

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  JOHN-PATRICK M. FRITZ (SBN 245240) ROBERT M. CARRASCO (SBN 334642) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Cienega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: JPF@LNBYG.COM; RMC@LNBYG.COM  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor in Possession	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re:  UNRIVALED BRANDS, INC.  _____ HALLADAY HOLDING, LLC  _____ Affects both Debtors   Debtor(s).	CASE NO.: 2:24-bk-19127-BB [Lease Case]  CHAPTER: 11  Jointly Administered with Halladay Holding, LLC (Case No: 2:24-bk-19128-BB)  <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 12/04/2024	<b>Time:</b> 10:00 am
<b>Location:</b> Courtroom 1539, 255 E. Temple Street, Los Angeles, CA 90012	

**Type of Sale:**  Public  Private      **Last date to file objections:** 11/20/2024 at p.m. (Pacific Time)

**Description of property to be sold:**  
 Commercial Real Property. 0.94 acres of land and approximately 24,468 square feet of improvements located at 3242 S. Halladay Street, Santa Ana, California, 92705 (APN 411-151-04). The Property has a two-story flex building built in 1971 and renovated in 2020. See attached notice for more information.

**Terms and conditions of sale:**  
 See attached notice.

**Proposed sale price:** \$5,303,320. See Sale Terms set forth in Notice attached hereto.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):**

None. Debtor extensively marketed the Property for sale prepetition, and the offer is the best in the marketplace. However, Debtor will submit reasonable overbids to the Court for consideration.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date: December 4, 2024  
Time: 10:00 a.m.  
Place: Courtroom 1539  
255 E. Temple Street  
Los Angeles, CA 90012

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Brokers: Stream Realty Partners, 3161 Michelson Drive, Suite 100, Irvine, CA 92612  
Chad Dixon, Telephone: 949.371.5137; Email: chad.dixon@streamrealty.com; Peter Joyce, Tel: (949) 402-8422, peter.joyce@streamrealty.com; Geoff Foley, Tel: (949) 656-7052, geoff.foley@streamrealty.com

Brokers: Marcus & Millichap Real Estate Investment Services, Inc.; Joshua Yaris, Tel: (818) 212-2665, jyaris@marcusmillichap.com; Martin D. Agnew, Tel: (818) 212-2774, magnew@marcusmillichap.com; Ryan Rothstein-Serling, Tel: (818) 212-2725, rserling@marcusmillichap.com

Debtor's Attorneys: LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P., Attention: John-Patrick M. Fritz, 310-229-1234, JPF@LNBYG.COM, 2818 La Cienega Avenue, Los Angeles, CA 90034

Date: 11/08/2024

1 JOHN-PATRICK M. FRITZ (SBN 245240)  
2 ROBERT M. CARRASCO (SBN 334642)  
3 LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.  
4 2818 La Cienega Avenue  
5 Los Angeles, California 90034  
6 Telephone: (310) 229-1234  
7 Facsimile: (310) 229-1244  
8 Email: JPF@LNBYG.COM; RMC@LNBYG.COM

9 Proposed Attorneys for Debtors and Debtors in Possession

10 **UNITED STATES BANKRUPTCY COURT**  
11 **CENTRAL DISTRICT OF CALIFORNIA**  
12 **LOS ANGELES DIVISION**

13 In re:  
14 UNRIVALED BRANDS, INC.,  
15  
16 Debtor and Debtor in Possession.

Lead Case No.: 2:24-bk-19127-BB

Jointly administered with Halladay Holding, LLC  
(2:24-bk-19128-BB)

Chapter 11 Cases

17 In re:  
18 HALLADAY HOLDING, LLC,  
19  
20 Debtor and Debtor in Possession.

**NOTICE OF DEBTORS' MOTION FOR AN ORDER:**

- (1) APPROVING THE SALE OF THE DEBTORS' REAL PROPERTY FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS;
- (2) FINDING THAT THE BUYER IS A GOOD FAITH PURCHASER;
- (3) AUTHORIZING AND APPROVING THE PAYMENT OF CERTAIN CLAIMS FROM SALE PROCEEDS;
- (4) WAIVING THE FOURTEEN-DAY STAY PERIOD SET FORTH IN BANKRUPTCY RULE 6004(h); AND
- (5) PROVIDING RELATED RELIEF; MEMORANDUM OF POINTS AND AUTHORITIES AND DECLARATION OF SABAS CARRILLO IN SUPPORT THEREOF

- Affects both Debtors
- Affects UNRIVALED BRANDS, INC. only
- Affects HALLADAY HOLDING, LLC only

Hearing:

Date: December 4, 2024  
Time: 10:00 a.m.  
Place: Courtroom 1539  
255 E. Temple St.  
Los Angeles, CA 90012

