

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address CARMELA T. PAGAY (SBN 195603) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: ctp@lnbyb.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Edward M. Wolkowitz, Chapter 7 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: GOLDEN VISTA CONSTRUCTION, INC. dba GOLDEN VALLEY CONSTRUCTION, Debtor(s).	CASE NO.: 2:17-bk-22362-BB CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 04/03/2019	Time: 10:00 am
Location: United States Bankruptcy Court, Courtroom 1539, 255 E. Temple Street, Los Angeles, California 90012	

Type of Sale: Public Private **Last date to file objections:** 03/20/2019

Description of property to be sold: _____
 See Exhibit "1" hereto

Terms and conditions of sale: _____
 Condition of Property: Property purchased "as-is" without any representations or warranties of any kind

Proposed sale price: \$ 27,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): See Proposed Overbidding Procedures attached as Exhibit 2 hereto.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

April 3, 2019

10:00 a.m.

Courtroom 1539

Roybal Federal Building

255 E. Temple Street

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Carmela T. Pagay, Esq.

Levene, Neale, Bender, Yoo & Brill L.L.P.

10250 Constellation Boulevard, Suite 1700

Los Angeles, CA 90012

Telephone: (310) 229-1234

Facsimile: (310) 229-1244

Email: ctp@lnbyb.com

Date: 03/12/2019

EXHIBIT 1

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LIST OF PROPERTY TO BE SOLD

- Tools, machinery, equipment as listed on the Debtor's Schedule A/B

- Accounts receivable
 - Coalinga Prison – Job No. 16-06-06
 - Endeavor School – Job No. 17-02-01
 - Juniper School – Job No. 17-01-01

- Vehicles
 - 2002 Chevrolet truck
 - 2005 Chevrolet utility vehicle
 - 2005 Chevrolet pickup
 - 1982 Ford F-350
 - 2004 Ford commercial vehicle
 - 2005 Ford F-150
 - 2006 Ford F-150
 - 2008 Ford F-250

EXHIBIT 2

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PROPOSED OVERBID PROCEDURES

FOR PURCHASE OF PROPERTY

1. Anyone interested in submitting an overbid with respect to the purchase of the Assets must attend the hearing on the Motion or be represented by an individual at the hearing (either in person or telephonically) with authority to participate in the overbid process.

2. An overbid will be defined as an initial bid of \$1,000 above the \$27,000 proposed purchase price or higher with each additional overbid to be in \$500 increments.

3. Overbidders (except for the Purchaser) must deliver a deposit to the Trustee's counsel by way of cashier's check made payable to "Edward M. Wolkowitz, Chapter 7 Trustee," in the amount of \$2,800 (the "Deposit") no later than 7 calendar days prior to the hearing on the Motion.

4. Overbidders must purchase the Assets on the same terms and conditions as the Purchaser.

5. The Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the Assets within 15 calendar days of entry of the order confirming the sale.

6. In the event the successful overbidder cannot timely complete the purchase of the Assets, the Trustee shall be authorized to proceed with the sale to the next highest overbidder.

7. If there are any qualified overbidders, an auction of the Assets shall be held during the hearing on the Motion (on **April 3, 2019 at 10:00 a.m.**) at which time the Court shall determine the highest and best bid for the Assets.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **March 13, 2019**, I checked the CM/ECF docket for this bankruptcy case and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **March 13, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 13, 2019 Jason Klassi
Date Printed Name

/s/ Jason Klassi
Signature

2:17-bk-22362-BB Notice will be electronically mailed to:

Stephen L Burton on behalf of Attorney Randolph L Neel
steveburtonlaw@aol.com, ellie.burtonlaw@gmail.com

Stephen L Burton on behalf of Attorney Stephen L. Burton
steveburtonlaw@aol.com, ellie.burtonlaw@gmail.com

Alan Craig Hochheiser on behalf of Creditor AmTrust North America, Inc. on behalf of Wesco Insurance Company
ahochheiser@mauricewutscher.com, arodriguez@mauricewutscher.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

Carmela Pagay on behalf of Trustee Edward M Wolkowitz (TR)
ctp@lnbyb.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

Jason Wallach on behalf of Debtor Golden Vista Construction Inc
jwallach@ghplaw.com, g33404@notify.cincompass.com

Edward M Wolkowitz (TR)
emwtrustee@lnbyb.com, ewolkowitz@iq7technology.com