

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address CARMELA T. PAGAY (SBN 195603) LINDSEY L. SMITH (SBN 265401) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Blvd., Suite 1700 Los Angeles, CA 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: ctp@lnbyb.com, lls@lnbyb.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Todd A. Frealy, Ch. 7 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION**

In re: ION MECHANICAL SERVICES, INC., dba ION MECHANICAL, INC., Debtor(s).	CASE NO.: 6:12-bk-11277-MW CHAPTER: 7 <p align="center">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 05/14/2013	Time: 2:00 pm
Location: Video Courtroom 225, 3420 Twelfth Street, Riverside, CA	

Type of Sale: Public Private **Last date to file objections:** 04/30/2013

Description of property to be sold:
 2007 Ford F450 Flatbed Diesel 6.0 Regular Cab (the "2007 Ford"), 2001 Ford F150 Long Bed Extra Cab (the "2001 Ford"), and a 1997 Ford F150 Long Bed Extra Cab (the "1997 Ford" together with the 2007 Ford and the 2001 Ford, the "Vehicles."

Terms and conditions of sale:
 Vehicles are sold "as-is" without any representations or warranties of any kind. The 2001 Ford and the 1997 Ford must be purchased together

Proposed sale price: 2007 Ford Sale Price - \$13,000.00
2001 Ford and 1997 Ford collective sale price \$750.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

See attached.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

May 14, 2013 at 2:00 pm, Video Courtroom 225, 3420 Twelfth Street, Riverside, CA

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Lindsey L. Smith
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd., Suite 1700
Los Angeles, CA 90067
Tele: 310-229-1234
Fax: 310-229-1244
Email: lls@lnbyb.com

Date: 04/26/2013

Overbid Procedures for Vehicles:

(1) any person interested in submitting an overbid on the Vehicles must attend the hearing on the Motion or be represented by an individual with authority to participate in the overbid process; (2) an overbid for the 2007 Ford will be defined as an initial overbid of \$14,000.00, with each additional bid in \$1,000.00 increments, and an overbid for the 2001 Ford and the 1997 Ford (which must be purchased together) will be defined as an initial overbid of \$800.00, with each additional bid in \$50.00 increments, (3) overbidders (except for the proposed purchasers set forth above) must deliver to the Trustee's counsel a cashier's check made payable to "Todd A. Frealy, Chapter 7 Trustee," in the amount equal to 10% of the initial overbid purchase price set forth above (the "Deposit") at least two court days prior to the hearing on the Motion; (4) overbidders must purchase the Vehicles on the same terms and conditions as the proposed purchases; (5) the Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the particular vehicle within 30 days of entry of the order confirming the sale; and (6) in the event the successful overbidder cannot timely complete the purchase of the particular vehicle, the Trustee shall be authorized to proceed with the sale to the next highest overbidder.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

10250 Constellation Blvd., Suite 1700, Los Angeles, 90067

A true and correct copy of the foregoing document entitled (*specify*): **AMENDED NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On April 26, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **TRUSTEE:** Todd A. Frealy (TR) tafrustee@lnbyb.com, tfrealy@ecf.epiqsystems.com
- **TRUSTEE'S COUNSEL:** Carmela Pagay ctp@lnbrb.com
- **DEBTOR'S COUNSEL:** Gary A Quackenbush gary@gqlaw.com
- **UNITED STATES TRUSTEE (RS)** ustpreion16.rs.ecf@usdoj.gov
- **TRUSTEE'S COUNSEL** Lindsey L Smith lls@lnbyb.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On April 26, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Mark S. Wallace
United States Bankruptcy Court
411 West Fourth Street, Suite 6135
Santa Ana, CA 92701-4593

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

(state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on April 26, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 26, 2013

Elizabeth Ramirez

/s/ Elizabeth Ramirez

Date

Printed Name

Signature