

Overbid procedure (if any): [SEE ATTACHED]

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

N/A

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Peter Susi

Susi & Gura

7 West Figueroa Street, 2nd Floor

Santa Barbara, CA 93101

805-965-1011; 805-965-7351 (fax)

peter@susigura.com

Date: 2/19/2013

Overbid Procedures

Any party wishing to overbid on the Commercial Property shall deposit a Cashier's Check in the amount of \$10,000 with Debtor's counsel, Peter Susi, payable to DeCou Lumber Company, Inc., Debtor-in-Possession, at least 48 hours prior to the scheduled hearing on this motion.

The sale shall be for all cash and on the same terms as the proposed sale to the Buyer as reflected in Exhibit A to the motion.

First minimum overbid on the Commercial Property shall be \$1,000,000, or as otherwise may be fixed by the court at the hearing, with subsequent overbid intervals as fixed by the court.

Successful overbidders shall open escrow within three business days following the hearing. The overbidder's \$10,000 deposit shall be forfeited if the overbidder fails to open escrow, or close the purchase in timely manner, through no fault of the Debtor.

In the event of a successful overbid, the Buyer shall be entitled to a refund of their deposit within three business days following the hearing.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
7 West Figueroa Street, 2nd Floor
Santa Barbara, CA 93101

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 2/19/13, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 2/19/13, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

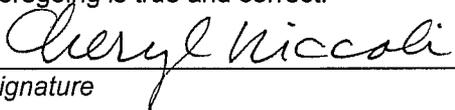
By Personal Delivery: U.S. Bankruptcy Judge Robin Riblet, U.S. Bankruptcy Court, 1415 State Street, Santa Barbara, CA 93101

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

2/19/13
Date

CHERYL NICCOLI
Printed Name


Signature

De Cou Lumber Company, Inc.
9:12-bk-12217-RR

SERVED ELECTRONICALLY

Brian D Fittipaldi brian.fittipaldi@usdoj.gov

Jonathan Gura jon@susigura.com, cheryl@susigura.com; kim@susigura.com

Michael L Martucci mmartucci@klinedinstlaw.com, cperez@klinedinstlaw.com

Peter Susi cheryl@susigura.com, peter@susigura.com

United States Trustee (ND) ustpregion16.nd.ecf@usdoj.gov