

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Linda F. Cantor (CA Bar No. 153762) Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Boulevard, 13 th Floor Los Angeles, California 90067 Telephone: (310) 277-6910 Facsimile: (310) 201-0760 Email: lcantor@pszjlaw.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Proposed Counsel for Weneta M. A. Kosmala, Chapter 7 Trustee for The Tulving Company, Inc.	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION**

In re: THE TULVING COMPANY, INC., a California corporation, Debtor(s).	CASE NO.: 8:14-bk-11492-ES CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: June 10, 2016	Time: Not Applicable.
Location: Public Auction – bids to be reviewed by Heritage Auctions upon timely receipt of sealed bids (to be received between June 6-10, 2016)	

Type of Sale: Public Private **Last date to file objections:** N/A

Description of property to be sold:

Approximately 175,000 coins of both graded and ungraded modern coins from 1968 to the present. The majority of the graded coins are PCGS MS64 to MS69 and PF69-70. This group has different dated Lincoln Cents, Jefferson Nickels, Roosevelt Dimes, State Quarters, Presidential Dollars, American Silver Eagles, and Modern Commemorative Coins. On average, each lot contains 500-1,000+ coins.

Terms and conditions of sale: The sale is by public auction and being conducted by Heritage Auctions. Interested Parties may receive a catalog or reserve a space for lot viewing by contacting Max Deleon (contact information set forth below). Lot viewing is June 6-10, 2016. Sealed bids are accepted up to 5:00 p.m. on June 10, 2016. See attached for more details.

Proposed sale price: TBD

Overbid procedure (if any): _____ Bids are sealed and submitted to Heritage Auctions. Auctioneer will determine the
_____ highest and best bids received. No overbids.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date:
Time:
Place:

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

*Max De Leon
Heritage Auctions
3500 Maple Avenue, 17th Floor
Dallas, TX 75219-3941
Telephone: (214) 409-1285*

E-mail: MaxD@HA.com

Date: May 31, 2016

Heritage Auctions (“Heritage”) are the auctioneers for a gallery auction which will take place on June 10, 2016. Sealed bids will be accepted by Heritage beginning June 6, 2016 through 5:00 p.m. Central Time June 10, 2016. Heritage will review timely received bids and will award coins to highest bidder(s). To receive a catalogue and/or receive a space for lot viewing, parties should contact Max Deleon at 214-409-1285, MaxD@HA.com. Sealed bids must be mailed to Heritage Auctions, Attention: Max Deleon, 3500 Maple Avenue, 17th Floor, Dallas, TX 75219-3941.

Heritage will not charge the Debtor’s estate (the “Estate”) a commission or separate charge for photography or insurance. The Estate will receive 100% of the amount the coins sell for at the Gallery Auction (the “Hammer Price”). Heritage’s compensation and costs are paid by the buyer in the form of a per lot buyer’s premium, which is added to the buyer’s invoice (the “Lot Buyer’s Premium”). The Trustee has agreed that the Lot Buyer’s Premium for the sale of the Non-Error Coins will be 19.5%. The coins will be sold “as is”, “where is” and without any representations or warranties, express or implied.

All purchases shall be paid in full and must be received by Heritage no later than thirty (30) days of the gallery auction (the “Settlement Date”), and the Trustee’s right to receive payment of the Hammer Price matures on the Settlement Date.