

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address MONICA Y. KIM (SBN 180139) LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: myk@lnbyb.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Howard Ehrenberg, Chapter 11 Trustee	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: RIDGECREST HEALTHCARE, INC. Debtor(s).	CASE NO.: 2:13-BK-33058-DS CHAPTER: 11 <p align="center">NOTICE OF SALE OF ESTATE PROPERTY</p>
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Sale Date: 06/25/2014	Time: 1:30 pm
Location: United States Bankruptcy Court, Courtroom 1339, 255 East Temple St., Los Angeles, CA 90012	

Type of Sale: Public Private **Last date to file objections:** June 11, 2014

Description of property to be sold: Substantially all assets including personal property, and assumption and assignment of executory contracts including provider agreements with Medicare and Medi-Cal, free and clear of all liens, claims and interests in accordance with the terms of the Motion attached to this Notice as Exhibit A and the Asset Sale Agreement attached to the Motion as Exhibit 1.

Terms and conditions of sale: Please see attached Motion and Asset Sale Agreement for information regarding the terms and conditions of the proposed sale.

Proposed sale price: \$ 1,000,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): N/A

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: June 25, 2014

Time: 1:30 p.m.

Place: United States Bankruptcy Court

Courtroom "1339"

255 East Temple St.

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

The sale is not subject to overbids For questions, contact:

Levene, Neale, Bender, Yoo & Brill L.L.P.

10250 Constellation Blvd., Suite 1700

Los Angeles, CA 90067

Tel: (310) 229-1234

Fax: (310) 229-1244

Attention: Monica Y. Kim (myk@lnbyb.com)

Date: 05/30/2014

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10250 Consteallation Blvd., Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 05/30/2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) 05/30/2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 05/30/2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

The Honorable Deborah J. Saltzman (Via Attorney Service)

U. S. Bankruptcy Court
255 E. Temple Street
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

05/30/2014
Date

Jason Klassi
Printed Name

/s/ Jason Klassi
Signature

2:13-bk-33058-DS Notice will be electronically mailed to:

Paul S Arrow on behalf of Creditor Courtesy NEF
parrow@buchalter.com, ifs_filing@buchalter.com; salarcon@buchalter.com

David Guess on behalf of Creditor Ridgecrest HealthCare Investments L.P.
dguess@ktbslaw.com

Jeffrey V Hernandez on behalf of Debtor Ridgecrest Healthcare Inc.
jhernandez@hernandezlegalgroup.com

Monica Y Kim on behalf of Creditor Courtesy NEF
myk@lnbrb.com

Monica Y Kim on behalf of Trustee Howard M. Ehrenberg
myk@lnbrb.com

Kenneth G Lau on behalf of U.S. Trustee United States Trustee (LA)
kenneth.g.lau@usdoj.gov, dare.law@usdoj.gov

Ivan M Lopez Ventura on behalf of Debtor Ridgecrest Healthcare Inc.
ilecfbknoces@gmail.com

Kelly L Morrison on behalf of U.S. Trustee United States Trustee (LA)
kelly.l.morrison@usdoj.gov

Jill Sturtevant on behalf of U.S. Trustee United States Trustee (LA)
jill.sturtevant@usdoj.gov

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

RSN and 20 Largest
Ridgecrest

Debtor
Ridgecrest Healthcare Inc.
POB 39696
Los Angeles, CA 90039
LOS ANGELES-CA

Counsel to Debtor
Jeffrey V Hernandez
Hernandez Legal Group APC
1000 E Walnut St Ste 233
Pasadena, CA 91106

Joseph Rodrigues
Office of the State LTC Ombudsman
1300 National Dr., Suite 200
Sacramento, CA 95834

U.S. Trustee
United States Trustee (LA)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017

Counsel to Debtor
Ivan M Lopez Ventura
Ivan M Lopez Ventura
5155 W Rosencrans Ave Ste 224
Hawthorne, CA 90250

Crowe Horwath LLP
15233 Ventura Blvd, 9th Floor
Sherman Oaks, CA 91403

Howard M. Ehrenberg
SulmeyerKupetz
333 South Hope Street, 35th Floor
Los Angeles, CA 90071

