

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>Ahren A. Tiller (SBN: 250608)                  Brian McGoldrick (SBN: 169104)                  Bankruptcy Law Center, APC                  1230 Columbia St., Ste. 1100                  San Diego, CA 92101                  phone (619) 894-8831                  fax (866) 444-7026                  email ahren.tiller@blc-sd.com</p> <p><input type="checkbox"/> Individual appearing without attorney  <input checked="" type="checkbox"/> Attorney for: Fantasea Enterprises, Inc.</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re:</p> <p>FANTASEA ENTERPRISES INC.</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:14-bk-17376-TA CHAPTER: 11</p> <p style="text-align: center;"><b>NOTICE OF SALE OF ESTATE PROPERTY</b></p>
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<p><b>Sale Date:</b> 11/17/2015</p>	<p><b>Time:</b> 11:00 am</p>
<p><b>Location:</b> 411 West Fourth Street, Suite 5085 / Courtroom 5B, Santa Ana, CA 92701</p>	

**Type of Sale:**  Public  Private      **Last date to file objections:** Obj. may be made at hearing.

**Description of property to be sold:**

VESSEL  
 NAME: Majestic                      DIMENSIONS: 148.0' x 30' x 10.5'  
 O.N.: 1150334                      BUILT: 2003 Skipperliner, Wisconsin  
 REGISTRY: United States        TYPE/USE: All Steel Day Passenger Vessel

**Terms and conditions of sale:**

Purchase Price: \$4,350,000.00 USD  
 Contingencies: Court Approval: Purchaser's obligation is contingent upon approval of sale by this Court. All other prior contingencies have been met, and the parties are merely awaiting court approval to close this transaction.

**Proposed sale price:** \$ 4,350,000.00

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This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):** N/A

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

Date: November 17, 2015

Time: 11:00 a.m.

Place: Courtroom 5B

411 West Fourth Street, Suite 5085 / Courtroom 5B, Santa Ana, CA 92701

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

John Gueola

Fantasea Enterprises, Inc.

3419 Via Lido #656

Newport Beach, CA 92663

(949) 673-0604

jgueola@pacificavalon.com

Date: 11/09/2015

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
1230 Columbia St. Suite 1100, San Diego, CA 92101

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 11/09/2015, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:  
see attached list

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* 11/09/2015, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Hon. Theodor Albert, 411 West Fourth Street, Suite 5085 / Courtroom 5B, Santa Ana, CA 92701

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/09/2015  
*Date*

Nicole Dominguez  
*Printed Name*

/s/ Nicole Dominguez  
*Signature*

### SERVICE LIST

#### To be served by NOTICE OF ELECTRONIC FILING (NEF):

1. Marian Garza on behalf of Creditor BMW Financial Services NA, LLC  
[ecfnotices@ascensioncapitalgroup.com](mailto:ecfnotices@ascensioncapitalgroup.com)
2. Gerald L Gorman on behalf of Creditor Waterfront Newport Beach, LLC  
[ggorman@edptlaw.com](mailto:ggorman@edptlaw.com), [gormanjerry@hotmail.com](mailto:gormanjerry@hotmail.com); [jarneson@edptlaw.com](mailto:jarneson@edptlaw.com); [rscott@edptlaw.com](mailto:rscott@edptlaw.com)
3. Gerald L Gorman on behalf of Interested Party Courtesy NEF  
[ggorman@edptlaw.com](mailto:ggorman@edptlaw.com), [gormanjerry@hotmail.com](mailto:gormanjerry@hotmail.com); [jarneson@edptlaw.com](mailto:jarneson@edptlaw.com); [rscott@edptlaw.com](mailto:rscott@edptlaw.com)
4. Michael J Hauser on behalf of U.S. Trustee United States Trustee (SA)  
[michael.hauser@usdoj.gov](mailto:michael.hauser@usdoj.gov)
5. Brian J McGoldrick on behalf of Debtor Fantasea Enterprises Inc  
[attorney@brianmcgoldrick.com](mailto:attorney@brianmcgoldrick.com), [ahren.tiller@blc-sd.com](mailto:ahren.tiller@blc-sd.com)
6. Jonathan Polland on behalf of Creditor Andrews Lando & Associates, LLC  
[jp@gordonpolland.com](mailto:jp@gordonpolland.com), [polland@sbcglobal.net](mailto:polland@sbcglobal.net)
7. Jonathan Polland on behalf of Creditor David O. Stroud  
[jp@gordonpolland.com](mailto:jp@gordonpolland.com), [polland@sbcglobal.net](mailto:polland@sbcglobal.net)
8. Jonathan Polland on behalf of Creditor Frank J. Andrews  
[jp@gordonpolland.com](mailto:jp@gordonpolland.com), [polland@sbcglobal.net](mailto:polland@sbcglobal.net)
9. Vicki L Schennum on behalf of Debtor Fantasea Enterprises Inc  
[schennumlaw@gmail.com](mailto:schennumlaw@gmail.com)
10. Ahren A Tiller on behalf of Debtor Fantasea Enterprises Inc  
[ahren.tiller@blc-sd.com](mailto:ahren.tiller@blc-sd.com), [brett.bodie@blc-sd.com](mailto:brett.bodie@blc-sd.com); [carolina@blc-sd.com](mailto:carolina@blc-sd.com); [ccosyleon@blc-sd.com](mailto:ccosyleon@blc-sd.com); [anika@blc-sd.com](mailto:anika@blc-sd.com); [nicole@blc-sd.com](mailto:nicole@blc-sd.com); [erobles@blc-sd.com](mailto:erobles@blc-sd.com); [danny@blc-sd.com](mailto:danny@blc-sd.com); [kreyes@blc-sd.com](mailto:kreyes@blc-sd.com); [wil@blc-sd.com](mailto:wil@blc-sd.com)
11. United States Trustee (SA)  
[ustpregion16.sa.ecf@usdoj.gov](mailto:ustpregion16.sa.ecf@usdoj.gov)
12. Gilbert B Weisman, II on behalf of Interested Party Courtesy NEF  
[notices@becket-lee.com](mailto:notices@becket-lee.com)

