

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address MICHAEL I. GOTTFRIED (State Bar No. 146689) mgottfried@lgbfirm.com ROYE ZUR (State Bar No. 273875) rzur@lgbfirm.com LANDAU GOTTFRIED & BERGER LLP 1801 Century Park East, Suite 700 Los Angeles, California 90067 Telephone: (310) 557-0050 Facsimile: (310) 557-0056 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor in Possession	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

In re: Tamrac, Inc., Debtor(s).	CASE NO.: 1:14-bk-10076-MT CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 06/12/2014	Time: 12:00 pm
Location: Courtroom 302, 21041 Burbank Blvd., Woodland Hills, CA 91367	

Type of Sale: Public Private **Last date to file objections:** 05/29/2014

Description of property to be sold: Substantially all of the Debtor's assets, including all inventory, accounts receivable, work in process, open purchase orders, intellectual property rights, cash deposits, and the books and records of the Debtor relating to the foregoing.

Terms and conditions of sale: The total purchase price shall be \$2,800,000, with no price adjustments or financing contingencies. GGL has already made a deposit of 5% of the Purchase Price (i.e., \$140,000), which shall be fully refundable until such time as the Court enters an order granting this Motion (and will thereafter become non-refundable if, through no fault of the Debtor, GGL is unwilling or unable to consummate the sale on the agreed terms), and will pay the balance of the Purchase Price in cash at closing.

Proposed sale price: \$ 2,800,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): The initial overbid must be no less than the sum of the Break-Up Fee (defined as 4% of the Purchase Price), the Expense Reimbursement (an amount up to \$60,000), and \$125,000. Subsequent overbids must be in increments of at least \$100,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

June 12, 2014, at 12:00 pm

Courtroom 302
21041 Burbank Blvd.
Woodland Hills, CA 91367

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Gregg Yorkison
C.Y.G. Financial Advisory Services
(310) 463-3378
gregg@clareyorkgroup.com

Date: 05/19/2014

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: **LANDAU GOTTFRIED & BERGER LLP, 1801 Century Park East, Suite 700, Los Angeles, CA 90067**

A true and correct copy of the foregoing document entitled (*specify*): **Notice Of Sale Of Estate Property**, will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **May 19, 2014**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Katherine Bunker kate.bunker@usdoj.gov
Michael I Gottfried mgottfried@lgbfirm.com, ncereseto@lgbfirm.com; rmartin-patterson@lgbfirm.com; kalandy@lgbfirm.com; marizaga@lgbfirm.com; echulpaeff@lgbfirm.com; levans@lgbfirm.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **May 19, 2014**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Maureen A. Tighe
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 324 / Courtroom 302
Woodland Hills, CA 91367

Katherine Bunker
Office of the United States Trustee
915 Wilshire Blvd., Suite 1850
Los Angeles, California 90017

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **May 19, 2014**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Marc J. Winthrop at: mwinthrop@winthropcouchot.com
Gregg Kleiner at: gkleiner@mckennalong.com
Fred Fellmeth at: fred.fellmeth@vitecgroup.com

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 19, 2014 Maritza Arizaga
Date *Printed Name*


Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)(Continued):

Yale K Kim ykim@allenmatkins.com, lpanderson@allenmatkins.com
Gregg S Kleiner gkleiner@mckennalong.com, wowen@mckennalong.com
Mary D Lane mal@msk.com, mec@msk.com
Kyle J Mathews kmathews@sheppardmullin.com
Stacey A Miller smiller@tharpe-howell.com
Jeffrey S Shinbrot jeffrey@shinbrotfirm.com, sandra@shinbrotfirm.com
Wayne R Terry wterry@hemar-rousso.com
United States Trustee (SV) ustpreion16.wh.ecf@usdoj.gov
Cheryle R Williams notices@bkserVICing.com
Roye Zur rzur@lgbfirm.com, rmartin-patterson@lgbfirm.com; kalandy@lgbfirm.com; marizaga@lgbfirm.com; levans@lgbfirm.com

2. SERVED BY UNITED STATES MAIL:

Debtor and Debtor in Possession

Tamrac, Inc.
9280 Jordan Avenue
Chatsworth, CA 91311

Secured Creditor

U.S. Bank National Association
555 SW Oak Street, Suite 505
P.O. Box 3108
Portland, OR 97208-3108

U.S. Bank National Association
c/o Kyle Mathews
Sheppard Mulling Richter & Hampton LLP
333 South Hope Street, 43rd Floor
Los Angeles, CA 90071-1422

Request for Special Notice

Dun & Bradstreet
c/o Receivable Management Services (“RMS”)
Attn: Ronald L. Rowland, Agent
307 International Circle Ste. 270
Hunt Valley, MD 21030

In re Tamrac, Inc. (Kenko Tokina USA, Inc.)
c/o Gregg S. Kleiner
McKenna Long & Aldridge LLP
One Market Plaza
Spear Tower, 24th Floor
San Francisco, CA 94105