

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Laura Davis Jones (DE Bar No. 2436) ( <i>admitted pro hac vice</i> ) Jeffrey W. Dulberg (CA Bar No. 181200) Victoria A. Newmark (CA SBN 183581) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: 310/277-6910 Facsimile: 310/201-0760 E-mail: ljones@pszjlaw.com; jdulberg@pszjlaw.com; vnewmark@pszjlaw.com	FOR COURT USE ONLY
Attorneys for Debtor and Debtor in Possession	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA NORTHERN DIVISION</b>	
In re:  CHANNEL TECHNOLOGIES GROUP, LLC, <sup>1</sup>  <div style="text-align: right;">Debtor(s).</div>	Case No.: 9:16-bk-11912-PC  Chapter 11  <b>Hearing:</b> Date: December 14, 2016 Time: 10:00 a.m. Place: Courtroom "201" 1415 State Street Santa Barbara, CA 93101  Judge: Hon. Peter H. Carroll
<b>AMENDED NOTICE OF SALE OF ESTATE PROPERTY</b>	
<b>Motion Hearing Date:</b> December 14, 2016	<b>Time:</b> 10:00 a.m.
<b>Location:</b> Courtroom "201", 1415 State Street, Santa Barbara, CA 93101	
Type of Sale: <input type="checkbox"/> Public <input checked="" type="checkbox"/> Private	
<b>Description of Property to be Sold:</b>	_____
Real property leases, contracts, equipment, inventory, permits (to the extent assignable), and other assets associated with the MSI business division of the Debtor (the "Property").	
<b>Terms and Conditions of Sale:</b>	The Property will be sold to MSI Transducers Corp ("Buyer") for \$1,750,000
As further set forth in the Motion and APA and subject to the terms and conditions of the APA which is controlling: The Property shall be sold "as is" and free and clear of all liens, claims, rights, encumbrances, and other interests to MSI Transducers Corp. The Buyer shall assume certain contract and employee liabilities of the Debtor related to the Property. Any sales, purchase, transfer, stamp, documentary stamp, use or similar taxes which may be payable by reason of the sale or transfer of the Property under the APA shall be borne and paid by Buyer. Buyer shall offer to employ, with such employment commencing immediately following the Closing, all active employees of Debtor employed at the Facility at salaries, compensation levels and other terms and conditions of employment comparable to those of their employment by Debtor prior to the date of APA	
<b>Proposed Sale Price:</b>	_____

<sup>1</sup> The last four digits of the Debtor's Tax Identification Number are: 0460. The Debtor's mailing address is: 879 Ward Drive, Santa Barbara, CA 93111.

\$1,750,000

<b>Overbid Procedure (if any):</b>	None
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If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: **See above**

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address): **N/A**

Date: December 2, 2016