

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>Janet A. Lawson #107321          3639 East Harbor Blvd. #109          Ventura CA 93001          (805) 985-1147          jlawsonlawyer@gmail.com</p> <p><input type="checkbox"/> Individual appearing without attorney  <input checked="" type="checkbox"/> Attorney for debtor</p>	<p>FOR COURT USE ONLY</p>
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<p><b>UNITED STATES BANKRUPTCY COURT          CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION</b></p>	
<p>In re:          CAMARILLO PLAZA, LLC</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 9:11-bk-15562-RR          CHAPTER: 11</p> <p style="text-align: center;"><b>NOTICE OF SALE OF ESTATE PROPERTY</b></p>

<p><b>Sale Date:</b> 06/11/2013</p>	<p><b>Time:</b> 10:00 am</p>
<p><b>Location:</b> 333 South Hope Street, 43rd Floor, Los Angeles CA 9007-1422</p>	

**Type of Sale:**  Public  Private      **Last date to file objections:** \_\_\_\_\_

**Description of property to be sold:**  
 A shopping center consisting of approximately 8.54 acres with approximately 74,000 square feet of rentable space. The property address is 1701-1877 East Daily Drive, Camarillo CA 93010

**Terms and conditions of sale:**  
 See Attached

**Proposed sale price:** \$ 17,000,000.00 AMENDED

**Overbid procedure (if any):**

See Attached

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

It is being sold pursuant to a Chapter 11 plan of reorganization.

June 11, 2013

10:00 a.m.

Shepard Mullin Richter & Hampton, LLC

333 South Hope Street, 43rd Floor

Los Angeles CA 90071-1422

Sale Approval: 6/13/2013 10:00 a.m.

United States Bankruptcy Court, 1415 State Street, Courtroom 201, Santa Barbara CA 93101

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Janet A. Lawson  
3639 East Harbor Blvd. #109  
Ventura CA 93001  
(805) 985-1147  
jlawsonlawyer@gmail.com

Alan Feld  
Sheppard Mullin Richter & Hampton, LLC  
333 South Hope Street, 43rd Floor  
Los Angeles, CA 90071-1422  
213-617-4133 (direct line)  
AFeld@sheppardmullin.com

Date:

5/17/2013

**BIDDING PROCEDURES**  
for  
**CAMARILLO PLAZA, LLC**

**INTRODUCTION**

Camarillo Plaza, LLC (“Debtor”) is a debtor-in-possession in a chapter 11 case under Case No. 9:11-bk-15562-RR (the “Chapter 11 Case”), which is pending in the United States Bankruptcy Court for the Central District of California, Northern Division (the “Bankruptcy Court”).

The United States Bankruptcy Court for the Central District of California has authorized Debtor to enter into an agreement with Cannon Commercial, Inc. (“Proposed Purchaser”) for the sale (the “Proposed Sale”) to Proposed Purchaser or its designee of Debtor’s 74,072 square foot shopping center commonly known as Camarillo Plaza and the underlying real property, located at 1701-1877 East Daily Drive, Camarillo, California 93010 (the “Property”) pursuant to Proposed Purchaser’s bid (the “Stalking Horse Bid”) and [Standard Offer, Agreement and Escrow Instructions for Purchase of Real Estate (Non-Residential)] (the “Purchase Agreement”).<sup>1</sup> Under the Purchase Agreement, the Proposed Purchaser proposes to finance a portion of the purchase price by assuming the entire balance of the existing loan on the Property (the “Loan”), secured by a deed of trust (the “Deed of Trust”), in favor of WELLS FARGO BANK, N.A., as Trustee for the Registered Holders of Credit Suisse First Boston Mortgage Securities Corp., Commercial Pass-Through Certificates, Series 2006-C3 (the “Lender”). The Stalking Horse Bid and Purchase Agreement are subject to (i) Bankruptcy Court approval of the Sale, (ii) [confirmation of Debtor’s plan of reorganization (the “Plan”)], (iii) higher and better offers submitted in accordance with the process described in these Bidding Procedures (as defined below), (iv) the written consent of the Lender to the Proposed Purchaser (or if the Proposed Purchaser did not make the highest and best offer, the offeror that did make the highest and best offer) assuming the Loan in its entirety, which consent Lender shall be entitled to provide or not provide in Lender’s sole and absolute discretion, and (v) the written consent of the Lender to the Purchase Agreement (or the purchase agreement of the Winning Bidder (as defined below) or Back-Up Bidder (as defined below) if someone other than the Proposed Purchaser) and the Sale Transaction (as defined below), which consent Lender shall be entitled to provide or not provide in Lender’s sole and absolute discretion.

