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| <p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>GARRICK A. HOLLANDER State Bar No. 166316 ghollander@winthropcouchot.com PETER W. LIANIDES – State Bar No. 160517 plianides@winthropcouchot.com JEANNIE KIM – State Bar No. 270713 jkim@winthropcouchot.com WINTHROP COUCHOT PROFESSIONAL CORPORATION 660 Newport Center Drive, Fourth Floor Newport Beach, CA 92660 Telephone: (949) 720-4100; Facsimile: (949) 720-4111</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors-in-Possession</p> | <p>FOR COURT USE ONLY</p> |
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION**

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| <p>In re: Metropolitan Automotive Warehouse, Inc., and Star Automotive Parts, Inc., Debtor(s).</p> | <p>CASE NO.: 6:16-bk-10096 WJ & 6:16-bk-10105 WJ CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p> |
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| Sale Date: 03/10/2016 | Time: 11:00 am |
| Location: Ctrm 304, 3420 Twelfth St., Riverside, CA 92501 | |

Type of Sale: Public Private **Last date to file objections:** 03/04/2016

Description of property to be sold:
Substantially all assets of both Metropolitan Automotive Warehouse, Inc. and Star Auto Parts, Inc., the jointly administered debtors and debtors in possession.

Terms and conditions of sale:
On February 23, 2016, the Court entered an order authorizing the Debtors use of certain Sale Procedures. Pursuant to the Sale Procedures, the Debtors will conduct an auction for the sale of their assets on March 7, 2016 at 10:00 a.m., at 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA. A Sale Hearing will be held before the Court on March 10, 2016, at 11:00 a.m., to confirm the results of the Auction, approve the sale of the assets and other relief.

Proposed sale price: \$ 23,200,000.00

Overbid procedure (if any):

Sale Procedures, including overbid procedures, are set forth in exhibit A to the Motion.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

The Motion seeks to sell the assets free and clear of liens and other interests pursuant to 11 U.S.C. Section 363(f). Any lien or other interest in such assets will attach to the sale proceeds to the same extent, validity and priority.

The Sale Hearing is scheduled for March 10, 2016, at 11:00 a.m., Courtroom 304, located at the U.S. Bankruptcy Court, 3420 Twelfth Street, Riverside, CA 92501.

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Any party interested in obtaining non-public information about the Debtors for the purpose of conducting due diligence for a possible overbid shall contact Scott Farnsworth of Imperial Capital LLC ("Imperial Capital"), the Debtors' proposed investment banker, whose telephone number is (310) 246-3789, or Garrick A. Hollander, Esq. of Winthrop Couchot Professional Corporation, general insolvency counsel for the Debtors, whose telephone number is (949) 720-4100, and request a confidentiality agreement. Once such agreement is signed by the Debtors and the interested party, the interested party will be provided with confidential information produced by the Debtors.

Date: 02/29/2016

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
660 Newport Center Dr., Suite 400, Newport Beach, CA 92660

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 02/29/2016, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL:**

On *(date)* 02/29/2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Wayne Johnson
3420 Twelfth St., Suite 384
Riverside, CA 92501-3819

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served)**: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

02/29/2016
Date

Roberta Chavez
Printed Name

/s/ Roberta Chavez
Signature

NEF SERVICE LIST

- Craig H Averch caverch@whitecase.com
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