

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Thomas H. Casey - Bar No. 138264 LAW OFFICE OF THOMAS H. CASEY, INC. A PROFESSIONAL CORPORATION 22342 Avenida Empresa, Suite 200 Rancho Santa Margarita, CA 92688 Telephone: (949) 766-8787 Facsimile: (949) 766-9896 Email: TomCasey@tomcaseylaw.com</p> <p><input checked="" type="checkbox"/> Individual appearing without attorney <input type="checkbox"/> Attorney for:</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re:</p> <p>BEVERLY HILLS SURGICAL AT LA CIENEGA CENTER, A MEDICAL CORPORATION</p> <p align="right">Debtor(s).</p>	<p>CASE NO.: 8:12-bk-20319-TA CHAPTER: 7</p> <p align="center">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 06/25/2013</p>	<p>Time: 11:00 am</p>
<p>Location: 411 W Fourth Street, Ctrm 5B, Santa Ana, CA 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 06/11/2013

Description of property to be sold: See Trustee's Motion for Order: (1) Approving Purchase and Sale Agreement with Jeffrey Brian Rosenthal Regarding the Purchase and Sale of the Estate's Interest in Certain Inventory; (2) Approving Overbid Procedure; (3) Deeming the Proposed Buyer to be a Good Faith Purchaser Pursuant to 11 U.S.C. Section 363 (m); and (4) Waiving 14 Day Stay Imposed by Federal Rule of Bankruptcy Procedure 6004(h).

Terms and conditions of sale: See Sale Motion; a copy of the Sale Motion may be obtained by contacting the Law Office of Thomas H. Casey at the address listed above.

Proposed sale price: \$ 5,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): See Sale Motion for full bidding procedures; deadline for submitting overbids is 6/21/13.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Hearing to take place at:
US Bankruptcy Court
411 W Fourth Street, Courtroom 5B
Santa Ana CA 92701
June 25, 2013
11:00 a.m.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Linda Miller
22342 Avenida Empresa, Suite 200
Rancho Santa Margarita, CA 92688
Telephone: (949) 766-8787
Facsimile: (949) 766-9896
Email: lmill@tomcaseylaw.com

Date: 05/31/2013

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

22342 Avenida Empresa, Suite 200, Rancho Santa Margarita, CA 92688

A true and correct copy of the foregoing document entitled (*specify*): **Notice of Sale of Estate Property** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **May 31, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Thomas H Casey (TR) msilva@tomcaseylaw.com, thc@trustesolutions.net
- Bryan L Ngo bngo@bluecapitallaw.com, JNguyen@bluecapitallaw.com; Info@bluecapitallaw.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **May 31, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

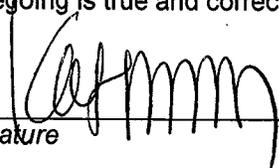
3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 31, 2013
Date

Kathy Driggers
Printed Name


Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

SERVED BY UNITED STATES MAIL:

Interested Party

United States Bankruptcy Court
Attn: Hon. Theodor C. Albert
411 West Fourth St., Ste. 5085
Santa Ana, CA 92701

Debtor

Beverly Hills Surgical at La Cienega Center,
A Medical Corporation
67 Como
Irvine, CA 92618-0101

Proposed Buyer

Brian Jeffrey Rosenthal
c/o Beverly Hills Surgical at La Cienega Center,
A Medical Corporation
67 Como
Irvine, CA 92618-0101