

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Daniel A. Lev (CA Bar No. 129622) dlev@sulmeyerlaw.com SulmeyerKupetz , A Professional Corporation 333 South Grand Avenue, Suite 3400 Los Angeles, CA 90071 Telephone: 213.626.2311 Facsimile: 213.629.4520 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Howard M. Ehrenberg, Chapter 11 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – RIVERSIDE DIVISION**

In re: PHILMAR CARE, LLC, Debtor(s).	CASE NO.: 6:18-bk-20286-WJ CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: April 9, 2019	Time: 1:30 p.m.
Location: 3420 Twelfth Street, Riverside, California 92501, Courtroom "304"	

Type of Sale: Public Private **Last date to file objections:** March 26, 2019

Description of property to be sold: "Purchased Assets" as defined in that certain "Asset Purchase Agreement" dated March 18, 2019, by and between the Trustee, as seller, and Foothill Legacy, LLC and/or its designee, as buyer, filed with the court on March 19, 2019

Terms and conditions of sale: (i) \$2,500,000 cash, (ii) assumption of approximately \$1,500,000 in unpaid QA Fees, (iii) assumption or waiver of approximately \$1,183,000 due to lessor under Facility Lease, (iv) payment of any and all cure amounts due for Assumed Contacts, and (v) waiver of Foothill Legacy, LLC's \$1,019,746.79 claim on account of its pre and post-petition advances to the Debtor.

Proposed sale price: In excess of \$6,000,000 (see above)

Overbid procedure (if any): Sale is not subject to overbids

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

April 9, 2019

1:30 p.m.

3420 Twelfth Street

Courtroom "304"

Riverside, California 92501

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Daniel A. Lev, Esq.

SulmeyerKupetz, A Professional Corporation

333 South Grand Avenue, Suite 3400

Los Angeles, California 90071

Telephone: 213.626.2311

Date: March 19, 2019

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
333 South Grand Avenue, Suite 3400, Los Angeles, California 90071.

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 03/19/2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See Attached

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 03/19/2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Wayne E. Johnson
U.S. Bankruptcy Court
3420 Twelfth Street, Suite 385
Riverside, CA 92501

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 19, 2019
Date

Denise Walker
Printed Name

/s/Denise Walker
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Howard M Ehrenberg (TR)
ehrenbergtrustee@sulmeyerlaw.com, ca25@ecfbis.com;C123@ecfbis.com;hehrenberg@ecf.inforuptcy.com

Abram Feuerstein, esq on behalf of U.S. Trustee United States Trustee (RS)
abram.s.feuerstein@usdoj.gov

Everett L Green on behalf of U.S. Trustee United States Trustee (RS)
everett.l.green@usdoj.gov

Asa S Hami on behalf of Interested Party Courtesy NEF
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Mark S Horoupian on behalf of Interested Party Courtesy NEF
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Samuel M Kidder on behalf of Creditor TwinMed, LLC
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Andy Kong on behalf of Creditor Committee Official Committee of Unsecured Creditors
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Daniel A Lev on behalf of Interested Party Courtesy NEF
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Daniel A Lev on behalf of Trustee Howard M Ehrenberg (TR)
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Elan S Levey on behalf of Creditor Centers for Medicare and Medicaid Services
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Elan S Levey on behalf of Creditor U.S. Department of Health & Human Services
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Daniel H Reiss on behalf of Creditor Foothill Legacy, LLC
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Daniel H Reiss on behalf of Interested Party Levene, Neale, Bender, Yoo & Brill L.L.P.
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Christopher K.S. Wong on behalf of Creditor Committee Official Committee of Unsecured Creditors
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