Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address James C. Bastian, Jr. – Bar No. 175415 Melissa Davis Lowe – Bar No. 245521 SHULMAN HODGES & BASTIAN LLP 8105 Irvine Center Drive, Suite 600 Irvine, California 92618 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: jbastian@shbllp.com; mlowe@shbllp.com	FOR COURT USE ONLY	
 Individual appearing without attorney Attorney for: Debtors and Debtors in Possession 		
UNITED STATES B CENTRAL DISTRICT OF CALIFORNI	ANKRUPTCY COURT A - RIVERSIDE DIVISION	
In re: ASR CONSTRUCTORS, INC., a California corporation,	CASE NO.: 6:13-bk-25794-MH CHAPTER: 11	
ANOTHER MERIDIAN COMPANY, LLC, a California limited liability company,	NOTICE OF SALE OF ESTATE PROPERTY	
INLAND MACHINERY, INC., a ***Jointly Administered Debtor(s).		
Sale Date: 03/20/2014	Time: to be determined	
Location: City of Perris, CA - See Attached		
Description of property to be sold: Machinery and equipr	-	
a truck tractor, a forklift, loader/backhoe, skip loader, Caterpillar motor grader, crawler tractor, excavator, telescopic boom lift, scissorlifts (including a scissorlift terrain scissorlift), portable enclosed generators, and an air compressor.		
Terms and conditions of sale: Free and clear of certain liens pursuant to Bankruptcy Code §§ 363(b)(1) and (f) See attached.		
Proposed sale price: Highest bidder *** Affects: Inland Machinery, Inc.		
This form is mandatory. It has been approved for use in the Ur	ited States Bankruptcy Court for the Central District of California.	

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Overbid procedure (if any): Public auction sale to the highest bidder - see attached.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

3/18/2014 at 2:00 p.m.

Courtroom 303

U.S. Bankruptcy Court

3420 Twelfth Street

Riverside, CA 92501

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

James C. Bastian, Jr. Esq. and Melissa Davis, Esq.

Shulman Hodges & Bastian LLP

8105 Irvine Center Drive, Suite 600

Irvine, CA 92618

Tel: (949) 340-3400

Fax: (949) 340-3000

Email: jbastian@shbllp.com; mlowe@shbllp.com

Date: 02/24/2014

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	<u>In re ASR Constructors, Inc.</u> In re Another Meridian Company, LLC
	<u>In re Inland Machinery, Inc.</u> Jointly Administered Under Case No. 6:13-bk-25794-MH
	Attachment to Notice of Sale of Estate Property:
	I. <u>INTRODUCTION</u>
	Inland Machinery, Inc. ("Inland"), one of three affiliated companies which include A
(Constructors, Inc. a California corporation ("ASR") and Another Meridian Company, LLC
(California limited liability company ("Meridian"), each a debtor and debtor in possess
((collectively the "Debtors"), brings its Motion for an Order Authorizing the Debtor to:
(Conduct an Auction Sale of Assets of the Estate (Machinery and Equipment) Free and Clear
]	Liens Pursuant to Bankruptcy Code Section 363(b) and (f); (2) Employ Auctioneer and I
(Compensation to the Auctioneer; and (3) Granting Related Relief ("Auction Motion").
	support thereof, Inland respectfully represents as follows:
	By the Auction Motion, Inland respectfully requests that the Court enter an order:
	• Authorizing Inland to conduct a public auction sale to the highest bidder(s)
C	certain assets generally described as rental machinery and equipment (collectively the "Asse
1	no longer needed in the operation of the Inland's machinery and equipment rental business.
1	list of the Assets to be sold at auction is included in Schedule A to the Auction Contract, a co
	of which is attached hereto as Exhibit 1 to the Declaration of Alan Regotti annexed to
	Auction Motion ("Regotti Declaration") ¹ . The auction sale shall be conducted free and clear
	any and all liens, encumbrances, claims and/or interests (collectively, the "Liens
	Encumbrances") impacting the Assets, with all such Liens and Encumbrances upon the s
	Assets to be unconditionally released, discharged and terminated, and with any Liens
	Encumbrances not resolved or satisfied through the sale to attach only to the proceeds of
	transaction with the same priority, validity, force and effect as they existed with respect to
	The Assets to be cold do not include all of Inland's machiners and equipment as some of it is still being
	¹ The Assets to be sold do not include all of Inland's machinery and equipment as some of it is still being utilized by ASR in the completion of pending projects. Once pending ASR projects are completed
	(estimated time of six months), subject to further motion and Court order at a later date, Inland intends t sell its remaining machinery and equipment not included in the current auction sale.

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sold Assets before the closing of the auction sale pending further Court order or agreement with
the parties. The proposed auction sale is scheduled for March 20, 2014 (time to be
determined) at Auctioneer's business premises in Perris, California. Inland is advised that
its largest secured lienholders, Federal Insurance Company ("Federal") and Berkley Regional
Insurance Company ("Berkley"), have no objection to the proposed auction sale, but this will be
confirmed prior to the hearing.

Approving and authorizing Inland to enter into the Auction Contract for the
employment of Ritchie Bros. Auctioneers (America) Inc. ("Auctioneer") to coordinate the
auction sale and authorizing payment of the Auctioneer's compensation pursuant to the terms of
the Auction Contract, a copy of which is attached as Exhibit 1 to the Regotti Declaration
Annexed to the Auction Motion.

Inland does not believe that any of the Assets to be sold are subject to lease
interests. However, out of an abundance of caution, in the event that it is determined that any of
the Assets to be sold are subject to lease interests, provided that there is equity for the Estate and
the lessor consents to the sale, authorizing Inland to sell such leased item(s) free and clear of the
leasehold interest(s).

With respect to any Assets sold that are subject to secured or other interests,
authorizing Inland to reserve any and all rights the Estate may have under Bankruptcy Code
Section 506(c) to surcharge the collateral of any lienholders for the costs the Estate may have
incurred in the maintenance of their respective collateral as well as with the preservation and
liquidation of such collateral.

- Directing that the fourteen day stay of the order approving the Auction Motion as
 provided by Federal Rules of Bankruptcy Procedure 6004(h) and 6006(d), or any other
 applicable rules, shall not apply and that absent judicial imposition of a stay of the Court order
 approving the Auction Motion pending appeal, Inland may immediately consummate the actions
 that are approved by such Court order.
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1	• Authorizing Inland to use the proceeds of the auction sale to make Court			
2	approved disbursements to the proposed Auctioneer pursuant to the terms of the Auction			
3	Contract.			
4	• For such other and further relief as the Court deems just and proper under the			
5	circumstances of this case.			
6	The net auction proceeds estimated to be approximately \$300,000 will be held by the			
7	Debtor in a segregated account subject to the liens and cash collateral agreements with Federal			
8	and Berkley.			
9	II. <u>SUMMARY OF THE AUCTION MOTION</u>			
10	A. <u>Commencement of the Debtors' Bankruptcy Cases</u>			
11	ASR filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on			
12	2 September 20, 2013, Case No. 6:13-bk-25794-MH.			
13	Meridian and Inland each filed their voluntary petitions for relief under Chapter 11 of the			
14	Bankruptcy Code on October 23, 2013. Meridian is Case No. 6:13-bk-27529-MH; and Inland is			
15	Case No. 6:13-bk-27532-MH.			
16	The Debtors are each continuing in possession of their property, and operating and			
17	7 managing their respective business, as debtors in possession pursuant to Bankruptcy Code			
18	Sections 1107 and 1108.			
19	Pursuant to Court order entered on November 1, 2013, the Debtors' Chapter 11 cases are			
20	being jointly administered under the case number of ASR.			
21	B. <u>Debtors' Background</u>			
22	1. <u>ASR Constructors, Inc.</u>			
23	ASR was incorporated in May 1999 and is a general contractor serving the Inland Empire			
24 25	on mainly public works projects. Alan Regotti is ASR's President and Chief Executive Officer.			
25 26	Since its incorporation, ASR has completed over 850 public works projects, with clients such as			
26 27	cities, school districts, and state and federal governments. Just as a few examples, ASR was the			
27	general contractor on projects including the Riverside Community College Athletic Complex, the Repplier Aquatic Park in Ranning, the Larry D. Smith Correctional Facility, and the Multi-			
20	Repplier Aquatic Park in Banning, the Larry D. Smith Correctional Facility, and the Multi-			

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purpose Buildings at Cabrillo, Citrus, Foothill Knolls, Magnolia, Sycamore and Valencia
 Elementary Schools. At its peak, ASR had over 565 employees and annual revenues of over
 \$150 million.

Due to the dramatic slowdown in the economy throughout the United States that started
in December of 2007 and that continues to this day, ASR suffered significant cash flow problems
beginning around 2011. As a result, ASR was unable to meet all of its obligations and was
suffering financing problems.

8 In March 2013, ASR advised its bonding companies, Federal and Berkley, that it was 9 unable to meet its obligations on bonded projects and its obligations to the sureties under their 10 respective indemnity agreements and surety bonds. Because ASR was unable to complete the 11 work and perform obligations with respect to both payment and performance on the bonded 12 projects, ASR requested the sureties to take such steps necessary or appropriate to perform their 13 obligations as sureties with respect to the bonded projects in order to mitigate losses and 14 expenses. Following this voluntary notice of default, Federal took over management of the 15 projects it bonded and ASR executed assignments of its receivables to Federal. ASR is 16 providing administrative assistance to Federal with respect to its projects. Berkley has taken 17 over management of one of ASR's projects (Barstow Community College) but is in the process 18 of engaging ASR to be its completion contractor. ASR is completing one additional contract 19 where Berkley is the surety (Adelanto) under a funds control arrangement put in place pre-20 petition Federal and Berkley have also been provided with blanket liens on ASR's accounts 21 receivables and construction projects as follows:

Federal in the amount of \$1,770,817.66: UCC-1 Filing UCC-1 Filing No. 127339143518 filed 11/28/12; Amendment No. 13-73536425 filed 3/22/13; Amendment No. 1373522998 filed 3/15/13; Amendment No. 13-73517704 filed 3/11/13 and Amendment No. 1373513989 filed 3/6/13

Berkley in the amount of \$129,000.00: UCC-1 Filing No. 13-7366919227 filed
6/26/2013.

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2. <u>Another Meridian Company, LLC</u>

Meridian is in the business of real estate and owns the following real properties:

3 Wilson Street Property consisting of a light industrial building located at: 5230 4 Wilson Street, Riverside, California with a value of approximately \$3,000,000 based on the 5 offers received and discussed below, but previously was believed to be only worth approximately 6 \$1,720,000. This property is encumbered by liens totaling \$2,869,134.96 consisting of the 7 following: Zions: \$518,213.07; Wells Fargo: \$451,104.23; Federal: \$1,770,817.66 (cross-8 collateralized by Meridian's other real property as well as the assets of ASR and Inland) and 9 Berkley: \$129,000 (cross-collateralized by the assets of ASR and Inland). The Wilson Street 10 Property is rented by ASR on a month to month tenancy. ASR pays rent in the form of paying 11 the two loan obligations secured by the Wilson Street Property owed to Zions and Wells Fargo. 12 On October 30, 2013, Meridian filed a motion with the Court (docket number 8 on Meridian's 13 case docket) for approval of the sale of the Wilson Street Property for a purchase price of 14 \$3,150,000, which was granted at a hearing held on December 3, 2013.

