Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address

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☐ *Individual appearing without attorney*
☒ *Attorney for:* Chapter 7 Trustee, DAVID L. HAHN

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION

In re:
OSSEOUS TECHNOLOGIES OF AMERICA, INC.

Debtor(s).

CASE NO.: 8:13-bk-14500-SC
CHAPTER: 7

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 05/14/2014	**Time:** 10:00 am
Location: 411 W. Fourth Street, Santa Ana, CA 92701 - Coutroom 5C	

Type of Sale: ☒ Public ☐ Private **Last date to file objections**: 05/01/2014

Description of property to be sold: All of Debtor's: 1) Machinery, equipment & other fixed assets; 2) Personal property of business (see Motion for exclusions); 3) Inventory; 4) Customer List; 5) Telephone numbers, assignable licenses, URL's domain names, website & web addresses; 6) Books, records, logs, papers, files, location files, correspondence, reports, account information, records & other business files & records; and 7) Books &records, related to certain molds located in Brazil & utilized to create the product commonly referred to as the "bone collector". *

Terms and conditions of sale: Free and clear of all liens, claims, and interests;
Any Initial Bid must be for the Assets as is, where is and shall not contain any financing, due diligence, or any other contingency, termination fee, or any similar fee/expense reimbursement.

Proposed sale price: $ 240,000.00

Overbid procedure (*if any*): To be received no later than 10:00 a.m. on May 1, 2014.

Overbid must provide for a minimum purchase price of at least $255,000.00 and be accompanied by a deposit of $255,000 in certified funds. Subsequent bids in $5,000 increments.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

May 14, 2014
10:00 a.m.
Courtroom 5C
United States Bankruptcy Court
411 W. Fourth Street, Santa Ana, CA 92701

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

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870 Roosevelt Avenue
Irvine, CA 92620
Telephone 949.333.7777
Facismile 949.333.7778

Date: 04/23/2014

* The above list of assets is hereinafter referred to as "Transferred Assets." However, only the Estate's interest in the Transferred Assets set forth above are being sold by the Trustee to the Buyer. The Estate's interest in all other assets including any cash and cash equivalents, deposits, and accounts receivable, any and all causes of action the Estate may have, any known and unknown intellectual property or trade secrets, any technology stemming from any and all patents held by Debtor (" OTA") or assigned to OTA or contained in any pending patent applications, any and all experimental and clinical data related to the Food and Drug Administration 510(k) submission(s), and collagen products (as defined in the APA attached to the Motion) remains property of the OTA Bankruptcy Estate.