

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>Lynda T. Bui - Bar No. 201002 Melissa Davis Lowe – Bar No. 245521 SHULMAN HODGES &amp; BASTIAN LLP 100 Spectrum Center Drive, Suite 600 Irvine, California 92618 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: lbui@shbllp.com, mlowe@shbllp.com</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: John J. Menchaca, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

<p>In re:</p> <p>RESTOREGROUP, CORP. dba Preservation Arts,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 2:14-bk-22533-BB CHAPTER: 7</p> <p style="text-align: center;"><b>NOTICE OF SALE OF ESTATE PROPERTY</b></p>
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<p><b>Sale Date:</b> 10/13/2016</p>	<p><b>Time:</b> 10:00 am</p>
<p><b>Location:</b> Courtrom 1539 located at 225 East Temple Street, Los Angeles, CA 90012</p>	

**Type of Sale:**  Public  Private      **Last date to file objections:** 09/29/2016

**Description of property to be sold:**  
Claims for relief including but not limited to avoiding and recovering fraudulent transfers, disallowance of claims, unjust enrichment, breach of fiduciary duties and such other claims that may arise through ongoing investigation and discovery.

**Terms and conditions of sale:**  
Please see Motion at Section II.C.

**Proposed sale price:** \_\_\_\_\_

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This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):**

Please see Motion at Section II.D.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

N/A

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

John J. Menchaca  
Chapter 7 Trustee  
835 Wilshire Blvd., Suite 300  
Los Angeles, CA 90017-2655

Melissa Davis Lowe  
SHULMAN HODGES & BASTIAN LLP  
100 Spectrum Center Drive, Suite 600  
Irvine, California 92618  
Telephone: (949) 340-3400  
Facsimile: (949) 340-3000  
Email: mlowe@shbllp.com

Overbids must be in writing and be received by the Trustee and the Trustee's counsel, Shulman Hodges & Bastian LLP to the attention of Melissa Davis Lowe on or before 5:00 p.m. on October 10, 2016.

Date: 09/15/2016

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: **100 Spectrum Center Drive, Suite 600, Irvine, California 92618**

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **September 15, 2016**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Steven R Fox on behalf of Debtor/Plaintiff RestoreGroup, Corp. [emails@foxlaw.com](mailto:emails@foxlaw.com)
- David G Jimenez on behalf of Creditor/Defendant Main Credit Corp. [david@jimenezlawyers.com](mailto:david@jimenezlawyers.com)
- Melissa Davis Lowe on behalf of Chapter 7 Trustee [mdavis@shbllp.com](mailto:mdavis@shbllp.com), [sswartzell@shbllp.com](mailto:sswartzell@shbllp.com)
- John J Menchaca (TR) [jmenchaca@menchacacpa.com](mailto:jmenchaca@menchacacpa.com), [ca87@ecfbis.com](mailto:ca87@ecfbis.com); [igaeta@menchacacpa.com](mailto:igaeta@menchacacpa.com)
- Kelly L Morrison on behalf of U.S. Trustee United States Trustee (LA) [kelly.l.morrison@usdoj.gov](mailto:kelly.l.morrison@usdoj.gov)
- Faye C Rasch on behalf of Creditor Main Credit Corp. [frasch@wgllp.com](mailto:frasch@wgllp.com), [kadele@wgllp.com](mailto:kadele@wgllp.com); [tziemann@wgllp.com](mailto:tziemann@wgllp.com)
- Leonard M. Shulman on behalf of Chapter 7 Trustee [lshulman@shbllp.com](mailto:lshulman@shbllp.com)
- Gary A Starre on behalf of Creditor Barry Maiten [gastarre@gmail.com](mailto:gastarre@gmail.com)
- United States Trustee (LA) [ustprejion16.la.ecf@usdoj.gov](mailto:ustprejion16.la.ecf@usdoj.gov)

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) **September 15, 2016**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **September 15, 2016**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**Judge's Copy**

**Hon. Sheri Bluebond, U.S. Bankruptcy Court, 255 East Temple Street, Bin Outside of Suite 1534, Los Angeles, CA 90012**

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

**September 15, 2016**

*Date*

**Steven P. Swartzell**

*Printed Name*

**/s/ Steven P. Swartzell**

*Signature*

**U.S. MAIL SERVICE LIST**

**DEBTOR**

RESTOREGROUP, CORP.  
6108 VENICE BLVD.  
LOS ANGELES, CA 90034-2218

**NEF - UNITED STATES TRUSTEE**

UNITED STATES TRUSTEE (LA)  
915 WILSHIRE BLVD, SUITE 1850  
LOS ANGELES, CA 90017-3560

**COURT MAILING LIST**

LOS ANGELES CITY CLERK  
P.O. BOX 53200  
LOS ANGELES, CA 90053-0200

**COURT MAILING LIST**

BANK OF AMERICA  
BUSINESS CREDIT EXPRESS CARD  
P.O. BOX 15796  
WILMINGTON, DE 19886-5796

**COURT MAILING LIST**

CHARLES KIBBY  
6108 VENICE BLVD.  
LOS ANGELES, CA 90034-2218

**COURT MAILING LIST**

CONTRACTORS STATE LICENSE BOARD  
P.O. BOX 26000  
SACRAMENTO, CA 95826-0026

**COURT MAILING LIST**

FRANCHISE TAX BOARD  
ATTENTION: BANKRUPTCY  
P.O. BOX 2952  
SACRAMENTO, CA 95812-2952

**COURT MAILING LIST**

GRANITE STATE INSURANCE COMPANY  
C/O LEONARD D. LERNER  
LERNER & WEISS, APC  
21600 OXNARD ST., SUITE 1130  
WOODLAND HILLS, CA 91367-7838