Two parcels of vacant land located in the city of Perris, County of Riverside, CA:
Parcel Nos.: 317-270-001 (10.09 acres) and 317-270-012 (9.66 acres) with a value of
approximately \$470,000. This property is subject to the cross-collateralized lien in favor of
Federal.

Two parcels of vacant land located in the city of San Bernardino, County of San
Bernardino, CA: Parcel Nos.: 0142-042-01 (1.889 acres) and 0269-271-17 (1.3 acres) with a
value of \$240,000. This property is subject to the cross-collateralized lien in favor of Federal.

Single family residence located at 3758 Kreuer Rd, Phelan, CA 92371: Parcel
No.: 3098-051-14 (5 acres) with a value of \$80,363. This property is subject to the crosscollateralized lien in favor of Federal.

The Federal and Berkley liens (consisting of deeds of trust and UCC-1 filings) impacting Meridian's assets were provided as part of agreements with Federal and Berkley to provide funding for completion of ASR projects, to secure obligations owed to Federal and Berkley

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1	under indemnity agreements signed by Meridian and otherwise and to forbear from enforcement		
2	of remedies available for default.		
3	3. <u>Inland Machinery, Inc.</u>		
4	Inland is in the business of machinery and equipment rental. ASR rents machinery and		
5	equipment from Inland as necessary for its various construction projects.		
6	Prior to the commencement of its bankruptcy case, on October 16, 2013, Inland had		
7	Ritchie Bros. Auctioneers conduct an auction sale of Inland's machinery and equipment. The		
8	gross sale proceeds were approximately \$368,155. After payment of the auctioneer commission		
9	of 9% and the auctioneer's expenses, the net auction proceeds were approximately \$326,000. In		
10	its Schedules, Inland listed the value of its remaining machinery and equipment at approximately		
11	\$1,469,421.07, consisting of the following:		
12	• Heavy Equipment: value of approximately \$588,221.64		
13	• Vehicles: value of approximately \$355,278.93		
14	• Iron Shop Machinery: value of approximately \$138,000		
15	• Trailers: value of approximately \$220,538.75		
16	• Small Equipment: value of approximately \$165,436.75		
17	• Data Processing: value of approximately \$1,945		
18	Inland's net auction proceeds from the prior auction sale and its remaining machinery		
19	equipment (some of which are the subject of this Auction Motion) are subject to the cross-		
20	collateralized liens of Federal and Berkley. The Federal and Berkley liens (consisting of UCC-1		
21	filings) impacting Inland's assets were provided as part of agreements with Federal and Berkley		
22	to provide funding for completion of ASR projects, to secure obligations owed to Federal and		
23	Berkley under indemnity agreements signed by Inland and otherwise and to forbear from		
24	enforcement of remedies available for default.		
25	C. <u>Events Leading to the Chapter 11 Filings</u>		
26	As set forth above, with the downturn in the economy, ASR suffered crippling cash flow		
27	problems. ASR has also incurred significant legal fees and expenses related to the defense of		
28	multiple collection lawsuits that have been filed against ASR, a few of which Meridian and		

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1 Inland have been named as co-defendants. However, one of the principal factors for the filing of 2 the bankruptcy cases was a \$6,655,486.47 judgment being asserted against ASR's contractors' 3 license by Gotte Electric, Inc., ("Gotte"). Specifically, ASR received a notice from the Board 4 advising that the ASR was required to submit to the Board by September 22, 2013 either (1) 5 proof that the \$6,655,486.47 judgment in favor of Gotte had been paid, or (2) proof of ASR's 6 bankruptcy filing. In addition, following entry of the judgment against ASR, Gotte filed a 7 second lawsuit that was commenced in the Riverside Superior Court, styled Gotte Electric, Inc. 8 v. ASR Constructors, Inc., Federal Insurance Company, Another Meridian, LLC and Inland 9 Machinery, Inc., Case No. RIC 1310089 ("Gotte State Court Action") seeking recovery of alleged fraudulent transfers.² 10

As ASR did not have the funds to pay the disputed judgment and the second Gotte State Court Action was impacting each of the Debtors, it was determined that the best way to maximize everyone's recovery was for the Debtors to file their respective bankruptcy cases so that (1) ASR could move forward with the completion of pending jobs and (2) Meridian and Inland could move forward to conduct orderly sales of their respective assets, and (3) each of the companies could wind down their affairs in an orderly fashion.

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D. <u>The Marketing of Inland's Assets</u>

18 Inland has been investigating alternatives for maximizing the value of its assets for the19 benefit of all of its creditors and other parties in interest.

Inland has contacted or has been contacted by over five (5) parties who have expressed an interest in the purchase of Inland's assets. Several interested parties have met with Inland's management and/or performed due diligence. Inland received approximately five (5) offers from such parties. Inland received offers from these parties to either buy the assets outright or to conduct an auction but most offered only bids that were too low or subject to significant contingencies. Some parties also submitted bids only for the entirety of the Inland's assets and not just the Assets at issue here. The outright offers were much lower than the projected auction

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ASR has removed the Gotte State Court Action to the Bankruptcy Court. The Debtors intend to explore settlement of the Gotte State Court Action.

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1 sale proceeds. When Inland considered all offers from parties to conduct an auction, Inland
2 chose the Auctioneer because Inland is comfortable with the Auctioneer in that the Auctioneer
3 has conducted successful auctions for Inland in the past and Auctioneer's proposal for
4 compensation is competitive. As such, in light of the current economic environment and
5 Inland's financial condition, Inland believes the only option available is the orderly auction sale
6 of the Assets of related to its equipment and machinery rental business.

7 Inland is no longer using the Assets to be sold. Furthermore, the Assets are located on 8 the Wilson Street Property that is currently in escrow to be sold. Inland needs to liquidate the 9 Assets as quickly as possible in order to vacate the premises prior to the close of escrow so that 10 the property can be turned over to the buyer of the Wilson Street Property. Inland will incur the 11 cost of moving the items to Auctioneer's premises in Perris, CA but the Assets must be sold as 12 soon as possible so that Inland can avoid having to incur storage costs. As there are numerous 13 separate items to be sold, many of which are large, heavy and cumbersome that would have to be 14 moved and stored, storage costs could be astronomical and would most likely outweigh any 15 benefit the Estate would achieve through the sale of the Assets at a later date.

As such, it appears that an auction sale of the Assets is the best way to maximize value
for creditors and will be more beneficial to the Estate as compared to attempting to sell each item
on a piecemeal basis.

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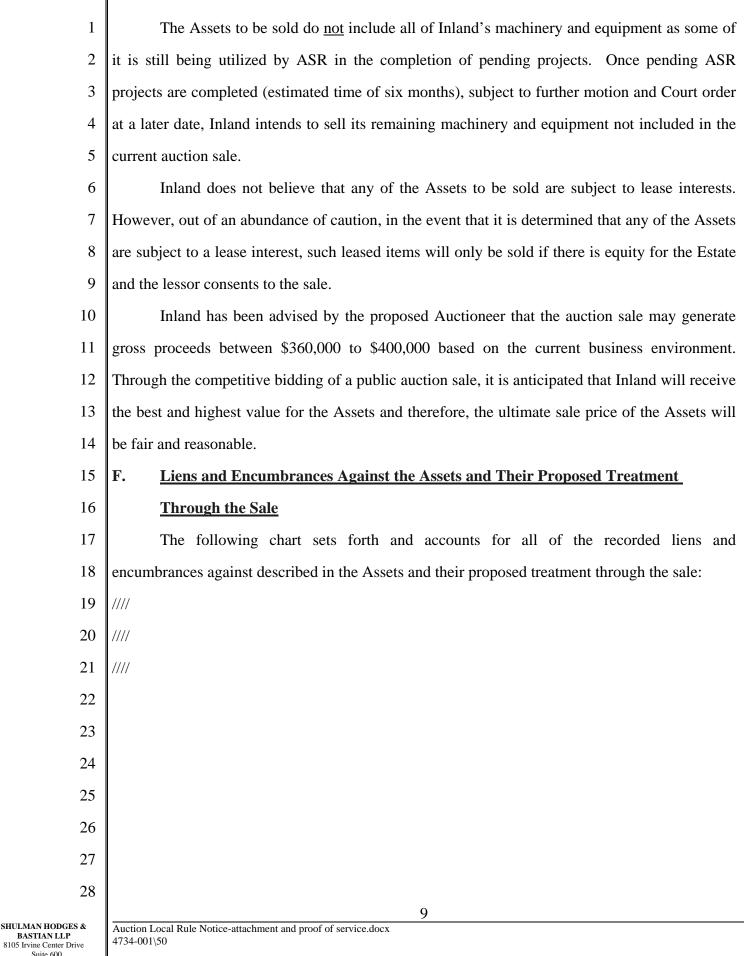
E. <u>The Proposed Auction Sale of Inland's Assets</u>

20 The Assets which are the subject of the Auction Motion are generally described as 21 equipment and machinery used in Inland's rental business and located at the Wilson Street 22 Property. A complete list of the items to be included in the auction is included in Schedule A 23 annexed to the Auction Contract attached as Exhibit 1 to the Regotti Declaration annexed to 24 The items to be sold include trucks, a truck tractor, a forklift, the Auction Motion. 25 loader/backhoe, skip loader, Caterpillar motor grader, crawler tractor, excavator, telescopic 26 boom lift, scissorlifts (including a scissorlift terrain scissorlift), portable enclosed generators, and 27 an air compressor.

