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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – RIVERSIDE DIVISION**

In re: REX SPIRITS, INC., Debtor.	CASE NO.: 6:13-bk-24063-SC CHAPTER: 7 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p> <p style="text-align: center;"><i>[TRAILER, IT NETWORK EQUIPMENT, BOTTLING SUPPLIES AND INTELLECTUAL PERSONAL PROPERTY]</i></p>
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Sale Date: March 4, 2015	Time: 11:00 a.m.
Location: United States Bankruptcy Court, Video Hearing Room 126, 3420 Twelfth Street, Riverside, CA 92501	

Type of Sale: Public Private **Last date to file objections:** February 18, 2015

Description of property to be sold: Right, title, and interest of the Estate in the following:
one trailer, IT network equipment bottling supplies and intellectual personal property.

Terms and conditions of sale: Subject to liens, claims, encumbrances and/or interests and attached overbid procedures; the Property is being sold on an "as is, where is" basis, with no warranties, recourse, contingencies, or representations of any kind.

Proposed sale price: \$12,500.00

1 To qualify for overbid, interested parties must provide the Trustee with a cashier's check in the amount of \$2,500.00, made payable to "Lynda T. Bui, Chapter 7 Trustee," in care of David M. Goodrich, at the address below, by no later than 12:00 p.m., Pacific Daylight Savings Time at least two business days for the Sale Hearing. The initial overbid will be \$15,000.00. Subsequent overbids may be made in increments of not less than \$1,000.00.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

United States Bankruptcy Court, Riverside Division
Video Hearing Room 126
3420 Twelfth Street
Riverside, CA 92501

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

David M. Goodrich, Esq.
SulmeyerKupetz, A Professional Corporation
333 South Hope Street, 35th Floor
Los Angeles, CA 90071-1406
Telephone: (213) 626-2311
Facsimile: (213) 629-4520
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DATED: February 4, 2015

PROPOSED OVERBID PROCEDURES

Other potential buyers may submit overbids at the Sale Hearing. If an overbidder does appear, the Trustee requests that the Court adopt the following overbid procedures:

(1) Eligibility/Qualifications to Make Competing Bids

A party may submit an overbid at the Sale Hearing only if such party tenders the following to the Trustee by 5:00 p.m., Pacific Standard Time, at least two business days before the Sale Hearing: (a) a cash deposit in the amount of at least \$2,500.00, by cashier's check payable to "Lynda T. Bui, Chapter 7 Trustee;" (b) evidence reasonably satisfactory to the Trustee that the bidder has the financial and other ability to consummate a sale of the Personal Property (examples of such evidence include a current bank statement or financial statement, or a letter from a lender indicating that the bidder has been pre-approved for a loan).

(2) Auction

Should one or more parties be qualified by the Trustee for overbidding, then an auction will take place at the sale hearing. At the commencement of the auction at the sale hearing, the Trustee will announce the opening bid. Any initial overbid must be in the minimum amount of \$15,000.00 and successive overbids thereafter must be in the minimum amount of \$1,000 per increment (the "Minimum Bid Increment"). At the conclusion of the Auction, the Trustee will request authority to sell the Personal Property to the bidder who makes the highest and/or best Qualified Overbid (the "Winning Bidder"), and for authority to sell the Personal Property to the next highest bidder if the Winning Bidder fails to timely perform (aka "back-up bid").

(3) Application or Forfeiture of Deposit

The deposit of every bidder other than the Winning Bidder will be immediately returned to the bidder at the conclusion of the sale. The deposit of the Winning Bidder will be applied towards the purchase price upon consummation of the sale. If, however, the Winning Bidder fails

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to pay the remainder of the purchase price in the form of a cashier's check to the Trustee within not more than two business days following the date the Court enters an order approving the sale, and provided that the Trustee has not materially breached his obligations, then the deposit tendered by the Winning Bidder shall be non-refundable and forfeited to the Trustee.

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