

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address TIMOTHY J. YOO (SBN 155531) MONICA Y. KIM (SBN 180139) CARMELA T. PAGAY (SBN 195603) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: tjy@lnbyb.com; myk@lnbyb.com; ctp@lnbyb.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 11 Debtor in Possession	FOR COURT USE ONLY
--	--------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re: HYO DONG KIM, Debtor(s).	CASE NO.: 8:14-bk-11142-SC CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
---	--

Sale Date: 08/21/2014	Time: 11:00 am
Location: United States Bankruptcy Court, Courtroom "5C", 411 West Fourth Street, Santa Ana, CA 92701	

Type of Sale: Public Private **Last date to file objections:** 8/7/2014

Description of property to be sold: 100% Shares in Chung Hyun Dental Labs, Inc., free and clear of all liens, claims and interests in accordance with the terms of the Motion attached to this Notice as Exhibit 1 and the Asset Purchase Agreement attached to the Motion.

Terms and conditions of sale: Please see attached Motion and Asset Sale Agreement for information regarding the terms and conditions of the proposed sale.

Proposed sale price: \$ 400,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): See attached Motion which sets forth the Debtor's proposed overbidding procedures.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: August 21, 2014

Time: 11:00 a.m.

Place: United States Bankruptcy Court

Courtroom "5C"

411 West Fourth Street

Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Monica Y. Kim, Esq.

Levene, Neale, Bender, Yoo & Brill L.L.P.

10250 Constellation Blvd., Suite 1700

Los Angeles, CA 90067

Tel: (310) 229-1234

Fax: (310) 229-1244

Email: myk@lnbyb.com

Date: 05/19/2014