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Creditor	Description	Estimated Amount Owed	<u>Treatment of Lien</u> <u>Through the Sale</u>
Federal	UCC-1 Filing No. 12-7339143518 filed 11/28/12; Amendment No. 13-73536425 filed 3/22/13; Amendment No. 13-73522998 filed 3/15/13; Amendment No. 13-73517704 filed 3/11/13 and Amendment No. 13- 73513989 filed 3/6/13	\$171,597,580 ³	Pursuant to Bankruptcy Code section 363(f)(2) this lien will be released, discharged and terminated at the close of escrow and the Assets will be sold free and clear of this lien and the lien will attach to the sale proceeds, if any, in the same validity and priority as existed prior to the sale.
Berkley	UCC-1 Filing No. 13-7366919227 filed 6/26/2013	\$15,571,500 ⁴	Pursuant to Bankruptcy Code section 363(f)(2) this lien will be released, discharged and terminated at the close of escrow and the Assets will be sold free and clear of this lien and the lien will attach to the sale proceeds, if any, in the same validity and priority as existed prior to the sale.
			ms Register and Claim #2 on Inland's
Claims Register. Each claim amount is \$171,597,580.			
⁴ Claim #42 on ASR's Claims Register, Claim #5 on Meridian's Claims Register and Claim #s 4 and 5 on Inland's Claims Register. Each claim amount is \$15,571,500.			
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1	Creditor	Description	Estimated Amount Owed	Treatment of Lien Through the Sale
2 3 4 5 6 7	Riverside County Treasurer and Tax Collector	Proof of claim against Inland asserting a secured claim of \$63,639.66. Tax lien recorded on 11/6/2013, document number 2013-0527072	\$63,639.66.	Pursuant to Bankruptcy Code sections 363(f)(1) and 363(f)(5) this lien will be released, discharged and terminated at the close of escrow and the Assets will be sold free and clear of this lien and the lien will attach to the sale proceeds, if any, in the same validity and priority as existed prior to the sale.
8 9				This lien is the subject of a bona fide dispute. The lien was recorded after the Petition
10 11				Date in violation of the automatic stay under Bankruptcy Code Section 362. Inland asserts that under
12 13				applicable federal bankruptcy law, the lien is invalid as any action taken in violation of the
14				automatic stay is void as a matter of law. <u>See, In re</u> <u>Schwartz</u> , 951 Fed.2d, 596 (9th Cir. 1992).
15 16				Furthermore, Inland asserts
17				there are causes of action under Bankruptcy Code Section 549 to have the lien
18				set aside in that it was recorded after the Petition
19 20				Date the lien was not authorized by the Bankruptcy Code nor order of the Bankruptcy Court
21	In summa	ry the sale shall be con	nducted free and	Bankruptcy Court. clear of any and all Liens and
22				-
23		Encumbrances impacting the Assets, with all such Liens and Encumbrances upon the Assets to be unconditionally released, discharged and terminated, and with any Liens and Encumbrances		
24	not resolved or satisfied through the sale to attach only to the proceeds of the transaction with the			
25	same priority, validity, force and effect as they existed with respect to the sold assets before the			
26 27	closing of the sale pending further Court order or agreement with the impacted lienholder.			
28				
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1 Inland desires to sell the Assets quickly in order stop administrative costs associated with 2 the Assets and delays that could result from having to first resolve any disputes related to secured 3 claims that may negatively impact the benefits of the sale. As such, selling the Assets pursuant 4 to Bankruptcy Code Sections 363(b)(1) and (f) free and clear of any and all liens and 5 encumbrances, with such Liens and Encumbrances not released, resolved or satisfied through the 6 auction sale to attach to the auction sale proceeds in the same validity and priority as prior to the 7 Petition Date pending agreement with the lienholder creditor or further order of the Court is 8 proper.

9 G. <u>Tax Consequences</u>

At this time, Inland does not know what the capital gains taxes liability will be, if any,
generated by the sale. In the event that there is any tax liability generated from the sale it is
anticipated that such taxes will be paid by the sale proceeds.

13

H. <u>Reservation of Rights Under Bankruptcy Code Section 506(c)</u>

Inland will reserve any and all rights the Estate may have under Bankruptcy Code Section
506(c) to surcharge the collateral of any lienholders for the costs the Estate may have incurred in
the maintenance of their respective collateral as well as with the preservation and liquidation of
such collateral.

18

I. <u>The Proposed Auction Date, Proposed Auctioneer and Proposed Auction Contract</u>

Inland proposes to liquidate the Assets by auction to the highest bidder and without any
minimum price on March 20, 2014 (time of day to be determined). The auction sale will be
conducted at the Auctioneer's business premises in Perris, California.

Inland requests authorization to employ Ritchie Bros. Auctioneers (America) Inc. as the auctioneer to coordinate the auction sale and authorization to pay Auctioneer's compensation pursuant to the terms of the Auction Contract, a true and correct copy of which is attached as **Exhibit 1 to the Regotti Declaration annexed to the Auction Motion**. The principal terms of the Auction Contract are as follows (Inland is referred to as the "Owner" and the Assets are referred to as the "Equipment") in the following summary):

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1	1.	Sale Date: The Auctioneer shall, as agent of the Owner, offer the Equipment,
2	together with	any additional items delivered by the Owner to the auction site for sale, in whole or
3	in party, pursu	ant to the Bankruptcy Court order to be granted, at unreserved public auction on or
4	about the 20th	n, day of March, 2014, at the City of Perris, in the State of California.
5	2.	Payment: The Auctioneer shall make payment to the Owner within twenty-one
6	(21) days afte	r the auction, the amount due and owing to the Owner from monies collected from
7	the sale of the	Equipment after making all deductions permitted under this Contract.
8	3.	Commission: The Auctioneer shall be entitled, at the time of the auction, to a
9	commission of	of nine percent (9%) based on the gross sale price of the Equipment or any part
10	thereof.	
11	4.	Other: The Auctioneer shall:
12		a. allow the Owner access to records concerning the sale of the Equipment at the
13	auction exclue	ding the names or contact information of the buyers thereof;
14		b. supervise the preparation and organization of the auction;
15		c. provide auctioneers and accountants required for an auction of this type;
16		d. ensure on-site food catering services are available to those in attendance at the
17	auction;	
18		e. provide listing catalogs of the lots offered for sale to potential buyers at the
19	auction; and.	
20		f. collect and remit State and local sales tax arising upon the sale of the
21	Equipment at	the auction.
22	5.	Sale Site: The Auctioneer shall provide, at no cost to Owner, a suitable site for
23	conduct of the	e auction.
24	6.	Refurbishing: The Owner shall:
25		a. paint, clean, and refurbish, prior to the auction, the Equipment to a standard
26	acceptable to	the Auctioneer. Should the Auctioneer organize and pay for painting, cleaning, or
27	refurbishing a	my part of the Equipment, the Auctioneer shall be reimbursed for these costs plus
28		12
S &	Auction Local Rule	13 Notice-attachment and proof of service.docx

Case **6**:13-bk-25794-MH Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 16 of 34 1 ten percent (10%) provided that the total cost shall not exceed Eleven Thousand five hundred 2 dollars (\$11,500.00) without authorization from Owner, and 3 b. reimburse the Auctioneer for the cost of fuel and batteries as the Auctioneer 4 deems necessary for demonstration and sale of the Equipment. 5 7. Delivery: The Owner shall deliver the Equipment, at Owner's cost, to the auction 6 site on or before the 10th day of March, 2014: 7 a. in good operating condition, free of material defects except as disclosed to the 8 Auctioneer, with adequate fuel and batteries and starting at the key; 9 b. free of hazardous materials other than normal operating fuels, oils, and 10 lubricants: 11 c. in a condition equivalent to or better than its condition when viewed by the 12 Auctioneer's representative on or about the 14th day of February, 2014; and 13 d. in compliance with all applicable EPA rules and regulations; 14 e. together with all documents evidencing the Owner's title, and/or necessary to 15 transfer title, to the Equipment, properly endorsed; 16 f. The Owner shall assign Power of Attorney to the Auctioneer for the limited 17 purpose of executing on the Owner's behalf, all documents required to transfer title to, and 18 permit registration or ownership of, any part of the Equipment by the purchaser thereof. 8. 19 Searching and Title Documents: The Owner shall: 20 a. conduct searches or use other means available, as deemed necessary by the 21 Owner for the disclosure of liens and encumbrances, and include all such creditors in Bankruptcy 22 Court notices seeking authority under 11 USC § 363 to sell the the Equipment; in no case shall 23 the Owner have a duty to conduct such searches, nor be responsible for the result thereof; and 24 pay a document administration fee of \$65 per unit for each item of Equipment b. 25 requiring title or registration documents. 26 9. Risk of Loss, Insurance: The Owner shall: 27 a. be responsible for loss or damage to the Equipment, other than loss or damage 28 arising as a result of the negligence of the Auctioneer, its agents or employees, until the earliest 14 SHULMAN HODGES & Auction Local Rule Notice-attachment and proof of service.docx 4734-001\50

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1 of: (i) the removal of the Equipment from the auction site by the purchaser; or (ii) receipt by 2 Owner of all proceeds from the sale of the Equipment; and 3 b. insure the Equipment, with the Auctioneer as additional insured, to its fair 4 market value against all perils so that in the event of damage to, or destruction of, the Equipment 5 or any part thereof, all insurance proceeds shall be credited to the gross proceeds of the auction 6 and payment made to the Auctioneer forthwith for all deductions permitted by this Contract; and 7 c. upon request, provide Auctioneer with a copy of the insurance certificate, or 8 other documentation evidencing the Auctioneer as an additional insured, to the satisfaction of the 9 Auctioneer. 10 10. Indemnity: The Owner shall defend, indemnify and save the Auctioneer, its parents, subsidiaries and affiliates, and each of their officers, directors, shareholders, employees, 11 12 and agents harmless against all claims, demands, suits, actions, causes of action, damages, costs 13 or charges whatsoever arising from: 14 a. any breach of the representations, warranties or covenants set out herein; 15 b. failure by the Owner to comply with any laws relating to the Owner's right to 16 sell the Equipment; 17 c. hazardous materials associated with the Equipment or contamination resulting 18 from any leakage, spills, or malfunction of the Equipment; 19 d. deficiencies in the provision of documents required for the purpose of titling 20 or registering any part of the Equipment by any purchaser thereof; 21 e. any deficiency in compliance with applicable EPA rules or regulations; f. any negligence, unlawful act, or willful misconduct of the Owner in 22 23 connection with this Contract; and 24 g. any infringement of a patent, copyright, trademark, agreement or similar right 25 of any third party caused by the offering for sale, advertising or sale of any part of the 26 Equipment. 27 11. No Buybacks, Unreserved Auction Sale: The Owner shall not bid, directly or 28 indirectly, nor allow any other person to bid on the Owner's behalf or for the Owner's benefit, by 15 Auction Local Rule Notice-attachment and proof of service.docx

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1	agency or otherwise, on the Equipment or any part thereof at the auction. Owner acknowledges		
2	the auction is unreserved and the Auctioneer shall have no obligation or duty to withdraw the		
3	Equipment or any part thereof from the auction sale or to cancel the auction. The Equipment		
4	shall be sold to the highest bidder on the date of the auction.		
5	12. <u>No Guarantee</u> : The Owner acknowledges that there is no guarantee whatsoever as		
6	to the gross proceeds to be realized from the sale of the Equipment at auction.		
7	13. <u>Other</u> : The Owner shall:		
8	a. provide, at no cost to the Auctioneer, zero (0) competent persons to assist in		
9	the preparation of the auction;		
10	b. comply with all legislation, regulations, or requirements of any authority of		
11	competent jurisdiction relating to the sale of the Equipment;		
12	c. be responsible for the payment of any tax or duty whatsoever that may legally		
13	be construed as being the responsibility of the Owner;		
14	d. provide the Auctioneer with the opportunity to review and comment on the		
15	Bankruptcy Court orders: (i) approving the sale of the Equipment pursuant to 11 USC § 363(f),		
16	and (ii) approving this Contract; and		
17	e. provide the Auctioneer with copies of such Bankruptcy Court orders.		
18	Attached as Exhibit 2 to the Declaration of Zac Dalton annexed to the Auction		
19	Motion is a true and correct copy of the resume for the Auctioneer as well as Auctioneer's proof		
20	of liability insurance in the amount of \$5,000,000. Immediately on approval of Court approval		
21	of this Motion, the Auctioneer will obtain a bond for this case in the amount of \$400,000. The		
22	Auctioneer has advised Inland that the total value of all pending bankruptcy auctions in which		
23	the Auctioneer is involved in this District does not exceed the bond it will obtain and liability		
24	insurance coverage.		
25	Inland believes that the Auction Contract is fair and reasonable and that Inland should be		
26	authorized to employ the Auctioneer on the terms and conditions set forth in the Auction		
27	Contract. Inland is satisfied from the Dalton Declaration that the Auctioneer is a disinterested		
28	person within the meaning of Bankruptcy Code Section $101(14)$.		

