

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Roksana D. Moradi-Brovia (Bar No. 266572) W. Sloan Youkstetter (Bar No. 296681) RHM LAW LLP 17609 Ventura Blvd., Suite 314 Encino, CA 91316 Telephone: (818) 285-0100 Facsimile: (818) 855-7013 roksana@RHMFirm.com sloan@RHMFirm.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION**

<p>In re:</p> <p>ELIAS & COMPANY MANAGEMENT, INC.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 6:26-bk-12850-SY CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: n/a</p>	<p>Time: n/a</p>
<p>Location: n/a</p>	

Type of Sale: Public Private **Last date to file objections:** n/a

Description of property to be sold:

Debtor seeks to sell its estimated accounts receivable ("AR") on a weekly basis from May 31 to July 4, 2026 to Gulf Coast Bank and Trust Company ("Gulf Coast") pursuant to a Receivables Purchase Agreement (the "RPA"). See the attachment for the estimate weekly breakdown for each account. Also see Docket Nos. 18 and 32 (the order is pending).

Terms and conditions of sale:

The Debtor seeks to sell its AR to Gulf Coast as absolute owner, with full recourse. Gulf Coast shall pay the purchase price, less any amounts due to Gulf Coast from the Debtor, including, without limitation, any amounts due under the RPA, via deposit to the Debtor's bank account within two business days of Gulf Coast's receipt of accounts receivable invoices, countersigned by Gulf Coast, whereupon the invoices shall be deemed purchased hereunder.

Proposed sale price: \$ 739,804.65

Objections procedure (if any):

~~Overbid procedure (if any):~~ Any party that opposes the proposed sale of AR, as stated above, must, no later than May 15, 2026, file and serve on all creditors and parties in interest a notice of hearing; the written opposition will then be due at least 14-days prior to the hearing date.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

N/A

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

W. Sloan Youkstetter
RHM LAW LLP
17609 Ventura Blvd., Suite 314
Encino, CA 91316
Telephone: (818) 285-0100
sloan@RHMFirm.com

Date: 05/08/2026

EXHIBIT “A”

Projected Weekly Invoice Forecast

	Customer	2026-05-31	2026-06-07	2026-06-14	2026-06-21	2026-06-28	Total
1	15735 Daily Manufacturing	\$2,578.04	\$2,578.04	\$2,578.04	\$2,578.04	\$2,578.04	\$7,734.12
2	15817 313 Labs LLC	\$23,185.55	\$23,185.55	\$23,185.55	\$23,185.55	\$23,185.55	\$69,556.65
3	15831 FAM Brands, LLC	\$1,169.50	\$1,169.50	\$1,169.50	\$1,169.50	\$1,169.50	\$3,508.50
4	313 Labs LLC	\$28,125.75	\$31,688.62	\$35,251.50	\$38,814.37	\$42,377.25	\$116,443.12
5	Allied West Paper Corporation	\$1,623.74	\$1,329.71	\$1,035.68	\$741.65	\$447.63	\$2,224.96
6	California Packaging Centers	\$47,782.71	\$47,947.90	\$48,113.09	\$48,278.29	\$48,443.48	\$144,834.86
7	Cutting Edge Supply	\$2,671.66	\$2,626.60	\$2,581.55	\$2,536.50	\$2,491.45	\$7,609.50
8	Daily Manufacturing	\$2,755.75	\$2,755.75	\$2,755.75	\$2,755.75	\$2,755.75	\$8,267.25
9	Dorel Juvenile Group	\$2,021.97	\$2,019.70	\$2,017.43	\$2,015.16	\$2,012.90	\$6,045.49
10	Eagle Roofing Products	\$2,138.29	\$2,021.91	\$1,905.53	\$1,789.16	\$1,672.78	\$5,367.47
11	FAM Brands, LLC	\$108,608.18	\$109,640.95	\$110,673.72	\$111,706.50	\$112,739.27	\$335,119.49
12	Gerard Daniel Worldwide	\$1,366.45	\$1,333.44	\$1,300.42	\$1,267.41	\$1,234.40	\$3,802.23
13	Lynam Industries, INC	\$2,826.70	\$2,944.13	\$3,061.55	\$3,178.98	\$3,296.40	\$9,536.93
14	Schamas MFG	\$2,308.91	\$2,404.12	\$2,499.32	\$2,594.53	\$2,689.73	\$7,783.58
15	Spray Tech Junair	\$4,151.23	\$4,097.54	\$4,043.85	\$3,990.17	\$3,936.48	\$11,970.50
	Weekly Total AR to be Factored	\$233,314.43	\$237,743.46	\$242,172.48	\$246,601.56	\$251,030.61	\$739,804.65

