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☐ Individual appearing without attorney  
☒ Attorney for: David Seror, Chapter 7 Trustee

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

In re:

ALLIED INDUSTRIES, INC.,

CASE NO.: 1:13-bk-11948-MT

## CHAPTER: 7

## NOTICE OF SALE OF ESTATE PROPERTY

Debtor(s).

**Sale Date:** 07/28/2014

**Time:** 10:00 am

**Location:** Courtroom 302, United States Bankruptcy Court, 21041 Burbank Blvd., Woodland Hills, CA 91367

**Last date to file objections: 07/24/2014**

The Estate's interests in any and all wall-to-wall, floor-to-ceiling, and boundary-to-boundary assets of Allied located at 11333 Vanowen Street, North Hollywood, California 91605, as well as in the alleyway adjacent and at the annex yard located at the 11300 block of Hartland Street, North Hollywood, California 91605 - including but not limited to office furniture, computers, and other machines, powered hand tools, vehicles, and heavy equipment, more fully described in Exhibit A to the Sale Motion (Doc. #510), the Asset Purchase Agreement.

The Sale is on an "as is, where is" basis without any representations and/or warranties, free and clear of all liens, claims, interests, and encumbrances. Overbidder will be subject to the same terms and conditions set forth in the Asset Purchase Agreement, Exhibit A to Sale Motion (Doc. #510).

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):** Initial minimum bid \$267,500, overbid increments \$5,000

Must present initial offer to Trustee no later than July 25, 2014, must pay entire overbid amount to Trustee up front.  
Notice must be sent via email to dseror@ebg-law.com, rburstein@ebg-law.com, jbagdanov@ebg-law.com

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

July 28, 2014 at 10:00 a.m.

Courtroom 302 of the United States Bankruptcy Court  
21041 Burbank Boulevard  
Woodland Hills, CA 91367

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

David Seror  
Richard D. Burstein  
Jessica L. Bagdanov  
Ezra Brutzkus Gubner LLP  
21650 Oxnard Street, Suite 500  
Woodland Hills, CA 91367  
Telephone: 818.827.9000  
Facsimile: 818.827.9099  
Email: dseror@ebg-law.com; rburstein@ebg-law.com; jbagdanov@ebg-law.com

Date: 07/17/2014

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
21650 Oxnard Street, Suite 500, Woodland Hills, CA 91367.

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 07/17/2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

James E Armstrong jearmstrong@scif.com

Simon Aron saron@wrslawyers.com

Allison R Axenrod allison@claimsrecoveryllc.com

Michael Jay Berger michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* 07/17/2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Maureen A Tighe

United States Bankruptcy Court

21041 Burbank Boulevard, Suite 324 / Courtroom 302

Woodland Hills, CA 91367

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

07/17/2014

JESSICA ROEL

Date

Printed Name

/s/ Jessica Roel

Signature

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Katherine Bunker kate.bunker@usdoj.gov
- Jonathan A Chen jchen@wshblaw.com
- Shirley Cho scho@pszjlaw.com
- Stacy M Dominguez sdominguez@wshblaw.com, nagarcia@wshblaw.com
- Donald T Dunning ddunning@dunninglaw.com, jmacleod@dunninglaw.com
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- Ali Salami as@salamiradmorrow.com, ts@salamiradmorrow.com
- Anne K Secker asecker@nheh.com
- David Seror (TR) kpscion@ebg-law.com, C133@ecfcbis.com
- Dheeraj K Singhal dksinghal@dcdmlawgroup.com
- Howard Steinberg steinbergh@gtlaw.com, laik@gtlaw.com;LALitDock@GTLAW.com
- United States Trustee (SV) ustpreion16.wh.ecf@usdoj.gov
- Carol G Unruh cgunruh@sbcglobal.net
- Alan Vanderhoff alan.vanderhoff@pacbell.net
- Elizabeth Weller dallas.bankruptcy@publicans.com
- Kirsten A Worley kw@wlawcorp.com, admin@wlawcorp.com