

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Richard M. Pachulski [CA Bar No. 90073] Jeffrey W. Dulberg [CA Bar No. 181200] Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Boulevard, 13 <sup>th</sup> Floor Los Angeles, California 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760 Email: rpachulski@pszjlaw.com; jdulberg@pszjlaw.com  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: David Gottlieb, Chapter 7 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

In re: KSL Media, Inc., T.V. 10's, LLC, and Fulcrum 5, Inc.,          Debtor(s).	CASE NO.: 1:13-bk-15929-AA CHAPTER: 7          <p style="text-align: center;"><b>AMENDED NOTICE OF SALE OF ESTATE PROPERTY</b></p>
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<b>Sale Date:</b> 30 days after entry of order approving sale	<b>Time:</b>
<b>Location:</b> <a href="http://auctions.tigergroupllc.com/cgi-bin/mndetails.cgi?tigergrp101">http://auctions.tigergroupllc.com/cgi-bin/mndetails.cgi?tigergrp101</a>	

**Type of Sale:**  Public  Private Objections may be raised orally at the  
**Last date to file objections:** hearing

**Description of property to be sold:**

Personal property formerly located in Debtors' Encino, California office, including but not limited to, the following: (1) used office furniture, (2) computer equipment, (3) audiovisual equipment, (4) miscellaneous items certain computer equipment and furniture will be retained by the estates for a period of time in order to complete the reconciliation of the media accounts

**Terms and conditions of sale:** See attached  
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 \_\_\_\_\_  
 \_\_\_\_\_

**Proposed sale price:** Gross aggregate estimate \$125,000 - \$160,000

Overbid procedure (if any):           none            
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\_\_\_\_\_

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date:           March 5, 2014  
Time:           11:30 a.m.  
Place:          Courtroom 303, United States Bankruptcy Court  
                  21041 Burbank Boulevard, Woodland Hills, CA 91367

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**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Zak Koontz  
Tiger Remarketing Services  
340 N. Westlake Blvd.  
Telephone: (800) 758-TIGER (8443)  
Facsimile: (805) 497-2211  
[auctions@tigergroup.com](mailto:auctions@tigergroup.com)

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Date: February 28, 2014

**Terms and Conditions of Sale:**

1. The Auctioneer shall establish opening bids based upon its expert judgment;
2. All sales will be without limit and without reserve;
3. Bidders will be required to post appropriate deposits and agree to the terms of the sale as a prerequisite to bidding;
4. The Assets shall be sold "as is" and "where is" and without any representations or warranties, express or implied;
5. All purchases shall be paid in full, by credit cards, cashier's checks, guaranteed checks, or wire transfers;
6. The Auctioneer shall remit all gross proceeds of the Public Auctions to the Trustee within seven (7) days of the end of the applicable Public Auction;
7. The Auctioneer shall prepare an Auctioneer's Report for each Public Auction, which shall list the items sold, the sale price, the buyer's identification and the total gross proceeds and shall deliver same within 21 days after the close of the applicable Public Auction to the Trustee for filing with the Court; and
8. At the same time the Auctioneer's Report is delivered, the Auctioneer shall deliver to the Trustee an Expense Itemization Report along with the expense receipts and the Trustee shall pay the expenses within 10 days of the receipt of said report.

**Auctioneer Compensation:** The auctioneer, Tiger Remarketing Services, will be compensated by charging and retaining a 15% buyer's premium. The buyer's premium is not to be included in the gross proceeds of the sale and is not to be paid over to the Trustee. Expenses of the sale are estimated at \$62,110, which will be reimbursed by the estates to Tiger from the gross proceeds of the sale.

Items will be posted on the above website and bidding can begin 7-days prior to the above stated sale date. The auction lots start closing at 10:30 a.m. on the sale date.