

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>LOBEL WEILAND GOLDEN FRIEDMAN LLP Jeffrey I. Golden, State Bar No. 133040 jgolden@wglp.com 650 Town Center Drive, Suite 950 Costa Mesa, California 92626 Telephone: (714) 966-1000 Facsimile: (714) 966-1002</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee Weneta M.A. Kosmala</p>	<p>FOR COURT USE ONLY</p>
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<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</p>	
<p>In re: PAUL EDALAT,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:14-bk-14529-TA CHAPTER: 7</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>

<p>Sale Date: 03/29/2016</p>	<p>Time: 11:00 am</p>
<p>Location: Courtroom 5B, United States Bankruptcy Court, 411 West Fourth Street, Santa Ana, California 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 03/15/2016

Description of property to be sold: All Estate's Assets.

Terms and conditions of sale: Sale is "as is, where is," without representation or warranty, express or implied, pursuant to 11 U.S.C. Sections 363(b) and (f). The sale is subject to Bankruptcy Court approval and overbids.

Proposed sale price: \$ 150,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): The sale of the Property is subject to overbids at the hearing.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

March 29, 2016 at 11:00 a.m., Courtroom 5B, United States
Bankruptcy Court, 411 W. Fourth Street, Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Jeffrey I. Golden, Esq.
Lobel Weiland Golden Friedman LLP
650 Town Center Drive, Suite 950
Costa Mesa, CA 92626
Tel: (714) 966-1000 Fax: (714) 966-1002

Date: 03/08/2016

The Proposed Sale

The Trustee has negotiated a sale of all assets of the Estate, as-is, where-is, without representation or warranty, free and clear of liens, claims or interests. The assets include, but are not limited, the Estate's interest in the following:

1. 2003 Lamborghini Murcielago with VIN # ZA9BC10U53LA112407 ("2003 Lamborghini");
2. 1991 Lamborghini Diablo with VIN # ZA9DU07P3MLA12102 ("1991 Lamborghini");
3. 1999 Ferrari Modena with VIN # ZFFYR51A7X0118894 ("1999 Ferrari");
4. Debtor's interest in the revocable personal trust entitled the "Paul P. Edalat Trust Dated 2006" including its 100% membership interest in Zosma Adventures, LLC, a Montana limited liability company;
5. All claims/counter-claims that arose pre-petition including, but not limited to, any interest that Debtors has in claims related to the pending case entitled Schilabs Nutraceuticals v. Luberski, Inc. dba Hidden Villa Ranch pending in Orange County Superior Court with Case No. 30-2012-00594049;
6. 2004 Hummer H2;
7. 2009 Mercedes Benz S63;
8. 2014 Audi A4;
9. Any checking, saving, investment, or other financial accounts including, but not limited to, Debtor's Wells Fargo accounts listed in Schedule B of his petition;
10. All interest in the Trustee's adversary complaint commenced on October 27, 2014 with adversary case number 8:14-ap-01283-TA;
11. Debtor's interest in any and all business entities as of the Petition Date including, but not limited to, Zosma Ventures, Inc., Scilabs

Pharmaceuticals, Inc., Scilabs Nutraceuticals, Inc., All Pro Science, Inc.,
APS Health Sciences, Inc., and ETF Global Holdings, Inc.; and

12. Any unknown, subsequently discovered assets determined to be part of
Debtor's bankruptcy estate that were not disclosed in Debtor's bankruptcy
schedules. Such unknown assets include, but are not limited to, all legal
claims of any kind that Debtor possessed as of the Petition Date and any
assets deemed to be contained within Debtor's Estate by the Court in the
Trustee's pending adversary case with case number 8:14-ap-01283-TA.

The assets delineated in paragraphs 1-12 are herein collectively referred to as
the "Purchased Assets."

1 **LOBEL WEILAND GOLDEN FRIEDMAN LLP**

Jeffrey I. Golden, State Bar No. 133040

2 jgolden@wglip.com

Beth E. Gaschen, State Bar No. 245894

3 bgaschen@wglip.com

650 Town Center Drive, Suite 950

4 Costa Mesa, California 92626

Telephone: (714) 966-1000

5 Facsimile: (714) 966-1002

6 Attorneys for Chapter 7 Trustee,
Weneta M.A. Kosmala

7

8

UNITED STATES BANKRUPTCY COURT

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CENTRAL DISTRICT OF CALIFORNIA

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SANTA ANA DIVISION

11 In re

Case No. 8:14-bk-14529-TA

12 PAUL EDALAT,

Chapter 7

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Debtor.

