

EXHIBIT 1

AMENDED ASSET PURCHASE AGREEMENT

1. **PARTIES:** The parties to this Asset Purchase Agreement (the "Agreement") are Cherry Valley Equipment Rentals, Inc., a California corporation (the "Purchaser") and Todd A. Frealy, the Chapter 7 Trustee (the "Trustee") for the bankruptcy estate of Jerry Herling Construction, Inc. (hereinafter, the "Debtor").

2. **RECITALS:** This Agreement is made with reference to the following facts:

a. On April 5, 2010 (the "Petition Date"), the Debtor filed a Voluntary Petition under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Central District of California (the "Court") and thereby commenced a bankruptcy case entitled In re Jerry Herling Construction, Inc. (the "Case"), which Case was assigned Case No. 6:10-bk-20032-DS.

b. On November 10, 2011, the Court entered an order converting the Case to Chapter 7 with the conversion to take effect on December 30, 2011.

c. Thereafter, the Trustee was appointed as Chapter 7 Trustee for the Debtor's bankruptcy estate.

d. Among the assets of the Debtor's bankruptcy estate are the items listed on Exhibit A hereto (collectively, the "Assets").

e. The Assets and other assets of the Debtor's estate have remained since the Petition Date until today, in storage in properties located in Goldendale, Washington and Yucaipa, California (the "Premises"). The Premises are leased by Purchaser, who is a company wholly or partially owned by Jerry Herling, the Debtor's President.

f. Purchaser asserts that it has an administrative expense claim (the "Administrative Claim") for rent equal to \$800 per month and that such claim commenced accruing on or sometime after the Petition Date and will accrue until the date on which the assets of the estate are removed from the Premises and/or the date on which a sale of the Assets to Purchaser closes.

g. The Purchaser wishes to purchase the Assets pursuant to the terms of this Agreement.

NOW THEREFORE, in consideration of the mutual promises and conditions contained herein, and for valuable consideration, the adequacy and sufficiency of which are hereby acknowledged, the Parties agree as follows:

3. **THE PURCHASE PRICE:** Subject to the Court's approval as described forth below, the Purchaser agrees to purchase the Assets for Six Thousand Five Hundred Dollars (\$6,500)(the "Cash Portion of the Purchase Price"), to be paid as set forth below, plus a waiver of Purchaser's entire Administrative Claim, whether such claim has accrued or has not yet accrued (the "Waiver").

Portion of the Purchase Price" and with the Cash Portion of the Purchase Price collectively referred to herein as the "Total Purchase Amount").

4. APPROVAL BY THE COURT: The effectiveness of this Agreement is subject to overbidding and to the Court's approval by entry of an order approving the purchase and sale of the Assets to Purchaser and this Agreement (the "Order Authorizing the Sale"). The Trustee shall file a motion seeking the entry of an order approving the foregoing with the Court and seeking the establishment and approval of overbidding procedures as soon as practically possible following the full execution of this Agreement.

5. PAYMENT: In the event that the Court enters an Order Authorizing the Sale, the Purchaser must: (a) tender payment of the Cash Portion of the Purchase Price to the Trustee in one lump sum by delivering a cashier's check in the amount of the Purchase Price to the Trustee by no later than fifteen (15) calendar days following the entry of the Order Authorizing the Sale, and (2) execute a notice of waiver and waiver of administrative expense claim pleading in a form acceptable to the Trustee by no later than fifteen (15) calendar days following the entry of the Order Authorizing the Sale. No such payment and no execution of a notice of waiver and waiver will be required to be made by the Purchaser if the Court refuses to approve the Agreement and/or the sale of the Assets to the Purchaser and/or if the Assets are sold to an overbidder other than Purchaser.

6. TRANSFER OF TITLE: The Trustee shall execute and deliver a Bill of Sale in favor of the Purchaser within five (5) business days of the Trustee's receipt of the Purchase Price. The Purchaser is purchasing the estate's right, title, and interest in the Property on an "**as is**" basis and subject to any and all liens, claims and/or interests.