SHULMAN HODGES & BASTIAN LLP 8105 Irvine Center Drive Suite 600 Irvine, CA 92618 Auction Local Rule Notice-attachment and proof of service.docx 4734-001\50

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J.

Request for Authorization to Use the Auction Sale Proceeds

Through this Auction Motion, Inland further requests the Court authorize the use of the
proceeds of the auction sale to make Court approved disbursements to the proposed Auctioneer
pursuant to the terms of the Auction Contract.

5 6

K. <u>Approval of the Auction Motion Serves the Best Interests of the Estate and</u> <u>Creditors</u>

Inland has made a business decision and believes that the sale of the Assets by the
proposed auction sale is the best available alternative for maximizing the value of the Assets for
the Estate and creditors. The auction sale is the most efficient and cost effective way to liquidate
the Assets and will allow the Estate to receive the most value for the Assets as compared to
attempting to sell each item on a piecemeal basis.

Inland has been advised by the proposed Auctioneer that the auction sale may generate gross proceeds of approximately \$360,000 to \$400,000. Through the competitive bidding of a public auction sale, it is anticipated that Inland will receive the best and highest value for the Assets and therefore, the ultimate sale price of the Assets will be fair and reasonable.

In addition, the Assets are located on the Wilson Street Property which is in escrow to be sold. Inland is no longer using the Assets and needs to liquidate the Assets as quickly as possible in order vacate the premises prior to the close of escrow so that the property can be turned over to the buyer of the Wilson Street Property. In addition, by selling the Assets by auction sale as soon as possible, Inland will avoid having to incur storage costs to conduct an auction at a later date.

Finally, approval of the auction sale must be resolved as quickly as possible so that the Inland may coordinate the auction sale and afford time for the proposed Auctioneer to commence advertising of the sale.

25 26 Thus, based on good business reasons, approval of Auction Motion would serve the best interests of the Inland's Estate and its creditors.

- 27
- 28

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 8105 Irvine Center Drive, Suite 600, Irvine, California 92618

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPRTY** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **February 24, 2014**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- James C Bastian jbastian@shbllp.com Attorney for the Debtor
- J Scott Bovitz bovitz@bovitz-spitzer.com Attorney for U.S. TelePacific Corp
- Peter L Duncan peterd@psdslaw.com, theresam@psdslaw.com Attorney for Torrey Pines Bank
- Jonathan J Dunn jonathan.dunn@sedgwicklaw.com, gloria.zwibel@sedgwicklaw.com Attorney for Federal Insurance Company
- Helen R Frazer hfrazer@aalrr.com Attorney for Federal Insurance Company
- Margaret E Garms margaret@parkinsonphinney.com Attorney for Zions First National Bank
- Everett L Green everett.l.green@usdoj.gov Office of United States Trustee
- Eric M Heller eric.m.heller@irscounsel.treas.gov Attorney for the Internal Revenue Service
- Marilyn Klinger Marilyn.Klinger@sedgwicklaw.com Attorney for Berkley Regional Insurance Company
- Edward D Lodgen EDLodgen@rkmc.com Attorney for Insurance Company of the West
- Melissa Davis Lowe mdavis@shbllp.com Attorney for ASR Constructors Inc
- Byron B Mauss efilings@amlegalgroup.com Attorney for Gotte Electric, Inc.
- Joshua K Partington efilings@amlegalgroup.com Attorney for Gotte Electric, Inc.
- Michael A Scherago mscherago@landslawyers.com NEF for Interested Party
- Jason K Schrader jason.K.Schrader@usdoj.gov Office of United States Trustee
- Jodi Siegner jsiegner@deconsel.com Attorney for Carpenters Southwest Administrative Corporation; and Board of Trustees for the Carpenters Southwest Trusts
- Gregory H Smith gsmith@publiccounsel.org Attorney for Safeco Insurance Company Of America
- United States Trustee (RS) ustpregion16.rs.ecf@usdoj.gov Office of United States Trustee
- David Veis dcveis@rkmc.com Attorney for Insurance Company of The West

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* February 24, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be completed</u> no later than 24 hours after the document is filed.

Service information continued on attached page

3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method</u> for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **February 24, 2014**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.</u>

Judge's Copy – Via Messenger

Honorable Mark Houle, US Bankruptcy Court, 3420 Twelfth St, Bin Outside Courtroom 303, Riverside, CA 92501

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 24, 2014	Lorre Clapp	/s/ Lorre Clapp
Date	Printed Name	Signature

EMAIL SERVICE LIST

Potential Buyer

PPL Group LLC Alex Mazer Shawn Carver, Account Executive <u>Alex@pplgroupllc.com</u> <u>shawn@pplgroupllc.com</u>

Potential Buyer

Heritage Global Partners Asset Advisory & Auction Services Nick Dove, Director of Sales ndove@hgpauction.com

Potential Buyer

Bid It Up Robert Shah, Director of Strategic Business Development <u>rshah@biditup.com</u>

Potential Buyer

Hilco Global Benjamin M. Ziff, Director Industrial, LLC | Real Estate, LLC bziff@hilcoglobal.com

Potential Buyer

Liquid Asset Partners LLC Jennifer Steward Business Development jennifer@liquidap.com

Potential Buyer

Reich Brothers Vaughn Barber vbarber@reichbros.com

Potential Buyer

Machinery Network Auctions Eric Raffin eric@machinerynetworkauctions.com

Potential Buyer

New Mill Capital Adam Russell Business Development Associate adamr@newmillcapital.com

U.S. MAIL SERVICE LIST

INTERESTED PARTY

OFFICE OF THE UNITED STATES TRUSTEE EVERETT L GREEN ESQ 3801 UNIVERSITY AVENUE SUITE 720 RIVERSIDE, CA 92501-3200

ATTORNEY FOR FEDERAL INSURANCE COMPANY

HELEN FRAZER ESQ ATKINSON ANDELSON LOYA RUDD & ROMO 12800 CENTER COURT DRIVE SUITE 300 CERRITOS, CA 90703

ATTORNEYS FOR ZIONS FIRST NATIONAL

BANK MARGARET E GARMS ESQ DONNA T PARKINSON ESQ PARKINSON PHINNEY 400 CAPITAL MALL SUITE 2560 SACRAMENTO, CA 95814

ATTORNEY FOR EXPRESS PIPE & SUPPLY

CO., LLC MICHAEL A SCHERAGO ESQ LIPSCHULTZ & SCHERAGO LLP 12400 WILSHIRE BOULEVARD SUITE 920 LOS ANGELES, CA 90025

SHAREHOLDER

MARC W BERRY PATTI BERRY 7546 CERRITO ROJO DRIVE RANCHO CUCAMONGA, CA 91730

ATTORNEYS FOR CARPENTERS SOUTHWEST ADMINISTRATIVE CORPORATION AND BOARD OF TRUSTEES FOR THE CARPENTERS SOUTHWEST TRUSTS JODI SIEGNER ESQ DECARLO & SHANLEY 533 S FREMONT AVE, NINTH FLOOR LOS ANGELES, CA 90071-1706

RFSN FOR U.S. TELEPACIFIC CORP

J SCOTT BOVITZ ESQ BOVITZ & SPITZER 1100 WILSHIRE BOULEVARD SUITE 2403 LOS ANGELES, CA 90017-1961

SCHEDULE D

FEDERAL INSURANCE COMPANY WAYNE R WALTON ESQ 15 MOUNTAINVIEW ROAD WARREN, NJ 07059-6711

RFSN - ATTORNEY FOR TORREY PINES BANK

PETER L DUNCAN ESQ PYLE SIMS DUNCAN & STEVENSON 401 "B" STREET, SUITE 1500 SAN DIEGO, CA 92101-4238

CLAIM FILED - ATTORNEY FOR REGENTS OF UNIVERSITY OF CALIFORNIA

REGENTS OF UNIVERSITY OF CALIFORNIA JOHN P BEVAN SENIOR COUNSEL OFFICE OF THE GENERAL COUNSEL 1111 FRANKLIN STREET 8TH FLOOR OAKLAND, CA 94607-5200

SHAREHOLDER

REGOTTI FAMILY TRUST DATED JANUARY 12, 2005 ALAN REGOTTI AND STACEY REGOTTI TRUSTEES 1569 CAMINO CORTO FALLBROOK, CA 92028

ATTORNEY FOR FEDERAL INSURANCE COMPANY

JONATHAN J DUNN ESQ ANDREW C HARRIS ESQ SEDWICK LLP 3 PARK PLAZA 17TH FLOOR IRVINE, CA 92614-8540

SCHEDULE D - ADDITIONAL NOTICE FOR BERKLEY REGIONAL INSURANCE

COMPANY BERKLEY REGIONAL INSURANCE COMPANY C/O MARILYN KLINGER SEDGWICK LLP 801 S FIGUEROA STREET 19TH FLOOR LOS ANGELES, CA 90017

SCHEDULE D

BERKLEY REGIONAL INSURANCE COMPANY ATTN NANCY MANNO BERKLEY SURETY GROUP INC 412 MOUNT KEMBLE AVE SUITE 310N MORRISTOWN, NJ 07960

SCHEDULE D - ADDITIONAL NOTICE FOR BERKLEY REGIONAL INSURANCE

COMPANY BERKLEY REGIONAL INSURANCE COMPANY C/O RICHARD W TROPP BENCHMARK CONSULTING SERVICES LLC 2 VENTURE SUITE 220 IRVINE, CA 92618

SCHEDULE D

GOTTE ELECTRIC INC ATTN STEVEN R BANGERTER ESQ BANGERTER SHEPPARD PC 1300 CLAY ST SUITE 600 OAKLAND, CA 94612

RFSN FOR INSURANCE COMPANY OF THE

WEST DAVID C VEIS ESQ EDWARD D LODGEN ESQ ROBINS KAPLAN MILLER & CIRESI LLP 2049 CENTURY PARK EAST SUITE 3400 LOS ANGELES, CA 90067-3208

SCHEDULE D

1ST ENTERPRISE BANK ATTN PRESIDENT OR MANAGER AGENT 818 W 7TH STREET STE 220 LOS ANGELES, CA 90017-3449

SCHEDULE E

INTERNAL REVENUE SERVICE ATTN BANKRUPTCY UNIT PO BOX 7346 PHILADELPHIA, PA 19101-7346

SCHEDULE E

STATE BOARD OF EQUALIZATION ATTN SPECIAL OPERATIONS BRANCH MIC 55 PO BOX 942879 SACRAMENTO, CA 94279-0055

SCHEDULE D ANOTHER MERIDIAN

COMPANY, LLC SAN BERNARDINO COUNTY TREASURER AND TAX COLLECTOR

172 WEST THIRD STREET SAN BERNARDINO, CA 92415

SCHEDULE F

AGUA MANSA PROPERTIES INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 127 RIVERSIDE, CA 92502

SCHEDULE D - ADDITIONAL NOTICE FOR

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GOTTE ELECTRIC INC

GOTTE ELECTRIC INC C/O BYRON B MAUSS ESQ AND JOSHUA K PARTINGTON ESQ ASSAYAG MAUSS 2915 RED HILL AVE SUITE 200 COSTA MESA, CA 92626

