

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address ERIC P. ISRAEL (State Bar No. 132426) eisrael@DanningGill.com AARON E. DE LEEST (State Bar No. 216832) adeleest@DanningGill.com DANNING, GILL, ISRAEL & KRASNOFF, LLP 1901 Avenue of the Stars, Suite 450 Los Angeles, California 90067-6006 Telephone: (310) 277-0077 Facsimile: (310) 277-5735  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor in Possession	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re:  AGS PRO, INC.,    Debtor(s).	CASE NO.: Case No. 2:23-bk-12236-DS CHAPTER: 11   <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> Bid Deadline 2/26/2024	<b>Time:</b> 5:00 pm
<b>Location:</b> N/A	

**Type of Sale:** ☒ Public ☐ Private **Last date to file objections:** N/A

**Description of property to be sold:**

On the Effective Date of the Debtor's Plan, Lee Andrews, or his designee, will receive 100% of the equity interests (the "Reorganized Interests") in the Debtor, as a Reorganized Debtor in exchange for a new value contribution of not less than \$85,000 in cash. As part of its Plan, the Debtor has obtained Court approval to solicit competitive bids for the Reorganized Interests of the Debtor.

**Terms and conditions of sale:**

The purchase of the Reorganized Interests is "as is" and "where is" and is subject to the rights and obligations set forth in the Debtor's Plan, which, among other obligations, provides that after the Effective Date of the Plan, the Debtor will make five (5) annual payments of \$200,000 each (for a total of \$1,000,000) into a fund for payment of allowed claims of the Debtor's creditors. The Debtor has no "non-compete" agreements with officers.

**Proposed sale price:** \$ 85,000.00

**Overbid procedure (if any):**

See Notice of Deadline and Related Procedures for Submission of Competitive Bids on Equity Interests in Reorganized Debtor (docket no. 227). Minimum Initial Overbid: \$100,000, all cash. Any bid on the Reorganized Interests ("Bid") must be received by February 26, 2024, at 5:00 p.m.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Lee Andrews, 213-660-8922, landrews@agsprotect.com.

Date: 02/09/2024

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) February 9, 2024 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page.

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) February 9, 2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Deborah Saltzman  
United States Bankruptcy Court  
255 E. Temple Street, Suite 1634  
Los Angeles, CA 90012

☒ Service information continued on attached page.

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on

(*date*) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 9, 2024

*Date*

GLORIA RAMOS

*Printed Name*

/s/ Gloria Ramos

*Signature*

**ADDITIONAL SERVICE INFORMATION (if needed):**

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

Lauren J Caisman on behalf of Creditor U.S. Security Associates, Inc.  
lauren.caisman@bclplaw.com, brian.sher@bclplaw.com, judy.raddue@bclplaw.com

Michael G D'Alba on behalf of Debtor AGS Pro, Inc.  
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Aaron E. DE Leest on behalf of Debtor AGS Pro, Inc.  
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Marlene Escover on behalf of Creditor State Compensation Insurance Fund  
scif.legal.bk@scif.com

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Eric P Israel on behalf of Attorney Danning, Gill, Israel & Krasnoff, LLP  
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Chase Aleksander Stone on behalf of Creditor Randy Lee Andrews  
cstone@ecjlaw.com, aantonio@ecjlaw.com, dperez@ecjlaw.com

United States Trustee (LA)    ustpregion16.la.ecf@usdoj.gov

Sharon Z. Weiss on behalf of Creditor U.S. Security Associates, Inc.  
sharon.weiss@bclplaw.com, raul.morales@bclplaw.com, REC\_KM\_ECF\_SMO@bclplaw.com

**2. SERVED BY U.S. MAIL**

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United States Trustee  
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Sacramento, CA 95812-2952

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Philadelphia, PA 19101-7346

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San Pedro Sula, Cortes, Honduras

American Bike Patrol Services  
PO Box 3441  
Covina, CA 91722-5441

Andy Frain Services  
761 Shoreline Drive  
Aurora, IL 60504-6194

Assertive Security Services &  
Consulting Gro  
20525 Nordhoff Street  
#116  
Chatsworth, CA 91311-6115

Big Body Security Inc  
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Pomona, CA 91766-4622

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Suite 212  
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Dallas, TX 75266-0232

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600 West Main Street  
Jefferson City, MO 65101-1592

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