

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>RON BENDER (SBN 143364) KRIKOR J. MESHEFEJIAN (SBN 255030) LEVENE, NEALE, BENDER, YOO &amp; BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: rb@lnbyb.com; kjm@lnbyb.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 11 Debtors in Possession</p>	<p>FOR COURT USE ONLY</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

<p>In re:</p> <p>GAMMA MEDICA-IDEAS (USA), INC., et al.</p> <p align="right">Debtor(s).</p>	<p>CASE NO.: 1:12-bk-17469-VK, et al. CHAPTER: 11</p> <p align="center"><b>NOTICE OF SALE OF ESTATE PROPERTY</b></p>
---------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------

<p><b>Sale Date:</b> 01/29/2013</p>	<p><b>Time:</b> 11:00 am</p>
<p><b>Location:</b> United States Bankruptcy Court, Courtroom 301, 21041 Burbank Blvd., Woodland Hills, CA 91367</p>	

**Type of Sale:**  Public  Private      **Last date to file objections:** N/A

**Description of property to be sold:**  
Please see attached notice. An auction sale of the Debtors' assets was held on January 4, 2013 at the Bankruptcy Court. The Debtors previously provided notice of the requirements to participate in the auction sale. The winning bidder of the Debtor's clinical business is Imaging Acquisition Inc ("IAI"). The winning bidder of the Debtor's pre-clinical business is Capital Resource Partners V, L.P. ("CRP")

**Terms and conditions of sale:** Please see attached notice. IAI's winning bid for the Debtors' clinical business is a cash bid in the amount of \$3 million. CRP's winning bid for the Debtors' pre-clinical business is a credit bid in the amount of \$2.5 million.

**Proposed sale price:** Please see attached notice.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):** An auction sale of the Debtors' assets was held on January 4, 2013, where winning bidders of the Debtors' assets were announced by the Debtors. A hearing for the Court to consider approval of the sale of the Debtors' assets to the winning bidders is presently scheduled for January 29, 2013, at 11:00 a.m.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Auction Sale: Occurred on January 4, 2013  
Continued Hearing on Sale: January 29, 2013, at 11:00 a.m.  
United States Bankruptcy Court  
Courtroom 301, 21041 Burbank Blvd.  
Woodland Hills, California 91367

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Please see attached notice and please contact bankruptcy counsel to the Debtors for additional information.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: 01/17/2013

1 RON BENDER (SBN 143364)  
2 KRIKOR J. MESHEFEJIAN (SBN 255030)  
3 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
4 10250 Constellation Boulevard, Suite 1700  
5 Los Angeles, California 90067  
6 Telephone: (310) 229-1234  
7 Facsimile: (310) 229-1244  
8 Email: rb@lnbyb.com; kjm@lnbyb.com

9 Counsel for Chapter 11 Debtors and Debtors in Possession

10 **UNITED STATES BANKRUPTCY COURT**  
11 **CENTRAL DISTRICT OF CALIFORNIA**  
12 **SAN FERNANDO VALLEY DIVISION**

13 **In re:**

14 **GAMMA MEDICA-IDEAS (USA), INC.,**  
15  
16 **Debtor and Debtor in Possession.**

17 **In re:**

18 **GAMMA MEDICA-IDEAS, INC.,**  
19  
20 **Debtor and Debtor in Possession.**

21 **In re:**

22 **ADVANCED MOLECULAR IMAGING**  
23 **LLC,**  
24  
25 **Debtor and Debtor in Possession.**

26 **In re:**

27 **ADVANCED MOLECULAR IMAGING,**  
28 **INC.,**  
29  
30 **Debtor and Debtor in Possession.**

31 **In re:**

32 **INDUSTRIAL DIGITAL IMAGING, INC.,**  
33  
34

**Lead Case No.: 1:12-bk-17469-VK**

**Jointly administered with:**

**1:12-bk-17474-VK**  
**(Gamma Medica-Ideas, Inc.);**

**1:12-bk-17475-VK**  
**(Advanced Molecular Imaging LLC);**

**1:12-bk-17479-VK**  
**(Advanced Molecular Imaging, Inc.); and**

**1:12-bk-17483-VK**  
**(Industrial Digital Imaging, Inc.)**

**Chapter 11 Cases**

**NOTICE OF CONTINUED HEARING**  
**ON DEBTORS' MOTION FOR ENTRY**  
**OF AN ORDER: (1) APPROVING**  
**SALE OF SUBSTANTIALLY ALL OF**  
**THE DEBTORS' ASSETS**  
**(EXCLUDING CASH AND**  
**ACCOUNTS RECEIVABLE) FREE**  
**AND CLEAR OF ALL LIENS,**  
**CLAIMS AND INTERESTS; (2)**  
**APPROVING OF DEBTORS'**  
**ASSUMPTION AND ASSIGNMENT**  
**OF UNEXPIRED LEASES AND**  
**EXECUTORY CONTRACTS AND**