SCHEDULE D - UCC NOTICE OF STATE

TAX LIEN EMPLOYMENT DEVELOPMENT DEPARTMENT BANKRUPTCY GROUP MIC 92E PO BOX 826880 SACRAMENTO, CA 94280-0001

SCHEDULE E EMPLOYMENT DEVELOPMENT DEPARTMENT BANKRUPTCY GROUP MIC 92E PO BOX 826880 SACRAMENTO, CA 94280-0001

NEF FOR INTERNAL REVENUE SERVICE

ERIC M HELLER ESQ IRS OFFICE OF CHIEF COUNSEL 24000 AVILA ROAD, SUITE 4404 LAGUNA NIGUEL, CA 92677

SCHEDULE E - INLAND MACHINERY, INC. AND SCHEDULE D ANOTHER MERIDIAN COMPANY, LLC RIVERSIDE COUNTY TREASURER AND

TAX COLLECTOR 4080 LEMON STREET 1ST FLOOR RIVERSIDE, CA 92502

SCHEDULE F

ADP LEMCO INC ATTN PRESIDENT OR MANAGER AGENT 5970 DANNON WAY WEST JORDAN, UT 84081-6203

SCHEDULE F

AIR EXCHANGE CLEAN AIR SPEC ATTN PRESIDENT OR MANAGER AGENT 1185 SAN MATEO AVE SAN BRUNO, CA 94066

SCHEDULE D

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INSURANCE COMPANY OF THE WEST ATTN PRESIDENT OR MANAGER AGENT 11455 EL CAMINO REAL SAN DIEGO, CA 92130

SCHEDULE D - ADDITIONAL NOTICE

EMPLOYMENT DEVELOPMENT DEPARTMENT LIEN GROUP MIC92G PO BOX 826880 SACRAMENTO, CA 94280-0001

SCHEDULE E

FRANCHISE TAX BOARD ATTN BANKRUPTCY UNIT BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO, CA 95812-2952

SCHEDULE F

AGUA MANSA INVESTMENT PARTNERS LLC ATTN PRESIDENT OR MANAGER AGENT 5230 WILSON ST RIVERSIDE, CA 92509

SCHEDULE F

AIRGAS USA LLC ATTN PRESIDENT OR MANAGER AGENT PO BOX 7423 PASADENA, CA 91109-7423

SCHEDULE F

ALAN REGOTTI 1569 CAMINO CORTO FALLBROOK, CA 92028

SCHEDULE F

AMERICAN EXPRESS ATTN BANKRUPTCY UNIT BOX 0001 LOS ANGELES, CA 90096-8000

SCHEDULE F

ARCHITECTURAL SIGN IDENTITY ATTN PRESIDENT OR MANAGER AGENT 1247 S BUENA VISTA ST SUITE E SAN JACINTO, CA 92583

SCHEDULE F

BAKERSFIELD WELL & PUMP CO ATTN PRESIDENT OR MANAGER AGENT 7212 FRUITVALE AVENUE BAKERSFIELD, CA 93308

SCHEDULE F

BORBON INC ATTN PRESIDENT OR MANAGER AGENT 7312 WALNUT AVE BUENA PARK, CA 90620

SCHEDULE F

CALIFORNIA APPRENTICESHIP COUNCIL ATTN PRESIDENT OR MANAGER AGENT PO BOX 420603 SAN FRANCISCO, CA 94142

SCHEDULE F

CARPENTERS SOUTHWEST TRUST CARPENTERS SOUTHWEST ADMINISTRATIVE CORP ATTN PRESIDENT OR MANAGER AGENT 533 S FREMONT AVE SUITE 803 LOS ANGELES, CA 90071-1706 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 24 of 34

SCHEDULE F ALCORN AIRE INC ATTN PRESIDENT OR MANAGER AGENT 325 ROBINSON BAKERSFIELD, CA 93305

SCHEDULE F

ANOTHER MERIDIAN COMPANY LLC ATTN PRESIDENT OR MANAGER AGENT 5230 WILSON ST RIVERSIDE, CA 92509

SCHEDULE F

ASR POWDER COATING LLC ATTN PRESIDENT OR MANAGER AGENT 15435 ARROW BLVD BLD B FONTANA, CA 92335

SCHEDULE F

BARSTOW COMMUNITY COLLEGE DISTRICT C/O ATKINSON ANDELSON LOYA RUDD & ROMO 16870 WEST BERNARDO DRIVE SUITE 330 SAN DIEGO, CA 92127-1677

SCHEDULE F

CABINET CONNECTION ATTN PRESIDENT OR MANAGER AGENT 5783 E SHIELDS AVE FRESNO, CA 93727

SCHEDULE F

CALIFORNIA FACILITY SPECIALTIES ATTN PRESIDENT OR MANAGER AGENT 260 WEST ARROW HIGHWAY SUITE E SAN DIMAS, CA 91773

SCHEDULE F CARPENTERS SOUTHWEST ADMINISTRATIVE CORP C/O MARGARET R GIFFORD ESQ DECARLO AND SHANLEY APC 533 SOUTH FREMONT AVENUE, 9TH FL. LOS ANGELES, CA 90071-1706

SCHEDULE F

AMAX GLASS & GLAZING INC ATTN PRESIDENT OR MANAGER AGENT 385 S LEMON AVENUE E309 WALNUT, CA 91789

SCHEDULE F

ANTHEM BLUE CROSS OF CA ATTN PRESIDENT OR MANAGER AGENT DEPT 5812 LOS ANGELES, CA 90074

SCHEDULE F

AUTOMATED GATE SERVICES INC C/O BEARD HOBBS ATTORNEY AT LAW 1014 BROADWAY SUITE A EL CAJON, CA 92021

SCHEDULE F

BLUE DIAMOND MATERIALS C/O LANAK & HANNA 625 THE CITY DRIVE SOUTH SUITE 190 ORANGE, CA 92868

SCHEDULE F

CAL-STATE RENT A FENCE ATTN PRESIDENT OR MANAGER AGENT 4518 INDUSTRIAL ST SIMI VALLEY, CA 93063

SCHEDULE F

CALWEST GALVANIZING VALMONT INDUSTRIES INC ATTN PRESIDENT OR MANAGER AGENT DEPT 2391 LOS ANGELES, CA 90084-2391

SCHEDULE F

CDC SMALL BUSINESS FINANCE ATTN MARIE LONDON LIQUIDATION ASSOCIATE 1545 RIVER PARK DRIVE SUITE 530 SACRAMENTO, CA 95815

SCHEDULE F

CDC SMALL BUSINESS FINANCE C/O WELLS FARGO CORPORATE TRUST SERVICES ATTN PRESIDENT OR MANAGER AGENT 420 MONTGOMERY ST SAN FRANCISCO, CA 94104

SCHEDULE F CERTIFIED DOOR INC ATTN PRESIDENT OR MANAGER AGENT 7711 SOMERSET BLVD PARAMOUNT, CA 91770

SCHEDULE F

CITY OF VICTORVILLE ATTN MANAGING AGENT PO BOX 5001 VICTORVILLE, CA 92393-4999

SCHEDULE F

COLLECTIVE CONTRACTING ATTN PRESIDENT OR MANAGER AGENT 1611-A SOUTH METROSE DR #383 VISTA, CA 92081

SCHEDULE F

CONTRACTORS COMPLETE SURETY ATTN PRESIDENT OR MANAGER AGENT 5230 WILSON ST RIVERSIDE, CA 90509

SCHEDULE F

CURRANSEAL INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 28508 SANTA ANA, CA 92799

SCHEDULE F

DIAMOND ENVIRONMENTAL SERVICES ATTN PRESIDENT OR MANAGER AGENT 807 E MISSION ROAD SAN MARCOS, CA 92069 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 25 of 34

SCHEDULE F

CDC SMALL BUSINESS FINANCE C/O WELLS FARGO CORPORATE TRUST SERVICES ATTN PRESIDENT OR MANAGER AGENT NW 6441 PO BOX 1450 MINNEAPOLIS, MN 55485

SCHEDULE F

CENTRAL DRUG SYSTEM INC ATTN PRESIDENT OR MANAGER AGENT 16560 HARBOR BLVD SUITE A FOUNTAIN VALLEY, CA 92708

SCHEDULE F

CITIBUSINESS CARD ATTN BANKRUPTCY UNIT PO BOX 688901 DES MOINES, IA 50368-8901

SCHEDULE F

COMMERCIAL FURNISHINGS INC ATTN PRESIDENT OR MANAGER AGENT 9420 ACTIVITY ROAD #J SAN DIEGO, CA 92126

SCHEDULE F COUNTY OF RIVERSIDE DEPARTMENT OF ENVIRONMENTAL HEALTH ATTN PRESIDENT OR MANAGER AGENT PO BOX 7600 RIVERSIDE, CA 92513

<u>SCHEDULE F</u>

DANTIN ENTERPRISES INC C/O GREGORY J HOUT 12396 WORLD TRADE DRIVE SUITE 206 SAN DIEGO, CA 92128

SCHEDULE F

DIAMOND POWER SERVICES ATTN PRESIDENT OR MANAGER AGENT 807 E MISSION ROAD SAN MARCOS, CA 92069

ATTORNEY FOR CDC SMALL BUSINESS FINANCE

CDC SMALL BUSINESS FINANCE CORP TODD E KOBERNICK ESQ LAW OFFICES OF TODD E KOBERNICK 2448 HISTORIC DECATUR ROAD SUITE 220 SAN DIEGO, CA 92106

SCHEDULE F

CITY OF PALM DESERT C/O BEST BEST & KRIEGER 655 W BROADWAY 15TH FLOOR SAN DIEGO, CA 92101

SCHEDULE F

CLARIDGE PRODUCTS & EQUIPMENT ATTN PRESIDENT OR MANAGER AGENT PO BOX 910 HARRISON, AR 72602

SCHEDULE F

CONSTRUCTION LABORERS TRUST ATTN PRESIDENT OR MANAGER AGENT PO BOX 513638 LOS ANGELES, CA 90051-1638

SCHEDULE F

COUNTY OF SAN BERNARDINO SOLID WASTE MANAGEMENT ATTN PRESIDENT OR MANAGER AGENT 825 E 3RD ST SAN BERNARDINO, CA 92415-0835

SCHEDULE F

DE LAGE LANDEN FINANCIAL SERVICES INC ATTN PRESIDENT OR MANAGER AGENT 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087