1           **PLEASE TAKE NOTICE** that a hearing will be held at the above-referenced date, time,  
2 and location to consider the “*Debtors’ Motion for an Order: (1) Approving the Sale of the Debtors’*  
3 *Real Property Free and Clear of All Liens, Claims, Encumbrances, and Interests; (2) Finding that the*  
4 *Buer is a Good Faith Purchaser; (3) Authorizing and Approving the Payment of Certain Claims Form*  
5 *Sale Proceeds; (4) Waiving the Fourteen-Day Stay Period Set Forth in Bankruptcy Rule 6004(h); and*  
6 *(5) Providing Related Relief*” (the “Sale Motion”) filed by Unrivaled Brands, Inc., a Nevada  
7 corporation (“Unrivaled”) and Halladay Holding, LLC, a California limited liability company (the  
8 “Halladay” and with Unrivaled, collectively, the “Debtors”), the debtors and debtors in possession in  
9 the above-captioned, jointly administered chapter 11 bankruptcy cases, for the entry of an order (the  
10 “Sale Order”) for the following requested relief:

11                       (1)     pursuant to 11 U.S.C. §§ 363(b) and (f), approving the sale of Halladay’s  
12 real property located at 3242 S. Halladay Street, Santa Ana, California, 92705 (APN 411-151-04)  
13 (the “Property”) to (a) Gordineer LLC or its successor/assignee (the “Buyer”), free and clear of any  
14 and all liens, claims, encumbrances, and interests, with the exception of Items 1-8, and 12-16 (the  
15 “Excepted Items”) set forth in the preliminary title report for the Property (the “Title Report”), a true  
16 and correct copy of which is attached as **Exhibit 1** to the Sale Motion, provided that the claims of any  
17 taxing authorities or governmental units (as defined in 11 U.S.C. § 101(27)) apportioned to Halladay  
18 prior to the close of the sale that are secured by liens included in the non-Excepted Items shall be  
19 paid in full upon the close of escrow, for a purchase price of **\$5,303,320.00** (the “Purchase Price”),  
20 pursuant to the Standard Offer, Agreement and Escrow Instructions for Purchase of Real Estate, first  
21 through fifth amendments thereto, and related sale documents (the “Purchase Agreement”), a true and  
22 correct copy of which is attached as **Exhibit 2** to the Sale Motion;

23                       (2)     pursuant to 11 U.S.C. § 363(m) finding that the Buyer or any Overbidder  
24 is a “good faith” purchaser entitled to the protections afforded under 11 U.S.C. § 363(m);

25                       (3)     authorizing the Debtors to pay from the proceeds of the sale of the  
26 Property out of escrow on closing (a) property taxes owed to the County of Orange to the extent that  
27 such claim is an allowed secured claim; (b) amounts owing to the senior secured lien holder LJ  
28 Capital Partners, et al. on the first deed of trust to the extent that such claim is an allowed secured

1 claim; (c) the claims of any taxing authorities or governmental units (as defined in 11 U.S.C. §  
2 101(27)) apportioned to Halladay prior to the close of the sale that are secured by liens included in  
3 the non-Excepted Items; and (d) any other customary escrow closing fees and charges allocated to  
4 Halladay, including, but not limited to six percent (6.0%) commission to the Debtors' real estate  
5 broker;

6 (4) waiving the 14-day stay period set forth in Rule 6004(h) of the Federal  
7 Rules of Bankruptcy Procedure ("FRBP" and "Bankruptcy Rules") to enable the sale of the Property  
8 to close as quickly as possible; and

9 (5) providing such other relief as is appropriate under the circumstances.

10 **PLEASE TAKE FURTHER NOTICE** that, on November 6, 2024 (the "Petition  
11 Date"), the Debtors commenced their bankruptcy cases by each filing a voluntary petition under  
12 Chapter 11 of the Bankruptcy Code. The Debtors are operating their estates and managing their  
13 financial affairs as debtors in possession pursuant to Sections 1107 and 1108.

14 Halladay's primary asset is the Property. The Property is 0.94 acres of land and  
15 approximately 24,468 square feet of improvements located at 3242 S. Halladay Street, Santa Ana,  
16 California, 92705 (APN 411-151-04). The Property has a two-story flex building built in 1971 and  
17 renovated in 2020, located on a hard corner M1 zoned parcel, ideal for office space use, and  
18 positioned for an owner-user or investor. The Property's building has multiple large conference  
19 rooms, an extensive full kitchen/break area, and multiple glass executive suites, and it comes with 76  
20 stalls for parking. Prepetition, on December 1, 2022, the Debtors entered into an agreement with  
21 Marcus & Millichap Real Estate Investment Services, Inc. ("MM") and Stream Realty-Orange  
22 County GP, Inc. ("Stream" and with MM, collectively, the "Agents") to list and sell the Property. A  
23 true and correct copy of the "Exclusive Right to Represent Owner for Sale or Lease of Real Property"  
24 between the Debtors and Agent is attached as **Exhibit 4** to the Sale Motion.