- 1  **Affects All Debtors**
- 2  **Affects Gamma Medica-Ideas (USA), Inc.,**
- 3 **only**
- 4  **Affects Gamma Medica-Ideas, Inc., only**
- 5  **Affects Advanced Molecular Imaging**
- 6 **LLC, only**
- 7  **Affects Advanced Molecular Imaging, Inc.,**
- 8 **only**
- 9  **Affects Industrial Digital Imaging, Inc.,**
- 10 **only**

**DETERMINING CURE AMOUNTS; (3)  
WAIVING THE 14-DAY STAY  
PERIODS SET FORTH IN  
BANKRUPTCY RULES 6004(h) AND  
6006(d); AND (4) GRANTING  
RELATED RELIEF**

**Continued Hearing Schedule:**

**Date: January 29, 2013**

**Time: 11:00 a.m.**

**Place: Courtroom 301**

**21041 Burbank Blvd.**

**Woodland Hills, CA 91367**

11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

1           **PLEASE TAKE NOTICE** that a continued hearing will be held at the above-referenced  
2 date, time and location, for the Court to consider approval of the Motion (the “Motion”) filed by  
3 Advanced Molecular Imaging LLC, Industrial Digital Imaging, Inc., Advanced Molecular  
4 Imaging, Inc., Gamma Medica-Ideas, Inc. and Gamma Medica-Ideas (USA), Inc., the debtors and  
5 debtors in possession in the above-entitled, jointly-administered Chapter 11 bankruptcy cases  
6 (collectively, the “Debtors”), seeking the entry of an order of the Court:

7           (A) pursuant to 11 U.S.C. § 363(f) approving the sale free and clear of all liens, claims  
8 and interests (“Encumbrances”) to the winning bidders at the auction sale conducted by the  
9 Debtors on January 4, 2013 of substantially all of the Debtors’ assets (excluding the Debtors’  
10 cash, avoidance causes of action, litigation rights and certain other excluded assets);

11           (B) pursuant to 11 U.S.C. § 365, (i) authorizing the Debtors to assume executory contracts  
12 and unexpired leases and assign them to the winning bidders, and (ii) establishing the cure  
13 amounts, if any, payable under such executory contracts and unexpired leases;

14           (C) waiving the 14-day stay periods set forth in Bankruptcy Rules 6004(h) and 6006(d) to  
15 enable the sale(s) to close as quickly as possible; and

16           (D) granting certain other related relief.

17           An auction sale of the Debtors’ assets was held on January 4, 2013 at the Court. The  
18 Debtors previously provided notice of the requirements to participate in the auction sale. The  
19 winning bidders of the Debtor’s assets are Imaging Acquisition Inc. (“IAI”) and Capital Resource  
20 Partners V, L.P. (“CRP”). IAI, which made a cash bid of \$3 million, is the winning bidder in  
21 connection with the Debtor’s clinical business, pursuant to the terms of IAI’s Asset Purchase  
22 Agreement; and CRP, which made a credit bid of \$2.5 million, is the winning bidder in  
23 connection with the Debtor’s pre-clinical business, pursuant to the terms of CRP’s Asset Purchase  
24 Agreement.

25           Any party wishing to obtain more information about the Motion should contact  
26 bankruptcy counsel to the Debtors:

1  
2 Ron Bender, Esq.  
3 Krikor J. Meshefejian, Esq.  
4 Levene, Neale, Bender, Yoo & Brill L.L.P.  
5 10250 Constellation Blvd., Suite 1700  
6 Los Angeles, CA 90067  
7 Telephone: (310) 229-1234  
8 Facsimile: (310) 229-1244  
9 Email: [rb@lnbyb.com](mailto:rb@lnbyb.com); [kjm@lnbyb.com](mailto:kjm@lnbyb.com)

10 For all of the reasons set forth in the Motion, the Debtors believe that consummating the  
11 sale of their business/assets as soon as possible is in the best interests of these estates. The sale  
12 process was designed to achieve the highest and best prices possible under the circumstances for  
13 the Debtors' business/assets. As described in the Motion, the Debtors believe that the only  
14 alternative available to them other than consummating a going concern sale of their  
15 business/assets will be an immediate shut down and liquidation of their business/assets which  
16 would not serve to the benefit of any party.