SCHEDULE F

DOCK PROS ATTN PRESIDENT OR MANAGER AGENT 2870 RAGLE WAY CORONA, CA 92879

SCHEDULE F

DRGK INC ATTN PRESIDENT OR MANAGER AGENT 20258 HW 18 SUITE 430, NUMBER 169 APPLE VALLEY, CA 92307

SCHEDULE F

ERIC L OESTERBLAD C/O STEPHEN DANZ & ASSOCIATES 11661 SAN VICENTE BLVD SUITE 500 LOS ANGELES, CA 90049-5113

SCHEDULE F

FEDEX ATTN PRESIDENT OR MANAGER AGENT PO BOX 7221 PASADENA, CA 91109-7321

SCHEDULE F

GAMMA CONSTRUCTIONS SERVICES ATTN PRESIDENT OR MANAGER AGENT 985 KENDALL DR #284 SAN BERNARDINO, CA 92407

SCHEDULE F

GE CAPITAL GENERAL ELECTRIC CAPITAL CORPORATION ATTN LISA BODDICKER 1010 THOMAS EDISON BLVD SW CEDAR RAPIDS, IA 52404

SCHEDULE F

GOLDEN STATE ROOFING WATERPROOF KISS ENTERPRISES INC DBA GOLDEN STATE ROOFING ATTN FRANK R KISS OPERATIONS MANAGER 19703 EDDINGTON DRIVE CARSON, CA 90746

SCHEDULE F

HAMILTON CEILING SYSTEMS ATTN PRESIDENT OR MANAGER AGENT 455 W LA CADENA #1 RIVERSIDE, CA 92501 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 26 of 34

PROOF OF CLAIM ADDRESS

DUKE PLUMBING, INC. ATTN WESLEY DUKE, PRESIDENT 1630 W 9TH STREET UPLAND, CA 91786

SCHEDULE F

EVERBANK COMMERCIAL FINANCE ATTN PRESIDENT OR MANAGER AGENT PO BOX 911608 DENVER, CO 80291-1608

SCHEDULE F

FIRST INSURANCE FUNDING CORP ATTN PRESIDENT OR MANAGER AGENT 450 SKOKIE BLVD SUITE 1000 NORTHBROOK, IL 60062

SCHEDULE F

GMP PLUMBING INC ATTN PRESIDENT OR MANAGER AGENT 2863 SIDEWHEEL DRIVE BULLHEAD CITY, AZ 86429

SCHEDULE F GENERAL GLASS INTERNATIONAL ATTN PRESIDENT OR MANAGER AGENT 101 VENTURE WAY SECAUCUS, NJ 07094

SCHEDULE F GRANITE CONSTRUCTION COMPANY ATTN PRESIDENT OR MANAGER AGENT 585 WEST BEACH STREET WATSONVILLE, CA 95076

SCHEDULE F

HASLER ATTN PRESIDENT OR MANAGER AGENT PO BOX 3808 MILFORD, CT 06460-8708

SCHEDULE F

ENGINEERED WALL SYSTEMS INC ATTN PRESIDENT OR MANAGER AGENT 5591 WEST LEO PARK ROAD WEST JORDAN, UT 84081

SCHEDULE F

EXPRESS PIPE & SUPPLY INC ATTN PRESIDENT OR MANAGER AGENT 1235 SOUTH LEWIS ST ANAHEIM, CA 92805

SCHEDULE F

GALLAGHER BASSETT SERVICES INC ATTN PRESIDENT OR MANAGER AGENT 4TH FLOOR TWO PIERCE PLACE ITASCA, IL 60143-3141

SCHEDULE F

GBI ELECTRICAL ATTN PRESIDENT OR MANAGER AGENT 551 HERITAGE PLACE PALMDALE, CA 93550

SCHEDULE F

GLOBE TECH INC ATTN PRESIDENT OR MANAGER AGENT 4500 CAMINTO PL TARZANA, CA 91356

SCHEDULE F

GREENSTONE MATERIALS ATTN PRESIDEN 1420 NANDINA AVE PERRIS, CA 92571

SCHEDULE F

HERITAGE WIND COVERING OF AZ ATTN PRESIDENT OR MANAGER AGENT 17461 APEX CIRCLE #3 HUNTINGTON BEACH, CA 92647

PROOF OF CLAIM ADDRESS

HERITAGE WINDOW COVERINGS INC ATTN PRESIDENT OR MANAGER AGENT 17902 GEORGETOWN LANE HUNTINGTON BEACH, CA 92647

<u>SCHEDULE F</u> INFINITY STRUCTURES INC

C/O PYKA LENHARDT SCHNAIDER ZELL 837 N. ROSS ST. PO BOX 1558 SANTA ANA, CA 92701-1558

SCHEDULE F

KENNEDY HILLS ENTERPRISES LLC C/O MOLLIS & MOLLIS INC CHARLES A MOLLIS ESQ 4621 TELLER SUITE 200 NEWPORT BEACH, CA 92660

SCHEDULE F

KOPPL PIPELINE SERVICES ATTN PRESIDENT OR MANAGER AGENT 1228 DATE STREET MONTEBELLO, CA 90640-6373

SCHEDULE F LITIGATION SUPPORT PROFESSIONAL ATTN PRESIDENT OR MANAGER AGENT 4371 LATHAM ST SUITE 204 RIVERSIDE, CA 92501

SCHEDULE F MACKENZIE ELECTRIC INC ATTN PRESIDENT OR MANAGER AGENT 7933 PALM AVENUE HIGHLAND, CA 92346

SCHEDULE F

MATICH CORPORATION C/O LAW OFFICES OF J PATRICK RAGAN 1881 S. BUSINESS CENTER DRIVE SUITE 7B SAN BERNARDINO, CA 92408

SCHEDULE F

MCNICHOLS CO ATTN PRESIDENT OR MANAGER AGENT PO BOX 101211 ATLANTA, GA 30792-1211 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 27 of 34

SCHEDULE F

HILTI INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 382002 PITTSBURGH, PA 15250-8002

SCHEDULE F

INTERNATIONAL DOOR ATTN PRESIDENT OR MANAGER AGENT 8001 RONDA DRIVE CANTON, MI 48187

SCHEDULE F

KONE CRANES INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 641807 PITTSBURGH, PA 15264-1807

SCHEDULE F LEGEND THEATRICAL ATTN PRESIDENT OR MANAGER AGENT 103 E WHISPERING PINES DRIVE SCOTTS VALLEY, CA 95066

SCHEDULE F LOWES ATTN PRESIDENT OR MANAGER AGENT PO BOX 530954 ATLANTA, GA 30353-0954

<u>SCHEDULE F</u> MARC W BERRY 7546 CERRITO ROJO DRIVE RANCHO CUCAMONGA, CA 91730

SCHEDULE F MCGRAWHILL CONSTRUCTION ATTN PRESIDENT OR MANAGER AGENT 7625 COLLECTION CENTER DR CHICAGO, IL 60693-0076

SCHEDULE F MISSION REPROGRAPHICS ATTN PRESIDENT OR MANAGER AGENT PO BOX 52893 RIVERSIDE, CA 92517

SCHEDULE F

INDUSTRIAL METAL SUPPLY CO ATTN PRESIDENT OR MANAGER AGENT 8300 SAN FERNANDO RD SUN VALLEY, CA 91352

SCHEDULE F

JOE'S LAWN MOWER SUPPLIES INC ATTN PRESIDENT OR MANAGER AGENT 25646 E BASELINE ST SAN BERNARDINO, CA 92410

SCHEDULE F

KONE ELEVATOR ATTN PRESIDENT OR MANAGER AGENT 11165 KNOTT AVENUE SUITE B CYPRESS, CA 90630

SCHEDULE F

LESTER & CANTRELL LLP ATTN PRESIDENT OR MANAGER AGENT 1700 IOWA AVENUE SUITE 200 RIVERSIDE, CA 92507

SCHEDULE F M2 FENCING ATTN PRESIDENT OR MANAGER AGENT 7316 TOLL DR ROSEMEAD, CA 91770

SCHEDULE F MARIA BRADLEY C/O PEACH & WEATHERS 788 N ARROWHEAD AVENUE PO BOX 1467 SAN BERNARDINO, CA 92402

SCHEDULE F

MCKENDRY DOOR SALES ATTN PRESIDENT OR MANAGER AGENT 12930 SUNNYSIDE PLACE SANTA FE SPRINGS, CA 90670

<u>SCHEDULE F</u>

MITA OF SO CALIF ATTN PRESIDENT OR MANAGER AGENT PO BOX 9966 MORENO VALLEY, CA 92552

SCHEDULE F

MURILLOS CLEANING ATTN PRESIDENT OR MANAGER AGENT 26450 OLD ANVIL LN MORENO VALLEY, CA 92555

SCHEDULE F

NU ACOUSTICS ATTN PRESIDENT OR MANAGER AGENT 3845 STOBBS WAY RIVERSIDE, CA 92509

SCHEDULE F

PAUL DESIGN GROUP THE PAUL COMPANY LLC ATTN PRESIDENT OR MANAGER AGENT 915 CAMINO DEL MAR SUITE 225 DEL MAR, CA 92014

SCHEDULE F

PERFORMANCE SYSTEMS CO ATTN PRESIDENT OR MANAGER AGENT 14059 GARFIELD AVE SUITE B PARAMOUNT, CA 90723

SCHEDULE F

PETES ROAD SERVICE INC ATTN PRESIDENT OR MANAGER AGENT 2230 E ORANGETHORPE AVE FULLERTON, CA 92831-5329

SCHEDULE F

PRESTIGE REBAR ATTN PRESIDENT OR MANAGER AGENT 6941 MELVIN DRIVE SAN BERNARDINO, CA 92407

SCHEDULE F

REBACK MCANDRES KJAR WARFORD ATTN PRESIDENT OR MANAGER AGENT 1230 ROSECRANS AVENUE SUITE 450 MANHATTAN BEACH, CA 90266 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 28 of 34

SCHEDULE F NEFF CONSTRUCTION INC C/O LEWIS BRISBOIS BISGAARD & SMITH 221 N. FIGUEROA ST SUITE 1200 LOS ANGELES, CA 90012

SCHEDULE F OJ INSULATION ATTN PRESIDENT OR MANAGER AGENT 600 S VINCENT AVE AZUSA, CA 91702

ADDITIONAL NOTICE PROOF OF CLAIM ADDRESS FOR THE PAUL COMPANY LLC RICHARD F VOLKER 325 W WASHINGTON ST #2-337 SAN DIEGO, CA 92013

SCHEDULE F PERRIS UNION HIGH SCHOOL ATTN PRESIDENT OR MANAGER AGENT

SCHEDULE F PLIC-SBD GRAND ISLAND ATTN PRESIDENT OR MANAGER AGENT PO BOX 10372 DES MOINES, IA 50306-0372

SCHEDULE F PROTECTION ONE ATTN PRESIDENT OR MANAGER AGENT PO BOX 219044 KANSAS CITY, MO 64121-9044

SCHEDULE F ROBERTSONS READY MIX LTD C/O LAW OFFICES OF MERVYN Y ENCARNACION 200 S MAIN ST SUITE 200 CORONA, CA 92882

SCHEDULE F

NEWPORT BEACH - ALLIANT INSURANCE SERVICES INC ATTN PRESIDENT OR MANAGER AGENT 701 B ST 6TH FLOOR SAN DIEGO, CA 92101

SCHEDULE F

PACIFIC EXTERIORS INC ATTN PRESIDENT OR MANAGER AGENT 13911-B ENTERPRISE DRIVE GARDEN GROVE, CA 92843

SCHEDULE F

PAULA CAMPBELL AND LUIS RUIZ C/O CLARICE J LETIZIA 4560 AVENIDA PRIVADO OCEANSIDE, CA 92057

SCHEDULE F PETERSON HYDRAULICS INC ATTN PRESIDENT OR MANAGER AGENT 1653 E EL SEGUNDO BLD GARDENA, CA 90249

SCHEDULE F POWERPLUS ATTN PRESIDENT OR MANAGER AGENT 1210 N RED GUM STREET ANAHIEM, CA 92806

SCHEDULE F R B SHEET METAL INC ATTN PRESIDENT OR MANAGER AGENT 1893 CAPRI AVENUE #6 MENTONE, CA 92359

SCHEDULE F ROGERS ANDERSON MALODY & SCOTT LLP CPA ATTN PRESIDENT OR MANAGER AGENT 735 E CARNEGIE DRIVE SUITE 100 SAN BERNARDINO, CA 92408