25 The Debtors went through an extensive marketing and sale process prepetition. The  
26 Debtors identified the Buyer in 2023, and the Debtors submit that the Purchase Price is the best  
27 available in the market by a wide margin. The Debtors do not have any other bids or offers to present  
28 to the Court. As a result, the Debtors are proceeding with seeking approval of the sale to Buyer. In

1 an overabundance of caution, to the extent that the Debtors receive any credible bids prior to the  
2 hearing on the Sale Motion, the Debtors will not accept such bids but will submit the bids to the  
3 Court in order to disclose the existence thereof and allow the Court to consider such interest.

4 **PLEASE TAKE FURTHER NOTICE** that the Court has not scheduled an overbid or  
5 auction process for the hearing on the Sale Motion. As of the date of filing this Notice and the  
6 accompanying Sale Motion, the Debtors do not have any other bids or offers to present to the Court.  
7 As a result, the Debtors are proceeding with seeking approval of the sale to Buyer. In an  
8 overabundance of caution, to the extent that the Debtors receive any credible bids prior to the hearing  
9 on the Sale Motion, the Debtors will not accept such bids but will submit the bids to the Court in  
10 order to disclose the existence thereof and allow the Court to consider such interest. As a result,  
11 although the Notice and Sale Motion may refer to “overbidders,” there is no scheduled auction or  
12 overbid process in place or ordered by the Court in connection with the hearing on the Sale Motion.

13 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Rule 6004-1(c)(3) of the Local  
14 Bankruptcy Rules (the “LBR”), the Debtors provide the following information regarding the  
15 proposed sale of the Real Property:

- 16 1. Name of Buyer: Gordineer LLC or its successor/assignee.
- 17 2. Asset to Be Sold: The Property.
- 18 3. Terms and Conditions of the Proposed Sale:
  - 19 ○ Purchase Price: \$5,303,320.00
  - 20 ○ Deposit: \$150,000
  - 21 ○ Contingencies: None, other than (1) approval of the sale pursuant to an order of  
22 the Court that is not subject to a stay pending appeal and (2) delivery of good and marketable  
23 title to the Property to the Buyer.
- 24 4. Condition of Asset/Property: “As-is” without warranty of any kind.
- 25 5. Free and Clear: The Property will be sold free and clear of any and all liens, claims,  
26 encumbrances, and interests, with the exception of the Excepted Items (i.e., easements, etc.). In  
27 particular, the Property is subject to real property tax claims and three deeds of trust, as summarized  
28 in this table below, and the Sale Motion seeks to sell the Property free and clear of all of these liens,

1 with the proceeds to attach to the proceeds to the same extent, validity, and priority as existed as of  
2 the Petition Date:

Creditor	Claim	Notes
County of Orange	\$239,795.98	Real property taxes
LJ Capital Partners, et al.	\$2,752,828.44	1 <sup>st</sup> Deed of Trust
People's California LLC <sup>1</sup>	\$3,000,000.00	<i>Disputed</i> 2 <sup>nd</sup> Deed of Trust
Dominion Capital LLC et al.	\$1,000,000.00	3 <sup>rd</sup> Deed of Trust
<b>Total</b>	<b>\$6,992,624.42</b>	

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9 6. Closing: No later than December 15, 2024, otherwise the purchase price will be reduced  
10 by \$50,000.

11 7. Estimated Costs of Sale: The Debtors estimate that the total costs of sale incurred by the  
12 estates will total approximately 6% of the sale price, comprised of (1) a 3% commission to be paid to  
13 the Debtors' Brokers, (2) a 3% commission to be paid to the Buyer's Brokers, and (3) the balance for  
14 any closing costs.

15 8. Potential Tax Consequences: Debtors purchased the Property for \$7,700,000.  
16 Accordingly, the Debtors believe that there will be no capital gains tax for the proposed sale.

17 **PLEASE TAKE FURTHER NOTICE** that the Sale Motion is based upon (1) 11  
18 U.S.C. §§ 105(a), 363(b), (f), and (m), Rules 2002 and 6004 of the Federal Rules of Bankruptcy  
19 Procedure, (2) Local Bankruptcy Rules 6004-1 and 9013-1, (3) the Memorandum of Points and  
20 Authorities and Declaration in support of the Sale Motion, as well as the exhibits thereto (together,  
21 the "Memorandum, Declarations, and Exhibits"), which Memorandum, Declarations, and Exhibits

22  
23 <sup>1</sup> Prepetition, in March 2023, Unrivaled and Peoples entered into a settlement agreement (the "Peoples  
24 Settlement"). A true and correct copy of the Peoples Settlement is attached as **Exhibit 3** to the Sale  
25 Motion. The Debtors submit that there is no real dispute that People's has received full payment of  
26 the principal, interest, and other claimed fees to satisfy the Second Deed of Trust secured by  
27 Halladay's Property and reconvey the Second Deed of Trust. Moreover, People's is contractually  
28 required to release the Second Deed of Trust upon receipt of payment in full. But, People's has  
refused to do so. Accordingly, the \$3,000,000 lien claim held by Peoples and secured by the 2<sup>nd</sup> DOT  
on the Property should rightfully be a claim for \$0, and the lien for the 2<sup>nd</sup> DOT should be removed.  
However, Peoples has refused to remove the lien, and it remains listed as a disputed claim for  
\$3,000,000 against Halladay's bankruptcy estate. When People's claim is rightly reduced to \$0, there  
is approximately \$1.31 million of equity after all of the allowed secured claims are paid in full, and  
that equity can upstream to the benefit of the creditors in the estate of Unrivaled because Unrivaled  
owns 100% of Halladay.