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

17609 Ventura Blvd., Suite 314
Encino, CA 91316

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 05/08/2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 05/08/2026, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 05/08/2026, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Debtor's principal - not listed for privacy reasons

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/08/2026
Date

Gabriela Hansen
Printed Name

/s/ Gabriela Hansen
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) [CONTINUED]:

- **Subchapter V Trustee: Arturo Cisneros (TR)** amctrustee@mclaw.org, acisneros@iq7technology.com; ecf.alert+Cisneros@titlexi.com
- **Counsel for UST: Abram Feuerstein** abram.s.feuerstein@usdoj.gov
- **Counsel for UST: Ali Matin** ali.matin@usdoj.gov
- **Counsel for Debtor: Roksana D. Moradi-Brovia** Roksana@rhmfirm.com, matt@rhmfirm.com; russ@rhmfirm.com; sloan@rhmfirm.com; susie@rhmfirm.com; priscilla@rhmfirm.com; rebecca@rhmfirm.com; rosario@rhmfirm.com; gabriela@rhmfirm.com; lesley@rhmfirm.com
- **Counsel for Gulf Coast Bank & Trust Company: Nathaniel W Reinhardt** nreinhardt@skarzynski.com, dahn@ecf.courtdrive.com
- **Counsel for Debtor: Matthew D. Resnik** matt@rhmfirm.com, roksana@rhmfirm.com; russ@rhmfirm.com; sloan@rhmfirm.com; susie@rhmfirm.com; priscilla@rhmfirm.com; rebecca@rhmfirm.com; rosario@rhmfirm.com; gabriela@rhmfirm.com; david@rhmfirm.com
- **United States Trustee (RS)** ustpreion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

ALL PRIORITY CREDITORS OF THE ESTATE:

California Dept. of Tax and Fee
Special Procedures Section MIC: 29
P.O. Box 942879
Sacramento, CA 94279

Franchise Tax Board
Bankruptcy Section MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Employment Development Dept.
Attn: Special Procedures
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

ALL REMAINING CREDITORS OF THE ESTATE + PARTIES FOR NOTICE (other than those served via NEF):

Alejandro Lara Otero
c/o Frontier Law Center
Attn: Daniel Ginzburg
6200 Canoga Ave #470,
Woodland Hills, CA 91367

Bank of America
PO BOX 660441
Dallas, TX 75266-0441

Calvin Harris
c/o Bibiyan Law Group,
P.C.
1460 Westwood Blvd
Los Angeles, CA 90024

Cheyenne Wagner
c/o The Law Office of
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Attn: David Payab, Esq.
5850 Canoga Ave., Suite
400
Woodland Hills, CA 91367

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Los Angeles, CA 90003
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Hernandez
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Pedroza

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Beverly Hills, CA 90211

Irisol Jimenez Mejia
c/o Starpoint LC
Aidin D Ghavimi Esq

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PH 16
Sherman Oaks, CA 91403

O'Hagan Meyer
550 S Hope Street
Suite 2400
Los Angeles, CA 90071

Tereso Cortez
c/o Koul Law Firm, APC
Attn: Nazo Leon
Koulloukian, Esq.
217 S Kenwood St,
Glendale, CA 91205-1634

RETURNED MAIL:

Alejandro Lara Otero
c/o Frontier Law Center
Attn: Daniel Ginzburg
23901 Calabasas Road, Suite 1084
Calabasas, CA 91302
[NEW ADDRESS ABOVE]

Fisher Phillips
4747 Executive Drive
Suite 1000
San Diego, CA 92121
[NEW ADDRESS ABOVE]

Mia Ramos Miranda
3351 Inland Empire Blvd. #12k
Ontario, CA 91764
[MAIL RETURNED, NEW ADD. ABOVE]