Office of the US Trustee
915 Wilshire Blvd., Ste. 1850
Los Angeles, CA 90017

Tom Patterson, David Guest
Klee, Tuchin, Bogdanoff & Stern LLP
1999 Avenue of the Stars
Thirty-Ninth Floor
Los Angeles, CA 90067-6049

20 largest unsecured creditors

Della Barrier
U.S Department of Labor
Div of Labor Standards Enforcement
7718 Meany Ave
Bakersfield, CA 93308

Victoria Contreras
IRS
PO Box 21125
Philadelphia, CA 19114

Ben Fultz, Esq
Pharmerica
PO Box 59
Longmont, CO 80502

Dept. of Health Care Services
MS 4720, PO Box 997425
Sacramento, CA 95899

Lewis Brisbois & Bisgard
221 N Figueroa St. Suite 1200
Los Angeles, CA 90012

Lanzone Morgan Client Trust
Account
6700 E Pacific Coast HWY,
Suite 230
Long Beach, CA 90803

Sameh Rokes
Del's Pharmacy
10700 Jersey Blvd. Suite 330-
340
Rancho Cucamonga, CA 91730

Janice Kern
Ridgecrest Regional Hospital
1081 N China Lake Blvd.
Ridgecrest, CA 93555

Scott Hayashi
Ridgecrest Healthcare
Investment
4032 Wilshire Blvd. 6th Floor
Los Angeles, CA 91301

Joan
W Jeffrey Fulton, Esq
1545 Hotel Circle South, Suite
240
San Diego, CA 92108

THERAPEUTIC COMPREHENSIVE
Eliene
5236 Colony Drive, Suite 205
Aguora Hills, CA 91301

Bravo Rehab
1254 N Everett Sf.
Glendale, CA 91207

SANDERS COLLIN & REHASTE
5316 E Chapman Ave.
Orange. CA 92869

Karen Barrow
Air Liquide
PO Box 95198
Chicago, IL 60694-5198

Bankruptcy Dept
Asana Intergrated Corp
5016 Chesebro Road # 200
Agoura Hills, CA '91301-2277

Rep Kelly
Mather Brothers
132 S Downs St
Ridgecrest, CA 93555

Valley Orthopedics Institute
1533 N. Downs St.
Ridgecrest, CA 93555

Waste Management of Antelope
PO Box 541065
Los Angeles, CA 90054

Desert Quality, Inc.
1312 Rees Ct.
Redlands, CA 92374

Additional Service and Creditors
Re Ridgecrest Sale Motion

United States Attorney's Office |
Central District of California
300 N. Los Angeles Street | Fed. Bldg.,
Rm. 7516 | Los Angeles, CA 90012

Department of Health Services
Acctg Section/MS 1101
PO Box 997415
Sacramento, CA 95899

James Suver, CEO
Ridgecrest Regional Hospital
1081 N. China Lake Blvd
Ridgecrest, CA 93555

Bobby Singh
Marinok, Inc.
540 W. Monte Vista Ave.
Vacaville, CA 95688

Jose Lynch
Pursue Health LLC
400 Exchange St. #140
Irvine, CA 92602

Shlomo Rechnitz
Brius Healthcare
5900 Wilshire Blvd., Suite 1600
Los Angeles, CA 90031

Meridian Management Services
530 N. Puente St.
Brea, CA 92821
David Johnson

Shep Royland
JCH Consulting Group
5330 Lake Crest Dr.
Agoura Hills, CA 91301

Hamid Rafatjoo
Venable LLP
2049 Century Park East, Suite 2100,
Los Angeles, CA 90067

Steven Polard
Davis Wright Tremaine
Suite 2400
865 S. Figueroa Street
Los Angeles, California 90017-2566

Herb Saltzman
Citra Capital Management
13428 Maxella Avenue
Suite 256
Marina Del Rey, CA 90290

Creditors on Creditor Register

Barbara Cheen
Lewis Brisbois & Bisgard
221 N Figueroa St. Suite 1200
Los Angeles, CA 90012

