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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address | FOR COURT USE ONLY |
| *Attorney for:* |
| **UNITED STATES BANKRUPTCY COURT**  **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION** | |
| In re: | CASE NO.:  CHAPTER: 11 |
| **EXHIBITS AND DECLARATIONS**  **IN SUPPORT OF SUBCHAPTER V**  **PLAN OF REORGANIZATION**  [11 U.S.C. §§ 1123, 1181, 1189 - 1193] |
| Initial Plan  1st Amended Plan    For information on court hearings, see the separately filed notice(s) of hearing. |
| Debtor(s). |

On (*specify the “petition date”*)      , the Debtor filed a voluntary bankruptcy petition under Subchapter V of Chapter 11 of the Bankruptcy Code (“Code").

**SUBCHAPTER V PLAN OF REORGANIZATION**.The Debtor has filed a “Subchapter V Plan of Reorganization” (the “**Plan**”, which includes disclosures and financial projections and describes assumptions that underlie the Plan and how the Plan will be executed. The Plan also includes the Debtor’s proposed treatment of each claim and interest on the effective date of the Plan (“Effective Date”) and the subsequent period during which distributions are made under the Plan (“Plan Term”).

**EXHIBITS AND DECLARATIONS**. In supporting the Plan, the Debtor offers (1) the attached exhibits, and (2) declaration(s) made under penalty of perjury authenticating exhibits and establishing facts asserted in the Plan.

**LIST OF EXHIBITS AND DECLARATIONS**

1. **MANDATORY**

**Exhibit A:** Declaration of       to support all assertions in this Plan and all information provided in all other Exhibits.

**Exhibit B**: (1) List of all creditors and claims, including amount, nature and priority of each claim (*next to*

*each claim, include the class number and indicate whether the claim is disputed and scheduled*

*or unscheduled*).

(2) List of all interest holders and interests, including the amount and nature of each interest.

**Exhibit C**: List of all property of the estate (including cash on hand) and going concern and liquidation

valuations of all listed property as of the date of the hearing on Motion to Confirm Plan.

Include appendices to describe valuation methods such as order entered determining value,

declaration of appraiser with approach used, qualifications as expert, etc. For rental property

include average monthly cash flow, deducting for debt service and ordinary, necessary operating

expenses for the past three months and the past two years. Estimates of collections and

likelihood of collections of accounts receivable and lawsuits should also be provided.

**Exhibit D:** Projected income, expenses, and plan payments prepared on (*date*)       , to support that the Plan is feasible during the Plan Term. Details include proposed payments to be made on the Effective Date of the Plan, and for each month and/or quarter of the Plan Term. Sources and uses of funds and any expense fluctuations are explained.

**Exhibit E:** Financial records:

1. Balance sheets, income and expense statements, cash flow statements for the period

including the most recent twelve-month calendar year and all months subsequent thereto.

Sources and uses of funds and any expense fluctuations are explained.

1. Evidence of funds constituting the source of funds available on the Effective Date.
2. **OPTIONAL**

**Exhibit F**: Declarations:  Certified Appraisers

Other:

**Exhibit G**: Other Exhibits:

Date:

Signature of attorney for Debtor

Printed name of attorney for Debtor

**EXHIBIT A - DECLARATION IN SUPPORT OF SUBCHAPTER V PLAN**

1. I,        have personal knowledge of the facts set forth in this declaration.
2. The name of the individual(s) who prepared this Plan is(are)       .
3. The source of all financial data is       .
4. All facts and representations in the Plan are true to the best of my knowledge.
5. No fact has been omitted that is material to a claimant or equity security holder in voting to accept or reject the proposed Plan.
6. is the name of the person(s) who prepared cash flow projections and other financial documents that support the Plan. This person(s) is  the Debtor or  was (were) acting within the capacity of

       for the Debtor. was (were) acting within the capacity of        for the Debtor.

1. The accounting method(s) used to prepare the cash flow projections and other financial documents is(are)       .
2. The assertions made above apply to all information and representations made in mandatory exhibits

(Exhibit B, Exhibit C, Exhibit D, and Exhibit E) and optional exhibits (Exhibit    , Exhibit    , Exhibit    ).

I declare under penalty of perjury under the laws of the United States that the foregoing statements are true and correct to the best of my knowledge.

Date:

Signature of Declarant

**PROOF OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **EXHIBITS AND DECLARATIONS IN SUPPORT OF SUBCHAPTER V PLAN OF REORGANIZATION OF DEBTOR [11 U.S.C. §§ 1123, 1181, 1189 - 1193]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1**. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*)

      , I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL**:   
On (*date*)       , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*)       , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

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| *Date Printed Name* | *Printed Name* | *Signature* |