|  |  |
| --- | --- |
| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address      | FOR COURT USE ONLY  |
| [ ]  *Individual appearing without attorney*[ ]  *Attorney for:*       |
| **UNITED STATES BANKRUPTCY COURT****CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION** |
| In re:      | CASE NO.:       CHAPTER: 11 |
| **ORDER GRANTING MOTION TO CONFIRM SUBCHAPTER V PLAN OF REORGANIZATION**  [11 U.S.C. § 1191; FRBP 3020(b)] |
| **Hearing Information**DATE:      TIME:      COURTROOM: 1368, Roybal Federal BuildingADDRESS: 255 E. Temple Street, Los Angeles, CA 90012 |
| Debtor(s). |

1. Plan of Reorganization. Pursuant to 11 U.S.C. § 1189, the Debtor filed a Subchapter V Plan of Reorganization

(“**Plan**”, docket entry #     ) together with supporting Exhibits and Declarations in Support of Subchapter V Plan of Reorganization (“Plan Exhibits and Declarations”, docket entry #     ). The Debtor made disclosures in the Plan Exhibits and Declarations and in Sections I – VII of the Plan. Sections VIII - X of the Plancontain treatment of claims and interests and Debtor’s statements regarding whether Debtor will seek a discharge under 11 U.S.C. §§ 1141(d) or 1192.

2. Motion to Confirm Plan. Pursuant to FRBP 9014(a), the Debtor filed a motion requesting the court to confirm the Plan (“**Motion to Confirm Plan**” docket entry #     ). The Motion to Confirm Plan was served on the U.S. trustee [FRBP 9034(i)], the Subchapter V trustee, and on parties in interest who filed a preliminary objection to confirmation of the Plan.

3. Hearing on Motion to Confirm Plan. 11 U.S.C. § 1128 requires a hearing on the Motion to Confirm Plan to determine if the Plan meets the legal requirements for confirmation including 11 U.S.C. §§ 1191 and 1129(a)(1)-(14) and (16). A hearing on the Motion to Confirm Plan was set on at least 21 days of notice [LBR 9013-1(d)]. On (*date*)       , the Plan and Plan Exhibits and Declarations were served on at least 42 days of notice on the U.S. trustee, the Subchapter V trustee, and all creditors and interest holders. A Notice of Dates Related to Confirmation and Deadlines to (A) Submit Ballots, (B) File Preliminary Objection to Plan Confirmation, and (C) File Response to Motion to Confirm Plan (“Notice of Deadlines”, docket entry #     ) was served with the Plan and Plan Exhibits and Declarations.

4. Order: Based on the findings and conclusions made on the record at the hearing, **IT IS ORDERED**:

1. **The Motion to Confirm Plan is** **GRANTED under** [ ]  11 U.S.C. § 1191(a) or [ ]  11 U.S.C. § 1191(b).
2. [ ]  (*Optional*): Supplemental findings of fact and conclusions of law are attached as Exhibit A;
3. **Post-confirmation Status Conference**:
4. Hearing: (*Date*)       at **9:30 a.m.** is set for a post-confirmation status conference;
5. Status Report: (*Date*)       is the deadline for the Debtor to file a post-confirmation status report and serve it on the U.S. trustee, the Subchapter V trustee, and all creditors and interest holders. The Debtor must comply with LBR 3020-1(b) and follow this court’s “Instructions for Filing First Status Report Regarding Consummation of Confirmed Plan” that are found on this court’s webpage at www.cacb.uscourts.gov.
6. **Motion to Close Case**. When the Debtor is ready to seek a final decree and order closing case, or an order closing case on an interim basis, the Debtor must file LBR form F 3022-1.1.MOTION.CLOSE.CH11.CASE and serve the motion on the U.S. trustee, the Subchapter V trustee, and all creditors and interest holders. The Debtor may set a hearing under LBR 9013-1(d) or use the procedure of LBR 9013-1(o) and, at the appropriate time, lodge LBR form F 3022-1.1.ORDER.CLOSE.CH11.CASE.
7. [ ]  Other:

 ###