**KEY DATES**

The key dates for the sale process are as follows:

•           , 2012, 2013 at           :m. Pacific ~~Time~~ Time Bidding  
Procedures Hearing

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Purchase Agreement.

- Ten days prior to Auction Due Date for Loan Assumption Application and Documents and Other Qualifying Information
- Two business days prior to Auction, at \_\_\_\_\_ 10:00 a.m. Pacific time Due Date for Bids and Deposits
- \_\_\_\_\_, 2012 at \_\_\_\_\_ June 11, 2013 at 10:00 a.m. Pacific time Auction, if any
- \_\_\_\_\_, 2012 at \_\_\_\_\_ June 13, 2013 at 10:00 a.m. Pacific time Sale Approval and Plan Confirmation Hearing

**SALE PROCEDURES**

Set forth below are the sale procedures (the "Bidding Procedures") to be employed with respect to the Proposed Sale of the Property. On \_\_\_\_\_, ~~2012~~2013, the Bankruptcy Court entered an Order (the "Bidding Procedures Order") authorizing and approving stalking horse bidder protections for the Proposed Purchaser with respect to the Proposed Sale to the Proposed Purchaser or to one or more other Qualified Bidders (defined below) that are determined to have made the highest or otherwise best offers for the Property (the "Sale Transaction").

**ASSET PURCHASE AGREEMENT**

On \_\_\_\_\_, ~~2012~~or about March 15, 2013, the Debtor entered into the Purchase Agreement with the Proposed Purchaser. The Purchase Agreement sets forth the Stalking Horse Bid. Pursuant to the Purchase Agreement, the Proposed Purchaser proposes to acquire the Property subject to the Loan and the Deed of Trust, pursuant to a plan of reorganization under chapter 11 of the United States Code (the "Bankruptcy Code") for the purchase price of \$18,150,000 (the "Purchase Price"). The Purchase Price is to be paid by (i) assumption of the Loan, and (ii) the balance of \$ \_\_\_\_\_ in cash.

**SALE OF PROPERTY SUBJECT TO ASSUMPTION OF LOAN AND CONSENT OF LENDER**

The Debtor has acknowledged, agreed and stipulated that whoever acquires the Property shall be required to assume the Loan and acquire the Property subject to the Deed of Trust, provided however that such acquiror may make an all-cash bid for the Property, provided that any such bid is in an amount sufficient to pay Lender all amounts specified in, and payable to Lender under the Deed of Trust, the promissory note secured thereby and the other loan documents and such bid must otherwise constitute a Qualified Bid (as defined below). Moreover, transfer of the Property shall be subject (in addition to Bankruptcy Court approval and plan confirmation) to Lender's prior written consent and approval of the purchaser, the Purchase Agreement (or the purchase agreement of the Winning Bidder (as defined below) or Back-Up Bidder (as defined below) if someone other than the Proposed Purchaser), and the Sale Transaction. Lender shall have the sole, absolute, and unconditional discretion to determine whether to consent to a proposed purchaser, the Purchase Agreement (or the purchase agreement

of the Winning Bidder (as defined below) or Back-Up Bidder (as defined below) if someone other than the Proposed Purchaser), and the Sale Transaction. The provisions of this paragraph shall be referred to as "Lender Approval".

