

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address WILLIAM J. WALL – State Bar No. 203970 The Wall Law Office, APC 9900 Research Drive Irvine, California 92618 Telephone: 949.387.4300 Facsimile: 800.722.8196 Email: wwall@wall-law.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION**

In re: OMNI RESOURCE RECOVERY, INC., Debtor(s).	CASE NO.: 6:13-bk-24966-MW CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 06/16/2014	Time: 2:00 pm
Location: United States Bankruptcy Court, Video Courtroom 225, 3420 Twelfth Street, Riverside, California 92501	

Type of Sale: Public Private **Last date to file objections:** 06/02/2014

Description of property to be sold: Among many other items, the assets of the estate include a substantial amount of machinery and equipment. Most of the remaining assets are currently stored at the Debtor's facilities located at: 1495 N. 8th St., Colton, CA; 2929 Glenfield Ave., Dallas, TX; and former facilities located at: 7400 FM969, Austin, TX; 72 New Zealand Rd., Seaback, NH; and 845 Middle Tennessee Blvd., Murfreesboro, TN. Notwithstanding this general description, this sale includes all assets of the estate (collectively, the "Property").

Terms and conditions of sale:

Greenpath Recovery West, Inc. ("Greenpath") has offered to purchase the Property for \$1,145,000. The Debtor has not received any purchase offers for the Property in excess of this price. Accordingly, the Debtor has agreed to sell the Property subject to bankruptcy court approval. The sale of the Property is "as is, where is."

Proposed sale price: \$ 1,145,000.00

Overbid procedure (*if any*): None

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

June 16, 2014, at 2:00 p.m. at the United States Bankruptcy Court, Video Courtroom 225, 3420 Twelfth Street, Riverside, California 92501.

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

William J. Wall
The Wall Law Office, APC
9900 Research Drive
Irvine, California 92618
Telephone: (949) 387-4300
Facsimile: (800) 722-8196
E-mail: wwall@wall-law.com

Date: 05/27/2014