

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number TODD A. FREALLY (State Bar No. 198780) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, CA 90067 Email: taf@lnbyb.com (310) 229-1234 (310) 229-1244	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: LEVEL 5 STEEL, INC., Debtor(s).	CASE NO.: 6:11-bk-38328-DS

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: January 11, 2012	Time: 11:00 a.m.
Location: 115 W. Main Street, Ontario, California 91762	

Type of Sale: Public Private Last date to file objections:
December 15, 2011

Description of Property to be Sold: See attachment

Terms and Conditions of Sale: The Property shall be sold "as is" and "where is" and without any representations or warranty, express or implied. All cash

Proposed Sale Price: Various - subject to auction bidding

Overbid Procedure (If Any): _____

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:
December 29, 2011, 11:00 a.m., U.S. Bankruptcy Court, Ctrm. 304, 3420 Twelfth St., Riverside, CA 92501
Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Gary Ostrin
Ostrin & Ostrin Co.
4191 Birch Street, Suite 150
Newport Beach, CA 92660
Tel: (949) 261-6169 Fax: (310) 430-3005

Date: December 6, 2011

EXHIBIT 1

1999 Freightliner Lic #5X9348

1986 International Lic #9D59788

1989 Great Dane FlatBed Trailer Lic #4U5817

1995 Dorsey Flatbed Trailer Lic #4BA1197

1994 Nabor FlatBed Trailer Lic #4BX9526

1998 Trail Mobil FlatBed/Trailer Lic #4AU5682

(2) Konica Minolta Printers

Toshiba Copier

(3) Desks & (4) Chairs

Radius Machine #11 Model 35

Concept 91 U2000

Spiralform 98

No 18 Mechanical Bender

TMC-Forklift Serial #57800325

Gago Table 50x18

Mitsubishi Forklift

Shear Model #H4000DMI

Entry Load Table/Gage Table 80x18

Shear Alligator-Doolger Mill Serial No 336604

In re LEVEL 5 STEEL, INC.,	CHAPTER:
Debtor(s).	CASE NO.: 6:11-bk-38328-DS

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document described as NOTICE OF SALE OF ESTATE PROPERTY will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d), and (b) in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On December 7, 2011 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

United States Trustee (RS) ustpregion16.rs.ecf@usdoj.gov

Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On December 7, 2011 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Deborah J. Saltzman
U.S. Bankruptcy Court
3420 Twelfth Street, #384
Riverside, CA 92501

Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

December 7, 2011
Date

Katie Finn
Type Name

Katie Finn
Signature

Notice of Sale of Estate Property