

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address William M. Burd -- Bar No. 90801 BURD & NAYLOR 200 West Santa Ana Boulevard Suite 400 Santa Ana, CA 92701 Telephone (714) 708-3900 Facsimile (714) 708-3949 Email wmburd@burd-naylor.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee James J. Joseph	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: ICE MANAGEMENT SYSTEMS, INC. Debtor(s).	CASE NO.: 8:13-bk-17708 TA CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>

Sale Date: 01/07/2014	Time: 11:00 am
Location: U.S. Bankruptcy Court, 411 West Fourth Street, Courtroom 5B, Santa Ana, CA 92701	

Type of Sale: Public Private **Last date to file objections:** 12/24/2013

Description of property to be sold:
 Substantially all assets of the Estate listed by the Debtor in its Amended Schedule B [Docket Entry No. 106] subject to all existing liens, claims, encumbrances and interests, including but not limited to the interest of TMC Aerospace, Inc. ("TMC") as licensee of certain assets of the Estate, excluding cash on hand. Inventory and receivables now vary from the amounts listed on the Amended Schedule B.

Terms and conditions of sale:
 All cash. As is, where is without warranty or representations.

Proposed sale price: \$ 630,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

Initial overbid of at least \$680,000.00 required and must be on the same terms, other than price, set forth in the Asset Purchase Agreement annexed to the Trustee's Declaration as Ex. 1. Written overbids, a deposit of \$75,000.00 and *

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

William M. Burd
BURD & NAYLOR
200 West Santa Ana Boulevard Suite 400
Santa Ana, CA 92701
Telephone (714) 708-3900
Facsimile (714) 708-3900
email wmburd@burd-naylor.com

* proof of ability to consummate the purchase must be submitted to the Trustee no later than January 2, 2014.

Date: 12/17/2013

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
200 West Santa Ana Boulevard, Suite 400, Santa Ana, California 92701

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 12/17/2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL:**

On (date) 12/17/2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served)**: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 12/14/2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Hon. Judge Theodor C Albert
U.S. Bankruptcy Court
411 West Fourth Street Suite 5165
Santa Ana, CA 92701

[via personal delivery to bin near 5th Floor elevators]

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/17/2013
Date

Morna I. Crouch
Printed Name


Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”):

- William M. Burd wmburd@burd-naylor.com
- Cathrine M Castaldi ccastaldi@rusmiliband.com
- Sara Chenetz schenetz@perkinscoie.com, dlax@perkinscoie.com
- Amir Gamliell agamliel@perkinscoie.com, cmallahi@perkinscoie.com
- James J Joseph (TR) kvalbuena@dgdk.com, jjoseph@ecf.epiqsystems.com;DanningGill@Gmail.com
- Daniel J McCarthy dmccarthy@hillfarrer.com, spadilla@hillfarrer.com;docket@hillfarrer.com
- Christopher Minier becky@ringstadlaw.com
- Nanette D Sanders becky@ringstadlaw.com
- Vicki L Schennum schennumlaw@gmail.com
- Michael G Spector mgspector@aol.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov
- Matthew S Walker matthew.walker@pillsburylaw.com; sue.hodges@pillsburylaw.com;
pamela.breeden@pillsburylaw.com; evan.finkel@pillsburylaw.com; mark.kendrick@pillsburylaw.com

SERVED BY UNITED STATES MAIL

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Pillsbury Winthrop Shaw Pittman LLP
1540 Broadway
New York, NY 10036-4039

Spirit AeroSystems
Attn: Scott King, Program Management
PO Box 78008
Wichita, KS 67278

TMC Avion, Inc.
Attn: Bob Yari
10850 Wilshire Boulevard
Los Angeles, CA 90024

General Atomics Aeronautical Systems, Inc.
Attn: Todd Kawai, VP, Finance and Administration
13970 Stowe Drive
Poway, CA 92064

UAV Tactical System Ltd.
Attn: Eran Ben-Nathan, Program Director
Scudamore Road
Leicester, LE3 1UA
United Kingdom

TAI
Turkish Aerospace Industries, Inc.
Attn: Koray Cetiner
Fethiye Mah
Havacilik Bulv. No: 17
Kazan 06980
Ankara, Turkey

Cadent Technologies
Attn: Mike Mihd, President
42244 Remington Avenue
Temecula, CA 92590

Schedule D Creditors

Armacor Holdings LLC
9971 Muirlands Boulevard
Irvine, CA 92618

Christian Community Foundation
dba Waterstone
2925 Professional Place Suite 201
Irvine, CA 92618

Creative Commercial Funding
610 East Virginia Avenue
Glendora, CA 91741

EDD – Employment Development Dept.
PO Box 860880
Sacramento, CA 94280-0001

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

TMC Aerospace, Inc.
10850 Wilshire Boulevard Suite 1050
Floor 6
Los Angeles, CA 90024