### THE BIDDING PROCESS

Qualified Bidders (as defined below) may submit a bid for the Property. The Debtor reserves the right to sell the Property, subject to Lender Approval, to a Qualified Bidder who submits a higher or otherwise better bid at an auction for the Property (the "Auction"), provided that Proposed Purchaser shall be entitled to the Break-Up Fee ~~on the terms set forth in the Purchase Agreement (defined below)~~. The Break-Up Fee is \$50,000 ~~plus, including Proposed Purchaser's out-of-pocket expenses (including attorneys' fees), capped at \$ \_\_\_\_\_ total (including the \$50,000 fee and the expenses)~~.

The Debtor and its advisors shall (i) determine in their sole discretion (subject to Lender Approval) whether any bid for the Property is a Qualified Bid ~~(defined below)~~, (ii) coordinate the efforts of Potential Bidders (defined below) in conducting their due diligence investigations, (iii) receive and evaluate offers from Potential Bidders, and (iv) negotiate in good faith any offers made to purchase the Property. Any person that wishes to participate in such bidding process must be a Potential Bidder. Neither the Debtor nor its representatives shall be obligated to furnish information of any kind whatsoever to any person that is not a Potential Bidder. The Debtor shall use good faith efforts to provide all Potential Bidders with substantially similar access and information subject to the execution of a Confidentiality Agreement in the form attached hereto.

### PARTICIPATION REQUIREMENTS

Any person that wishes to conduct due diligence and participate in the sale process must first deliver to the Debtor:

- (i) An executed confidentiality agreement in the form attached hereto; and
- (ii) sufficient documents and information as may be requested by the Debtor to allow the Debtor to determine that the bidder has or will have the financial wherewithal to close on the sale of the Property.

A "Potential Bidder" is a person that delivers the documents described in subparagraphs (i) and (ii) above and the items specified below in "BID REQUIREMENTS", and that the Debtor determines is able (based on the documents and information provided), to submit a *bona fide* offer and to be able to consummate a Sale Transaction if selected as a Winning Bidder or Back-Up Bidder (as such terms are defined below).

### DUE DILIGENCE

The Debtor may afford each Potential Bidder the time and opportunity to conduct reasonable due diligence; provided, however, that neither the Debtor nor any of its representatives shall be obligated to furnish any due diligence information: (i) at any time to any

person other than a Potential Bidder, or (ii) after the Bid Deadline (as hereinafter defined) to any Potential Bidder.

### **BID DEADLINE**

The deadline for a Potential Bidder to submit bids shall be two (2) business days prior to the Auction at 10:00 a.m. (Pacific Time) (the "Bid Deadline"). Any Potential Bidder who fails to submit a bid so as to be received by the parties listed below in advance of the Bid Deadline shall not be deemed a Qualified Bidder.

A Potential Bidder that desires to make a bid shall deliver (so as to be received at or prior to the Bid Deadline) written copies of its bid in writing and executed by an individual authorized to bind the Potential Bidder. Each bid shall be served by overnight mail and e-mail on: (i) Janet A. Lawson, Esq., 3639 East Harbor Blvd. #109, Ventura, California 93001, jlawsonlawyer@gmail.com; and (ii) Sheppard Mullin Richter & Hampton LLP, 333 South Hope Street, Forty-Third Floor, Los Angeles, CA 90071 (Attn: Alan Feld, Esq., afeld@sheppardmullin.com), counsel to the Lender.

### **BID REQUIREMENTS**

All bids must include two copies of the following items (the "Required Bid Materials"):

- Evidence providing sufficient indicia that such Potential Bidder or representative is legally empowered, by power of attorney or otherwise, and financially capable to (i) bid on behalf of the Potential Bidder, and (ii) complete and sign, on behalf of such Potential Bidder, a binding and enforceable purchase agreement.
- A purchase agreement in substantially the same form as the Purchase Agreement, marked to show changes to the Purchase Agreement (the "Redline").
- A clean version of the Redline executed by the Potential Bidder (the "Potential Bidder Purchase Agreement").
  - The Potential Bidder Purchase Agreement shall be on terms and conditions no less favorable to the Debtor than the terms and conditions contained in the Purchase Agreement, including price and time of Closing, and not subject to termination by the Potential Bidder except on the same terms as under the Purchase Agreement.
  - The Potential Bidder Purchaser Agreement shall provide for a transaction for assumption of the Loan, that is subject to the Deed of Trust and Lender Approval, that Debtor determines, in good faith, is not materially more

burdensome or conditional than the terms of the Purchase Agreement and has a value greater than or equal to the sum of (i) the Purchase Price plus (ii) \$\_\_\_\_\_ for the Break-Up Fee plus (iii) \$\_\_\_\_\_ 100,000 (the sum of (i) through (iii), the "Initial Incremental Bid Amount").

