

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Peter J. Mastan (CASB No. 190250) peter.mastan@dinsmore.com Matthew J. Stockl (CASB No. 329366) matthew.stockl@dinsmore.com DINSMORE & SHOHL LLP 550 S. Hope Street, Suite 1765 Los Angeles, CA 90071 Tel: (213) 335-7737</p> <p><input type="checkbox"/> <i>Individual appearing without attorney</i> <input checked="" type="checkbox"/> <i>Attorney for: Amy L. Goldman, Chapter 7 Trustee</i></p>	<p>FOR COURT USE ONLY</p>
--	---------------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

[illegible]

Sale Date: 09/12/2024	Time: 1:30 pm
Location: Courtroom 301, 21041 Burbank Boulevard, Woodland Hills, CA 91367	

Type of Sale: ☒ Public ☐ Private

Last date to file objections: 09/05/2024

Description of property to be sold: Estate's right, title and interest in and to certain equipment and personal property of the Estate (the "Purchased Assets") located at the Record Plant Recording Studios, 1032 N. Sycamore Avenue, Los Angeles, California 90038 (the "Record Plant"). The Purchased Assets are more particularly described in the list attached as Exhibit 1 to the Sale Motion, and in the Asset Purchase Agreement ("Purchase Agreement") attached as Exhibit 2 to the Sale Motion.

Terms and conditions of sale: Sale Price is \$500,000, subject to overbids by Qualified Bidders at the hearing. The Purchased Assets are being sold on an “as is, where is” basis without any warranties or representations concerning merchantability or fitness for a particular purpose, and on the terms and conditions set forth in the Purchase Agreement. The Purchased Assets shall be sold as a single lot and any overbids will have to provide for the purchase of the whole lot.

Proposed sale price: \$ 500,000.00

Overbid procedure (if any): Overbid packages must be received by 1:30 p.m. on September 10, 2024, including: a cashier's check or money order made payable to "Amy L. Goldman, Chapter 7 Trustee" in an amount not less than \$525,000 comprised of the full Purchase Price plus \$25,000. Every subsequent overbid shall be in minimum increments of at least \$10,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: September 12, 2024
Time: 1:30 p.m.
Ctrm: 301
21041 Burbank Blvd.
Woodland Hills, CA 91367
Judge: Hon. Victoria S. Kaufman

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Matthew J. Stockl
matthew.stockl@dinsmore.com
DINSMORE & SHOHL LLP
550 S. Hope Street, Suite 1765
Los Angeles, CA 90071
Tel: (213) 335-7737

Date: 08/21/2024