

Howard M. Ehrenberg <i>hehrenberg@sulmeyerlaw.com</i> Chapter 7 Trustee 333 South Hope Street, Thirty-Fifth Floor Los Angeles, California 90071-1406 Telephone: 213.626.2311 Facsimile: 213.629.4520 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Howard M. Ehrenberg, Chapter 7 Trustee		
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</b>		
In re:  PRIZM INTERNATIONAL, INC.,  Debtor.	CASE NO.: 2:15-bk-23940-BR  CHAPTER: 7	<b>NOTICE OF SALE OF ESTATE PROPERTY</b>  <i>[2013 TOYOTA FORKLIFT AND 2007 MITSUBISHI FUSO TRUCK]</i>
	<b>Sale Date: February 17, 2016</b>	
<b>Location: SulmeyerKupetz, A Professional Corporation, 333 South Hope Street, 35<sup>th</sup> Floor</b> Los Angeles, California 90071		

**Type of Sale:**  Public  Private      **Last date to file objections:** February 3, 2016

**Description of property to be sold:** 2013 Toyota Forklift and 2007 Mitsubishi Fuso Truck

**Terms and conditions of sale:** The Trustee has received an offer from Martin Vargas, the principal of the Debtor ("Proposed Buyer") to purchase the Assets for \$16,000.00 ("Proposed Sale Price"). The Trustee has conducted an investigation of the value of the Assets and believes in the exercise of his business judgment that a sale of the Assets for at least \$16,000.00 is in the best interests of the Debtor's estate.

A payment of \$2,500.00 in the form of a cashier's check only, payable to "Howard M. Ehrenberg, Trustee" must be deposited with the Trustee by the successful bidder at the conclusion of the Sale. The balance of the successful bid amount must be paid by cashier's check only within 48 hours after the conclusion of the sale or the successful bidders deposit is forfeited, and the Trustee is authorized to complete a sale to the next highest bidder.

The sale is strictly on an "as is" basis, without representation or warranty of any nature or type, express or implied, except for delivery of the Assets and marketable title of the Assets to the successful bidder. The Trustee may, without further notice of any kind (except as orally announced at the Sale), reserve the right to reject any offers the Trustee in his sole discretion considers unacceptable for any reason, cancel the sale, or continue the sale from time to time and from place to place.

**Proposed Sale Price:** \$16,000.00.

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):**

Overbids may be made at the sale; any initial overbid must be at least \$500.00 in excess of the Proposed Sale Price; thereafter minimum overbids must be at least \$250.00.

**Inspection:** For information on the date, time and location for Inspection of the Assets, please contact the Trustee's Field Agent, John Baer. Inspection is strictly limited to visual inspection of the Assets. The Trustee's field agent, John Baer, will conduct the inspection.

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

John Baer, Trustee's Field Agent

*jbaer@sulmeyerlaw.com*

**SulmeyerKupetz, A Professional Corporation**

333 South Hope Street, 35<sup>th</sup> Floor

Los Angeles, CA 90071-1406

Telephone: (213) 308-8567

Facsimile: (213) 629-4520

DATED: January 21, 2016