

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>HURLBETT & OLMSTEAD Robert E. Hurlbett, CA Bar # 149519 Reed H. Olmstead, CA Bar # 269525 3324 State Street, Suite O Santa Barbara, CA 93105 Telephone: (805) 963-9111 Facsimile: (805) 963-2209 reed@hurlbettlaw.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: HomeSuites, LLC</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION**

<p>In re: HOMESUITES, LLC</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 9:11-bk-10163-PC CHAPTER: 11</p> <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
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<p>Sale Date: 08/27/2014</p>	<p>Time: 9:30 am</p>
<p>Location: US Bankrutpcy Court, 1415 State Street, Courtroom 201, Santa Barbara, CA 93105</p>	

Type of Sale: Public Private **Last date to file objections:** 08/13/2014

Description of property to be sold:
 Real property and business assets, located at 4454 - 4468 Hummel Drive, Orcutt, Santa Barbara County, California 93455, APN 107-270-012. Legal description included in Preliminary title report appended as Exhibit 2 to the Motion to Sell, on the Court's docket as document 281.

Terms and conditions of sale:
 The sale shall be "as-is" and "where is" with no warranty or recourse whatsoever, according to the terms and conditions as set forth in the Purchase Agreement, appended as Exhibit 1 to the Motion to Sell, on the Court's docket as document 281.

Proposed sale price: \$ 4,925,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Deposit of \$50,000 and evidence to establish financial ability to close due to Debtor's counsel the day before hearing. First qualified overbid is \$4,935,000, with subsequent bids in increments of \$5,000. Full proposed overbid procedure is included in the Motion to Sell, on the Court's docket as document 281.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

N/A

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Robert E. Hurlbett, Esq.
HURLBETT & OLMSTEAD
3324 State Street, Suite O
Santa Barbara, CA 93105
Telephone: (805) 963-9111
Facsimile: (805) 963-2209
bob@hurlbettlaw.com

Date: 08/07/2014

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Hurlbett & Olmstead, 3324 State Street, Suite O, Santa Barbara, CA 93105

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 08/07/2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

08/07/2014
Date

Robert E. Hurlbett
Printed Name

/s/ Robert E. Hurlbett
Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

John B Acierno jacierno@mrlp.com, jjacobs@mrlp.com
William C Beall will@beallandburkhardt.com, carissa@beallandburkhardt.com
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