1 are attached to the Sale Motion, (4) this notice of the Sale Motion (the “Notice”), (5) all other  
2 evidence duly admitted by the Court in connection with consideration of the Sale Motion, (6) the  
3 record in these cases, and (7) the arguments and statements of counsel to be made at the hearing on  
4 the Sale Motion.

5 **PLEASE TAKE FURTHER NOTICE** that any party that wishes to obtain a full copy  
6 of the Sale Motion, and its annexed Memorandum, Declarations, and Exhibits, can do so by making a  
7 request, in writing, to the Debtors’ counsel, whose contact information is set forth on the first page of  
8 this Notice.

9 **PLEASE TAKE FURTHER NOTICE** that, pursuant to LBR 9013-1(f) any opposition  
10 to the Sale Motion must (1) be in writing and include all reasons and evidence in support of the  
11 opposition and (2) be filed and served on the United States Trustee and counsel for the Debtors by no  
12 later than November 20, 2024.

13 **PLEASE TAKE FURTHER NOTICE** that, pursuant to LBR 9013-1(h), the Court may  
14 deem the failure of any party to file a timely opposition to the Sale Motion to constitute consent to the  
15 granting of the Sale Motion and the relief requested therein.

16 **WHEREFORE**, the Debtors respectfully request that this Court enter a Sale Order  
17 granting the Sale Motion and providing the relief requested in paragraphs (1) through (5) of the above  
18 Notice and grant such further and additional relief as the Court deems just and proper. A proposed  
19 form of order is attached as **Exhibit A** to the Sale Motion.

20 Dated: November 8, 2024

UNRIVALED BRANDS, INC.  
HALLADAY HOLDING, LLC

21  
22 /s/ John-Patrick M. Fritz

JOHN-PATRICK M. FRITZ  
ROBERT M. CARRASCO  
LEVENE, NEALE, BENDER, YOO  
& GOLUBCHIK L.L.P.

23  
24  
25 Proposed Attorneys for Debtors and Debtors in  
26 Possession  
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### PROOF OF SERVICE OF DOCUMENT

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I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document **Notice Of Sale Of Estate Property (Form 6004-2)** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 8, 2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Reem J Bello rbello@goeforlaw.com, kmurphy@goeforlaw.com
- Robert Carrasco rmc@lnbyg.com, rmc@lnbyg.com
- John-Patrick M Fritz jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- Robert P Goe kmurphy@goeforlaw.com, rgoe@goeforlaw.com; goeforecf@gmail.com; Goe.RobertP.R@notify.bestcase.com; ajohnston@goeforlaw.com
- David Samuel Shevitz David.S.Shevitz@usdoj.gov
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

**2. SERVED BY UNITED STATES MAIL:** On **November 8, 2024**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Sheri Bluebond  
United States Bankruptcy Court  
Central District of California  
Edward R. Roybal Federal Building and Courthouse  
255 E. Temple Street, Suite 1534 / Courtroom 1539  
Los Angeles, CA 90012

*Additional service on attached page*

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **November 8, 2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

November 8, 2024	J. Klassi	/s/ J. Klassi
<i>Date</i>	<i>Type Name</i>	<i>Signature</i>

Label Matrix for local noticing  
0973-2

Case 2:24-bk-19127-BB

Central District of California

Los Angeles

Fri Nov 8 08:29:36 PST 2024

1149 South LA Street Fashion District

3435 WILSHIRE BL STE 2820

Los Angeles, Ca 90010-2014

Unrivales Brands, Inc. Page 10 of 17

11516 Downey Ave.

Downey, CA 90241-4937

Los Angeles Division

255 East Temple Street,

Los Angeles, CA 90012-3332

1848 Newport WAM TIC, LLC

17752 Fitch

Irvine, CA 92614-6033

414 Lesser Street, LLC

c/o Avison Young

San Diego, CA 92121

ACCO Engineered Systems, Inc

PO Box 847360

Los Angeles, CA 90084-7360

ADP Screening & Selection Services, Inc.

PO Box 645177

Cincinnati, OH 45264-5177

ADT

P.O. Box 371878

Pittsburgh, PA 15250-7878

AEI Consultants

2500 Camino Diablo

Walnut Creek, CA 94597-3998

AP Triton Consulting

1851 Heritage Ln.

Suite 138

Sacramento, CA 95815-4996

Adnant, LLC

11516 Downey Ave

Downey, Ca 90241-4937

Affordable Security Shutters

2213 Silver Fox Circle

Fairfield, CA 94534-1014

Alameda County

1221 Oak St

Room 131

Oakland, CA 94612-4223

Alameda County Environmental Health

PO BOX N

Alameda, CA 94501-0108

Amaren Group

260 Newport Center Drive,

Newport Beach, CA 92660-7520

Archer Public Affairs

P.O. Box 280

Trenton, NJ 08602-0280

Architectural Dimensions

801 Ygnacio Valley Road

Road Suite 230

Walnut Creek, CA 94596-3833

Arthur Chan

1055 Clay Street

San Fransisco, Ca 94108-1509

Arturo Manuel Sanchez

224 Riverbrook Way

Sacramento, CA 95831-1959

Assets Empire LLC

6763 W Charleston Blvd

Las Vegas, NV 89146-1049

Auroral Group LLC

2618 San Miguel Drive

#480

Newport Beach, CA 92660-5437

B&B Mechanical Services Inc

1040 Serpentine Lane

#202

Pleasanton, CA 94566-4754

Baker and Hostetler

P.O Box 70189

Cleveland, OH 44190-0189

Bay Air Systems Inc

1300 Galaxy Ave

Suite 9

Concord, CA 94520-4922

Bay Alarm Company

PO Box 51041

Los Angeles, CA 90051-5341

Biotherm Hydronic, Inc

476 Primero Ct.

Cotati, CA 94931-3014

Birddog HR

4453 NW Urbandale Dr

Des Moines, IA 50322-7920

Brent N Robbins CPA

5015 Birch St.

Newport Beach, CA 92660-2162

Broadridge ICS

PO Box 416423

Boston, MA 02241-6423

Buchalter  
1000 Wilshire Blvd  
#1500  
Los Angeles, CA 90017-1730

Burns & Levinson LLP  
125 High Street  
Attn: Finance Department  
Boston, MA 02110-4702

C&H Capital Inc.  
2020 Stone Meadow Way  
Cumming, GA 30041-7897

CT Corporation  
PO Box 4349  
Carol Stream, IL 60197-4349

CT Lien Solutions  
P.O. Box 301133  
Dallas, TX 75303-1133

CV Resources  
8583 Irvine Center Drive  
#405  
Irvine, CA 92618-4298

California Department of Financial  
Protection and Innovation  
2101 Arena Boulevard  
Sacramento, CA 95834-2308

Capitol Services  
206 E 9th St  
Suite 1300  
Austin, TX 78701-4411

City of Irvine  
Business License Division  
Irvine, CA 92623

Clark Hill PLC  
500 Woodward Ave,  
Suite 3500  
Detroit, MI 48226-3485

Clean Mist Disinfecting  
245 N Pageant St  
Anaheim, CA 92807-2802

Colorado Nine LLC  
515 East 72nd St, 25F  
New York, NY 10021-4072

Connell Foley LLP  
56 Livingston Avenue  
Roseland, NJ 07068-1733

Cornman & Swartz  
P.O. Box 10604  
Newport Beach, CA 92658-5002

County of Alameda, Wts. & Measures  
224 W. Winton Avenue  
Hayward, CA 94544-1213

County of Orange  
PO Box 4005  
Santa Ana, CA 92702-4005

Crawford Integrated Technologies  
3307 Pinole Valley Road  
Pinole, CA 94564-1526

CrossPlans  
23041 Avenida de la Carlota  
#300  
Laguna Hills, CA 92653-1572

Crowe LLP  
PO Box 51660  
Los Angeles, CA 90051-5960

Culhane, Meadows, Haughian, & Walsh, PLL  
PO Box 49716  
Atlanta, GA 30359-2716

Cybba Inc  
580 Harrison Ave  
Suite 401  
Boston, MA 02118-2639

DLA Piper LLP  
666 Burrard Street,  
Suite 2800  
Vancouver, BC V6C 2Z7

DLC  
20750 Ventura Blvd., Suite 300  
Woodland Hills, CA 91364-6236

Dallas Imbinbo  
17595 Harvard Avenue  
#C552  
Irvine, CA 92614-8516

Delaware Secretary of State  
Division of Corporations  
Binghamton, NY 13902-5509

Dominion Capital, LLC  
256 West 38th St  
15th FL  
New York, NY 10018-9844

Douglas Wilson Companies  
1620 Fifth Ave, Suite 400  
San Diego, CA 92101-2738

Duane Morris LLP  
30 South 17th Street  
Philadelphia, PA 19103-4196

E&E Electronic Engineering Research Inc  
12346 Valley Blvd  
Unit #E  
El Monte, CA 91732-3683

ENTRC Inc. dba Canix  
2261 Market Street  
Ste 5049  
San Francisco, CA 94114-1612

Elevated Equipment Supply  
2651 E. 45th St  
Vernon, CA 90058-2201

Elite Security Group, Inc.  
Main Document Page 12 of 17  
640 Bailey RD  
#124  
Pittsburg, CA 94565-4306