- Closing a sale under the Potential Bidder Purchase Agreement shall not be conditional on the outcome of any unperformed due diligence by the Potential Bidder, the receipt of equity or debt financing (other than assumption of the Loan, subject to the Deed of Trust, which shall be required), or the approval of any Board of Directors, shareholder, or other corporate approval.
- The Potential Bidder Purchase Agreement shall not request or entitle the Potential Bidder to any break-up fee, expense reimbursement or similar type of payment.
- A full set of all documents required by Lender for assumption of the Loan, in form and content acceptable to Lender in Lender's sole and absolute discretion, or, in the event of an all-cash bid, evidence, acceptable to Debtor and Lender in their sole discretion, that such Potential Bidder has immediately available funds, sufficient to pay Lender all amounts specified in, and payable to Lender, under the Deed of Trust, the promissory note secured thereby and the other loan documents, plus the Break-Up Fee, plus the Initial Incremental Bid Amount.
- A written acknowledgement by the Potential Bidder that it agrees to all of the terms for sale set forth in these Bidding Procedures.
- A good faith deposit equal to \$\_\_\_\_\_ 250,000 payable by certified or wired funds to Debtor's counsel Janet A. Lawson (the "Deposit"). The Deposit shall be held in escrow by Debtor's counsel and will be refunded on the terms set forth below.
- Evidence or a statement indicating that the Potential Bidder has obtained authorization and approval from its board of directors (or comparable governing body) with respect to the submission and consummation of its bid and acceptance of the terms of sale in these Bidding Procedures, or a representation that no such authorization or approval is required and that any and all consents required in connection with the submission and consummation of the bid have been obtained and that no other consents are required.
- Evidence of relevant financial information for the Potential Bidder to enable the Debtor, Lender, or any other party in interest to determine such Potential Bidder's creditworthiness and ability to close a sale of the Property.
- A written disclosure of the identity of each entity that will be bidding for the Property or otherwise participating in connection with such bid, and the complete terms of any such participation (including copies of any co-investor agreements, side letters and other similar documents). Further, each bid must provide sufficient information regarding both the Potential Bidder and partner(s), if any, to satisfy the Debtor with respect to the

provisions enumerated in section 363(n) of the Bankruptcy Code.

- Such other information as may be reasonably requested by the Debtor or the Lender, including any information that would allow the Debtor and the Lender to ascertain the creditworthiness of the Potential Bidder.

A bid received from a Potential Bidder that includes all of the Required Bid Materials and meets all of the above requirements is a "Qualified Bid." A Potential Bidder that submits a Qualified Bid (a "Qualified Bidder") shall be entitled to participate in the Auction.

The Debtor reserves the right to determine the value of any Qualified Bid, and which Qualified Bid or Qualified Bids constitutes the highest or otherwise best offer; provided that Lender Approval shall be required. The Debtor further reserves the right to contact any Potential Bidder to discuss or clarify the terms of such Potential Bidder's bid and to indicate any terms which may need to be modified in order to conform the bid to a Qualified Bid or otherwise evaluate the bid. Lender shall have the right to communicate with any Potential Bidder, including Proposed Purchaser, in connection with Lender's underwriting and determination of whether to provide Lender Approval. The Debtor also reserves the right to reject, at any time before entry of an order of the Bankruptcy Court approving a Qualified Bid, any bid that is (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bidding Procedures or the terms and conditions of sale, or (iii) contrary to the best interests of the Debtor or its estate.