THERAPEUTIC COMPREHENSIVE
5236 Colony Drive, Suite 205
Agoura Hills, CA 91301

Phrmerica Drug Systems, LLC
d/b/a PharMerica
c/o Phillip A. Martin, Fultz
Maddox Hovi
101 S. Fifth Street, Suite 2700
Louisville, Kentucky 40202

IRS
PO BOX 21126
Philadelphia, PA 19114

Everest National Insurance Company
W Jeffery Fulton Esq
1545 Hotel Circle South #240
San Diego CA 92108

Waste Management
2625W Grandview Rd Ste 150
Phoenix, AZ 85023

Dept of Public Health
Attn R Kondo
1415 L Street MSC 0506
Sacramento CA 95814

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

Employment Development Department
Bankruptcy Group MIC 92E,
PO BOX 826880
Sacramento, CA 95814

California Department of Health Care
Services
Attn: Office of Legal Services MS 0010
PO Box 997413
Sacramento CA 95899-7413

Label Matrix for local noticing
0973-2
Case 2:13-bk-33058-DS
Central District Of California
Los Angeles
Thu May 29 14:37:53 PDT 2014

Ridgecrest Healthcare Inc.
POB 39696
Los Angeles, CA 90039-0696

ALL TECH ELECTRONICS SYSTEMS
PO BOX 3096
BAKERSFIELD CA 93385-3096

Air Liquide
PO Box 95198
Chicago, IL 60694-5198

Benjamin Fultz, Esq
101 S Fifth St, 27th Floor
Louisville, KY 40202-3157

California Department of Health Care Services
Attn: Office of Legal Services MS 0010
PO Box 997413
Sacramento CA 95899-7413

(p)DEPARTMENT OF HEALTH CARE SERVICES
OFFICE OF LEGAL SERVICES MS 0010
ATTN STEVEN A OLDHAM STAFF ATTORNEY
PO BOX 997413
SACRAMENTO CA 95899-7413

EDWIN CHARLON
651 N WILDFLOWER STREET
RIDGECREST CA 93555-8645

Everest National Insurance Company
W Jeffery Fulton Esq
1545 Hotel Circle South #240
San Diego CA 92108-3414

HIGH DESERT MEDICAL AND SLEEP
112 N CHINA LAKE BLVD
RIDGECREST CA 93555-3916

Crowe Horwath LLP
15233 Ventura Blvd, 9th Floor
Sherman Oaks, CA 91403-2250

United States Trustee (LA)
915 Wilshire Blvd, Suite 1850
Los Angeles, CA 90017-3560

AT AND T
PO BOX 5058
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5016 Chesebro Road # 200
Agoura Hills, CA91301-2277

Bravo Rehab
1254 N Everett St.
Glendale, CA 91207-1429

Del's Pharmacy
10700 Jersey Blvd. Suite 330-340
Rancho Cucamonga, CA 91730-5116

Desert Quality, Inc.
1312 Rees Ct.
Redlands, CA 92374-2740

EMPLOYMENT DEVELOPMENT DEPARTMENT
PO BOX 826880 UIPCD MIC 40
SACRAMENTO CA 94280-0001

FIRST VALLEY MEDICAL GROUP
1535 N CHINA LAKE BLVD STA A
RIDGECREST CA 93555-2667

HOODZ OF THE HIGH DESERT
9037 PHELAN RD A303
PHELAN CA 92371

Ridgecrest HealthCare Investments L.P.
4032 Wilshire Blvd., Ste. 600
Los Angeles, CA 90010-3405

Los Angeles Division
255 East Temple Street,
Los Angeles, CA 90012-3332

ATI
7522 TYRONE AVE
VAN NUYS CA 91405-1447

BLUE PRINTS AND MORE
1685 W INYOKERN RD
RIDGECREST CA 93555-8509

CHASE DENNIS EMERGENCY MED GRP
PO BOX 634718
CINCINNATI OH 45263-4718

Dept of Public Health
Attn R Kondo
1415 L Street MSC 0506
Sacramento CA 95814-3961

ECAST SETTLEMENT CORPORATION ASSIGNEE OF
CITIBANK USA NA/HOME DEPOT
POB 35480
NEWARK NJ 07193-5480

Employment Development Department
Bankruptcy Group MIC 92E, PO BOX 826880
Sacramento, CA 95814

