

Attorney or Party Name, Address, Telephone & Fax Nos., State Bar No. & Email Address          <input type="checkbox"/> <i>Individual appearing without attorney</i> <input type="checkbox"/> <i>Attorney for:</i>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT          CENTRAL DISTRICT OF CALIFORNIA -</b>	
In re:	CASE NO.  CHAPTER 11 (Subchapter V)
	<b>SUBCHAPTER V TRUSTEE'S          ESTIMATED FEES AND EXPENSES FOR          PURPOSES OF PLAN CONFIRMATION</b>
	<u>Plan Confirmation Hearing Date:</u>  DATE: TIME: COURTROOM:

**TO THE UNITED STATES BANKRUPTCY COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA, THE DEBTOR AND DEBTOR-IN-POSSESSION, ALL PARTIES IN INTEREST, AND THEIR COUNSEL:**

**PLEASE TAKE NOTICE** that the subchapter V trustee ("Trustee") appointed in this case under subchapter V of chapter 11 of Title 11 of the United States Code ("Bankruptcy Code" or "U.S.C."),<sup>1</sup> hereby submits the following estimate of his or her fees and expenses incurred to date, solely for the purpose of plan confirmation, and without prejudice to the Trustee's seeking further or additional fees and expenses

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<sup>1</sup> Subchapter V of chapter 11 (11 U.S.C. §§ 1181-1195) was adopted by the Small Business Reorganization Act of 2019, Pub. L. No. 116-54, and became effective on February 19, 2020. All references to "Section" or "§" are to the Bankruptcy Code or 11 U.S.C.

pursuant to an application for approval of fess and reimbursement of expenses under  
§ 330 of the Bankruptcy Code:

Estimated Fees: \$ \_\_\_\_\_

Estimated Expenses: \$ \_\_\_\_\_

Total: \$ \_\_\_\_\_

Dated: \_\_\_\_\_

Respectfully submitted,

\_\_\_\_\_  
Name of Subchapter V Trustee

\_\_\_\_\_  
Signature of Subchapter V Trustee

Address:

Telephone number:

Email Address:

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This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.