#### **PROPOSED PURCHASER IS A QUALIFIED BIDDER**

The Proposed Purchaser is a Qualified Bidder, and the Purchase Agreement is a Qualified Bid. The Proposed Purchaser shall not be required to take any further action in order to participate in the Auction, or to be named as the Winning Bidder (as defined below) or the Back-Up Bidder (as defined below) at the Sale Approval Hearing if the Proposed Purchaser's bid is the Winning Bid (as defined below) or the Back-Up Bid (as defined below); provided that the Proposed Purchaser, the Purchase Agreement, and the Sale Transaction are subject to Lender Approval.

#### **AUCTION**

If a Qualified Bid other than that submitted by the Proposed Purchaser has been timely received by the Debtor, an auction (the "Auction") shall take place with respect to the Property on 2012 June 11 at m, at 2013 at 10:00 a.m. at the offices of Sheppard Mullin Richter & Hampton LLP located at 333 South Hope Street, Forty-Third Floor, Los Angeles, CA 90071. If no Qualified Bids are timely received other than the Stalking Horse Bid or if the Qualified Bids submitted are rejected, no Auction will take place.

Upon receipt of any bid, Debtor shall provide a copy to Lender. At least one Business Day prior to the Auction, Debtor will give Lender, Proposed Purchaser and all other Qualified Bidders a copy of the highest and best Qualified Bid received and copies of all other Qualified Bids. In addition, Debtor will inform Proposed Purchaser and each Qualified Bidder who has

expressed its intent to participate in the Auction of the identity of all Qualified Bidders that may participate in the Auction. Notwithstanding anything to the contrary herein, no Potential Bidder shall be deemed a Qualified Bidder and allowed to participate in the Auction unless and until Lender has provided Lender Approval. Any Potential Bidder that wants to become a Qualified Bidder and participate in the Auction shall provide to Lender and Debtor at least 10 days prior to the Bid Deadline, sufficient information to allow Lender to evaluate such Potential Bidder's creditworthiness (e.g., loan assumption application and supporting documents and/or evidence of sufficient immediately available funds).

Only Proposed Purchaser and any Qualified Bidders who have timely submitted Qualified Bids shall be entitled to make any additional bids ("Subsequent Bids") at the Auction. All bidders shall be entitled to be present for all bidding with the understanding that the true identity of each bidder shall be fully disclosed to all other bidders and that all material terms of each bid will be fully disclosed to all other bidders throughout the entire Auction.

At the Auction, bidding shall begin with the highest Qualified Bid which must be at least \$100,000 greater than the Proposed Purchaser's opening bid of \$18,150,000 plus the Break-Up Fee, and continue in minimum increments of at least \$100,000 higher than the previous bid. The Auction shall continue in one or more rounds of bidding and shall conclude after each participating bidder has had the opportunity to submit an additional Subsequent Bid with full knowledge of the then existing highest bid and the identity of the party making the then highest bid. For the purpose of evaluating the value of the consideration provided by each Subsequent Bid (including any Subsequent Bid by Proposed Purchaser) and which bid is the successful bid, the value shall be the net consideration payable to the Debtor, after giving effect to \$       on account of the Break-Up Fee that is payable to Proposed Purchaser under the Purchase Agreement. At the conclusion of the bidding, which bidding shall be held at the commencement of the Auction, the Debtor shall announce its determination as to the bidder submitting the successful bid, which shall be submitted to the Bankruptcy Court for approval.

Upon conclusion of the bidding, the Auction shall be closed, and the Debtor in the exercise of reasonable business judgment, shall (i) immediately review each Qualified Bid as to which Lender Approval has been provided on the basis of financial and contractual terms and the factors relevant to the sale process, including those factors affecting the speed and certainty of consummating the Proposed Sale, and confirmation that Lender Approval has been provided, and (ii) at the Auction and Sale Hearing (defined below) identify which offer for the Property for which Lender Approval has been provided is highest and best and will therefore provide the greatest amount of net value to the Debtor and its estate, taking into account the Break-Up Fee, and advise the Qualified Bidders and the Court of such determination. The Qualified Bidder whose final bid is deemed by the Court to be highest or best following the conclusion of the Auction, will be the "Winning Bidder," and such bid, the "Winning Bid." The next highest and best bid as set forth in such party's agreement will be the "Back-Up Bid" and the maker of the bid will be the "Back-Up Bidder." Final Documents between the Debtor and both the Winning Bidder and the Back-Up Bidder will be executed on the same day of the Auction.