SCHEDULE F

RUBIDOUX COMMUNITY SERVICES ATTN PRE PO BOX 3098 RUBIDOUX, CA 92519-3098

SCHEDULE F

SADDLEBACK CONSTRUCTION SPEC ATTN PRESIDENT OR MANAGER AGENT 1630 E SAINT GERTRUDE PLACE SANTA ANA, CA 92705

SCHEDULE F

SHELL ATTN PRESIDENT OR MANAGER AGENT PO BOX 689010 DES MOINES, IA 50368-9010

SCHEDULE F

SMOKEY MOUNTAIN INSURANCE COMPANY INC ATTN PRESIDENT OR MANAGER AGENT 5230 WILSON ST RIVERSIDE, CA 92509

SCHEDULE F

SPARKLETTS ATTN PRESIDENT OR MANAGER AGENT PO BO X660579 DALLAS, TX 75266-0579

SCHEDULE F

STANLEY SECURITY SYSTEMS ATTN PRESIDENT OR MANAGER AGENT 21803 CACTUS AVE STE A MARCH ARB, CA 92518-3022

SCHEDULE F

STREAMLINE PAINTING INC ATTN PRESIDENT OR MANAGER AGENT 9726 SUNNYBROOK DRIVE MORENO VALLEY, CA 92557

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SCHEDULE F

SAFECO INSURANCE COMPANY OF AMERICA C/O BOOTH MITCHEL & STRANGE DAVID L HUGHES ESQ GREGORY H SMITH ESQ 701 S PARKER ST SUITE 6500 ORANGE, CA 92868-4733

SCHEDULE F

SCOUTLITE CORPORATION ATTN JEFF SHANNON, PRESIDENT 1442 S GAGE ST SAN BERNARDINO, CA 92408

SCHEDULE F

SIMS WELDING SUPPLY ATTN PRESIDENT OR MANAGER AGENT 15444 SLOVER AVENUE FONTANA, CA 92337

SCHEDULE F

SO CAL INDUSTRIES ATTN PRESIDENT OR MANAGER AGENT 163 SIXTH AVE CITY OF INDUSTRY, CA 91746

SCHEDULE F

SUNLAND FIRE PROTECTION ATTN PRESIDENT OR MANAGER AGENT 10120 MC CLEMONT AVE TUJUNGA, CA 91402

SCHEDULE F

STAPLES BUSINESS ADVANTAGE ATTN PRESIDENT OR MANAGER AGENT DEPT LA 1368 PO BOX 83689 CHICAGO, IL 60696-3689

SCHEDULE F

THE HARTFORD ATTN PRESIDENT OR MANAGER AGENT BANKRUPTCY UNIT, T-1-55 HARTFORD PLAZA HARTFORD, CT 06115

SCHEDULE F

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT C/O LAW OFFICES OF S HENSLEE SMITH 1578 N BATAVIA ST ORANGE, CA 92867-3507

SCHEDULE F SERBAN'S SOUND ATTN PRESIDENT OR MANAGER AGENT 312 KENTUCKY STREET BAKERSFIELD, CA 93305-4201

SCHEUDLE F

SMALLEY & COMPANY ATTN PRESIDENT OR MANAGER AGENT PO BOX 910217 DENVER, CO 80291-0217

SCHEDULE F

SOUTH COAST ROOF ATTN PRESIDENT OR MANAGER AGENT PO BOX 7305 ORANGE, CA 92863-7305

SCHEDULE F

SUPERIOR DOOR SYSTEMS ATTN PRESIDENT OR MANAGER AGENT 8059 WING AVE EL CAJON, CA 92020

SCHEDULE F

STONE VALLEY MATERIALS ATTN PRESIDENT OR MANAGER AGENT 600 UNIVERSITY ST SUITE 2328 SEATTLE, WA 98101

SCHEDULE F

THYSSENKRUPP ELEVATOR ATTN PRESIDENT OR MANAGER AGENT ATTN LAURIE - ACCOUNTS RECEIVABLE 2021 130TH NE SUITE A BELLEVUE, WA 98005

SCHEDULE F

TN SHEET METAL INC ATTN PRESIDENT OR MANAGER AGENT 18385 BANDILER CIRCLE FOUNTAIN VALLEY, CA 92708

SCHEDULE F

TOTTEN TUBES INC ATTN PRESIDENT OR MANAGER AGENT 500 DANLEE STREET AZUSA, CA 91702

SCHEDULE F

VALENCIA SHEET METAL ATTN PRESIDENT OR MANAGER AGENT 10576 ILEX AVENUE PACOIMA, CA 91331

SCHEDULE F

VECTOR RESOURCES ENTERPRISE ATTN PRESIDENT OR MANAGER AGENT 8647 NINTH STREET RANCHO CUCAMONGA, CA 91730

SCHEDULE F

WATERPARK CONSTRUCTION INC ATTN PRESIDENT OR MANAGER AGENT 3050 HOLME AVE PHILADELPHIA, PA 19136

SCHEDULE F - ATTORNEY FOR

WATERWORKS INDUSTRIES, INC. WATERWORKS INDUSTRIES INC C/O LAW OFFICE OF ERIC J PHILLIPS 4115 BLACKHAWK PLAZA CIRCLE SUITE 100 DANVILLE, CA 94506

SCHEDULE F

YOUNGER & ASSOCIATES ATTN PRESIDENT OR MANAGER AGENT 10681 FOOTHILL BLVD SUITE 280 RANCHO CUCAMONGA, CA 91730 Doc 235 Filed 02/24/14 Entered 02/24/14 17:10:52 Desc Main Document Page 30 of 34

SCHEDULE F

TITUS IMAGING INC ATTN PRESIDENT OR MANAGER AGENT 4355 E AIRPORT DR SUITE 106 ONTARIO, CA 91761

SCHEDULE F

TRILOGY CONTRACTORS INC ATTN PRESIDENT OR MANAGER AGENT 425 W RIDER SUITE C-4 PERRIS, CA 92571

<u>SCHEDULE F</u> UPS - UNITED PARCEL SERVICE

C/O RECEIVABLE MANAGEMENT SERVICES (RMS) PO BOX 4396 TIMONIUM, MD 21094

SCHEDULE F

VERIZON ATTN BANKRUPTCY UNIT PO BOX 920041 DALLAS, TX 75392-0041

SCHEDULE F

WATERPROOFING EXPERTS INC ATTN PRESIDENT OR MANAGER AGENT 7736 DEERING AVENUE CANOGA PARK, CA 91304

SCHEDULE F

WESCO DISTRIBUTION INC C/O POINTDEXTER & DOUTRE 624 S GRAND AVENUE SUITE 2420 LOS ANGELES, CA 90017

SCHEDULE F

ZEP SALES & SERVICE ATTN PRESIDENT OR MANAGER AGENT FILE 50188 LOS ANGELES, CA 90074-0188

PROOF OF CLAIM ADDRESS

TORREY PINES BANK ATTN HIL CONTRERAS 12220 EL CAMINO REAL, SUITE 100 SAN DIEGO, CA 92130

SCHEDULE F

TRUE LINE ATTN PRESIDENT OR MANAGER AGENT 1651 MARKET STREET #B CORONA, CA 92880

SCHEDULE F

USA SHADE & FABRIC STRUCTURES ATTN PRESIDENT OR MANAGER AGENT 8505 CHANCELLOR ROW DALLAS, TX 75347

SCHEDULE F

WALL PANEL SYSTEMS INC ATTN PRESIDENT OR MANAGER AGENT 421 BUSINESS CENTER COURT REDLANDS, CA 92509

SCHEDULE F

WATERWORKS INDUSTRIES INC ATTN PRESIDENT OR MANAGER AGENT 930 SHILOH RD, BLDG 38, SUITE D WINDSOR, CA 95492

SCHEDULE F

WESTMARK PRODUCTS INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 44040 TACOMA, WA 98448

SCHEDULE F

ZIONS FIRST NATIONAL BANK ATTN PRESIDENT OR MANAGER AGENT 1 S MAIN STREET SUITE 14TH FLOOR SALT LAKE CITY, UT 84133-1109

SCHEDULE F

ZIONS FIRST NATIONAL BANK ATTN PRESIDENT OR MANAGER AGENT NATIONAL REAL ESTATE DEPARTMENT PO BOX 26304 SALT LAKE CITY, UT 84126

SCHEDULE F

DAN SAWYER 73331 PINEVALLEY DRIVE THOUSAND PALMS, CA 92276

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ATTORNEY FOR TRAVELERS INDEMNITY SCHEDULE F

HEATHER L HIRSCH ESQ SANDRA QUEZADA ESQ ATTN PRESIDENT OR MANAGER AGENT RE CLAIM #152 CB ELW2255A PO BOX 6610 DIAMOND BAR, CA 91765

SCHEDULE F

COMPANY OF CT

ARS LEGAL ATTN PRESIDENT OR MANAGER AGENT 13926 WHITTIER BLVD WHITTIER, CA 90605

SCHEDULE F

APPALACHIAN UNDERWRITERS WORKERS COMP CLAIMS DIVISION 800 OAK RIDGE TURNPIKE SUITE A-1000 OAK RIDGE, TN 37830

PROOF OF CLAIM FILED

BORRMANN METAL CENTER ROBERT PERSSON, PRESIDENT 110 W OLIVE AVE BURBANK, CA 91502

NOTICE FOR DINERS CLUB NORTH **AMERICA**

BMO FINANCIAL GROUP STEPHANIE DEPAOLA-NG ACCOUNT MANAGER 2465 ARGENTIA ROAD 7TH FLOOR - DINERS CLUB AMU MISSISSAUGA, ON L5N 0B4

TRAVELERS INSURANCE ATTN ARMIN DELARMENTE PO BOX 6510 DIAMOND BAR, CA 91765-8519

SCHEDULE F

GALLAGHER BASSETT ATTN PRESIDENT OR MANAGER AGENT RE POLICY #003WK05021 PO BOX 4040 SACRAMENTO, CA 95812-4040

PROOF OF CLAIM FILED

OLD REPUBLIC CONSTRUCTION PROGRAM GROUP C/O CRFSOLUTIONS ATTN PRESIDENT OR MANAGER AGENT PO BOX 1389 SIMI VALLEY, CA 93062

NOTICE PURPOSES

CASTON INC ATTN PRESIDENT OR MANAGER AGENT 354 S ALLEN STREET SAN BERNARDINO, CA 92408

PROOF OF CLAIM FILED/ATTORNEYS FOR

BMO HARRIS BANK NA (DINERS CLUB

NORTH AMERICA) BMO HARRIS BANK NA C/OBECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701

ATTORNEY FOR DAN SAWYER

DAN SAWYER C/O D MICHAEL CARUTHERS ESQ LAW OFFICES OF D MICHAEL CARUTHERS 431 SOUTH PALM CANYON DRIVE SUITE 204 PALM SPRINGS, CA 92262

SCHEDULE F

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MED LEGAL PHOTOCOPY COVINA ATTN PRESIDENT OR MANAGER AGENT PO BOX 1288 WEST COVINA, CA 91793

SCHEDULE F

SPARTA INSURANCE ATTN PRESIDENT OR MANAGER AGENT 185 ASYLUM STREET HARTFORD, CT 06103

SCHEDULE F

APPLE VALLEY COMMUNICATIONS INC ATTN PRESIDENT OR MANAGER AGENT **PO BOX 787** APPLE VALLEY, CA 92307

ATTORNEYS FOR CASTON, INC.