7. REPRESENTATIONS AND WARRANTIES: Each of the parties to this Agreement represents, warrants, and agrees as to itself as follows:

a. Each party hereto represents that she has full authority and capacity to execute this Agreement on her own behalf.

b. No party (nor any officer, agent, employee, representative, or attorney of or for any party) has made any statement or representation to any other party regarding any fact relied upon in entering into this Agreement, and each party does not rely upon any statement, representation or promise of any other party (or of any officer, agent, employee, representative, or attorney for the other party), in executing this Agreement, or in making the settlement provided for herein, except as expressly stated in this Agreement.

c. Each party to this Agreement has made such investigation of the facts pertaining to this Agreement and of all the matters pertaining thereto as it deems necessary.

d. Each party has read this Agreement and understands the contents hereof.

e. In entering into this Agreement and the settlement provided for herein, each party assumes the risk of any misrepresentation, concealment or mistake. If any party should subsequently discover that any fact relied upon by it in entering into this Agreement

was untrue, or that any fact was concealed from it, or that its understanding of the facts or of the law was incorrect, such party shall not be entitled to any relief in connection therewith, including, without limitation on the generality of the foregoing, any alleged right or claim to set aside or rescind this Agreement. This Agreement is intended to be and is final and binding between the parties hereto, regardless of any claims of misrepresentation, promise made without the intention to performing, concealment of fact, mistake of fact or law, or of any other circumstance whatsoever.

f. The parties will execute all such further and additional documents as shall be reasonable, convenient, necessary or desirable to carry out the provisions of this Agreement.

g. Each term of this Agreement is contractual and not merely a recital.

8. MISCELLANEOUS

a. This Agreement shall be deemed to have been executed and delivered within the State of California, and the rights and obligations of the parties hereunder shall be construed and enforced in accordance with, and governed by, the laws of the State of California.

b. This Agreement is the entire Agreement between the parties with respect to the subject matter hereof and supersedes all prior and contemporaneous oral and written agreements and discussions. This Agreement may be amended only by an agreement in writing.

c. Each party has cooperated in the drafting and preparation of this Agreement. Hence, in any construction to be made of this Agreement, the same shall not be construed against any party.

d. In the event of litigation relating to this Agreement, the prevailing party shall be entitled to attorneys' fees.

e. This Agreement may be executed in counterparts, and when each party has signed and delivered at least one such counterpart, each counterpart (including facsimile signatures) shall be deemed an original, and, when taken together with other signed counterparts, shall constitute one Agreement, which shall be binding upon and effective as to all parties.

f. The parties hereto agree that the United States Bankruptcy Court for the Central District of California shall have sole and exclusive jurisdiction, sitting without a jury, to hear and determine and disputes that arise under or on account of this Agreement.

g. If any of the provisions of this Agreement are held by the court of competent jurisdiction to be invalid, void or otherwise unenforceable, the remaining

provisions shall nonetheless continue in full force and effect without being impaired or
invalidated in any way.

This Agreement, consisting of 7 pages (including Exhibit A), is made and entered into on
and as of April 17, 2013.