17 **WHEREFORE**, the Debtors respectfully request that this Court:

- 18 1. approve the sale of the Debtors' business/assets to the winning bidder(s) and  
19 winning back-up bidder(s) at the auction sale free and clear of all Encumbrances;
- 20 2. find that to the winning bidders and winning back-up bidders at the auction sale  
21 are good faith buyers entitled to all of the protections afforded by Section 363(m) of the  
22 Bankruptcy Code (subject to the caveats of the Court expressed at the bid procedures hearing);
- 23 3. approve (effective as of the date of the sale closing(s)) the Debtors' assumption  
24 and assignment to the winning bidders and winning back-up bidders at the auction sale the  
25 Designated Contracts (defined in the Motion);
- 26 4. find that the Cures (defined in the Motion) which must be paid in connection with  
27 the Debtors' assumption and assignment of the Designated Contracts are the amounts set forth in  
28 the Motion and that adequate assurance of future performance has been demonstrated, and order  
that any party that fails to file a timely objection to this Motion shall be deemed to have consented  
to the amount of the Cures and be forever barred from challenging the Debtors' proposed amounts  
of the Cures;

1           5.       approve (effective as of the date of the sale closing(s)) the Debtors' rejection of all  
2 of the Contracts (defined in the Motion) which are not Designated Contracts, with the Debtors  
3 reserving the right to supplement this list as the Debtors deem appropriate;

4           6.       enter a sale order in a form that is mutually agreed to between the Debtors and the  
5 winning bidder(s) and winning back-up bidder(s) at the auction sale;

6           7.       waive the 14-day stay periods set forth in Bankruptcy Rules 6004(h) and 6006(d);  
7 and

8           8.       grant such other and further relief as the Court deems appropriate.

9  
10 Dated: January 17, 2013

GAMMA MEDICA-IDEAS (USA), INC., et  
al.

11  
12 By:           /s/ Krikor J. Meshefejian            
13 RON BENDER  
14 KRIKOR J. MESHEFEJIAN  
15 LEVENE, NEALE, BENDER, YOO  
16 & BRILL L.L.P.  
17 Counsel for Chapter 11 Debtors and Debtors  
18 in Possession  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

### PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **January 17, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Ron Bender rb@lnbyb.com
- David J Cook Cook@SqueezeBloodFromTurnip.com
- Brian D Fittipaldi brian.fittipaldi@usdoj.gov
- Amir Gamliel agamliel@perkinscoie.com, cmallahi@perkinscoie.com
- Marshall F Goldberg mgoldberg@glassgoldberg.com
- Michael J Goldberg goldberg@casneredwards.com, donovan@casneredwards.com
- Patrick B Howell phowell@whdlaw.com
- Bradley D Jones bradley.d.jones@usdoj.gov
- Kaleb L Judy ecf@kleinlaw.com, kjudy@kleinlaw.com
- Jeffrey A Krieger jkrieger@ggfirm.com, kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;lutherford@greenbergglusker.com
- Gregory A Martin gmartin@winston.com
- Krikor J Meshefejian kjm@lnrb.com
- Shai S Oved ssoesq@aol.com
- Justin E Rawlins jrawlins@winston.com, docketla@winston.com
- Scott A Schiff sas@soukup-schiff.com
- Alan D Smith adsmith@perkinscoie.com
- Derrick Talerico dtalerico@loeb.com, kpresson@loeb.com
- Wayne R Terry wterry@hemar-rousso.com
- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
- Kimberly Walsh bk-kwalsh@oag.state.tx.us
- Jeanne C Wanlass jwanlass@loeb.com, kpresson@loeb.com
- Rolf S Woolner rwoolner@winston.com
- Beth Ann R Young bry@lnbyb.com

**2. SERVED BY UNITED STATES MAIL:** On **January 17, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

1 **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR**  
2 **EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR,  
3 on **January 17, 2013**, I served the following persons and/or entities by personal delivery, overnight mail  
4 service, or (for those who consented in writing to such service method), by facsimile transmission and/or  
5 email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight  
6 mail to, the judge will be completed no later than 24 hours after the document is filed.

4 **Served via Attorney Service**

5 Hon. Victoria Kaufman  
6 United States Bankruptcy Court  
7 21041 Burbank Blvd., Ctrm 301  
8 Woodland Hills, CA 91367

7 I declare under penalty of perjury under the laws of the United States of America that the foregoing is  
8 true and correct.

