

<div>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</div> <div><input type="checkbox"/> Individual(s) appearing without attorney <input type="checkbox"/> Attorney(s) for:</div>		<div>FOR COURT USE ONLY</div>	
<div>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - _____ DIVISION</div>			
<div>In re:</div> <div>Debtor(s).</div>		<div>CASE NO.:</div> <div>CHAPTER: 11</div>	
		<div>CHAPTER 11 STATUS CONFERENCE REPORT (INITIAL)</div>	
		<div><u>Case Status Conference</u></div> <div>DATE:</div> <div>TIME:</div> <div>COURTROOM:</div>	

INSTRUCTIONS TO THE DEBTOR(S)

- (1) **Keep your answers brief but informative** (use continuation sheets if necessary, numbered to match the items in this report).
- (2) **Do not use this form** (a) for later status reports, which should include only short updates, or (b) if the judge presiding over this case requires the use of a different procedure.
- (3) You must file and serve this report **at least 14 days before** the status conference listed above. Serve it on the Office of the United States Trustee and on any parties requesting special notice, or as otherwise directed by the court.
- (4) Failure to follow these instructions may result in dismissal of this case or other sanctions without further notice.

Definitions: "Section" ("§") refers to a section of the Bankruptcy Code, Title 11 of the United States Code (11 U.S.C.); a "Rule" means one of the Federal Rules of Bankruptcy Procedure; "LBR" means the Local Bankruptcy Rules; and other terms have the meanings provided in the Bankruptcy Code, the Rules, and the LBR.

A. OVERVIEW	
1. Bankruptcy Petition	Date filed: __/__/20__
<p>2. Background and Exit Strategy (discuss all below)</p> <p>a. The Debtor's business/employment;</p> <p>b. principal assets/ liabilities (including possible avoidance actions, environmental liabilities, etc.);</p> <p>c. what caused the bankruptcy;</p> <p>d. exit strategy (for resolving the principal financial and legal issues); and</p> <p>e. progress made toward consensual resolution of any disputed issues.</p> <p>Example: "the Debtor owns a four-unit apartment building worth approx. \$_____, 1st deed of trust approx. \$_____, 2nd deed of trust approx. \$_____. The Debtor lives in one unit and is employed as building manager. Two tenants stopped paying rent. Debtor plans to complete evictions, obtain paying tenants, and strip off second deed of trust."</p>	<p>Explain:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>3. Petition Document Compliance</p> <p>a. Has the Debtor filed <i>all</i> bankruptcy schedules, the Statement of Financial Affairs ("SOFA"), and <i>all</i> other documents required by 11 U.S.C. § 521, Rule 1007, and LBR 1007-1 (<i>e.g.</i>, any tax returns required by 11 U.S.C. § 521(f), with social security numbers, names of minor children, and other sensitive information blacked out per 11 U.S.C. § 107, § 112, or Rule 9018?); and</p> <p>b. has the Debtor complied with <i>all</i> applicable guidelines established by the U.S. Trustee?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (explain):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

B. COMMON “FIRST DAY” MATTERS

<p>1. Cash Collateral Use (11 U.S.C. § 363(c))</p> <p>a. Did the Debtor file a stipulation/motion for use of cash collateral (see local form F 2081-2.1.MOTION.CASH.COLLATERAL) with local form F 4001-2.STMT.FINANCE?</p> <p><input type="checkbox"/> Yes</p> <p>b. Did the court approve the requested use of cash collateral?</p> <p><input type="checkbox"/> Yes (see Order at docket no. ____).</p> <p><input type="checkbox"/> No, there is no cash that any entity can claim as its cash collateral.</p>	<p><input type="checkbox"/> No, other reason (explain):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Budget motion</p> <p>Has the Debtor filed a budget motion? See Local Form F 2081-2.2.MOTION.BUDGET.</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, not required by the presiding judge's procedures</p>	<p><input type="checkbox"/> No, other reason (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>3. Insider compensation and transfers</p> <p>Has the Debtor paid any compensation or made any other transfers after this case was filed to or for the benefit of:</p> <p>(1) Any insider,</p> <p>(2) Any owner, partner, officer, director or shareholder of the Debtor, or</p> <p>(3) Any relative of an insider (as defined in 11 U.S.C. § 101(31))</p> <p>except as permitted per LBR 2014-1 and Form USTLA-12?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>4. Automatic stay (11 U.S.C. § 362(c)(3)&(4))</p> <p>Is the Debtor an individual who has had one or more bankruptcy cases dismissed within 1 year before this case was filed?</p> <p><input type="checkbox"/> No; or</p> <p><input type="checkbox"/> Yes, and, for one qualifying dismissal, the Debtor will have “<i>completed</i>” a <i>hearing</i> to continue the automatic stay within 30 days after this case was filed under § 362(c)(3); or</p> <p><input type="checkbox"/> Yes, and, for two or more qualifying dismissals, the Debtor will have filed a motion to impose the stay within 30 days after this case was filed, under § 362(c)(4). See LBR 4001-2(e), and Local Form F 4001-1.IMPOSE.STAY.MOTION.</p>	<p><input type="checkbox"/> Other (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