Empyreal Enterprises LLC  
2000 Oxford Drive,  
Suite 440  
Bethel Park, PA 15102-1841

Engin8 LLC  
4701 Victoria Beach Way  
Las Vegas, NV 89130-5368

Envirocheck  
2211 West Orangewood Ave  
Orange, CA 92868-1905

Equisolve  
3500 SW Corporate Parkway  
Suite 206  
Palm City, FL 34990-8185

Eric Baum  
210 N Church Street  
Unit 2914  
Charlotte, NC 28202-2387

FFG Valuations  
535 Anton Blvd  
Suite 1050  
Costa Mesa, CA 92626-7699

Face and Body Inc  
1900 Midway Lane  
Smyrna, TN 37167-5872

Fairway Medical Plaza, LLC  
1911 Fairway Dr  
San Leandro, CA 94577-5632

FinancialForce, Inc  
595 Market Street,  
Suite 2700  
San Francisco, CA 94105-2840

Fire & Security Co  
1152 Beach Street  
Oakland, CA 94608

Ford Credit  
P.O. Box 552679  
Detroit, MI 48255-2679

Fox Rothschild LLP  
33 Arch Street, Suite 3110  
Boston, MA 02110-1438

Franchise Tax Board  
PO Box 942857  
Sacramento, CA 94257-0531

Fusion LLF, LLC  
80 Broad ST  
New York, NY 10004-2209

Gateway Acceptance Co  
P.O. Box 4053  
Concord, CA 94524-4053

Glaser Weil Fink Howard Johnson, et al.  
10250 Constellation Boulevard  
19th Floor  
Los Angeles, Ca 90067-6219

Go To Premium Finance  
6200 Canoga Ave  
Suite 400  
Woodland Hills, CA 91367-2459

Goodwin Procter LLP  
100 Northern Ave  
Boston, MA 02210-1980

Green Engineers  
1031 Marengo Dr  
Glendale, CA 91206-4815

Greenlane Holdings, LLC  
C/O Wallin & Russell LLP  
26000 Towne Centre Drive Suite 130  
Foothill Ranch, Ca 92610-3444

H2S Engineers Inc  
1124 N Boatswain Circle  
Anaheim, CA 92801-1752

Halladay Holding, LLC  
11516 Downey Ave.  
Downey, CA 90241-4937

Hay & Associates  
15455 an Fernando Mission Blvd  
Suite 202  
Mission Hills, CA 91345-1386

Henry C. Levy  
1221 Oak Street  
Room 131  
Oakland, CA 94612-4285

Henry G. Wykowski & Associates  
Attn: Henry Wykowski  
San Francisco, CA 94104

InCorp Services Inc  
3773 Howard Hughes Parkway,  
Suite 500S  
Las Vegas, NV 89169-6014

Inova Employee Assistance  
3949 Pender Dr.  
Suite 310  
Fairfax, VA 22030-6088

Intelligent Discovery Solutions, Inc  
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Suite 330  
Washington, DC 20007-5154

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3rd Floor  
New York, NY 10018-2713

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18008 Sky Park Circle  
Circle Suite 250  
Irvine, CA 92614-6475

Knobbe, Martens, Olsen & Bear  
2040 Main St.  
14th Floor  
Irvine, CA 92614-8214

Ladd Partners  
PO Box 8593  
San Jose, CA 95155-8593

Leafly Holdings, Inc.  
PO Box 92116  
Las Vegas, NV 89193-2116

Locam LLC  
8108 CALIFORNIA CITY BLVD  
California City, CA 93505-2662

MARCA Strategic  
3891 Vrain St.  
Denver, CO 80212-2202

MX2 Global Protection, Inc.  
27472 Portola Pkwy,  
Suite 205-314  
Foothill Ranch, CA 92610-2853

Manatt, Phelps & Phillips, LLP  
2049 Century Park East  
Los Angeles, CA 90067-3101

Marcum, LLP  
600 Anton Blvd  
Suite 1600  
Costa Mesa, CA 92626-7652

Master Bango  
5355 Skylane Blvd  
Santa Rosa, CA 95403-9077

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311 W. Monroe Street, STE. 600  
Chicago, IL 60606-4660

Miller Nash  
111 SW 5th Avenue, Suite 3400  
Portland, OR 97204-3614

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211 N Sycamore St  
Santa Ana, CA 92701-4805

Monzo HVAC Consulting  
1495 Driftwood Circle  
Fairfield, CA 94534-3909

More Consulting  
96 West 2nd Street  
Morgan Hill, CA 95037-4504

New Age Compassion Care Center, Inc.  
350 W Martin Luther King Jr Blvd  
Los Angeles, CA 90037-4529

New York State Insurance Fund  
199 Church St  
New York, NY 10007-1183

Nison Consulting  
444 Baist Sr.  
Sayreville, NJ 08872-2232

No Smoking Allowed Except Turn, LLC  
125 W. LA CADENA DR.  
Riverside, Ca 92501-1137