Date	Type Name	Signature
January 17, 2013	Stephanie Reichert	/s/ Stephanie Reichert

10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Gamma-Medica  
File No. 5263  
Secured, Committee Counsel, OUST, RSN

Creditor Committee Counsel  
Greenberg Glusker Fields Claman &  
Machtinger LLP  
Attn: Jeffrey A Krieger  
1900 Avenue of the Stars 21st Fl  
Los Angeles, CA 90067-4590

Steven J. Lee  
31 State Street  
6th Floor  
Boston, MA 02109-0000

Capital Resource Partners V, L.P.  
31 State Street  
6th Floor  
Boston, MA 02109-0000

Stanford Photonics, Inc.  
c/o Cook Collection Attorneys, PLC  
David J. Cook, Esq.  
165 Fell Street  
San Francisco, CA 94102-5106

Aerotek, Inc.  
Attn: Bruce A. Hatkoff, Esq.  
18757 Burbank Blvd, Suite 100  
Tarzana, CA 91356

Karim Merchant, Esq.  
Baker & McKenzie LLP  
300 East Randolph Street, Suite 5000  
Chicago, Illinois 60601

Stanford Photonics, Inc.  
c/o Cook Collection Attorneys, PLC  
David J. Cook, Esq.  
P.O. Box 270  
San Francisco, CA 94104-0270

The Law Offices of Shai Oved  
7445 Topanga Cyn Blvd, Suite 220  
Canoga Park, California 91303

Creditor Committee Counsel  
Loeb & Loeb LLP  
Attn: Karl Block  
10100 Santa Monica Blvd  
Los Angeles, CA 90067

Psilos Group Managers LLC  
21 Tamal Vista Blvd.  
Suite 194  
Corte Madera, CA 94925-0000

Jennifer Braun  
Office of the U.S. Trustee  
21051 Warner Center Lane, Suite 115  
Woodland Hills, CA 91367

Technical Imaging Solutions, Inc.  
Attn: Klein, DeNatale, Goldner, et al.  
T. Scott Belden, Esq.  
4550 California Ave, 2<sup>nd</sup> Floor  
Bakersfield, CA 93309

Counsel for Psilos Group Managers, LLC  
Winston & Strawn LLP  
Attn: David Eichler  
140 Broadway, 51st Floor  
New York, NY 10005

Perkins Coie LLP  
Attn: Alan Smith & Amir Gamliel  
1888 Century Park East, Suite 1700  
Los Angeles, CA 90067

Stanford Photonics, Inc.  
Attn: Michael Buchin  
1032 Elwell Courtm Suite 104  
Palo Alto, CA 94303

Julien Kern, Esq., Legal Counsel  
Children's Hospital Los Angeles  
4650 Sunset Blvd., Mailstop #5  
Los Angeles, CA 90027

Loeb & Loeb LLP  
Erik W. Chalut  
321 N. Clark St., Suite 2300  
Chicago, IL 60654

Capital Resource Partners V, L.P.  
31 State Street  
6th Floor  
Boston, MA 02109-0000

Brian D. Fittipaldi  
Office of the U.S. Trustee  
128 E Carrillo Street  
Santa Barbara, CA 93101

Fedex Techconnect, Inc.  
Attn: Sakaida & Bui  
Long K. Bui, Esq.  
2355 Westwood Blvd, Suite 327  
Los Angeles, CA 90067

Michael J. Goldberg, Esq.  
Casner & Edwards, LLP  
303 Congress Street  
Boston, MA 02210

Melissa Ausland  
McGladrey LLP  
801 Nicollet Avenue, Ste. 1100  
Minneapolis, MN 55402

Europlay Capital Advisors, LLC.  
Attn: Joseph Miller  
15260 Ventura Blvd, 20th Floor  
Sherman Oaks, CA 91403

E. Bernard Justis, General Counsel  
Johns Hopkins University  
3400 N. Charles Street  
113 Garland Hall  
Baltimore, MD 21218

RSN-Counsel for MAC Incorporated

William D. Coffee  
Chris D. Greinke  
Songstad Randall Coffee & Humphrey  
2201 Dupont Drive, Suite 100  
Irvine, CA 92612

Jacques Denomme  
380 St-Antoine O, Suite 2000  
Montreal QC H2Y 3X7

RSN

Los Angeles County Treasurer and Tax  
Collector  
P.O. Box 54110  
Los Angeles, CA 90054-0110

Counsel for Capital Resource Partners V LP

Glass & Goldberg  
Attn: Marshall Goldberg  
21700 Oxnard St., Suite 430  
Woodland Hills, CA 91367

Wayne R. Terry  
Hemar, Rousso & Heald LLP  
15910 Ventura Blvd., 12th Floor  
Encino, CA 91436

Kimberly A. Walsh  
Assistant Attorney General  
Bankruptcy & Collection Division  
P. O. Box 12548  
Austin, TX 78711-2548