THE BANKRUPTCY ESTATE OF JERRY HERLING
CONSTRUCTION, INC.,

By: Todd A Frealy
TODD A. FREALY
Chapter 7 Trustee

CHERRY VALLEY EQUIPMENT RENTALS, INC.,

By: JH 4/4/2013
JERRY HERLING
Its: President

EXHIBIT A

AMENDED EXHIBIT A

	<u>WATER TRUCKS</u>	<u>Vin#</u>	<u>Reg. State</u>	<u>Vehicle Number</u>	<u>Plate #</u>	<u>Location</u>	<u>Purchaser's Estimate of Value per Asset or Type of Asset</u>	<u>% of Estimated Purchase Price</u>	<u>Allocated Value of Estimate Purchase Price per Type of Asset</u>
1	1994 International 2500 gal	1HSHBAHN8RH617753	WA	JHC-H20-10	B21816K	Yucaipa			
	SEMIS	Vin#		Vehicle Number	Plate #				
2	1995 International F8200	1HSHGAHR8SH656160		JHC-TK-5	9B13579	Goldendale			
3	1996 Ford Tractor-semi	1FDYY95W2TVA04101	WA	JHC-TK-11	B00241E	Goldendale			
	COMPANY TRUCKS	Vin#	Reg. State	Vehicle Number	Plate #				
4	1986 Ford F250	1FTHF26L9GPC02013	WA	JHC-11	B24064S	Goldendale			
5	1993 Ford F-150 Supercab	1FTEX14N7PKA70882	WA	JHC-13	B24063S	Goldendale			
6	1999 Ford Econ. Bus	1FBSS31L0XHB68136	WA	JHC-9	B24062S	Goldendale			
	TOTAL RE: VEHICLES						\$ 13,000.00	81.25	\$ 16,331.25
	CARRIER TRAILERS	Vin#	Reg. State	Vehicle Number	Plate #				
7	Cable dolly trailer					Goldendale	150.00		
8	Cable dolly trailer					Goldendale	150.00		
	TRAILERS NOT IN USE								
9	Tow Dolly					Goldendale	350.00		
	TOTAL RE: TRAILERS						\$ 650.00	4.06	\$ 816.56
	COMPUTERS AND OTHER OFFICE EQUIPMENT, FURNITURE AND SUPPLIES								
10	Desktop Computers					Yucaipa			
11	Sony Notebook					Yucaipa			
12	Notebook Computer					Yucaipa			
13	HP dv9812 17" Laptop					Yucaipa			
14	2- HP Computers					Yucaipa			
15	HP Deskjet Printer					Yucaipa			
16	AT & T Phones					Yucaipa			
17	HP Notebook Computer					Yucaipa			
18	Cannon Copier					Yucaipa			
19	Monitor					Yucaipa			
20	AT & T Phones					Yucaipa			
21	Notebook Computer					Yucaipa			
22	Computer					Yucaipa			
23	Computer					Yucaipa			
24	Modem					Yucaipa			
25	Hampton Bay 18000 BTU A/C					Yucaipa			
26	Software					Yucaipa			
27	Office Furniture and Other Equipment					Yucaipa			
28	Laptop					Yucaipa			
29	Computer					Yucaipa			
30	Computer					Yucaipa			
31	Computer & Office Equip-Other					Yucaipa			

		TOTAL RE: COMPUTERS AND OTHER OFFICE EQUIPMENT, FURNITURE AND SUPPLIES				\$ 1,500.00	9.38	\$ 1,884.38
	OTHER EQUIPMENT							
32	84 Inch Power Screen				Yucaipa	500.00		
33	3 100 gallon fuel tanks				Goldendale	150.00		
34	1 Lincoln Welder 225 amp (broken)				Yucaipa	-		
35	1 concrete finisher				Yucaipa	200.00		
		TOTAL RE: OTHER EQUIPMENT				\$ 850.00	5.31	\$ 1,067.81
		TOTAL RE: NON-VEHICLE ASSETS				\$ 3,000.00	18.75	\$ 3,768.75
		TOTAL OF VEHICLE ASSETS AND NON-VEHICLE ASSETS				\$ 16,000.00	100.00	\$ 20,100.00

EXHIBIT 2

PROPOSED OVERBID PROCEDURES

(1) any person interested in submitting an overbid on the Assets must attend the hearing on the Motion (at least telephonically) or be represented by an individual with authority to participate in the overbid process;

(2) an overbid will be defined as an initial overbid of \$1,000 above the Purchase Price, with each additional bid in \$1,000 increments;

(3) overbidders, with the exception of Cherry Valley, must deliver a deposit to the Trustee's counsel in the form of a cashier's check made payable to "Todd A. Frealy, Chapter 7 Trustee," in the amount of \$2,000 (*i.e.*, a little less than 10% of the initial overbid purchase price) (the "Deposit") by no later than two business days before the hearing on the Motion;

(4) overbidders must purchase the Assets on the same terms and conditions as Cherry Valley (or on better terms and conditions – such as an all-cash offer, but still subject to all liens, claims and/or interests);

(5) as in **Exhibit 1**, overbidders must allocate the portions of their total purchase price so that the amount offered for the Vehicles and also for the non-vehicle Assets is clear despite the fact that the proposed sale is to be subject to all liens, claims and/or interests;

(6) the Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the Assets within 15 days of the entry of the order confirming the sale; and

(7) in the event the successful overbidder cannot timely complete the purchase of the Assets, the Trustee shall be authorized to proceed with the sale to the next highest overbidder.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90017.

