

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Susan C. Stevenson (Cal. Bar No. 127291) PYLE SIMS DUNCAN & STEVENSON, APC 401 B Street, Suite 1500 San Diego, CA 92101 (619) 687-5200 Fax: (619) 687-5210 sstevenson@psdslaw.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Steven M. Speier, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION**

<p>In re: LINKLINE COMMUNICATIONS, INC.</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 6:13-bk-13147-SC CHAPTER: 7</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 07/09/2014</p>	<p>Time: 1:30 pm</p>
<p>Location: 3420 Twelfth Street, Room 126, Riverside CA 92501</p>	

Type of Sale: Public Private **Last date to file objections:** 07/09/2014 at 1:30 pm at the hearing

Description of property to be sold: All assets listed on Debtor's schedules, including its customer list; contracts; its control and/or interest in Linkline Autonomous System Number; control and/or interest in Linkline IP Allocation; equipment, furniture and fixtures; its domain name, "linkline.com"; its right, if any, to certain telephone number(s), vendor relationships and the right to service its present and/or former customers, and the claims comprising the lawsuit entitled Linkline v. Ultimate Internet Access, Inc.

Terms and conditions of sale: The purchase price for all Assets of Debtor, excluding the litigation Linkline v. Ultimate Internet Access, Inc. ("Linkline Litigation") is \$150,000. The purchase price for Linkline Litigation is \$10,000. A deposit of \$50,000 has been paid to the Trustee. The balance will be paid to the Trustee no later than 7 days after entry of an Order approving the proposed sale of Assets. The sale is as-is, where-is, with no warranties. Any costs associated with the transfer of the Assets shall be borne by Buyer, except each side will pay its own attorneys' fees and costs.

Proposed sale price: \$ 160,000.00

Overbid procedure (if any): Minimum overbid must be all cash: \$165,000 (all assets) or \$20,000 (Linkline v. Ultimate Internet Access, Inc. only); subsequent overbids in minimum \$5,000 increments; bidding deposit to Steven Speier of \$50,000 (cash or equivalent) no later than the hearing on July 9, 2014 at 1:30 p.m.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

July 9, 2014 at 1:30 p.m. at the United States Bankruptcy Court, Central District of California, Riverside Division, 3420 Twelfth Street, Courtroom 126, Riverside, CA 92701

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Steven S. Speier, 19100 Von Karman, Suite 900, Irvine, California 92612; Phone: 888.315.2776; Fax: 760.269.4335
email: SSpeier@asrmanagement.com

Date: 07/02/2014