**To be served by US MAIL: (ATTACHED MAILING LIST ON NEXT PAGE)**

Label Matrix for local noticing  
0973-8

Case 8:14-bk-17376-TA  
Central District of California  
Santa Ana  
Fri Oct 23 16:14:27 PDT 2015

Employment Development Dept.  
Bankruptcy Group MIC 92E  
P.O. Box 826880  
Sacramento, CA 94280-0001

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Santa Ana Division  
411 West Fourth Street, Suite 2030,  
Santa Ana, CA 92701-4500

Capital One Bank (USA), N.A.  
PO Box 71083  
Charlotte, NC 28272-1083

Employment Development Department  
Bankruptcy Group MIC 92E, PO BOX 826880  
Sacramento, CA 95814

Frank J Andrews Jr, David O Stroud,  
Andrews Lando & Associates, LLC  
c/o Jonathan Polland, Esq, Gordon & Pollan  
235 Montgomery St, Ste 701  
San Francisco, CA 94104-2910

Jeana Keough  
12 Shire  
Coto De Caza, CA 92679-4907

Philip E Weiss, Esq  
2608 Shelter Island Drive, Suite 20  
San Diego, CA 92106-3100

State Board of Equalization  
Special Operations Branch, MIC: 55  
PO Box 942879  
Sacramento CA 94279-0055

Andrews Lando & Associates, LLC  
c/o Jonathan Polland  
Gordon & Polland LLP  
235 Montgomery Street, # 701  
San Francisco, CA 94104-2910

Fantasea Enterprises Inc  
3419 Via Lido #656  
Newport Beach, CA 92663-3908

Securities & Exchange Commission  
444 South Flower St., Suite 900  
Los Angeles, CA 90071-2934

American Express Bank, FSB  
c o Becket and Lee LLP  
POB 3001  
Malvern, PA 19355-0701

Caterpillar Financial Services  
2120 West End Ave  
Nashville, TN 37203-5341

FRANCHISE TAX BOARD  
BANKRUPTCY SECTION MS A340  
PO BOX 2952  
SACRAMENTO CA 95812-2952

Heirs of Lajoy Vaughn-Romo  
c/o Theodore A Anderson  
Theodore A Anderson Law Corp  
1370 N Brea Blvd  
Fullerton, CA 92835-4132

John Gueola  
23 Via Amanti  
Newport Beach, CA 92657-1126

Pitney Bowes Global Financial Services LLC  
Pitney Bowes Inc  
27 Waterview Dr  
Shelton, CT 06484-4361

The G Trust  
23 Via Amanti  
Newport Beach, CA 92657-1126

BMW Financial Services NA, LLC  
c/o Ascension Capital Group  
P.O. Box 201347  
Arlington, Tx 76006-1347

Franchise Tax Board  
Bankruptcy Section MS: A-340  
P.O. Box 2952  
Sacramento, CA 95812-2952

Veranda Finance, LLC  
10250 Constellation Blvd 23rd Fl  
Century City, CA 90067-6237

(p)BMW FINANCIAL SERVICES  
CUSTOMER SERVICE CENTER  
PO BOX 3608  
DUBLIN OH 43016-0306

Caterpillar Financial Services Corp  
Brett T Parks, Esq  
2120 West End Ave  
Nashville, TN 37203-5251

Franchise Tax Board  
Bankruptcy Section MS: A-340  
PO Box 2952  
Sacramento, CA 95812-2952

(p)INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

Law Office of Stephen A. Madoni  
3700 Newport Boulevard, Suite 206  
Newport Beach, CA 92663-3969

State Board Of Equalization  
16715 Von Karman Ave Suite 200  
Irvine, CA 92606-2414

United States Trustee (SA)  
411 W Fourth St., Suite 9041  
Santa Ana, CA 92701-8000

Waterfront Newport Beach LLC  
2901 West Coast Hwy, Suite 200  
Newport Beach, CA 92663-4045

Waterfront Newport Beach LLC  
2901 Pacific Highway, Suite 200  
Newport Beach, CA 92663

Wells Fargo Bank, N.A.  
Business Direct Division  
P.O. Box 29482  
Phoenix, AZ 85038-9482

Ahren A Tiller  
Bankruptcy Law Center  
1230 Columbia St Ste 1100  
San Diego, CA 92101-8517

Brian J McGoldrick  
Bankruptcy Law Center  
1230 Columbia Street, Suite 1100  
San Diego, CA 92101-8517

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c/o Jonathan Polland  
Gordon & Polland LLP  
235 Montgomery Street, # 701  
San Francisco, CA 94104-2910

Frank J. Andrews  
c/o Jonathan Polland  
Gordon & Polland LLP  
235 Montgomery Street, # 701  
San Francisco, CA 94104-2910

Vicki L Schennum  
208 20th Street  
Huntington Beach, CA 92648-3914

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

BMW Financial Services NA, LLC  
P.O. Box 3608  
Dublin, OH 43016

Internal Revenue Service  
Internal Revenue Service  
Ogden, UT 84201-0010

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Courtesy NEF

(u)Waterfront Newport Beach, LLC  
2901 W. Coast Highway  
Suite 200  
Newport Beach

(d)State Board of Equalization  
Special Operations Branch, MIC:55  
PO Box 942879  
Sacramento, CA 94279-0055

End of Label Matrix  
Mailable recipients 37  
Bypassed recipients 3  
Total 40