

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address

FOR COURT USE ONLY

☐ Individual appearing without attorney
☒ Attorney for: INDIEV, INC.

In re:

CASE NO.: 8:23-bk-12036-SC

CHAPTER: 11

Debtor(s)

AMENDED NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 01/31/2024

Time: 1:30 pm

Location: Courtroom 5C, 11 West Fourth Street, Suite 5130, Santa Ana, CA 92701

Last date to file objections: 01/17/2024

Certain pieces of Debtor's inventory, listed in the attached "Exhibit 1."

Subject to Court approval.

Property sold as-is.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Overbid must be all cash, \$10,000.00 over the proposed sale price in the first increment, and \$5,000.00 in every subsequent bidding increment. Any party to overbid must contact the Debtor's counsel at least 24 hours before the hearing.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: January 31, 2024
Time: 1:30 p.m.
Place: Courtroom 5C
411 West Fourth Street, Suite 5130
Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

MICHAEL JAY BERGER (State Bar # 100291)
LAW OFFICES OF MICHAEL JAY BERGER
9454 Wilshire Blvd. 6th Floor
Beverly Hills, CA 90212-2929
Telephone: (310) 271-6223
Facsimile: (310) 271-9805
Michael.Berger@bankruptcypower.com

Date: 12/29/2023

EXHIBIT 1

LIST OF SELECT INVENTORY OFFERED FOR SALE

Miller Dynasty Welder
Hass VF3
EKKO Lift
Baldor Buffer
Jet 20" Sander (Qty 2)
IN360 Lights (All available)
Jet Horizontal Saw
Bold Bins (All available)
Six Drawer Clamp Box
Stronghand Fixturing Cart and Contents
Sigmund Welding Tables (Qty 9)
MB Bead Roller
Fans- Big Ass and Freestanding (All available)
Round and Rectangular Plastic Tables (All available)
Scotchman Saw
Burr King Sander
Jet Drill Press
Jet Band Saw
Jet Finger Brake
Global Max 2040
Hunter Tire Machine
Hunter Tire Balancer
Jet Lathe
Tri-Acro Press Brake
Trinco Dry Blaster
Jet Corner Notcher
Tubing Bender
Jet Mill
Jacks and Lifting Carts (All available)
Rotary Car Lifts (Qty 2)
Jet Woodworking Tools (All available)
Fire Cabinets with Paint Contents (All available)
Shipping Containers (Qty 9)
Pallet of Aluminum Material
Haimer Power Clamp

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
9454 Wilshire Blvd., 6th Fl., Beverly Hills, CA 90212

A true and correct copy of the foregoing document entitled (*specify*): **AMENDED NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 12/29/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:
Counsel for Debtor: Michael Jay Berger michael.berger@bankruptcypower.com,
yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com
U.S. Trustee: Michael J Hauser michael.hauser@usdoj.gov
United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov
Counsel for WLM Showcase, LLC: Nectaria Belantis nectaria@rudderowlaw.com
Counsel for Toyota Finance: Scott D Fink colcaecf@weltman.com
Interested Party: Matthew A Lesnick matt@lesnickprince.com, matt@ecf.inforuptcy.com; jmack@lesnickprince.com
Counsel for Toyota: Garry A Masterson BnkEcf-CA@weltman.com, gmasterson@weltman.com
Counsel for Bel Air Soto: Philip A Zampello philipz@mkzlaw.com, PatrickM@mkzlaw.com;
MichaelK@mkzlaw.com;VanessaB@mkzlaw.com ☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On 12/29/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on 12/29/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Scott C. Clarkson
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/29/2023
Date

Peter Garza
Printed Name

/s/Peter Garza
Signature

2. SERVED BY UNITED STATES MAIL:

U.S. Trustee

Attn: Michael Hauser, Esq.
915 Wilshire Blvd., Ste. 1850
Los Angeles, CA 90017

SECURED CREDITORS:

Toyota Industrial Commercial Finance
PO Box 9050
Coppell, TX 75019-9050

PROSPECTIVE BUYER

Zachery B. Coats
700 E Ocean Blvd.
Unit 2306
Long Beach, CA 90802

CREDITORS COMMITTEE / 20 LARGEST UNSECURED CREDITORS:

Advanced Vehicle Technologies (Committee Member)
39205 Country Club Drive #C20
Farmington, MI 48331

Industrial Man Manufacturing (Committee Member)
No. 186 Nanjiang Road,
Humen Town, Dongguan 523930
China

TA Partners Apartment Fund V LLC (Committee Member)
c/o Gordinier Kang & Kim LLP
Edward S. Kim, Esq.
300 Spectrum Center Dr., Ste 1090
Irvine, CA 92618

A2Mac1
Benchmarking Center
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Belleville, MI 48111

BWI Chassis Dynamics (NA)
12501 E Grand River Ave
Brighton, MI 48116

Bank of America
Attn: Bankruptcy NC4-10
POB 26012
Greensboro, NC 27410

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Wooshin Ind. Co. Ltd
94 Ami-ro,
Myeoncheon-myeon,
Dangjin-si Korea

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Beverly Hills, CA 90210