A true and correct copy of the foregoing document entitled (*specify*): **AMENDED NOTICE OF SALE OF ESTATE PROPERTY**; will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **April 23, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Scott B Cohen on behalf of Creditor Red Mountain Machinery Company
sbc@engelmanberger.com

Lazaro E Fernandez on behalf of Debtor Jerry Herling Construction, Inc.
lef17@pacbell.net, lef-karina@pacbell.net;lef-mari@pacbell.net;lefkarina@gmail.com

Todd A. Frealy (TR)
taftrustee@lnbyb.com, tfrealy@ecf.epiqsystems.com

Jeffrey B Gardner on behalf of Creditor Barry, Gardner & Kincannon, APC
Jeff.Gardner@sbgk.com, mary.do@sbgk.com;christina.valenzuela@sbgk.com;laurie.chavez@sbgk.com

Michael J Heyman on behalf of Interested Party Harnish Group Inc., d/b/a NC Machinery
michael.heyman@klgates.com

Leslie R Horowitz on behalf of Creditor NC Machinery
lhorowitz@clarktrev.com

Jacqueline L James on behalf of Plaintiff Todd Frealy
jjj@lnbyb.com

Elizabeth A Lossing on behalf of U.S. Trustee United States Trustee (RS)
elizabeth.lossing@usdoj.gov

Alan I Nahmias on behalf of Creditor Homax Oil Sales
anahmias@mbnlawyers.com, jdale@mirmanbubman.com

Raymond A Policar on behalf of Creditor Commercial Equipment Lease Corporation
policarlaw@att.net

Mark D Poniatowski on behalf of Creditor Caterpillar Financial Services Corporation
ponlaw@ponlaw.com

Joan Travostino on behalf of Creditor NC Machinery
ECF.Bankruptcy@klgates.com

United States Trustee (RS)
ustpregion16.rs.ecf@usdoj.gov

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**: On **April 23, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed

envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

VIA U.S MAIL

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **April 23, 2013**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT MAIL

The Hon. Deborah J. Saltzman
United States Bankruptcy Court
Central District of California
3420 Twelfth Street, Suite 385 / Courtroom 304
Riverside, CA 92501-3819

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 23, 2013
Date

Marla L. Fuentes
Printed Name

/s/ Marla L. Fuentes
Signature

6:10-bk-20032-DS
Jerry Herling Construction, Inc.

VIA U.S. MAIL OR NEF IF MARKED *

Debtor
Jerry Herling Construction, Inc
300 S. Highland Springs Ave
Suite 6C PMB 128
Banning, CA 92220

Herling Construction, Inc
300 S. Highland Springs Ave
Suite 6C PMB 128
Banning, CA 92220

U.S. Trustee (RS)*
3801 University Avenue, Suite 720
Riverside, CA 92501-3255

Official Committee of Unsecured Creditors
Barry, Gardner & Kincannon, APC
Orange County
3501 Jamboree Road, Suite 200
Newport Beach, CA 92660-2995

Jerry Herling and Lee Ann Herling
c/o Jeff Dains, Esq.
1461 Ford Street, Suite 201
Redland, CA 92373-3909

RES Construction, LP
James V. Hoeffler and Christopher H. Trick
401 Congress Ave., Suite 2200
Austin, TX 78701-3790

Trustee's agent
Sid Voorhees
Voorhees & Associates
33763 Dillard Road, Suite 200
Eugene, Oregon 97405

Chapter 7 Trustee
Todd A. Frealy*
3403 Tenth Street, Suite 709
Riverside, CA 92501-3641

Buyer
Cherry Valley Equipment Rentals, Inc.
10420 Beaumont Ave., Ste. H
Cherry Valley, CA 92223

Jerry Herling Construction, Inc
300 S. Highland Springs Ave
Suite 6C PMB 128
Banning, CA 92220

Herling Construction Inc.
300 S. Highland Springs Ave
Suite 6C PMB 128
Banning, CA 92220

Herling Construction, Inc.
10420 Beaumont Ave., Ste. H
Cherry Valley, CA 92223

Jerry Herling Construction, Inc.
Agent for Service of Process
CT Corporation System
505 Union Avenue SE, Suite 120
Olympia, WA 98501

Herling Construction, Inc.
Agent for Service of Process
CT Corporation System
505 Union Avenue SE, Suite 120
Olympia, WA 98501

Jerry Herling Construction, Inc.
Agent for Service of Process
CT Corporation System
1712 Pioneer Ave., Suite 120
Cheyenne, WY 82001

Unsecured Creditors and secured

Red Mountain Machinery Company
c/o Scott B. Cohen
Engelman, Berger, P.C.
3636 N. Central Avenue, Suite 700
Phoenix, AZ 85012-1936