If the Proposed Purchaser is not the Winning Bidder or the Back-Up Bidder, then upon the close of the sale to the Winning Bidder or the Back-Up Bidder, Proposed Purchaser shall be paid the Break-Up Fee unless the Proposed Purchaser has already been paid the Break-Up Fee by

the time the sale closes. If the Proposed Purchaser is the Back-Up Bidder, (i) if the sale closes to the Winning Bidder and Proposed Purchaser has not already been paid the Break-Up Fee, Proposed Purchaser shall be paid the Break-Up Fee upon the closing of the sale to the Winning Bidder, and (ii) if the sale does not close to the Winning Bidder within fourteen (14) days after the entry of an order by the Bankruptcy Court approving the sale to the Winning Bidder, Proposed Purchaser and Debtor agree to proceed with the Sale Transaction on the terms set forth in the Purchase Agreement; provided that the purchase price shall be the last bid that Proposed Purchaser made at the auction.

If any Winning Bidder other than Proposed Purchaser fails to close the sale within fourteen (14) days after the entry of an order by the Bankruptcy Court approving the sale to the Winning Bidder, any Back-Up Bidder other than the Proposed Purchaser (the Proposed Purchaser as Back-Up Bidder is addressed in the preceding paragraph) shall close the sale on the fifteenth (15th) day after entry of an order by the Bankruptcy Court approving the sale to the Winning Bidder.

EACH BID SUBMITTED SHALL CONSTITUTE AN IRREVOCABLE OFFER AND BE BINDING ON THE WINNING BIDDER.

#### **SALE APPROVAL AND PLAN CONFIRMATION HEARING DATE**

The Debtor intends to sell the Property to the Winning Bidder(s) upon approval of the Bankruptcy Court after a hearing (the "Sale Approval Hearing") and upon confirmation of Debtor's plan of reorganization. The Sale Approval Hearing and the confirmation hearing shall be conducted by the Bankruptcy Court on June 13, 2012, at 10:00 a.m. (Pacific Time) at which the Debtor will seek Bankruptcy Court approval of the bid submitted by the Winning Bidder and confirmation of Debtor's plan of reorganization. In the event that the Winning Bidder(s) is someone other than Proposed Purchaser and cannot or refuses to consummate the sale because of the breach or failure on the part of such Winning Bidder, the Debtor shall be permitted to close with the Proposed Purchaser on the terms set forth above without further order of the Court.

#### **RETURN OF DEPOSITS**

If the Winning Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Winning Bidder, the Debtor shall be entitled to retain the Deposit as its damages resulting from the breach or failure to perform by the Winning Bidder. All Deposits shall be subject to the Deed of Trust, and therefore constitute Lender's cash collateral. The Deposits of the Qualified Bidders other than the Winning Bidder and the Back-Up Bidder shall be returned to such Qualified Bidders within two (2) days after the Sale Approval Hearing and confirmation hearing. The Deposit of the Back-Up Bidder shall be returned to the Back-Up Bidder within two (2) days after the sale to the Winning Bidder closes. If the sale to the Winning Bidder does not close, and thereby the Back-Up Bidder becomes obligated to close, if the Back-Up Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Back-Up Bidder, the Debtor shall be entitled to retain the Deposit as its damages resulting from the breach or failure to perform by the Back-Up Bidder.