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34th Floor  
Los Angeles, CA 90017-5834

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304 Hudson St.  
2nd Floor  
New York, NY 10013-1026

Okamoto Structural Engineering  
3186 Airway Ave  
Suite F  
Costa Mesa, CA 92626-4650

Omni Real Estate IX LLC  
1212 S Flower Street  
Los Angeles, CA 90015-2178

Orange County Heritage Council  
1754 W. Willits Street  
Santa Ana, CA 92703-4441

Oxford & Bond LLC  
9249 S Broadway  
Highlands Ranch, CO 80129-5690

PAS, Inc  
10804 Bigge Street  
San Leandro, CA 94577-1100

PCAOB  
1666 K Street NW  
Suite 300  
Washington, DC 20006-1248

Payne & Fears  
4 Park Plaza  
Suite 1100  
Irvine, CA 92614-8550

People's California, LLC  
3843 S BRISTOL STREET  
#614  
Santa Ana, Ca 92704-7426

(p)PAYCOM PAYROLL LLC  
ATTN LEGAL DEPARTMENT  
7501 W MEMORIAL RD  
OKLAHOMA CITY OK 73142-1404

People's Properties Riverside, LLC  
125 E. La Cadena Drive  
Riverside, CA 92501

Pliris Design Studio  
9270 Onesto Ave  
Las Vegas, NV 89148-2686

Precision Advocacy Group LLC  
915 L St.  
Suite C-445  
Sacramento, CA 95814-3700

Precision Air & Refrigeration LLC  
1901 Golden Delicious Ct  
Bakersfield, CA 93312-2677

Price Caspino LLP  
Attn: Michael W. Caspino  
30442 Esperanza  
Rancho Santa Margarita, CA 92688-2144

Print Zone Plus  
432 W Broadway  
Glendale, CA 91204-1209

Pro-Tech Electric  
PO Box 986  
Corona, CA 92878-0986

Proactive Investors LLC  
767 3rd Avenue  
New York, NY 10017-9022

Progressive  
300 North Commons Blvd  
Mayfield Village, OH 44143-1589

Reach Headwear  
2848 Leonis Blvd  
Vernon, CA 90058-2910

Reno Print Store  
280 Greg St.  
#5  
Reno, NV 89502-2272

Revenue River LLC  
2081 Youngfield St  
Golden, CO 80401-2236

SK Builders  
300 Frank H Ogawa Plaza.  
#386  
Oakland, CA 94612-2037

SSBC Owners Association  
8600 Technology Way,  
#170  
Reno, NV 89521-5941

Sectran Security Inc  
PO Box 227267  
Los Angeles, CA 90022-0967

Shawn Lambert HVAC Inc  
PPO Box 1866  
Huntington Beach, CA 92647-1866

Shout Public Relations, Inc.  
1032 W. 18th St.  
Suite A-4  
Costa Mesa, CA 92627-4553

Shred-It  
28883 Network Place  
Chicago, IL 60673-1288

Silver State Elevator Co  
PO Box 5309  
Reno, NV 89513-5309

Silver Streak Matthew Guild  
4264 Powerline Rd  
Olivehurst, Ca 95961-4734

Silver Streak Sterling Harlan  
7273 Kara Drive  
Sacramento, Ca 95828-3533

Sklar Williams PLLC  
410 South Rampart Boulevard  
Suite 350  
Las Vegas, NV 89145-5730

Slater Builders Inc.  
3100-B Pullman St  
Costa Mesa, CA 92626-4500

Sonitrol Orange County  
1334 Blue Oaks Blvd.  
Roseville, CA 95678-7014

Sparkletts  
PO Box 660579  
Dallas, TX 75266-0579

Sektor Security Solutions  
430 South Empire St  
Anaheim, CA 92804-2431

Springbig Inc  
621 NW 53rd St  
Suite 260  
Boca Raton, FL 33487-8281

Stanley Convergent Security  
Solutions Inc.  
Dept. CH 10651  
Palatine, IL 60055-0001

State Water Resources Control Board  
PO Box 1888  
Sacramento, CA 95812-1888

State of New Jersey  
P.O. Box 929  
Trenton, NJ 08646-0929

Steptoe & Johnson LLP  
1330 Connecticut Ave, NW  
Washington, DC 20036-1795

Sterling Consulting Solution LLC  
6853 Copper Glen Circle  
Roseville, CA 95678-3449

Strategies 360  
1505 Westlake Ave  
N Suite 1000  
Seattle, WA 98109-6211

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ATTN CREDIT & COLLECTIONS  
240 ROUTE 10 WEST  
WHIPPANY NJ 07981-2105