Caterpillar Financial Services Corporation
Law Offices of Mark D. Poniatowski
20980 Redwood Road, Suite 200
Castro Valley, CA 94546-5934

Commercial Equipment Lease Corporation
Law Offices of Raymond A. Policar
P.O. Box 74093
Davis, CA 95617-5093

Compass Bank (Unsecured) Department
P.O. Box 20134
Arlington, TX 76006-1347

Hahn Fife & Co., LLP
790 East Colorado Blvd. 9th Fl
Pasadena, CA 91101-2193

Homax Oil Sales
605 S. Polar Street
Casper, WY 82601-2309

John Dere Construction & Forestry Company
The Dunning Law Firm
Donald T. Dunning
4545 Murphy Canyon Road, Suite 200
San Diego, CA 92123-4363

AIM Corp
P.O. Box 1775
Casper, WY 82602-1775

Alco Mobile Storage
616 Crook Ave., Ste. 1
Cheyenne, WY 82001-5451

American Express Travel Related Services
P.O. Box 3001
Malvern, PA 19355-0701

Barry, Gardner & Kincannon, APC
2214 Faraday Avenue
Carlsbad, CA 92008-7208

Beartooth Trucking
P.O. Box 309
Laurel, MT 59044-0309

Bradley T. Cave
Holland & Hart, LP
2515 Warren Avenue, Ste. 450
Cheyenne, WY 82001-3117

Buck Beltzer
Holland & Hart, LLP
P.O. Box 8749
Denver, CO 80201-8749

Bulldog Welding & ER
40 South Monkey
Glenrock, WY 82637-9662

Cameron Walker, Esq.
Schwartz, Bon, etc.
141 S. Center St., Ste. 500
Casper, WY 82601-2588

Cascadia International, LLC
P.O. Box 1196
Tacoma, WA 98401-1196

Caterpillar Financial Services
P.O. Box 100647
Pasadena, CA 91189-0003

Caterpillar Financial Services Corporation
Law Offices of Mark D. Poniatowski
2811 Castro Valley Blvd., #208
Castro Valley, CA 94546-5562

Cellular Plus
2501 St. Johns Ave.
Billings, MT 59102-4642

Colorado Machinery
685 Enterprise Dr.
Pueblo West, CO 81007-1468

Commercial Equipment Lease
P.O. Box 11826
Eugene, OR 97440-4026

Commercial Equipment Lease
c/o Ray Policar
P.O. Box 74093
Davis, CA 95617-5093

Compass Bank
P.O. Box 10566
Birmingham, AL 35296-0001

Contech Construction Products, Inc.
9025 Center Pointe Drive, Suite 400
West Chester, OH 45069-9700

Contech Construction Products, Inc.
Troy W. Stanton Esq.
P.O. Box 880
Yorba Linda, CA 92885-0880

Corley Westsel Freightliner, LP
P.O. Box 2201
Decatur, AL 35609-2201

Dawn L. Martin, Esq.
Martini, Hughes & Grossman
1040 S. Federal Highway, Ste. 100
Delray Beach, FL 33483-5079

Employment Development Department
Bankruptcy Group MIC 92-E
P.O. Box 826880
Sacramento, CA 94208-0001

F. Scott Peasley, Esq.
Peasley Law Office
119 S. 3rd Street
Douglas, WY 92633-2525

Franchise Tax Board
Bankruptcy Section MS A 340
P.O. Box 9252
Sacramento, CA 95812-2952

Geotech Industrial Supply
P.O. Box 130
Mills, WY 82644-0130

Golden West Industries, Inc
P.O. box 761
Price, UT 84501-0761

Gregoroff Trucking
P.O. Box 163
Laurel, MT 59044-0163

Hafez Daraee, Esq.
Jordan, Schrader, Ramis, PC
2 Centerpointe Dr., Ste. 600
Lake Oswego, OR 94035-8619

~~Heather A. Jacobson, Esq.
Jacobson Law Office, LLC
1830 Madora Ave.
Douglas WY 82633-3056~~

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Indian Ice
P.O. Box 907
Casper, WY 82602-0907

John Deer Credit
P.O. Box 4450
Carol Stream, IL 60197-4450

John Deere Credit
23176 Network Place
Chicago, IL 60673-1231

Kelly Neville Heck, Esq.
Brown & Hiser, LLC
Stratford Bldg., 515 Irvinson Ave.
P.O. Box 971
Laramie, WY 82073-0971