RANDALL J PITRE ESQ PATRICIA A TEUNISSE PITRE & TEUNISSE, INC. 921 W CIENEGA AVE SAN DIMAS, CA 91773-0186

PROOF OF CLAIM FILED

RDO EQUIPMENT CO ATTN D HOVEN PO BOX 7160 FARGO, ND 58106

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PROOF OF CLAIM FILED

ACE AMERIANC INSURANCE COMPANY C/O SAVERIO M ROCCA, ESQ ACE GROUP - 436 WALNUT STREET, WA04K PHILADELPHIA, CA 19106

RETURNED 10/2/2013, SEE ADDRESS FOR

ATTN PRESIDENT OR MANAGER AGENT

27525 ENTERPRISE CIRCLE WEST

STEVEN R BANGERTER FROM CA

SECRETARY OF STATE

GOTTE ELECTRIC INC

TEMECULA, CA 92590

SCHEDULE D

SUITE 101-A

RETURNED MAIL

TORRANCE, CA 90503

RETURNED 10/7/2013, SEE NEW ADDRESS FROM CA SECRETARY OF STATE SCHEDULE D - ADDITIONAL NOTICE FOR GOTTE ELECTRIC INC GOTTE ELECTRIC INC C/O STEVEN R BANGERTER ESQ BANGERTER SHEPPARD PC 3655 TORRANCE BLVD THIRD FLOOR

SEE NEW ADDRESS PER POSTAL SERVICE FORWARDING

SCHEDULE F PROTECTION ONE ATTN PRESIDENT OR MANAGER AGENT PO BOX 5714 CAROL STREAM, IL 60197-5714 SEE UPDATED ADDRESS PER TELEPHONE CALL 10/23/2013 SCHEDULE D - ADDITIONAL NOTICE FOR BERKLEY REGIONAL INSURANCE COMPANY BERKLEY REGIONAL INSURANCE COMPANY

C/O RICHARD W TROPP BENCHMARK CONSULTING SERVICES LLC 2 VENTURE SUITE 200 IRVINE, CA 92618

SCHEDULE F REAL GOODS SOLAR INC ATTN PRESIDENT OR MANAGER AGENT DEPT 2247 DENVER, CO 80291

RETURNED 10/21/13; MOVED, LEFT NO

ADDRESS; UNABLE TO FORWARD

RETURNED 10/18/2013, UNDELIVERABLE; SEE ADDRESS FOR COUNSEL FOR WATERWORKS INDUSTRIES INC

SCHEDULE F WATERWORKS INDUSTRIES INC ATTN PRESIDENT OR MANAGER AGENT 8733 LAKEWOOD DRIVE SUITE 205 WINDSOR, CA 95492

<u>SEE UPDATED SUITE # PER TELEPHONE</u> <u>CALL 11/4/2013</u> SCHEDULE F

ZIONS FIRST NATIONAL BANK ATTN PRESIDENT OR MANAGER AGENT 1 S MAIN STREET SUITE 700 SALT LAKE CITY, UT 84133-1109

LETTERS RECEIVED 11/8/2013 AND 11/21/2013, WILL NOT ACCEPT SERVICE ON BEHALF SPARTA INSURANCE COMPANY WHICH WITHDREW TO DO BUSINESS IN CA ON 3/23/2009 SCHEDULE F NANCY FLORES, AGENT FOR SERVICE RE

SPARTA INSURANCE C/O CT CORPORATION SYSTEM 818 WEST SEVENTH STREET LOS ANGELES, CA 90017

<u>RETURNED 11/6/2013, UNDELIVERABLE</u> <u>SCHEDULE F</u>

SOUTH WEST INSURANCE GROUP INC ATTN PRESIDENT OR MANAGER AGENT 5005 EAST ATHERTON SUITE 404 LONG BEACH, CA 90815

RETURNED 11/6/2013, UNDELIVERABLE

SCHEDULE F SOUTH WEST INSURANCE GROUP INC KURT BARSOTTI 5500 EAST ATHERTON STREET SUITE 404 LONG BEACH, CA 90815-4023

RETURNED 11/7/2013, UNDELIVERABLE SCHEDULE F

SOUTH WEST INSURANCE GROUP INC ATTN PRESIDENT OR MANAGER AGENT 4067 HARDWICK LAKEWOOD, CA 90712

<u>RETURNED 11/6/2013, UNDELIVERABLE</u> <u>SCHEDULE F</u>

THE OFFICES OF MONTGOMERY & MEYERS PA ATTN PRESIDENT OR MANAGER AGENT 2029 CENTURY PARK EAST #1400 LOS ANGELES, CA 90067

RETURNED 11/7/2013, UNDELIVERABLE SCHEDULE F THE OFFICES OF MONTGOMERY &

MEYERS PA ATTN PRESIDENT OR MANAGER AGENT 501 W BROADWAY SAN DIEGO, CA 92101

SEE PROOF OF CLAIM ADDRESS SCHEDULE F

UPS - UNITED PARCEL SERVICE ATTN BANKRUPTCY UNIT PO BOX 894820 LOS ANGELES, CA 90189-4820

RETURNED 12/23/2013, SEE POSSIBLE NEW **ADDRESS FROM THE INTERNET** SCHEDULE F

WATERPARK CONSTRUCTION INC ATTN PRESIDENT OR MANAGER AGENT 1950 STREET RAOD #319 BENSALEM, PA 19020

RETURNED 12/19/2013, SEE POSSIBLE NEW ADDRESS FROM THE CA SECRETARY OF

STATE

SCHEDULE F

SCOUTLITE CORPORATION ATTN PRESIDENT OR MANAGER AGENT 1091 7TH ST UNIT C CALIMESA, CA 92320

RETURNED 1/8/2014, AND 1/17/2014, SEE NEW ADDRESS

SCHEDULE F

STANLEY SECURITY SYSTEMS ATTN PRESIDENT OR MANAGER AGENT 783 PALMYRITA AVENUE UNIT E RIVERSIDE, CA 92507

SEE PROOF OF CLAIM ADDRESS SCHEDULE F

PETERSON HYDRAULICS INC ATTN PRESIDENT OR MANAGER AGENT 1653 E EL SEGUNDO BLD GARDENA, CA 90249

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RETURNED 12/26/2013/ 12/6/2013; SEE ADDRESS FROM TELEPHONE CALL 12/26/2013 SCHEDULE F THYSSENKRUPP ELEVATOR ATTN PRESIDENT OR MANAGER AGENT 11040 MAIN STREET SUITE 280 BELLEVUE, WA 98006

RETURNED 12/13/2013, SEE POSSIBLE NEW **ADDRESS FROM THE INTERNET** SCHEDULE F

GRANITE CONSTRUCTION COMPANY ATTN PRESIDENT OR MANAGER AGENT FILE 73523 PO BOX 60000 SAN FRANCISCO, CA 94160-3523

RETURNED 12/30/2013, UNDELIVERABLE; SEE POSSIBLE NEW ADDRESS FROM THE

CA SECRETARY OF STATE SCHEDULE F MCKENDRY DOOR SALES ATTN PRESIDENT OR MANAGER AGENT 16026 CARMENITA ROAD CERRITOS, CA 90703

RECEIVED 1/13/2014 SCHEDULE F AUTOMATED GATE SERVICES INC

C/O BEARD HOBBS ATTORNEY AT LAW 7844 LA MESA BLVD LA MESA, CA 91941

SERVICE FOR U.S. TELEPACIFIC CORP TO BE SENT TO ATTORNEY JOHN BOVITZ

PER EMAIL 1/15/2014

SCHEDULE F U.S. TELEPACIFIC CORP

OFFICE OF GENERAL COUNSEL 515 S FLOWER ST 47TH FLOOR LOS ANGELES, CA 90071-2201

RETURNED 11/18/2013, SEE POSSIBLE NEW ADDRESS SCHEDULE F THE HARTFORD ATTN PRESIDENT OR MANAGER AGENT PO BOX 2907 HARTFORD, CT 06104-2907

RETURNED 12/13/2013, SEE POSSIBLE NEW ADDRESS FROM THE CA SECRETARY OF STATE SCHEDULE F GLOBE TECH INC ATTN PRESIDENT OR MANAGER AGENT 17309 VANOWEN ST LAKE BALBOA, CA 91406

RETURNED 1/6/2014, 1/27/2014,

UNDELIVERABLE, FORWARDING EXPIRED SCHEDULE F AETNA ATTN PRESIDENT OR MANAGER AGENT PO BOX 6040 ARTESIA, CA 90702

SERVICE FOR U.S. TELEPACIFIC CORP TO BE SENT TO ATTORNEY JOHN BOVITZ PER EMAIL 1/15/2014 SCHEDULE F

TELEPACFIC COMMUNICATIONS ATTN PRESIDENT OR MANAGER AGENT 515 S FLOWER ST 47TH FLOOR LOS ANGELES, CA 90071-2201

SEE PROOF OF CLAIM ADDRESS SCHEDULE F

APPLE VALLEY COMMUNICATIONS INC LARRY CUSACK AGENT FOR SERVICE 21845 US HIGHWAY 18 APPLE VALLEY, CA 92307

SEE NEW ADDRESS PER LETTER

SCHEDULE F - ADDITIONAL NOTICE FOR

APPLE VALLEY COMMUNICATIONS INC

THE OFFICES OF MONTGOMERY & MEYERS PA ATTN LEGALZOOM.COM, INC., AGENT FOR SERVICE OF PROCESS 100 WEST BROADWAY SUITE 100 GLENDALE, CA 91210

SEE PROOF OF CLAIM ADDRESS

SCHEDULE F

DE LAGE LANDEN FINANCIAL SERVICES INC ATTN PRESIDENT OR MANAGER AGENT PO BOX 41602 PHILADELPHIA, PA 19101-1602

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SEE PROOF OF CLAIM ADDRESS

SCHEDULE F GE CAPITAL GENERAL ELECTRIC CAPITAL CORPORATION ATTN PRESIDENT OR MANAGER AGENT PO BOX 310010273 PASADENA, CA 91110-0273

SEE PROOF OF CLAIM ADDRESS

SCHEDULE F FIRST INSURANCE FUNDING CORP ATTN PRESIDENT OR MANAGER AGENT 450 SKOKIE BLVD SUITE 1000 PO BOX 3306 NORTHBROOK, IL 60065-3306