Sullivan & Worcester LLP  
PO BOX 842482  
New York, NY 10019

Surfside Solutions Inc.  
64 Wooster St. FL 2  
New York, NY 10012-4387

Target Corporation  
1000 Nicollet Mall  
Minneapolis, MN 55403-2542

Taz Plumbing  
407 Whitney St  
San Leandro, CA 94577-1111

Teamviewer  
5741 Rio Vista Drive  
Largo, FL 33760-3137

Terminix Pest Control  
P.O. Box 742592  
Cincinnati, OH 45274-2592

The Cult Creatives, LLC  
2801 East Spring St  
#275  
Long Beach, CA 90806-2403

The Production Truck Inc.  
1120 Chestnut St.  
Burbank, CA 91506-1625

The Toll Roads  
P.O. Box 57011  
Irvine, CA 92619-7011

Thomas Love  
385 S Lemon Ave  
#234  
Walnut, CA 91789-2727

Thompson Hine  
335 Madison Avenue  
12th Floor  
New York, NY 10017-4666

Todi Tech  
9265 Research Drive  
Irvine, CA 92618-4286

Toshiba Business Solutions, USA  
File 57202  
Los Angeles, CA 90074-7202

Toshiba Financial Services  
P.O. Box 790448  
ST Louis, MO 63179-0448

Towns & Country Event Rentals, Inc  
7725 Airport Business Park Way  
Van Nuys, CA 91406-1723

UniFirst Corp  
14266 Catalina Street  
San Leandro, CA 94577-5512

United Lock and Security, Inc  
3401 Sirius Ave  
Suite 9  
Las Vegas, NV 89102-8313

United States Trustee (LA)  
915 Wilshire Blvd, Suite 1850  
Los Angeles, CA 90017-3560

Valvoline Instant Oil Change  
P.O. Box 74008513  
Chicago, IL 60674-8513

Vegas Godspeed, LLC  
6763 W. Charleston Blvd.  
Las Vegas, NV 89146-1049

Verizon Wireless  
PO BOX 660108  
Dallas, TX 75266-0108

Vyanet Security  
Lock Pox 912730  
Pasadena, CA 91110-0001

WCC MGMT LLC  
2505 Front St  
W Sacramento, CA 95691-3520

WGS Group, Inc  
9454 Wilshire Blvd  
Beverly Hills, Ca 90212-2931

Washoe County Treasurer  
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Irvine, CA 92618-2933

Westland Mechanical, LLC  
12223 Highland Avenue  
#106-569  
Rancho Cucamonga, CA 91739-2574

(p)WEX BANK  
1 HANCOCK STREET  
PORTLAND ME 04101-4217

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11400 W. Olympic Blvd.  
9th Floor  
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P.O. Box 45057  
SAN FRANCISCO, CA 94145-9950

Workiva Inc.  
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Ames, IA 50010-8665

YHLA Architects  
1617 Clay Street  
Oakland, CA 94612-1531

Zuber Lawler Del Duca LLP  
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Ave Suite 3200  
Los Angeles, CA 90071-3406

John-Patrick M Fritz  
Levene, Neale, Bender, Yoo & Golubchik L  
2818 La Cienega Avenue  
Los Angeles, CA 90034-2618

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Paycom Payroll LLC  
7501 W. Memorial Rd  
Oklahoma City, OK 73142

Suburban Propane  
240 Route 10 West  
Whippany, NJ 07981

Wex Bank  
P.O. Box 4337  
Carol Stream, IL 60197-4337

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(u)Ice Systems, Inc.  
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(u)Sam's Signs Neon & Electrical, Inc  
16719 E. 14th St.

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Bypassed recipients 2  
Total 197



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0973-2  
Case 2:24-bk-19128-BB  
Central District of California  
Los Angeles  
Fri Nov 8 08:30:30 PST 2024

Halladay Holding, LLC  
11516 Downey Ave  
Downey, CA 90241-4937

COUNTY OF ORANGE  
ATTN TREASURER TAX COLLECTOR  
PO BOX 1438  
Santa Ana, CA 92702-1438

Dominion Capital, LLC  
256 West 38th St  
15th FL  
New York, NY 10018-9844

FIDELITY MORTGAGE LENDERS, INC.  
11952 WILSHIRE BLVD  
LOS ANGELES, CA 90025-6623

Gordineer LLC  
3242 S. Halladay Street  
Santa Ana, CA 92705-5648

Janus Capital Law Group  
Attn: Deron Colby  
22 Executive Park, Suite 250  
Irvine, CA 92614-2707

Marcus & Millichap Real  
c/o Stream Realty Partners  
3161 Michelson Dr, Ste 100  
Irvine, CA 92612-4402

People s California, LLC  
3843 S BRISTOL STREET  
#614  
Santa Ana, Ca 92704-7426

Price Caspino LLP  
Attn: Michael W. Caspino  
30442 Esparanza  
Rancho Santa Margarita, CA 92688-2144

United States Trustee (LA)  
915 Wilshire Blvd, Suite 1850  
Los Angeles, CA 90017-3560

John-Patrick M Fritz  
Levene, Neale, Bender, Yoo & Golubchik L  
2818 La Cienega Avenue  
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Mailable recipients 12  
Bypassed recipients 0  
Total 12