**PROOF OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

3639 East Harbor Blvd. #109, Ventura CA 93001

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 05/14/2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (date) 05/14/2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

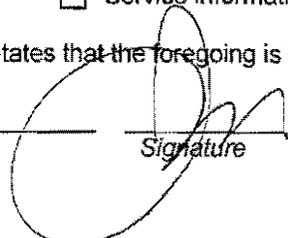
Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/14/2013      Janet A. Lawson  
Date                      Printed Name

  
Signature

ECF SERVICE LIST

Rick Chaidez rc4law@aol.com

Russel Clementson Russell.ckementson@usdoj.gov

Amir Gamliel agamlie@perkinscoie.com

Payam Khodadadi pkhodadai@mcguirewoods.com

William Kiekhofer, III wkiehofer@mcguirewoods.com

Lewis Landau LLandau@HorganRosen.com

Janet Lawson jlawsonlawyer@gmail.com

Alan Smith adsmith@perkinscoie.com

Peter Susi Cheryl@susigura.com

Hatty Yip hatty.yip@usdoj

Untied States Trustee ustpreion16.nd.ecf@usdoj.gov

Label Matrix for local noticing  
0973-9  
Case 9:11-bk-15562-RR  
Central District Of California  
Santa Barbara  
Tue May 14 14:54:51 PDT 2013

United States Trustee (ND)  
21051 Warner Center Lane, Suite 115  
Woodland Hills, CA 91367-6550

A Klein Co, Inc  
11676 Terryhill Place  
Los Angeles, CA 90049-4402

Brendan's Irish Pub & Restaurant  
1755 E Daily Dr  
Camarillo, CA 93010-6269

Cheek Enterprises, Inc  
1934 Rory Lane #4  
Simi Valley, CA 93063-4382

E.J. Harrison & Sons, Inc  
P.O. Box 4009  
Ventura, CA 93007-4009

Hometel Furnishings, Inc.  
4404 Roma Court  
Marina Del Rey, CA 90292-7701

Ramiro Martinez  
C/C Michael Beckwith  
1280 S. Victoria Ave., #10  
Ventura, CA 93003-6555

Shindler & Lynn, CPA  
16055 Ventura Blvd #924  
Encino, CA 91436-2611

Tobin Lucks, LLP  
P.O. Box 4502  
Woodland Hills, CA 91365-4502

Camarillo Plaza, LLC  
11676 Terryhill Place  
Los Angeles, CA 90049-4402

Wells Fargo Bank, N.A., as Trustee for the R  
Alan D. Smith  
Perkins Coie LLP  
1886 Century Park East, Suite 1700  
Los Angeles, CA 90067-1721

BRENDAN'S CAMARILLO, LLC  
1755 E Daily Dr  
Camarillo, CA 93010-6269

BubbleSeekers  
3101 Agoura Court #150  
Agoura Hills, CA 91301

Cifuentes Landscaping  
8219 White Oak Drive  
Reseda, CA 91335-1536

FRANCHISE TAX BOARD  
BANKRUPTCY SECTION MS A340  
PO BOX 2952  
SACRAMENTO CA 95812-2952

Internal Revenue Service  
P O Box 7346  
Philadelphia, P A 19101-7346

Ramiro Martinez  
c/o The Law Office of Rick Chaidex  
500 E Esplanade Dr #360  
Oxnard, CA 93036-2119

Southern California Edison  
ATTN: CREDIT AND PAYMENT SERVICES  
1551 W SAN BERNARDINO RD  
COVINA CA 91722-3407

UEBTF/SIETF Los Angeles  
320 West 4th Street #690  
Los Angeles, CA 90013-2350

Los Angeles SMSA Limited Partnership, dba Ve  
c/o William E. Kiskhofer, III  
McGuireWoods LLP  
1800 Century Park East  
8th Floor  
Los Angeles, CA 90067-1501

Northern Division  
1415 State Street,  
Santa Barbara, CA 93101-2511

BRENDAN'S CAMARILLO LLC  
1755 E DAILY DR  
CAMARILLO CA 93010-6269

CA UNINSURED EMPLOYERS BENEFIT  
OFFICE OF DIRECTOR LEGAL UNIT  
ATTN: BANKRUPTCY UNIT  
320 W 4TH ST STE 600  
LOS ANGELES CA 90013-2350

City Of Camarillo  
P.O. Box 37  
Camarillo, CA 93011-0037

Gordon Strange  
16 Wildflower  
Irvine, CA 92604-2842

Med-Legal  
P.O. Box 1288  
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