

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number C.R. Barclay, Trustee P.O. Box 26099 Santa Ana, CA 92799 Tel.: (949) 253-5794 Email: admin@crb7trustee.com  Chapter 7 Trustee for Bankruptcy Estate of JAED DINING GROUP, INC.	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  JAED DINING GROUP, INC.  Debtor(s).	CASE NO.: 6:11-30352-WJ

**NOTICE OF SALE OF ESTATE PROPERTY**

<b>Sale Date:</b> 3/6/12	<b>Time:</b> 10:30 a.m.
<b>Location:</b> 3420 Twelfth Street, Courtroom 302, Riverside, CA 92501	

Type of Sale:  Public  Private Last date to file objections:  
2/21/12

Description of Property to be Sold: Liquor License identified as license number 446107  
\_\_\_\_\_  
\_\_\_\_\_

Terms and Conditions of Sale: SEE ATTACHED EXHIBIT "A"  
\_\_\_\_\_  
\_\_\_\_\_

Proposed Sale Price: \$22,500.00

Overbid Procedure (If Any): n/a

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: See Above

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

C.R. Barclay, Trustee  
P.O. Box 26099  
Santa Ana, CA 92799  
Email: admin@crb7trustee.com  
Tel.: (949) 253-5794

Date: 2/3/12

**EXHIBIT A**

**I. TERMS AND CONDITIONS OF SALE OF LIQUOR LICENSE**

a. **Payment:** The Liquor License is to be sold to SYL Dining Group, Inc. (the "Buyer") for \$22,500.00 (the "Purchase Price").

b. **Purchase Without Warranties:** The Buyer is purchasing the Liquor License from Trustee "AS IS" without warranties or representations of any kind, express or implied, concerning the condition of the Liquor License or the title thereto, or any other matters relating to the Liquor License.

c. **Acknowledgement of Trustee's Capacity:** The Buyer is expressly aware and fully informed that Trustee is selling the Liquor License in his capacity as the Chapter 7 Trustee of the bankruptcy estate of In re Jaed Dining Group, Inc., Case No. 6:11-bk-30352-WJ. No personal liability shall be sought or enforced against Trustee with regard to the sale of the Liquor License.

d. **Approval of the Bankruptcy Court:** The sale of the Liquor License is subject to Bankruptcy Court approval. The hearing on the Trustee's Motion for Order Approving Sale of the Bankruptcy Estate's Rights, Title and Interest, if any, in Liquor License; Memorandum of Points and Authorities; Declaration of C.R. Barclay in Support Thereof (the "Motion") is set for March 6, 2012 at 10:30 a.m. in Courtroom 302 of the U.S. Bankruptcy Court located at 3420 Twelfth Street in Riverside, California.

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NOTE: When using this form to indicate service of a proposed order, DO NOT list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: PO BOX 26099 SANTA ANA, CA 92799

A true and correct copy of the foregoing document described as NOTICE OF SALE OF ESTATE PROPERTY will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d), and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On 2/3/12 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

[X] Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On 2/3/12 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

[X] Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

[ ] Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

2/3/12 Camille Poellnitz /s/ Camille Poellnitz
Date Type Name Signature

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**ADDITIONAL SERVICE INFORMATION** (if needed):

**PARTIES SERVED VIA NOTICE OF ELECTRONIC FILING "NEF"**

Christopher R Barclay (TR) crb.cmecf@crb7trustee.com, cbarclay@ecf.epiqsystems.com  
Michael J Bujold Michael.J.Bujold@usdoj.gov  
John H Choi johnchoi@kpcylaw.com  
Elizabeth A Lossing elizabeth.lossing@usdoj.gov  
Gene E O'Brien geneeob@aol.com, marissa@geneobrienlaw.com  
United States Trustee (RS) ustpregion16.rs.ecf@usdoj.gov

**PARTIES SERVED VIA U.S. MAIL**

**JUDGE:**

Honorable Wayne E. Johnson  
United States Bankruptcy Court  
3420 Twelfth Street, Suite 345  
Riverside, CA 92501

**COURT CLERK:**

Clerk of the Court  
United States Bankruptcy Court  
3420 Twelfth Street  
Riverside, CA 92501

**DEBTOR:**

Jaed Dining Group, Inc.  
105 S Palm Canyon Dr  
Palm Springs CA 92262

**BUYER:**

SYL Dining Group, Inc.  
78370 Highway 111, Ste. 150  
La Quinta, CA 92253