

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>MATTHEW W. GRIMSHAW, #210424 mgrimshaw@marshackhays.com DAVID A. WOOD, #272406 dwood@marshackhays.com MARSHACK HAYS LLP 870 Roosevelt Avenue Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: RICHARD A. MARSHACK</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re: DONALD WOO LEE and LINDA BAE LEE, PRIME PARTNERS MEDICAL GROUP, INC.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:13-bk-17920-ES CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 04/14/2015</p>	<p>Time: 10:30 am</p>
<p>Location: U.S. Bankruptcy Court, 411 W. Fourth Street, Santa Ana, CA 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 03/31/2015

Description of property to be sold:
PRIME PARTNER'S MEDICAL GROUP INC., MEDICAL PRACTICE

Terms and conditions of sale: Subject to all liens, claims, and interests;
Waiver of the 14 day stay - sale is authorized immediately upon entry of the Order approving this Motion;
See Term Sheet and Asset Purchase Agreement attached to the Motion. Debtors have stipulated to conversion of the case to a Chapter 7

Proposed sale price: \$ 930,000.00

Overbid procedure (if any): N/A

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

MATTHEW W. GRIMSHAW, ESQ.
mgrimshaw@marshackhays.com
DAVID A. WOOD, ESQ.
dwood@marshackhays.com
MARSHACK HAYS LLP
870 Roosevelt Avenue
Irvine, California 92620
Telephone: (949) 333-7777
Facsimile: (949) 333-7778

Date: 03/24/2015

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* _____, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 03/24/2015, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Erithe A. Smith- Via Personal Delivery
United States Bankruptcy Court - Central District of California
411 West Fourth St., Suite 5-097
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

03/24/2015
Date

Layla Bergini
Printed Name

/s/ Layla Bergini
Signature