B. COMMON “FIRST DAY” MATTERS**5. Utilities (11 U.S.C. § 366)** (see Local Form F 2081-2.4.MOTION.UTILITIES)

Was a utility motion:

(1) *Filed* within 20 days after this case was filed and(2) *Set for hearing* within 30 days after this case was filed?☐ **Yes**☐ **No**, the Debtor has determined that no utility motion is needed☐ No, other reason (*explain*):☐ See attached continuation page(s).**C. LIEN AVOIDANCE** ☐ **Check here and skip this section** if the Debtor does NOT contemplate any lien avoidance.**1. “Lien Stripping”**Does the Debtor intend to avoid any unsecured or under-secured liens under 11 U.S.C. § 506 (including motions per *In re Lam*, 211 B.R. 36 (9th Cir. BAP 1997)(“*Lam* motions”))?☐ **No**☐ Yes (*explain*):☐ See attached continuation page(s).**2. Judicial Liens** (see Local Form F 4003-2.1.AVOID.LIEN.RP.MOTION and 4003-2.2.AVOID.LIEN.PP.MOTION)Does the Debtor intend to avoid any *judicial* liens under 11 U.S.C. § 522(f)?☐ **No**☐ Yes (*explain*):☐ See attached continuation page(s).**D. PROFESSIONALS** (see Local Forms F 2014-1.STMT.DISTINTEREST.PROF (statement of disinterestedness), F 2081-2.5.MOTION.EMPLOY.GEN.COUNSEL, and F 2081-2.5.MOTION.EMPLOY.OTHER)

<i>Professional's Name</i>	<i>Employment App. Filed</i>	<i>Employment Approved</i>	<i>Type of Employment</i>

D. PROFESSIONALS (see Local Forms F 2014-1.STMT.DISTINTEREST.PROF (statement of disinterestedness), F 2081-2.5.MOTION.EMPLOY.GEN.COUNSEL, and F 2081-2.5.MOTION.EMPLOY.OTHER)			
<i>Professional's Name</i>	<i>Employment App. Filed</i>	<i>Employment Approved</i>	<i>Type of Employment</i>
<input type="checkbox"/> See attached continuation page(s)			
EXAMPLES: John Doe, Esq.	1/1/2050	1/7/2050	11 U.S.C § 327(a) general bankruptcy counsel
Jane Roe et al., LLP	1/4/2050 to UST, app. to be filed		11 U.S.C. §§ 327(e) & 328(a) (special counsel, contingent fee, contract dispute)
Richard Poe, Accountant	1/3/2050	Pending	11 U.S.C. § 327(a) (accountant)

E. PROPOSED DEADLINES / PROCEDURES	
1. Proofs of claim filing deadline The court will address the deadline to serve a bar date notice at the status conference.	Proposed claims filing bar date: __/__/__
2. Plan of reorganization (or liquidation) The court will address plan-related procedures at the status conference. Debtor should be prepared to discuss time estimates for filing a proposed plan and disclosure statement.	Proposed deadline to file a proposed plan and disclosure statement: __/__/__
3. Special Plan Procedures Does the Debtor propose special procedures in connection with any plan or disclosure statement, such as a combined hearing on final approval of the disclosure statement and confirmation of the plan (11 U.S.C § 105(d)(2)(B)(vi))? <input type="checkbox"/> No	<input type="checkbox"/> Yes (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).

NOTE TO THE DEBTOR: YOU MUST ANSWER ALL APPLICABLE QUESTIONS ON THE ATTACHED PAGES, which deal with very important but less common issues in Chapter 11 cases, such as more "first day" matters, and cases that might be "single asset real estate" cases, or involve "small businesses," or "health care businesses".

