

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address D. EDWARD HAYS, #162507 ehays@marshackhays.com LAILA MASUD, #311731 lmasud@marshackhays.com MARSHACK HAYS LLP 870 Roosevelt Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: RICHARD A. MARSHACK, Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re: RUBY'S DINER, INC., a California corporation, et al., Debtor. Affects: XX ALL DEBTORS <input type="checkbox"/> RUBY'S DINER, INC., ONLY <input type="checkbox"/> RUBY'S SOCAL, DINERS, LLC, ONLY <input type="checkbox"/> RUBY'S QUALITY DINERS, LLC, ONLY <input type="checkbox"/> RUBY'S HUNTINGTON BEACH, LTD. ONLY <input type="checkbox"/> RUBY'S LAGUNA HILLS, LTD. ONLY <input type="checkbox"/> RUBY'S OCEANSIDE, LTD, ONLY <input type="checkbox"/> RUBY'S PALM SPRINGS, LTD. ONLY Debtor(s).	CASE NO.: 8:18-bk-13311-SC CHAPTER: 7 (Jointly Administered with Case Nos.: 8:18-bk-13197-SC; 8:18-bk-13198-SC; 8:18-bk-13199-SC; 8:18-bk-13200-SC; 8:18-bk-13201-SC; 8:18-bk-13202-SC) NOTICE OF SALE OF ESTATE PROPERTY
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Sale Date: 10/30/2020	Time: 10:00 am
Location: CourtCall or Zoom.Gov *	

Type of Sale: Public Private **Last date to file objections:** 10/16/2020

Description of property to be sold: All assets of the Debtors' Estates including, but not limited to: 1. Marks & Intellectual Property; 2. Licensing Agreement; 3. Lease Assets; 4. Ruby's Diner, Inc.'s 50% interest in Ruby's South Coast Plaza; and 5. FF&E of the various restaurant debtors including Ruby's Huntington Beach, Ltd. and Ruby's Ocenaside, Ltd. Sale EXCLUDES, cash on hand and litigation claims (including but not limited to, avoidance claims arising under Ch. 5 of Title 11 and any claims against former directors and officers).

Terms and conditions of sale: Trustee is actively soliciting bids for any or all of the Estates' assets. Any offer accepted prior to hearing will be subject to overbid, filed with the Court, and will constitute the initial bid. Any interested bidder is encouraged to obtain a copy of the Motion and contact the RDI Trustee's counsel prior to the hearing. The Assets will be sold subject by auction ("Auction") to be conducted by Trustee in Court, at the time that this Motion is heard. Unless a proposed agreement is filed prior to hearing, the Auction will be subject to undisclosed reserves.

Proposed sale price: To Be Determined

Overbid procedure (if any): See Motion for complete details. No financing or any other contingency fee.

Minimum increment for each successive bid shall be at least \$25,000; Auction winner must tender a non-refundable \$250,000 deposit at the conclusion of the Auction; "as-is," "where-is," "with all faults," and without any reps or warranties.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Hearing

Date: October 30, 2020

Time: 10:00 a.m.

Ctrm: Virtual

Location: Zoom.Gov*

*Except as may be otherwise ordered by the Court, all hearings through the end of 2020 before Judge Clarkson will be conducted remotely using CourtCall or ZoomGov. The Court's default will be CourtCall, unless specifically noted otherwise in the Court's tentative.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

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Date: 10/09/2020