

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>DAVID SEROR – State Bar No. 67488 MICHAEL DAVIS – State Bar No. 274126 EZRA BRUTZKUS GUBNER LLP 21650 Oxnard Street, Suite 500 Woodland Hills, CA 91367 Telephone: 818-827-9000 Facsimile: 818-827-9099 Email: dseror@ebg-law.com mdavis@ebg-law.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Diane C. Weil, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

<p>In re:</p> <p>HAROLD'S SHEET METAL, INC.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 1:13-bk-11286-AA CHAPTER: 7</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: June 19, 2013</p>	<p>Time: 10:30 a.m.</p>
<p>Location: United States Bankruptcy Court, Courtroom 303, 21041 Burbank Blvd., Woodland Hills, CA 91367</p>	

Type of Sale: Public Private **Last date to file objections:** June 5, 2013

Description of property to be sold: All personal property on site at Debtor's facility located at 7852 Woodley Avenue, Van Nuys, California, generally consisting of office furniture and fixtures, machinery, equipment, tooling, attachments, parts accessories manuals, rolling stock, material handling equipment and vehicles, wall to wall and floor to ceiling, used by Debtor in the operation of its business.

Terms and conditions of sale: The Personal Property will be sold free and clear of all liens, claims, interests and encumbrances pursuant to Bankruptcy Code §363(f). The Personal Property will be sold on an AS-IS, WHERE-IS basis, without any warranty or representations. The Successful Purchaser will be entitled to the protections of Bankruptcy Code § 363(m).

Proposed sale price: \$22,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Any party wishing to overbid, must deposit \$3,500 with the Trustee no later than 5:00 p.m. two (2) court days prior to the hearing, and must be present at the hearing to participate in the overbid process. The Trustee proposes that any overbid be in \$1,000 increments, and that the first overbid shall be not less than \$24,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: June 19, 2013
Time: 10:30 a.m.
Place: Courtroom 303
United States Bankruptcy Court
21041 Burbank Blvd.
Woodland Hills, CA 91367

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

David Seror, Esq.
Ezra Brutzkus Gubner LLP
21650 Oxnard Street, Suite 500
Woodland Hills, CA 91367
Telephone: 818-827-9000
Facsimile: 818-827-9099
Email: dseror@ebg-law.com

Date: June 7, 2013

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
21650 Oxnard Street, Suite 500, Woodland Hills, California 91367.

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **June 7, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

James R Selth jim@wsrlaw.net, jselth@yahoo.com;megan@wsrlaw.net
United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
Diane Weil (TR) dcw@dcweillaw.com, dweil@ecf.epiqsystems.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **June 7, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Alan M. Ahart
United States Bankruptcy Court
San Fernando Valley Division
21041 Burbank Blvd., Suite 342
Woodland Hills, CA 91367-660

Debtor
Harold's Sheet Metal Inc.
PO Box 7492
Van Nuys, CA 91409-7492

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 7, 2013
Date

MELA ZEPEDA
Printed Name

/s/ Mela Zepeda
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.