Date: _____

Respectfully submitted,

Signature of: (1) Debtor's Attorney or (2) Debtor(s)

Printed name

PART II: ADDITIONAL QUESTIONS

INSTRUCTIONS: The following matters may not apply in every case, but are very important if they apply to your case. **You must complete every section.**

A. LEASES AND CONTRACTS ☐ Check here and **skip this section** if the Debtor is NOT a party to any unexpired leases or unexpired ("executory") contracts (e.g., if the Debtor is a landlord or a tenant).

NOTE: *This Status Report is a statement of the Debtor's present intention. It is not equivalent to a motion (if one is required).*

1. Lease or contract (<i>describe</i>): <input type="checkbox"/> See attached continuation page(s).	Intention: <input type="checkbox"/> Reject <input type="checkbox"/> Assume <input type="checkbox"/> Assume and assign (per 11 U.S.C. § 365) <input type="checkbox"/> Other (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
2. Lease or contract (<i>describe</i>): <input type="checkbox"/> See attached continuation page(s).	Intention: <input type="checkbox"/> Reject <input type="checkbox"/> Assume <input type="checkbox"/> Assume and assign (per 11 U.S.C. § 365) <input type="checkbox"/> Other (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).
3. Lease or contract (<i>describe</i>): <input type="checkbox"/> See attached continuation page(s).	Intention: <input type="checkbox"/> Reject <input type="checkbox"/> Assume <input type="checkbox"/> Assume and assign (per 11 U.S.C. § 365) <input type="checkbox"/> Other (<i>explain</i>): <input type="checkbox"/> See attached continuation page(s).

B. ADDITIONAL “FIRST DAY” MATTERS ☐ Check here and skip this section if there are NO “first day” matters (caution: double-check the types of motions listed below and read LBR 2081-1).

<p>1. Immediate Payment of Payroll Does the Debtor need to pay prepetition payroll/benefits (see Local Form F 2081-2.3.MOTION.PAYROLL)?</p> <p><input type="checkbox"/> No, the Debtor does not have employees/qualified independent contractors; or</p> <p><input type="checkbox"/> No, the Debtor's workers were paid in full in cash at the time this case was filed.</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Debtor-in-Possession (DIP) Financing Does the Debtor contemplate seeking post-petition financing (11 U.S.C. § 364)?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>3. Bank Accounts and Cash Management Is the Debtor seeking authority to maintain pre-petition bank accounts, or approval of any other cash management system?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>4. Extension to File Petition Documents Will the Debtor seek more time to file bankruptcy schedules (“Schedules”) or Statement of Financial Affairs (“SOFA”)?</p> <p><input type="checkbox"/> No (not necessary)</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>5. Special Noticing procedures Will the Debtor seek to limit notice (or establish special noticing procedures)?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>6. Customer Deposits Will the Debtor seek authority to honor customer deposits/obligations?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>7. Reclamation Claims Will the Debtor seek procedures for handling reclamation claims (including claims under 11 U.S.C. §§ 503(b)(9) & 546(c))?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>8. Omnibus Hearings Will the Debtor seek regularly scheduled omnibus hearing dates?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>9. Immediate Payment of Taxes Will the Debtor seek authority to pay taxes incurred before this case was filed?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>10. Sale Procedures Does the Debtor contemplate selling assets out of the ordinary course of business (see LBR 6004-1)?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>11. Employee Incentive/Severance Plans Will the Debtor seek to use incentive or severance plans for employees?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>12. Joint Case Administration Will the Debtor seek joint administration of this case with another case?</p> <p><input type="checkbox"/> No, there is no related case.</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>13. Claims/Noticing Agent Appointment Will the Debtor seek appointment of a claims/noticing agent (see Local Form F 5075-1.1)?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>14. Confidential Information Will the Debtor seek approval of an information access protocol under 11 U.S.C. § 1102(b)(3), or to file documents under seal (see LBR 5003-2(c))?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>15. Special Committees Are special committees needed (<i>e.g.</i>, retirees) (11 U.S.C. §§ 1102(a)(2), 1114(d)); or, if this is a small business case, should the court order that no committee be appointed (11 U.S.C. § 1102(d))?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>16. Other First Day Motions Does the Debtor contemplate any other “first day” motions (whether or not listed in LBR 2081-1) – e.g., a “critical vendor” motion?</p> <p><input type="checkbox"/> No</p>	<p><input type="checkbox"/> Yes (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
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<p>C. CONSUMERS’ CONFIDENTIAL INFORMATION <input type="checkbox"/> Check here and skip this section if (a) the Debtor does NOT have possession, custody, or control of consumers’ confidential information (e.g., “personally identifiable information” per 11 U.S.C. § 101(41A)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).</p>	
<p>1. Privacy Ombudsman Appointment Should a “consumer privacy ombudsman” be appointed (11 U.S.C. § 332)?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Costs of Record Maintenance or Destruction How will the Debtor arrange and pay for the maintenance, transfer, or destruction of consumers’ confidential information?</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