**NOTICE OF HEARING ON MOTION FOR
ORDER: (1) AUTHORIZING SALE OF
ASSETS PURSUANT TO 11 U.S.C. 363(b)
AND (f); AND (2) APPROVING OVERBID
PROCEDURES; (3) APPROVING BUYER
AS GOOD FAITH BUYER PURSUANT TO
11 U.S.C. § 363(m); AND (4) APPROVING
COMPROMISE OF CONTROVERSY
PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 9019**

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DATE: March 29, 2016

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TIME: 11:00 a.m.

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CTRM: 5B

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24 **TO ALL INTERESTED PARTIES:**

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PLEASE TAKE NOTICE that on **March 29, 2016, at 11:00 a.m.** in Courtroom 5B of the United States Bankruptcy Court located at 411 West Fourth Street, Santa Ana, California, a hearing will be held on the *Motion for Order: (1) Authorizing Sale of all Assets of the Estate Free and Clear of Liens and Interests Pursuant to 11 U.S.C. §§ 363(b) and (f); (2) Approving Overbid Procedures; and (3) Approving Buyer as Good Faith Buyer Pursuant to 11 U.S.C. § 363(m); and (4) Approving Compromise of Controversy Pursuant to Federal Rule of Bankruptcy Procedure 9019 (the "Motion")* filed by Weneta

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1 M.A. Kosmala, the duly appointed, qualified and acting chapter 7 trustee ("Trustee") for
2 the bankruptcy estate ("Estate") of Paul Edalat ("Debtor").

3 The Motion is served concurrent with this notice.

4 **Your Rights May Be Affected.** You should read these papers carefully and
5 discuss them with your attorney, if you have one. (If you do not have an attorney, you
6 may wish to consult one.)

7 **Deadline for Opposition Papers.** The Motion is being heard on regular notice
8 pursuant to LBR 9013-1. If you wish to oppose the Motion, you must file a written
9 response with the Court and serve a copy of it upon the Movant or Movant's attorney at
10 the address set forth above no less than **14 days** prior to the above hearing date. If you
11 fail to file a written response to the Motion within such time period, the Court may treat
12 such failure as a waiver of your right to oppose the Motion and may grant the requested
13 relief.

14 Dated: March 8, 2016

LOBEL WEILAND GOLDEN FRIEDMAN LLP

15 By: /s/ Jeffrey I. Golden
16 JEFFREY I. GOLDEN
17 Attorneys for Weneta M.A. Kosmala,
18 Chapter 7 Trustee

Lobel Weiland Golden Friedman LLP
650 Town Center Drive, Suite 950
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive, Suite 950, Costa Mesa, CA 92626

A true and correct copy of the foregoing documents entitled (*specify*): **NOTICE OF HEARING ON MOTION FOR ORDER: (1) AUTHORIZING SALE OF ASSETS PURSUANT TO 11 U.S.C. 363(b) AND (f); AND (2) APPROVING OVERBID PROCEDURES; (3) APPROVING BUYER AS GOOD FAITH BUYER PURSUANT TO 11 U.S.C. § 363(m); AND (4) APPROVING COMPROMISE OF CONTROVERSY PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 8, 2016**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On **March 8, 2016**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **March 8, 2016** I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Personal Delivery

The Honorable Theodor Albert, U.S. Bankruptcy Courtroom 5B, 411 W. Fourth Street, Santa Ana, CA 92701

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

3/8/16
Date

Lindsay Fisk
Printed Name

/s/ Lindsay Fisk
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Reem J Bello rbello@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
- Frank Cadigan frank.cadigan@usdoj.gov
- Beth Gaschen bgaschen@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
- Jeffrey I Golden jgolden@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
- Nancy S Goldenberg nancy.goldenberg@usdoj.gov
- D Edward Hays ehays@marshackhays.com, ecfmarshackhays@gmail.com
- Weneta M Kosmala (TR) ecf.alert+Kosmala@titlexi.com,
wkosmala@txitrustee.com;dmf@txitrustee.com;kgeorge@kosmalalaw.com
- Daniel Leibowitz dleibowitz@hiddenvilla.com, dleibowitz@gmail.com
- Gary Leibowitz attorneygary@gmail.com
- Faye C Rasch frasch@wglp.com, kadele@wglp.com;tziemann@wglp.com
- Avi Schild bk@atlasacq.com
- Ramesh Singh claims@recoverycorp.com
- Jeffrey B Smith jsmith@cgsattys.com, vphillips@cgsattys.com
- Ashley M Teesdale ateesdale@marshackhays.com, ecfmarshackhays@gmail.com
- United States Trustee (SA) ustpreglon16.sa.ecf@usdoj.gov

SERVED BY UNITED STATES MAIL:

Paul Edalat
401 Rockefeller, #1201
Irvine, CA 92612
Debtor

Fact Products
c/o Todd Mannis, Esq.
4764 Park Granada, Ste 206
Calabassas, CA 91302

Cabelas Club Visa
Box 82519
Lincoln, NE 68501

Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812

~~Audi Financial Services
Box 5425
Carol Springs, IL 60497~~
MAIL RETURNED 3/6/15

Gateway Lending
160 Riverview Drive
Anaheim, CA 92808

Cabelas Club Visa
Box 82519
Lincoln, NE 68501-2519

Hahn Fife & Co., LLP
790 E. Colorado Blvd., 9th Fl
Pasadena, CA 91101

California State Board of Equalization
Account Reference Group MIC 29
P.O. Box 942879
Sacramento, CA 94279

Internal Revenue Service
Box 7346
Philadelphia, PA 19101

Capital One
Box 30285
Salt Lake City, UT 84130

Luberski, Inc.
Leibowitz Law Group
4050 Katella Avenue
Los Alamitos, CA 90720

Capital One Bank (USA), N.A.
P.O. Box 71083
Charlotte, NC 28272

Luberski, Inc.
499 West Shaw Avenue, Ste 116
Fresno, CA 93704

Employment Development Department
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Paul Kramer
AutoKennel
1974 Charle Street
Costa Mesa, CA 92627

Pentagon Federal Credit Union
Attn Bankruptcy Department
Box 1432
Alexandria, VA 22313

Recovery Management Systems Corporation
25 SE 2nd Avenue, Ste 1120
Miami, FL 33131-1605

State of California-SBE
Box 942879
Sacramento, CA 94279

State Board of Equalization
Special Operations Branch MIC 55
P.O. Box 942879
Sacramento, CA 94279

U.S. Securities and Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071-9591

United States Attorney's Office
Federal Bldg, Room 7516
300 North Los Angeles Street
Los Angeles, CA 90012

United States Department of Justice
Ben Franklin Station
P.O. Box 683
Washington, DC 20044

Wayne A Colony
15671 Van Buren St
Westminster, CA 92655

World's Foremost Bank
Cabela's Club Visa
P.O. Box 82609
Lincoln, NE 68501

Zamucen and Curren
c/o Lacey L. Navarrett
17848 Sky Park Circle, Ste C
Irvine, CA 92614

Zamucen and Curren LLP
Lacey Navarrette, Esq.
17848 Sky Park Circle, Ste C
Irvine, CA 92614

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive, Suite 950, Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 03/08/2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

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2. **SERVED BY UNITED STATES MAIL:**

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

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3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 03/08/2016, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Personal Delivery

The Honorable Theodor Albert, U.S. Bankruptcy Courtroom 5B, 411 W. Fourth Street, Santa Ana, CA 92701

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

03/08/2016

Lindsay Fisk

/s/ Lindsay Fisk

Date

Printed Name

Signature

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Reem J Bello rbello@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
•Frank Cadigan frank.cadigan@usdoj.gov
•Beth Gaschen bgaschen@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
•Jeffrey I Golden jgolden@wglp.com, kadele@wglp.com;lfisk@wglp.com;tziemann@wglp.com
•Nancy S Goldenberg nancy.goldenberg@usdoj.gov
•D Edward Hays ehays@marshackhays.com, ecfmarshackhays@gmail.com
•Weneta M Kosmala (TR) ecf.alert+Kosmala@titlexi.com,
wkosmala@txitrustee.com;dmf@txitrustee.com;kgeorge@kosmalalaw.com
•Daniel Leibowitz dleibowitz@hiddenvilla.com, dleibowitz@gmail.com
•Gary Leibowitz attorneygary@gmail.com
•Faye C Rasch frasch@wglp.com, kadele@wglp.com;tziemann@wglp.com
•Avi Schild bk@atlasacq.com
•Ramesh Singh claims@recoverycorp.com
•Jeffrey B Smith jsmith@cgsattys.com, vphillips@cgsattys.com
•Ashley M Teesdale ateesdale@marshackhays.com, ecfmarshackhays@gmail.com
• United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov