

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>ANTHONY A. FRIEDMAN (SBN 201955) aaf@lnbyb.com LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Diane C. Weil, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

<p>In re:</p> <p>GIORGI I. IMNAISHVILI,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 1:12-bk-16810 AA CHAPTER: 7</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date:</p>	<p>Time: 2:00 pm</p>
<p>Location: No hearing required. Sale Motion filed in accordance with Local Bankruptcy Rule 9013-1(o)(1).</p>	

Type of Sale: Public Private **Last date to file objections:** 06/16/2014

Description of property to be sold:
Debtor's interest in World Organics, L.L.C.

Terms and conditions of sale:
"As-is," without any representations or warranties of any kind, and free and clear all liens, claims, interests and encumbrances. See Motion for other terms and conditions of sale.

Proposed sale price: \$ 40,000.00

Overbid procedure (if any):

Proposed Overbidding Procedures attached as Exhibit 1 hereto.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

No hearing required. Sale Motion filed in accordance with Local Bankruptcy Rule 9013-1(o)(1).

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

ANTHONY A. FRIEDMAN, ESQ.
aaf@lnbyb.com
LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
10250 Constellation Boulevard, Suite 1700
Los Angeles, California 90067
Telephone: (310) 229-1234
Facsimile: (310) 229-1244

Date: 05/28/2014

Exhibit “1” To Local Rule 6004-2 Form

Overbid Procedures: (1) Any person interested in submitting an overbid on the World Organics Interest must attend any hearing on the Motion or be represented by an individual with authority to participate in the overbid process; (2) an overbid will be defined as an initial overbid of \$50,000.00, with each additional bid in \$1,000 increments; (3) overbidders (except for the Purchaser) must deliver a deposit to the Trustee’s counsel by way of cashier’s check made payable to “Diane C. Weil, Chapter 7 Trustee,” in the amount of \$10,000.00 (i.e., 10% of the initial overbid purchase price) (the “Deposit”) no later than 5:00 p.m. on June 10, 2014; (4) overbidders must purchase the World Organics Interest on the same terms and conditions as the Purchaser; (5) the Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the World Organics Interest within fifteen (15) days of entry of the order confirming the sale; and (6) in the event the successful overbidder cannot timely complete the purchase of the World Organics Interest, the Trustee shall be authorized to proceed with the sale to the next highest overbidder or if none, then to the Purchaser at its initial Purchase Price.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90017.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 28, 2014**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Anthony A Friedman on behalf of Trustee Diane Weil (TR)
aaf@lnbyb.com

David W. Meadows on behalf of Interested Party Courtesy NEF
david@davidwmeadowslaw.com

Robert Reganyan on behalf of Debtor Giorgi I Innaishvili
reganyanlawfirm@gmail.com

Avi Schild on behalf of Interested Party Courtesy NEF
bk@atlasacq.com

United States Trustee (SV)
ustpreion16.wh.ecf@usdoj.gov

Diane Weil (TR)
dcw@dcweillaw.com, dweil@ecf.epiqsystems.com

Gilbert B Weisman, II on behalf of Creditor American Express Centurion Bank
notices@becket-lee.com

2. SERVED BY UNITED STATES MAIL: On **May 28, 2014**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

VIA U.S MAIL

Hon. Alan M. Ahart
21041 Burbank Boulevard, Suite 342
Courtroom 303
Woodland Hills, CA 91367

Unava, LLC (Purchaser)
c/o Law Offices of David W. Meadows
1801 Century Park East, Suite 1235
Los Angeles, CA 90067

Giorgi I Innaishvili
3250 Coldwater Canyon Ave
Studio City, CA 91604

Robert Reganyan (Debtor's Counsel)
Dykema Gossett LLP
333 S Grand Ave Ste 2100
Los Angeles, CA 90071

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

May 28, 2014
Date

Lisa Masse
Printed Name

/s/ Lisa Masse
Signature

Label Matrix for local noticing
0973-1

Case 1:12-bk-16810-AA
Central District Of California
San Fernando Valley
Wed May 28 15:26:23 PDT 2014

San Fernando Valley Division
21041 Burbank Blvd,
Woodland Hills, CA 91367-6606

American Express Centurion Bank
c/o Becket and Lee LLP
POB 3001
Malvern, PA 19355-0701

American Express
PO Box 981537
El Paso, TX 79998-1537

United States Trustee (SV)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017-3560

Amex
Po Box 297871
Fort Lauderdale, FL 33329-7871

Amsher Coll
600 Beacon Pkwy W Ste 30
Birmingham, AL 35209-3120

(p)BANK OF AMERICA
PO BOX 982238
EL PASO TX 79998-2238

Bank Of America Na
450 American St
Simi Valley, CA 93065-6285

(p)CAPITAL ONE
PO BOX 30285
SALT LAKE CITY UT 84130-0285

Chase
Po Box 15298
Wilmington, DE 19850-5298

Chase Auto
2000 Marcus Avenue
New Hyde Park, NY 11042

Citi
Po Box 6497
Sioux Falls, SD 57117-6497

Citibank NA
15910 Ventura Blvd 12th Floor
Encino, CA 91436-2802

Citibankna
Po Box 769006
San Antonio, TX 78245-9006

Credit Management Lp
4200 International Pkwy
Carrollton, TX 75007-1912

Dsnb Bloom
Po Box 8218
Mason, OH 45040-8218

Dsnb Macys
Po Box 8218
Mason, OH 45040-8218

EOP 700 North Brand LLC
23586 Calabasas Rd #200
Calabasas, CA 91302-1322

First Business International Inc
C/O Michael R Schigian
10940 Wilshire Blvd 18th Floor
Los Angeles, CA 90024-3952

Hsbc/bstby
Po Box 5253
Carol Stream, IL 60197-5253

Hsbc/neimn
Po Box 15221
Wilmington, DE 19850-5221

Internal Revenue Services
300 N Los Angeles ST Mail Stop 50
Los Angeles, CA 90012-3351

(p)INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

Los Feliz Apartments
1010 E Union Street Suite 100
Pasadena, CA 91106-1756

Lvnm Funding Llc
Po Box 740281
Houston, TX 77274-0281

National Recovery Agen
2491 Paxton Street
Harrisburg, PA 17111-1036

State of California
Franchise Tax Board
PO BOX 2952
Sacramento, CA 95812-2952

Toyota Motor Credit Co
440 E Huntington Dr Ste
Arcadia, CA 91006-3776

Visa Dsnb
9111 Duke Blvd
Mason, OH 45040-8999

Wells Fargo Bank
Credit Bureau Disp
Des Moines, IA 50306

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Diane Weil (TR)
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16000 Ventura Boulevard, Suite 1900
Encino, CA 91436-2762

Giorgi I Imnaishvili
3250 Coldwater Canyon Ave
Studio City, CA 91604-4036

Robert Reganyan
Dykema Gossett LLP
333 S Grand Ave Ste 2100
Los Angeles, CA 90071-1525

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Bank Of America
PO Box 26078
Greensboro, NC 27420-6078

(d)Bank Of America
Po Box 982238
El Paso, TX 79998

Cap One
Po Box 85520
Richmond, VA 23285

International Revenue Service
300 N Los Angeles St Mail Stop 50
Los Angeles, CA 90012-0000

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Courtesy NEF

End of Label Matrix	
Mailable recipients	33
Bypassed recipients	1
Total	34