<p>D. SINGLE ASSET REAL ESTATE (“SARE”) CASE <input type="checkbox"/> Check here and skip this section if (a) this is NOT a “single asset real estate” case (11 U.S.C. § 101(51B)) and (b) that <i>cannot be reasonably disputed</i> (if it could be disputed, explain below).</p>	
<p>1. Interest Payments to Secured Creditor(s) Has the Debtor commenced paying postpetition interest to secured creditor(s), at the non-default interest rate, on the value of their interest in the real estate?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, but the Debtor will do so within 90 days after the commencement of this case.</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. Plan Filing Has the Debtor filed “a plan of reorganization that has a reasonable possibility of being confirmed within a reasonable time” within the meaning of 11 U.S.C. § 362(d)(3)?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No, but the Debtor will do so within 90 days after the commencement of this case.</p>	<p><input type="checkbox"/> <i>Explain</i>:</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

E. SMALL BUSINESS ☐ Check here and skip this section if (a) the Debtor is NOT a “small business debtor” (11 U.S.C. § 101(51D)) and (b) that *cannot be reasonably disputed* (if it could be disputed, explain below).

<p>1. Small Business Duty Compliance Has the Debtor complied with <i>all</i> the duties in 11 U.S.C. § 1116 (including but not limited to maintaining adequate insurance and filing its most recent balance sheet, statement of operations, cash-flow statement, and Federal income tax return)?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>2. United States Trustee Inspection Has the United States Trustee inspected the Debtor’s books, records and business premises (per 11 U.S.C. § 1116(7))?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>3. United States Trustee Interview Has the Debtor completed the “initial debtor interview” with the United States Trustee (28 U.S.C. § 586(a)(7))?</p> <p><input type="checkbox"/> Yes</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>4. Report Scheduling What schedule does the Debtor propose for filing the “periodic financial and other reports” required by 11 U.S.C. § 308 (<i>e.g.</i>, monthly with MORs)?</p>	<p><input type="checkbox"/> Monthly</p> <p><input type="checkbox"/> Other (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>
<p>5. Automatic Stay Is the automatic stay applicable? See 11 U.S.C. § 362(n)(1) (which might eliminate the automatic stay if the Debtor was previously a small business debtor, or acquired substantially all of the assets or business of a small business debtor)?</p> <p><input type="checkbox"/> Yes, the automatic stay applies.</p> <p><input type="checkbox"/> No, the automatic stay does not apply, but the Debtor will seek relief under 11 U.S.C. § 362(n)(2).</p>	<p><input type="checkbox"/> No (<i>explain</i>):</p> <p><input type="checkbox"/> See attached continuation page(s).</p>

F. HEALTH CARE BUSINESS ☐ Check here and **skip this section** if (a) the Debtor is NOT a "health care business" (11 U.S.C. § 101(27A)) and (b) that *cannot be reasonably disputed* (if it could be disputed, explain below).

1. Patient Care Ombudsman

Is appointment of a patient care ombudsman required (11 U.S.C. § 333)?

☐ No

☐ Yes (*explain*):

☐ See attached continuation page(s).

2. Costs of Patient Care or Transfer

How will the Debtor arrange and pay for proper care or transfer of any patients, in the event that the Debtor's health care business is closed (see 11 U.S.C. § 704(a)(12), incorporated by 11 U.S.C. § 1106(a)(1))?

☐ *Explain*:

☐ See attached continuation page(s).

G. EMPLOYEE BENEFIT PLANS ☐ Check here and **skip this section** if there is NO employee benefit plan (per 11 U.S.C. § 704(a)(11), incorporated by 11 U.S.C. § 1106(a)(1))?

1. Debtor's Plan Duties

Was the Debtor, or any entity designated by the Debtor, an "administrator" of such a plan as of the commencement of this case?

☐ No

☐ Yes (*explain*):

☐ See attached continuation page(s).

2. Plan Administration

What steps will the Debtor take to continue to administer such plan (11 U.S.C. §§ 521(a)(7), 704(a)(11), 1106(a)(1))?

☐ *Explain*:

☐ See attached continuation page(s).