

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Ashley M. McDow (245114) Michael T. Delaney (261714) Fahim Farivar (252153) BAKER & HOSTETLER LLP 11601 Wilshire Boulevard, Suite 1400 Los Angeles, CA 90025-0509 Telephone: 310.820.8800 Facsimile: 310.820.8859 Email: amcdow@bakerlaw.com mdelaney@bakerlaw.com ffarivar@bakerlaw.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors in Possession</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

<p>In re:</p> <p>HOAG URGENT CARE-TUSTIN, INC., et al.,</p> <hr/> <p>Affects All Debtors</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 8:17-bk-13077-TA CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 12/13/2017</p>	<p>Time: 11:00 am</p>
<p>Location: Ctrm 5B, US Bankruptcy Court, 411 W. Fourth St., Santa Ana, CA 92701</p>	

Type of Sale: Public Private **Last date to file objections:** 11/29/2017

Description of property to be sold: The Debtors, as a going concern, or any and all assets of the Debtors, or any of them, including, without limitation, all personal property, equipment, records, financial documents, security deposits, goodwill, rights under any unexpired leases of real or personal property, intellectual property, domain names, and licenses, if any.

Terms and conditions of sale: Open Auction. Opening Bid \$3,200,000, unless (in their sole and absolute discretion) the Debtors agree to accept a lower opening bid. Assets shall be sold on an "as is, where is" basis without any representations or warranties.

Proposed sale price: \$ 3,200,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Auction shall be held on 12/13/2017 at 11 am at the location identified for the sale hearing above. Opening bid: \$3,200,000, unless the Debtors accept a lower opening bid. Bid increments: \$100,000. Deposit: 10% of bid. Unless Debtors agree, no break-up fee, commission, or costs of sale shall be paid by the Debtors.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

The hearing shall take place December 13, 2017, at 11:00 a.m., in Courtroom 5B of the US Bankruptcy Court located at 411 W. Fourth St., Santa Ana, CA 92701, the Hon. Theodor C. Albert presiding.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Harold Bordwin
Keen-Summit Capital Partners LLC
10 East 53rd Street, 28th Floor
New York, NY 10022
Telephone: (646) 381-9201
Facsimile: (646) 381-9240
Email: hbordwin@keen-summit.com
(with copy to amcdow@bakerlaw.com)

Date: 11/18/2017

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Baker & Hostetler LLP, 11601 Wilshire Blvd., Ste. 1400, Los Angeles, CA 90025-0509

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 11/18/2017, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On *(date)* 11/18/2017, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Hon. Theodor C. Albert	Brian Weiss
U.S. Bankruptcy Court	Force 10 Partners, LLC
411 W. Fourth St., Ste. 5085	20341 SW Birch Ste 220
Santa Ana, CA 92701-4593	Newport Beach, CA 92660

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/18/2017
Date

Michael T. Delaney
Printed Name

/s/ Michael T. Delaney
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Stephen F Biegenzahn efile@sfblaw.com
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United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Xerox Corporation P.O. Box 650361 Dallas, TX 75265-0361	Preferred Property Maintenance 5 Holland No.123 Irvine, CA 92618	PSS World Medical, Inc. P.O. Box 749499 Los Angeles, CA 90074-9499 4345 Southpoint Blvd. Jacksonville, FL 32216
Whitaker Medical, LLC P.O. Box File 50834 Los Angeles, CA 90074	Constance Doyle Constance Doyle, LLC 21509 Anza Ave. Torrance, CA 90503	Harris Medical Associates 1180 Satellite Blvd. Suite 200 Suwanee, GA 30024
Access Medical Management 2325 W. Victory Blvd. Suite #1 Burbank, CA 91506	Adams, Evens & Ross, Inc. For the Benefit of All Star #254 37460 Sixes Road, Suite 126 Canton, GA 30114	Amber Jo Payne 33751 Oldbridge Rd. Dana Point, CA 92629
A-S Medication Solutions P.O Box 8 Freemont, NE 68025	Barbara Klyde 2391 N. River Trail Road Orange, CA 92865	Juan Pardo 1244 East Romneya Drive Anaheim, CA 92805
Continental Maintenance, Inc. 13318 Mapledale Street Norwalk, CA 90650	Joselle Peralta 8160 Orangewood Ave., #4 Stanton, CA 90680	Rexford Angkahan 6522 Mt. Palomar Drive Buena Park, CA 90620

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Shannon Sohn
3660 Vista Campana N. No.21
Oceanside, CA 92057

Kendall & Davis
3668 S. Geyer Road, Suite 100
Saint Louis, MO 63127

Monarch Beach Promenade
24040 Camino Deal Avion
Dana Point, CA 92629

Marvin D. Prichard, M.D.
425 Panama Avenue
Long Beach, CA 90814

Medline
Dept LA 21558
Pasadena, CA 91185

Orange County Recorder
2677 N. Main St., Ste 1050
Santa Ana, CA 92705

Hall & Company
111 Pacifica, Ste 300
Irvine, CA 92618

Newport Healthcare Center,
LLC
1 Hoag Drive
Newport Beach, CA 92663

Tochukwu Onyekwuluje, M.D.
125 Rockview
Irvine, CA 92612

Cox Communications
P.O. Box 53280
Phoenix, AZ 85072

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San Diego, CA 92122

Provider Healthcare, LLC
4252 South Highland Drive, Ste 104
Salt Lake City, UT 84124

The New AnswerNet
4778 Dewey Drive
Fair Oaks, CA 95628-4401

Warland Investments Company
Attn: Carl W. Robertson
John C. Law, Co-Managing
Directors
1299 Ocean Avenue, Suite 300
Santa Monica, CA 90401

Joline Tilly
340 Ashton Drive
Laguna Beach, CA 92651