

| | |
|--|--|
| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address THEODORE B. STOLMAN (BAR NO. 52099) CAROL CHOW (BAR NO. 169299) FREEMAN, FREEMAN & SMILEY, LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Tel. (310) 255-6100 / (310) 255-6200 ted.stolman@ffslaw.com / carol.chow@ffslaw.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors in Possession | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION | |
| In re: PS On Tap, LLC, Debtor(s). | CASE NO.: 1:21-bk-10757-MB Jointly administered with Case Nos. 1:21-bk-10778-MB; 1:21-bk-10759-MB; 1:21-bk-10760-MB; 1:21-bk-10761-MB; 1:21-bk-10779-MB; 1:21-bk-10762-MB; 1:21-bk-10763-MB; 1:21-bk-10781-MB; and 1:21-bk-10764-MB CHAPTER: 11 <p style="text-align: center;"><u>AMENDED</u> NOTICE OF SALE OF ESTATE PROPERTY</p> |
| Sale Date: June 29, 2021 * * The sale, which was originally noticed for June 9, 2021, is now scheduled for June 29, 2021. | Time: 1:30 p.m. |
| Location: ZoomGov Meeting URL: https://cacb.zoomgov.com/j/1611336446 Meeting ID: 161 133 6446 Password: 272202 Telephone: 1 (669) 254 5252 or 1 (646) 828 7666 | |

Type of Sale: Public Private

Last date to file objections: June 15, 2021

Description of property to be sold:

Liquor License (ABC License No. 316895)

Terms and conditions of sale:

The sale of the Liquor License will be on an "as is" and "where is" basis without any representations and/or warranties whatsoever.

Proposed sale price: \$60,000.00

Overbid procedure (if any):

1. Each party (including Buyer) must be present telephonically at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process.
2. Each party participating in the overbid process (except for the Buyer) must remit at or prior to the hearing on the Motion a deposit in the form of a cashier's check or money order made payment to "Grill Concepts, Inc." (the "Debtor") in the sum of \$6,000.00 (the "Deposit"). The Deposit shall not be refundable if such party becomes the successful bidder and is unable to complete the purchase of the Irvine Liquor License within the period set forth in the escrow documents.
3. The bidding for the Irvine Liquor License shall begin at \$61,000 with overbids being made in the minimal increments of one thousand dollars (\$1,000.00).
4. A party shall not be precluded from continuing to make bids after initially passing its turn or turns to overbid.
5. Each party (including the Buyer) must pay the full amount of the successful bid to the Debtor within the time period set forth in the escrow documents. In the event that the Buyer is not the successful bidder, the successful bidder shall then take the place of the Buyer under the same terms and conditions as set forth in the escrow documents, and shall waive all contingencies regarding the purchase of the Irvine Liquor License.
6. If the successful bidder cannot deliver the balance of the final sale price or consummate the sale transaction within the applicable time period, its Deposit shall be forfeited to the Debtor, and the Debtor shall be authorized to accept the offer made by the next highest bidder.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

June 29, 2021, at 1:30 p.m., via ZoomGov.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

THEODORE B. STOLMAN
ted.stolman@ffslaw.com
CAROL CHOW
carol.chow@ffslaw.com
FREEMAN, FREEMAN & SMILEY, LLP
1888 Century Park East, Suite 1500
Los Angeles, California 90067
Telephone: (310) 255-6100
Facsimile: (310) 255-6200

Date: May 28, 2021

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Freeman, Freeman & Smiley, LLP, 1888 Century Park East, Suite 1500, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **AMENDED NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **May 28, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: *J Scott Bovitz on behalf of Creditor Moss & Company, Inc. bovit@bovitz-spitzer.com*

Carol Chow on behalf of Debtor GCI-CC, Inc. carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor GCI-MP, Inc. carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor Grill Concepts - D.C., Inc. carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On **Mail 28, 2021**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) **May 28, 2021**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

COURTESY COPY TO HON. MARTIN R. BARASH (BY EMAIL)

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 28, 2021
Date

Easter A. Santa Maria
Printed Name

Easter A. Santa Maria
Signature



ATTACHMENT TO PROOF OF SERVICE OF DOCUMENTS
CONTINUATION OF 1. TO BE SERVED BY THE COURT VIA NEF

Carol Chow on behalf of Debtor Grill Concepts Management, Inc.
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor Grill Concepts Services, Inc.
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor Grill Concepts, Inc., a California corporation
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor Grill Concepts, Inc., a Nevada corporation
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor PS 303, LLC
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor PS On Tap, LLC
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor Shift Bar, LLC
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Russell Clementson on behalf of U.S. Trustee United States Trustee (SV)
russell.clementson@usdoj.gov

Sarah M Cox on behalf of Creditor The Shops at Summerlin North LP
sarah@spectorcox.com, sarah@ecf.courtdrive.com;sshank@spectorcox.com

M Douglas Flahaut on behalf of Interested Party Courtesy NEF
flahaut.douglas@arentfox.com

Moriah Douglas Flahaut (TR)
douglas.flahaut@arentfox.com, C194@ecfcbis.com

Courtney J Hull on behalf of Creditor Texas Workforce Commission
bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov

Dare Law on behalf of U.S. Trustee United States Trustee (LA)
dare.law@usdoj.gov

Jonathan C Sandler on behalf of Creditor PPF Off 1601 Wewatta Street LLC
jsandler@bhfs.com, pherron@bhfs.com;sgrisham@bhfs.com

Michael St James on behalf of Interested Party Courtesy NEF
ecf@stjames-law.com, stjames.michaelr101488@notify.bestcase.com

United States Trustee (SV)
ustpreion16.wh.ecf@usdoj.gov

In re PS on Tap, LLC, Case No. 1:21-bk-10757-MB

SERVICE LIST

Bank of America
333 S. Hope St.
Los Angeles, CA 90071
Attn: Marc Hamud
Email: marc.hamud@bofa.com

Ring Associates LLC
1200 18th Street NW, Suite 1010
Washington, DC 20036
Attn: Kelly Christensen
Email: kchrisofva@gmail.com

Laurel Center Group
6300 Wilshire Boulevard, Suite
1800
Los Angeles, CA 90048
Attn: Ira Smedra
Email: ira@thearbgroup.com

Aventura Mall Venture/fbo
Lehman Brothers Bank FSB
PO Box 865006
Orlando, FL 32886
Attn: George Radu
Email: gradu@turnberry.com

TMG II Bethesda Hotel LLP
1 Bethesda Metro Center
Bethesda, MD 20814
Attn: Charlie Schweiger
Email:
charlieschwieger@tmgdc.com

PPF OFF 1601 Wewatta Street,
LLC dba Prime Property Fund
1601 Wewatta Street, Suite 860
Denver, CO 80202
Attn: Lindsay Stearns
Email:
Lindsay.Stearns@hines.com

CA Colorado Center Ltd
PO Box 847113
Los Angeles, CA 90084
Attn: Alexander Cameron
Email: acameron@bxp.com

Moss & Company
15300 Ventura Blvd, Suite 416
Sherman Oaks, CA 91403
Attn: Jaclyn Feinberg
Email
jackiefeinberg@mosscompany.com

Spivak Restaurant Development
LLC
860 Norman Place
Los Angeles, CA 90049
Email: bob@spivakrd.com

Culver Salar Family Investment
LLC
201 Wilshire Blvd Ste A 28
Santa Monica, CA 90401
Attn: Daniel Rafalian
Email: brafalian@yahoo.com

3700 MCKinney Ltd
PO Box 205532
Dallas, TX 75320
Attn: Jennifer Harris
Email:
jennifer@urbanpartners.com

Graton Economic Development
Authority
c/o James E. Cohen - Maier
Pfeffer Kim Geary & Cohen, LLP
1970 Broadway, Suite 825
Oakland, CA 94612
Email:
jcohen@jmandmplaw.com

Prestonwood Pond LLC
14860 Montfort Dr, Suite 107
Dallas TX 75254
Attn: Michael Aguilar
Email: michael@sas-
realestate.com

Sysco North Texas
800 Tinity Drive
Lewisville, TX 75056
Attn: Cary Nelms
Email:
nelms.cary@corp.sysco.com

Sysco San Francisco Inc
5900 Stewart Avenue
Fremont, CA 94538
Attn: Cary Nelms
Email:
nelms.cary@corp.sysco.com

Sysco Los Angeles Inc
20701 East Currier Road
Walnut, CA 91789
Attn: Cary Nelms
Email:
nelms.cary@corp.sysco.com

Galleria Mall Investors LP
13350 Dallas Parkway, Suite 3080
Dallas, TX 75240
galleriadallas@trademarkproperty.com

Healthy San Francisco
PO Box 194367
San Francisco, CA 94119
Email:
info@healthsanfrancisco.org

HST Lessee LAX LP dba Westin
LAX
5400 West Century Blvd
Los Angeles, CA 90045
Attn: Greg Fang
Email:
greg.fang@hosthotels.com

Sysco Baltimore LLC
8000 Dorsey Run Road
Jessup, MC 20794
Attn: Cary Nelms
Email: nelms.cary@corp.sysco.com

Dept of Treasury / IRS
7300 Turfway Road
Employment Tax, Suite 410
Florence, KY 41042
Attn: Joseph Weil
Email: joseph.w.weil@irs.gov

State of California Franchise Tax
Board
PO Box 942857
Sacramento, CA 94257
Email:
ftbsmallbusinessliaison@ftb.ca.gov

CA Employment Development
Department
PO Box 826880 - DICO, MIC 29
Sacramento, CA 94280
Attn: Rex Abiva
Email: rex.abiva@edd.ca.gov

Russell Clementson
Office of the U.S. Trustee
915 Wilshire Blvd., Suite 1850
Los Angeles, CA 90017
Email:
Russell.Clementson@usdoj.gov

M. Douglas Flahaut
Subchapter V Trustee
Arent fox LLP | Attorneys at Law
Gas Company Tower
555 West Fifth Street, 48th Floor
Los Angeles, CA 90013
Email:
Douglas.Flahaut@arentfox.com

Linebarger Goggan Blair &
Sampson, LLP
2777 N. Stemmons Freeway, Suite
1000
Dallas, TAX 75207
Email:
dallas.bankruptcy@publicans.com

Orange County Assessor
500 S. Main Street, 2nd Floor
Orange, CA 92868