

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>D. EDWARD HAYS, #162507 ehays@marshackhays.com SARAH C. BOONE, #268813 sboone@marshackhays.com MARSHACK HAYS LLP 870 Roosevelt Avenue Irvine, California 92620 Telephone: (949) 333-7777 Facsimile: (949) 333-7778</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: RICHARD A. MARSHACK, TRUSTEE</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re: RICHARD V. VALDES</p> <p align="right">Debtor(s).</p>	<p>CASE NO.: 8:09-bk-23483-CB CHAPTER: 7</p> <p align="center">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 06/10/2014</p>	<p>Time: 2:30 pm</p>
<p>Location: Courtroom 5D, 411 West Fourth Street, Santa Ana, CA 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 05/27/2014

Description of property to be sold:

Minority shares of privately held Orange County corporation which operates a restaurant; an approx. \$540,000 note collectable; and certain litigation claims.

Terms and conditions of sale: Free and clear of all liens, claims, and interests:

4. Any Overbid must be for the Purchased Assets "as is," "where is," and "with all faults" and shall not contain any financing, due diligence, or any other contingency fee, termination fee, or any similar fee or expense reimbursement, and is subject to any and all liens, claims, and encumbrances the Purchased Assets may have.

Proposed sale price: \$ 165,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): To be received no later than close of business on Thursday, June 6, 2014.

3. Any Overbid for the Purchased Assets must provide for a minimum purchase price of \$175,000.00 and be accompanied by a deposit of \$25,000.00 in certified funds. Subsequent bids in \$2,000 increments.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

June 10, 2014
2:30 p.m.
Courtroom 5D
United States Bankruptcy Court
411 W. Fourth Street, Santa Ana, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

D. EDWARD HAYS
ehays@marshackhays.com
SARAH C. BOONE
sboone@marshackhays.com
MARSHACK HAYS LLP
870 Roosevelt Avenue
Irvine, CA 92620
Telephone 949.333.7777
Facsimile 949.333.7778

Date: 05/29/2014

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt Avenue, Irvine, CA 92620

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **May 29, 2014**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **May 29, 2014**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR
RICHARD V VALDES
6315 RESIDENCIA
NEWPORT BEACH, CA 92660

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **May 29, 2014**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Catherine E. Bauer
United States Bankruptcy Court
411 West Fourth Street, Suite 5165
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/29/14

Layla Bergini

/s/ Layla Bergini

Date

Printed Name

Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Cont.

- ATTORNEY FOR G&G DESERT STAR: Franklin C Adams franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com;lisa.spencer@bbklaw.com;Stephanie.Ramos@bbklaw.com
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- U.S. TRUSTEE: United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov