

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>BENJAMIN NACHIMSON(State Bar No. 166690) ben.nachimson@wgflp.com WOOLF GAFNI & FOWLER, LLP 10850 Wilshire Boulevard, Suite 510 Los Angeles, California 90024 Telephone: (310) 474-8776 Facsimile: (310) 919-3037</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: David M. Goodrich, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
--	---------------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

<p>In re: DICE Electronics, LLC</p> <p align="right">Debtor(s).</p>	<p>CASE NO.: 2:13-bk-22143-BB CHAPTER: 7</p> <p align="center">AMENDED NOTICE OF SALE OF ESTATE PROPERTY</p>
--	---

<p>Sale Date: 08/21/2013</p>	<p>Time: 10:00 a.m.</p>
<p>Location: U.S. Bankruptcy Court, Courtroom 1475, 255 East Temple Street, Los Angeles, CA 90012</p>	

Type of Sale: Public Private **Last date to file objections:** 08/07/2013

Description of property to be sold:
All Intellectual Property, Intangible Assets, supplies, parts, inventory, office equipment and goodwill of the Debtor. A comprehensive list is attached hereto:

Terms and conditions of sale: The propety shall be sold "as is" without representation or warranties. The Property to be sold shall be sold free and clear of all liens and other interests. The complete sale terms and conditions are set forth in an Asset Purchase Agreement which you may obtain by contacting the undersigned.

Proposed sale price: \$ 50,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any):

The minimum overbid price be \$60,000.00, with subsequent overbids in increments of at least \$5,000.00. In order to participate in bidding, any bidder must also provide, to the reasonable satisfaction of the

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

August 21, 2013
10:00 a.m.
US Bankrutpcy Court
Courtroom 1475
255 East Temple Street
Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Benjamin Nachimson
Woolf Gafni & Fowler, LLP
10850 Wilshire Boulevard
Suite 510
Los Angeles, CA 90025

Date: 07/29/2013

EXHIBITS

- 1) DESCRIPTION OF ASSETS IN ASSET PURCHASE AGREEMENT
- 2) SCHEDULE B AND SUPPORTING EXHIBIT OF ASSETS THAT ARE TO BE SOLD

EXHIBIT 1

ASSETS TO BE SOLD

- (a) All intellectual property, including without limitation software and code, patents, patent applications, copyrights, trademarks and service marks, all licenses, trade names, domain names, designs, know-how, business plans, strategies, and other technologies (“Intellectual Property”);
- (b) All intangible assets including, without limitation, contacts, pricing and other relevant lists, databases, and information relating to the customers, distributors, employees, consultants, suppliers, and historical operations and financial records;
- (c) All other tangible assets, supplies, parts, inventory, promotional materials, office equipment, office furniture, computer hardware and software, and other equipment and personal property;
- (d) Such leases, contracts, supply and service agreements, and other personal property rights and intangibles (collectively, the “Leases and Contracts”) as Voxx desires to acquire which are associated with the Company;
- (e) All other assets reflected on Schedule B to the Petition; and
- (f) All of the goodwill of the Debtor.

Assets of the Debtor that are not being acquired by the buyer (the “Excluded Assets”) are: all accounts receivable, bank accounts, security deposits on leased real estate, prepayments, tooling located in China and Korea, and all of Debtor’s rights, privileges, licenses and other benefits under that certain Settlement Agreement and Release between Marlowe Patent Holdings LLC and Debtor dated April 25, 2011 and any avoidance actions that the Trustee may elect to pursue in the case.

EXHIBIT 2

B6B (Official Form 6B) (12/07)

In re DICE Electronics, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Checking	-	77.32
		Bank of America Checking	-	0.00
		Citibank Checking	-	0.00
		Wells Fargo Savings	-	74.22
3. Security deposits with public utilities, telephone companies, landlords, and others.		Rent Security Deposit	-	4,602.57
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				4,754.11
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re DICE Electronics, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(e).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable, no value Attached Herein as Exhibit "8"		0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > 0.00
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re DICE Electronics, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Cradle Patent IP/LICENSE D634,947S	-	2,500.00
		Cradle Patent IP/LICENSE D590,184S	-	2,500.00
		Cradle Patent IP/LICENSE D609,030S	-	2,500.00
		Cradle Patent IP/LICENSE D621,180S	-	2,500.00
		Cradle Patent IP/LICENSE D601,366S	-	2,500.00
		Gerber files, Attached Herein as "Exhibit 6"	-	70,004.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer List, negative value, Attached Herein as "Exhibit 3"	-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment and Furniture Inventory, Attached Herein as "Exhibit 2"	-	31,707.15
29. Machinery, fixtures, equipment, and supplies used in business.		Tooling - located in factories in China and Korea, unable to retrieve Attached Herein as Exhibit "7"	-	195,895.00
30. Inventory.		Main Area Inventory, Attached Herein as "Exhibit 4"	-	13,642.00
		Warehouse Inventory, Attached Herein as "Exhibit 5"	-	5,414.00
		Car Radio inventory, Attached herein as "Exhibit 1"	-	133,199.00
31. Animals.	X			

Sub-Total > 462,361.15
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re DICE Electronics, LLC

Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
(Total of this page)
Total > 467,116.26