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BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

HUMAN RESOURCE
8506 BEECHMONT AVE
CINCINNATI OH 45255-4708

INTERSYSTEMS INSURANCE SERVICES
16900 S LAKEWOOD BLVD #207
BELLFLOWER CA 90706-5579

(p)INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

JILL RACHELS
2116 DEL ROSA
RIDGECREST CA 93555-7649

LAW OFFICES OF VIRGIL ROTH
625 FAIR OAKS AVE
SOUTH PASADENA CA 91030-2695

LIONS SONG PIANO
230 W STATION AVE
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Lanzone Morgan Client Trust Account
6700 E Pacific Coast HWY, Suite 230
Long Beach, CA 90803-4214

Lewis Brisbois & Bisgard
221 N Figueroa St. Suite 1200
Los Angeles, CA 90012-2663

MATHER BROTHERS
132 S DOWNS ST
RIDGECREST CA 93555-4001

(p)MEDIACOM COMMUNICATIONS CORPORATION
ATTN ERIK MIRROW
100 CRYSTAL RUN ROAD
MIDDLETOWN NY 10941-4041

NOAH'S PLUMBING
333 N FLORENCE ST
RIDGECREST CA 93555-3604

PRAXAIR DISTRIBUTIONS
DEPT LA 21511
PASADENA CA 91185-1511

Pharmerica
PO Box 59
Longmont, CO 80502-0059

Phrmerica Drug Systems, LLC d/b/a PharMerica
c/o Phillip A. Martin, Fultz Maddox Hovi
101 S. Fifth Street, Suite 2700
Louisville, Kentucky 40202-3116

RDS FOR HEALTHCARE
1920 W KETTLEMAN LANE N-5
LODI CA 95242

Ridgecrest HealthCare Investments LP
Attn: Kenneth Lehmann
4032 Wilshire Blvd., 6th Floor
Los Angeles, CA 90010-3425

Ridgecrest Healthcare Investment
4032 Wilshire Blvd., 6th Floor
Los Angeles, CA 90010-3425

Ridgecrest Regional Hospital
1081 N China Lake Blvd.
Ridgecrest, CA 93555-3130

SANDERS COLLIN & REHASTE
5316 E Chapman Ave.
Orange, CA 92869-4253

SECURITY ENGINEERING
127 W RIDGECREST BLVD
RIDGECREST CA 93555-4094

STERICYCLE INC
PO BOX 6578
CAROL STREAM IL 60197-6578

THERAPEUTIC COMPREHENSIVE
5236 Colony Drive, Suite 205
Aguora Hills, CA 91301-4913

U.S. Department of Labor
Div of Labor Standards Enforcement
7718 Meany Ave
Bakersfield, CA 93308-5110

VERIZON CALIFORNIA
PO BOX 920041
DALLAS TX 75392-0041

Valley Orthopedics Institute
1533 N. Downs St.
Ridgecrest, CA 93555-2456

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1545 Hotel Circle South, Suite 240
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WESTERN EXTERMINATOR
37804 SIERRA HWY
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Waste Management
2625W Grandview Rd Ste 150
Phoenix, AZ 85023-3109

Waste Management of Antelope
PO Box 541065
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1000 E Walnut St Ste 233
Pasadena, CA 91106-5369

Joseph Rodrigues
Office of the State LTC Ombudsman
1300 National Dr., Suite 200
Sacramento, CA 95834-1992

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Dept. of Health Care Services
MS 4720, PO Box 997425
Sacramento, CA 95899

IRS
PO BOX 21126
Philadelphia, PA 19114

(d)IRS
PO Box 21125
Philadelphia, CA 19114

MEDIACOM
PO BOX 5741
CAROL STREAM IL 60197-5741

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Courtesy NEF

(u)Hernandez Legal Group APC

(d)Mather Brothers
132 S Downs St
Ridgecrest, CA 93555-4001

(u)Elizabeth Schott

(u)Virgil L Roth

End of Label Matrix
Mailable recipients 61
Bypassed recipients 5
Total 66