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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

<p>In re:</p> <p>Arnold Klein</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 2:11-bk-12718-RN CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date:	Time:
Location: N/A - no hearing scheduled unless requested, per LBRs 9013-1(o)(1) & 6004-1(c)(1)	

Type of Sale: Public Private **Last date to file objections:** 11/24/2014

Description of property to be sold:
The Estate's interest in 22,989 certificated shares of Series A Preferred Stock of Colorescience, Inc.

Terms and conditions of sale:
Purchaser will pay \$11,494.50. Closing date to occur as soon as is practicable, and only after entry of a sale order by the Court. Terms of the proposed sale are specified in a purchase and sale agreement attached as Exhibit "A" to the Declaration of Bradley D. Sharp, filed concurrently with the sale motion.

Proposed sale price: \$ 11,494.50

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (*if any*): None

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

N/A - no hearing scheduled unless requested, per LBRs 9013-1(o)(1) & 6004-1(c)(1)

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

N/A

Date: 11/06/2014

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Landau Gottfried & Berger LLP 1801 Century Park East Suite 700 Los Angeles CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **November 6, 2014**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **November 6, 2014**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Richard M. Neiter
United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1652 / Courtroom 1645
Los Angeles, CA 90012

Arnold Klein
1401 North Via Monte Vista
Palm Springs, CA 92262

Arnold Klein
9615 Brighton Way Ste M-110
Beverly Hills, CA 90210

Colorescience, Inc.
Attn: Steve Loomis, CFO
2141 Palomar Airport Road
Suite #200
Carlsbad, CA 92011

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Law Offices of Ronald A. Flate
9595 Wilshire Blvd. #900
Beverly Hills, CA 91212

United States Trustee (LA)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017

James C. Gilstrap
5067 Shore Dr.
Carlsbad, CA 92008

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **November 6, 2014**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

By Email:

Arnold Klein: awkleinmd@aol.com; awkleinmd@gmail.com
Ron Flate: ron@flatelaw.com

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 6, 2014

Date

Coula Boyias

Printed Name


Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

By NEF (cont):

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