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8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **LOS ANGELES DIVISION**

11 In re:

12 [REDACTED],
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16 Debtor(s).

Case No.: 2: [REDACTED]-bk-[REDACTED]-NB
CHAPTER 11

**ORDER SETTING COMBINED HEARING ON
(A) FINAL APPROVAL OF DISCLOSURES
AND (B) PLAN CONFIRMATION**

Hearing:

Date:

[REDACTED]

Time: 11:00 a.m.

Place: Courtroom 1545
255 E. Temple St.
Los Angeles, CA 90012

(or via Zoomgov per posted procedures)

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19 Pursuant to a status conference on [REDACTED], at which this Court
20 addressed procedures for the proposed chapter 11 Plan and conditionally approved the
21 related disclosures (see dkt. [REDACTED]),¹ IT IS ORDERED:

22 (1) [REDACTED] **[generally at least 42 days before the hearing]** is the deadline
23 for the Plan proponent to serve all parties in interest, including the U.S. Trustee and the
24 Securities and Exchange Commission, with: (a) the Plan and any separate Disclosure
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26 ¹ This order sets a *combined* hearing on (A) final approval of the disclosures that were *conditionally*
27 approved at the status conference (whether or not those disclosures are contained in a separate
28 disclosure statement) and (B) confirmation of the proposed Plan. Authority for such procedures is
contained in 11 U.S.C. § 105(a) & (d)(2)(B)(vi), 1125(f), and/or 1188; FRBP 2002(b), 3014, 3017-3017.2,
3018, 3020, and/or 9006(c); and LBR 3017-1(a). Notice of these procedures has been provided in the
"Posted Procedures of Judge Bason" (available at www.cacb.uscourts.gov), expressly made applicable in
this Court's "Procedures Order" (issued and served shortly after the commencement of this case).

1 Statement, (b) ballots (for persons entitled to vote) (see Official Form B 314), and
2 (c) this Order (collectively, the "Voting Package") (to save costs, copies may be double-
3 sided and proofs of service should not be served). Claims are fixed as of that date for
4 voting purposes, except that any motion to allow or disallow a claim for voting purposes
5 may be self-calendared to be contemporaneous with the confirmation hearing.

6 (2) **[generally 14 days before the hearing]** is the deadline (a) for ballots
7 to be *received* (at the address listed in the ballot) and (b) for any objections to
8 confirmation of the Plan and final approval of related disclosures to be served and filed
9 (with the Clerk's Office, 255 E. Temple St., Los Angeles, CA 90012). If this is a
10 Subchapter V or small business case, the same deadline applies for any election by
11 secured creditors under 11 U.S.C. § 1111(b) (see *also* LBR 3014-1(a)).

12 (3) **[generally 7 days before the hearing]** is the deadline for the Plan
13 proponent (a) to serve and file responses to any objections, (b) to file a proof of service
14 of the Voting Package, and (c) to file a ballot summary (notwithstanding the deadline in
15 LBR 3018-1).

16 (4) **At the above-captioned TIME**, this Court will hold a combined hearing on
17 (a) whether to confirm the Plan and (b) whether to approve the associated disclosures
18 as providing adequate information. No written motion/brief in support of confirmation is
19 required (other than responses to any objections as set forth above).
20 Debtor(s)/witnesses need not be present because this court anticipates accepting offers
21 of proof, or setting a further hearing if necessary.

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