

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Erin P. Moriarty (SBN: 146751) Law Offices of Weneta M.A. Kosmala 3 MacArthur Place, Suite 760 Santa Ana, CA 92707 Tel: 714-540-3600 Fax: 714-708-0666 Email: emoriarty@kosmalalaw.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Weneta M.A. Kosmala, Ch. 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re: MILLENNIUM MEDICAL SPA, LLC,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:13-bk-10341-MW CHAPTER: 7</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 03/16/2015</p>	<p>Time: 2:00 pm</p>
<p>Location: 411 W. Fourth Street, Courtroom 6C, Santa Ana, California 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 03/02/2015

Description of property to be sold:
See attached sheet

Terms and conditions of sale:
"As is, where is" with no warranties or guarantees as to title or quality; subject to overbid. Terms contained in a written Sale Agreement. Contact Trustee's Counsel for additional information.

Proposed sale price: \$ 30,000.00

Overbid procedure (if any): Subject to overbid by Qualifying Bidders (see sale motion for definition). Minimum initial bidding increment \$2,000; additional bidding increment \$500. Must deposit \$5,000 before hearing, and pay remainder within 48 hours of approval by Court. Contact Trustee's Counsel for additional terms and information.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

March 16, 2015, 2:00 p.m., Courtroom 6C, 411 W. Fourth Street, Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Trustee's Counsel:
Erin P. Moriarty
Law Offices of Weneta M.A. Kosmala
3 MacArthur Place, Suite 760
Santa Ana, CA 92701
(714) 540-3600
emoriarty@kosmalalaw.com

Date: 02/20/2015

IN RE MILLENNIUM MEDICAL SPA, LLC
CASE NO. 8:13-bk-10341-MW

ADDENDUM TO NOTICE OF SALE OF ESTATE PROPERTY

DESCRIPTION OF PROPERTY TO BE SOLD:

1. Any and all rights of the Estate in any intellectual property of the Debtor, including:
 - a. That trademark registered with the United States Patent and Trademark Office (“USPTO”) as # 3424408 (design and words “Releana Innovations in Weight Loss”) and any common law trademarks rights associated with the mark “Releana Innovations in Weight Loss”.
 - b. That trademark registered with the USPTO as #3440303 (standard character mark “Releana”) and any common law trademark rights associated with the mark “Releana”.
 - c. That patent registered with the USPTO as Patent # 7,605,122 (Human chorionic gonadotropin (HCG) formulations for facilitating weight loss and body contouring).
 - d. Any copyright interests of the Estate, including any website and/or graphics. Trustee knows of no formal registration of any such interests, but interests may exist under common law.
 - e. Any and all customer files of the Debtor in the possession of Trustee, in the form of a QuickBooks backup of the Debtor’s computer system.
 - f. Any and all reseller / supplier files of the Debtor in the possession of Trustee, in the form of a QuickBooks backup of the Debtor’s computer system.
 - g. Any and all trade secrets, including fabrication process details maintained in the books and records of the Debtor in the possession of Trustee in the form of a QuickBooks backup of the Debtor’s computer system, or available from any such fabricators.
 - h. Any and all rights to recover and take all such proceedings as may be necessary for the recovery of damages or otherwise in respect of past, present and future infringement.
 - i. The aforescribed property interests are referred to hereinafter as “the Property”. The entire right, title and interest in and to the said Property to be held and enjoyed by the Buyer for his own use and behalf, and for his legal representatives and assigns, to the full end of the term for which said patent and trademark is granted, as fully and entirely as the same would have been held by me had this agreement not been made.
2. Any and all books and records of the Debtor in the possession of Trustee, including any customer or supplier information, as contained in those records, including a QuickBooks backup of the Debtor’s computer system and any invoices or other information provided to Trustee.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
3 MacArthur Place, Suite 760, Santa Ana, CA 92707

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 02/20/2015, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 02/20/2015, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

02/20/2015
Date

Janine Fountain
Printed Name

/s/ Janine Fountain
Signature

ADDITIONAL SERVICE INFORMATION (if needed):

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”):

- Scott J Crabtree scott@taxandlegalsolutions.com
- Rika Kido rkido@shbllp.com, avernon@shbllp.com
- Weneta M Kosmala (TR) ecf.alert+Kosmala@titlexi.com,
wkosmala@txitrustee.com;dmf@txitrustee.com;kgeorge@kosmalalaw.com
- Erin P Moriarty emoriarty@kosmalalaw.com,
wkosmala@kosmalalaw.com;jfountain@kosmalalaw.com;weneta.kosmala@7trustee.net
- Benjamin C Swinburn , firm@swinburnlaw.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov
- Yuri Voronin yvoronin@lawyer.com
- Gilbert B Weisman notices@becket-lee.com

2. SERVED BY UNITED STATES MAIL:

Millennium Medical Spa, LLC
Attn: Deirdre Stephens, President
4341 Birch Street, Suite 101
Newport Beach, CA 92660

John Winer
Winer & McKenna LLP
1999 Harrison St Ste 600
Oakland, Ca 94612

Judith Wolff
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