Law Office of Lazaro E. Fernandez, Inc.
3600 Lime Street, Suite 614
Riverside, CA 92501-0939

Leavy, Schultz, etc.
2415 W. Falls Ave.
Kennewick, WA 99336-3068

Micheli Ranch
P.O. Box 314
Fort Bridger, WY 82933-0314

Mobile Concrete Inc.
P.O. Box 1129
Casper, WY 82602

NC Machinery Co.
c/o Joan Travostino
K & L Gates, LLP 420 L. Street, Suite 400
Anchorage, AK 99501-1971

Office Depot
P.O. Box 6029
The Lakes, NV 88901-6029

Olson Fencing
P.O. Box 658
Powel, WY 82435-0658

Patrick A. Clishman
Engelman, Berger, PC
3636 North Central Avenue, Ste. 700
Phoenix, AZ 85012-1936

Productive Finance
222 E. Huntington Dr., Suite 225
Monrovia, CA 91016-8014

R7R Rest Stops
1835 Skyview Dr.,
Casper WY 82601-9641

Rawlings Automotive, Inc
P.O. Box 1148
Rawlings, WY 82301-1148

Red Mountain Machinery Company
197 East Warner Road
Chandler, AZ 85225-0922

Reiter, Machinery & Fabrication, Inc.
c/o F. Scott Peasley
119 South Third
Douglas, WY 82633-2525

Reiter, Machinery & Fabrication, Inc.
#2 Brubaker Road
P.O. Box 2315
Glenrock, WY 82637-2315

Roscoe Culvert
1501 S. 30 St.
Billings, MT 59102-6725

Samuel P Chiara, Esq.
Chiara & Torgerson, LLP
98 N. 400 E.
P.O. Box 955
Price, UT 84501-0955

Schwartz, Bon, Walker & Struder, LLC
141 S. Center St., Ste. 500
Casper, WY 82601-2588

Staples
P.O. Box 689020
Des Moines, IA 50368-9020

Tamara Schroeder, Esq.
Chapman Valdez
P.O. Box 2710
Casper, WY 82602-2710

Tetra Tech EC Inc.
Jack L. Smith Holland & Hart LLP
P.O. Box 8749
Denver, CO 80201-8749

Tetra Tech EC Inc.
Mark Winstead, Executive Vice President
3138 Golf Ridge Blvd.
Douglasville, GA 30135-1943

Twon of Medicine Bow
P.O. Box 156
Medicine Bow, WY 82329-0156

Try W. Stanton
P.O. Box 880
Yorba Linda, CA 92885-0880

Top 20 unsecured

Anderson Signs & Supply,
Inc.
P.O. Box 99
Mills WY 82644

Avalanche Equipment, LLC
1985 E. Chenango Court
Enalewood CO 80113

BJ Equipment Company, LLC
P.O. Box 466
Pleasant Hill OR 97455

Connel Oil, Inc.
P.O. Box 3998
Pasco WA 99302

Contech Construction
Products
File 53142
Los Angeles CA 90074

Department of Revenue
122 West 25th St., 2
Cheyenne WY 82002

Golden West Industries
P.O. Box 68
Wright WY 82732

Johnson Oil Company
P.O. Drawer 1959
Gonzales TX 78629

Homax Oil Sales, Inc.
605 South Poplar
Casper, WY 82601

Home Depot
Post Office Box 6029
The Lakes NV 88901 -6029

Red Mountain Machinery
Company
197 East Warner Road
Chandler, AZ 85225

NC Machinery
P.O. Box 58201
Tukwila, WA 98138

Power Screen Texas, Inc
2015 W. State Highway 71
La Grange, TX 78945

Shell Fleet
P.O. Box 689152
Des Moines IA 50368

Reiter Machine Fabrication 2 Brubaker Road
Post Office Box 2315
Glenrock WY 82637

Roscoe Culvert
1501 S. 30 St.
Billings MT 59102

Wyoming Machinery
Company
Post Office Box 2335
Casper, WY 82602

The Virginian
404 Lincoln Highway
Post Office Box 127
Medicine Bow, WY 82329

Western Rentals
14635 Valley Blvd.
Fontana, CA 92335-6291