

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address

☐ Individual appearing without attorney
☒ Attorney for: Debtor and Debtor in possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re:
FANTASEA ENTERPRISES, INC, dba
Pacific Avalon Yacht Charters

NOTICE OF SALE OF ESTATE PROPERTY

Debtor(s).

Sale Date: 06/08/2016

Location: U.S. Bankruptcy Court, 411 West Fourth St., Ctrm 5B, Santa Ana,

Last date to file objections: 05/25/2016

Passenger Day Cruise Vessel ROYAL PRINCESS - 100 foot, 149 passengers

This is a stalking horse buyer ("buyer") sale with the opening bid from the buyer of \$900,000.00. The vessel is sold 'AS IS WHERE IS' and no further warranties are made as to the vessel. All charter equipment associated with the vessel is on board the vessel and there are no other assets of the vessel.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): All potential bidders must first submit bid, earnest money deposit and pre-qualifications to Debtors' Counsel, Ahren Tiller no later than 5:00 pm (PST) on June 1, 2016. The Initial overbid is \$950,000.00. For complete overbid procedures, contact Ahren Tiller.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: June 8, 2016
Time: 10:00 a.m.
Place: 411 West Fourth Street
Courtroom 5B
Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Ahren Tiller, Esq.
Bankruptcy Law Center, APC
1230 Columbia Street, Suite 1100
San Diego, CA 92101
Ph: 619-894-8831
Fax: (866) 444-7026
E-mail: atiller@blc-sd.com

Date: 05/19/2016

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

1230 Columbia Street, Suite 1100, San Diego, CA 92101

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 05/19/2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See Attached Service List

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 05/19/2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Hon. Theodor Albert, 411 West Fourth Street, Courtroom 5B, Santa Ana, CA 92701

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/19/2016
Date

Brian J. McGoldrick
Printed Name

/s/ Brian J. McGoldrick
Signature

ECF Service List

- Elizabeth Berke-Dreyfuss edreyfuss@wendel.com
- James Cover Info@CoverLaw.com, Jim@coverlaw.com
- Marian Garza ecfnotices@ascensioncapitalgroup.com
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- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov
- Gilbert B Weisman notices@becket-lee.com