**NEF - ATTORNEY FOR THE DEBTOR**

STEVEN R FOX  
17835 VENTURA BLVD STE 306  
ENCINO, CA 91316-3664

**COURT MAILING LIST**

EMPLOYMENT DEVELOPMENT DEPT.  
BANKRUPTCY GROUP MIC 92E  
P.O. BOX 826880  
SACRAMENTO, CA 94280-0001

**COURT MAILING LIST**

MAIN CREDIT CORP.  
1055 WILSHIRE BOULEVARD  
SUITE 1501  
LOS ANGELES, CA 90017-2498

**COURT MAILING LIST**

BARRY MAITEN  
FRED LEEDS PROPERTIES  
1640 S. SEPULVEDA BLVD., SUITE 320  
LOS ANGELES, CA 90025-7536

**COURT MAILING LIST**

CHARLES AND LAURIE KIBBY  
6108 VENICE BLVD.  
LOS ANGELES, CA 90034-2218

**COURT MAILING LIST**

EMPLOYMENT DEVELOPMENT  
DEPARTMENT  
BANKRUPTCY GROUP MIC 92E  
P.O. BOX 826880  
SACRAMENTO, CA 94280-0001

**COURT MAILING LIST**

GRANITE INSURANCE COMPANY  
175 WATER ST., 18TH FLR.  
NEW YORK, NY 10038-4976

**COURT MAILING LIST**

H.E. WOOLSEY TRUST  
8632 VENICE BLVD.  
LOS ANGELES, CA 90034-2519

**NEF - CHAPTER 7 TRUSTEE**

JOHN J MENCHACA (TR)  
835 WILSHIRE BLVD., SUITE 300  
LOS ANGELES, CA 90017-2655

**COURT MAILING LIST**

FRANCHISE TAX BOARD  
BANKRUPTCY SECTION MS: A-340  
P.O. BOX 2952  
SACRAMENTO, CA 95812-2952

**COURT MAILING LIST**

A.O. RICHARDSON EQUIPMENT RENTALS  
4311 SAN FERNANDO RD.  
GLENDALE, CA 91204-2590

**COURT MAILING LIST**

BRADY SHEET METAL, INC.  
320 N. VICTORY BLVD.  
BURBANK, CA 91502-1840

**COURT MAILING LIST**

CONTRACTORS STATE LICENSE BOARD  
9821 BUSINESS PARK DRIVE  
SACRAMENTO, CA 95827-1703

**COURT MAILING LIST**

FRANCHISE TAX BOARD  
BANKRUPTCY SECTION MS A340  
PO BOX 2952  
SACRAMENTO CA 95812-2952

**COURT MAILING LIST**

GRANITE INSURANCE COMPANY  
KASHONDA LAWSON, AGENT FOR SERVICE  
C/O CORPORATION SERVICE COMPANY  
2710 GATEWAY OAKS DR., SUITE 150 N  
SACRAMENTO, CA 95833-3502

**COURT MAILING LIST**

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

**COURT MAILING LIST**

KC RESTORATION  
5912 BLACKWELDER STREET  
CULVER CITY, CA 90232-7306

**COURT MAILING LIST**

CALIFORNIA STATE BOARD OF  
EQUALIZATION  
ACCOUNT REFERENCE GROUP MIC 29  
P O BOX 942879  
SACRAMENTO CA 94279-0029

**COURT MAILING LIST**

SUBARU MOTORS FINANCE  
C/O CHASE  
P.O. BOX 78101  
PHOENIX, AZ 85062-8101

**COURT MAILING LIST**

SURETEC INSURANCE COMPANY  
P.O. BOX 5008  
WOODLAND HILLS, CA 91365-5008

**COURT MAILING LIST**

BARRY MAITEN  
C/O SZKOLNIK & ASSOCIATES  
16311 VENTURA BLVD., STE. 850  
ENCINO, CA 91436-1212

**DUPLICATE**

**COURT MAILING LIST**

PETER C. ANDERSON  
UNITED STATES TRUSTEE  
915 WILSHIRE BLVD., STE. 1850  
LOS ANGELES, CA 90017-3560

**COURT MAILING LIST**

LOS ANGELES COUNTY TREASURER AND  
TAX COLLECT  
PO BOX 54110, LOS ANGELES, CA 90054-0110

**COURT MAILING LIST**

STATE FUND  
NORTHERN CALIFORNIA COLLECTION SVCS  
ATTN: LARRY CASSIDY  
PO BOX 13765  
SACRAMENTO, CA 95853-3765

**COURT MAILING LIST**

SUBARU MOTORS FINANCE  
C/O CHASE  
P.O. BOX 901037  
FORT WORTH, TX 76101-2037

**COURT MAILING LIST**

TIMOTHY DUFFY  
8508 CASHIO ST  
LOS ANGELES CA 90035-3676

RETURNED MAIL

**UNDELIVERABLE**

**COURT MAILING LIST**

LOS ANGELES DIVISION  
255 EAST TEMPLE STREET,  
LOS ANGELES, CA 90012-3332

**COURT MAILING LIST**

MAIN CREDIT CORPORATION  
SIDNEY C. LEGG, AGENT FOR SERVICE  
OF PROCESS  
1055 WILSHIRE BLVD., SUITE 1501  
LOS ANGELES, CA 90017-2498

**COURT MAILING LIST**

STEVEN GRANT  
9535 OAKRIDGE PL  
CHATSWORTH CA 91311-2678

**COURT MAILING LIST**

SURETEC INSURANCE COMPANY  
9737 GREAT HILLS TRAIL, SUITE 320  
AUSTIN, TX 78759-6418

**COURT MAILING LIST**

WORLD OF WONDER AP  
6650 HOLLYWOOD BLVD.  
LOS ANGELES, CA 90028-6219

**UNDELIVERABLE**

**COURT MAILING LIST**

LUCOVE SAY & CO.