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

Exhibit 1

Car radio inventory with replacement values

AUDI NAV	8E0035192q nav plus	\$2,000
AUDI RADIO	8E0035195ac (symphony)	\$400
AUDI RADIO	8E0035195h symphony II	\$400
AUDI RADIO	4B0035186L	\$400
AUDI RADIO	8E0035195F	\$300
Audi SAT TUNER	8E0035593m	\$300
Audi SAT TUNER	8E0035593h	\$300
Audi SAT TUNER	8E0035593e	\$300
BMW amplifier DSP	65124140379	\$400
BMW bluetooth	8.42169E+12	\$400
BMW CD CHANGER	82111469404	\$400
BMW CD CHANGER	82110028760	\$400
BMW CD CHANGER	6512698333601 (mp3)	\$500
BMW DVD	MK4	\$500
BMW NAV	Bmwrmd101-03	\$500
BMW NAV	Bmwrcd107-03	\$500
BMW NAV	E46 nav dev system	\$4,500
BMW NAV	Bm53	\$500
BMW NAV	Mk3 nav	\$400
BMW RADIO	cd53 e46	\$300
BMW RADIO	Business cd e46	\$300
BMW RADIO	Business cd	\$400
BMW RADIO	Cd73	\$500
BMW RADIO	bmwrcd114-02	\$500
BMW RADIO	Bmwrcd105-07	\$500
BMW RADIO	Business cd e36	\$400
BMW RADIO	c33	\$200
BMW RADIO	Bmwrcd105-04	\$400
BMW RADIO	Bmw c33 e39	\$700
BMW RADIO	Ke81	\$100
BMW RADIO	C33 e36	\$300
BMW RADIO	c43 e46	\$200
BMW RADIO	BMWRCd105-07	\$400
BMW RADIO (Land Rover)		\$300
BMW RADIO (mini)	cd53	\$300
BMW SAT TUNER	65120398140	\$400
BMW TV tuner	Bmw 6911221	\$600
BMW TV tuner	65508375553	\$500
CHRYSLER RADIO	P05064010AL	\$300
CHRYSLER RADIO	P56038588AK	\$200
CHRYSLER RADIO	P56038589AN	\$200
CHRYSLER RADIO	P05091505AD	\$200
FORD RADIO	XF2F19B132BC	\$200
FORD RADIO	98BB18C815AA	\$100
FORD RADIO	1F2F18C868AA	\$200
GM CD CHANGER	15122617	\$200
GM RADIO	15243194	\$200

GM RADIO		15786124	\$200
GM RADIO		15198700	\$200
GM RADIO		10391272	\$300
GM RADIO		10346985	\$200
GM RADIO		16210141	\$200
GM RADIO		10356164	\$200
Honda CD CHANGER	4C30		\$300
Honda CD CHANGER	M bus		\$200
Honda CD CHANGER	CDX-MG3777ZH/XU/UC		\$400
Honda ipod kit	Music link		\$200
Honda lcd	A010-m1		\$200
HONDA NAV	1tb0		\$1,500
HONDA NAV	1tb0 + DVD + amp		\$3,000
HONDA NAV	Stand alone		\$1,500
HONDA RADIO	2Ae0		\$300
HONDA RADIO	3Tb0		\$300
HONDA RADIO	1Tb2		\$500
HONDA RADIO	2Tf0		\$700
HONDA RADIO	7Bc0		\$400
HONDA RADIO	7Ea0		\$400
HONDA RADIO	3Pa1		\$400
HONDA RADIO	4Xj2		\$200
HONDA RADIO	4Xj3		\$300
HONDA RADIO	2Hu0		\$200
HONDA RADIO	4Xv2		\$200
HONDA RADIO	A110		\$200
HONDA RADIO	2Pm0		\$200
HONDA RADIO	3ti0		\$400
HONDA RADIO	2Tw0		\$200
HONDA RADIO	2tw3		\$300
HONDA RADIO	1Xn1		\$500
HONDA RADIO	1Tv1		\$300
HONDA RADIO	1tv0		\$500
HONDA RADIO	3Tf7		\$400
HONDA RADIO	2Tw3		\$400
HONDA RADIO	Fit		\$300
HONDA RADIO	3pr0		\$200
HONDA RADIO	Display only		\$200
HONDA RADIO	3TS1		\$400
Honda SAT TUNER	xm nav traffic		\$400
Honda SAT TUNER	Xm tuner		\$300
LCD screen			\$100
MAZDA Radio	Mazda6		\$400
MAZDA RADIO	BR9G66ARX		\$300
MAZDA RADIO	Mazda3		\$300
MAZDA RADIO	NF47669R0A		\$300
MAZDA RADIO	MPV		\$200
MAZDA RADIO	L13466AS0		\$300
MAZDA RADIO	MAZDA3		\$300

MAZDA RADIO (MD)	MAZDA 3		\$700
MAZDA SAT TUNER		14790651	\$300
MERCEDES CAR RADIO	BE3302		\$300
MERCEDES CD CHANGER	MC3010		\$400
MERCEDES RADIO	BE6003		\$300
MERCEDES RADIO	BECKER		\$100
MERCEDES RADIO	CM1010		\$400
NISSAN CD CHANGER	CE040		\$200
NISSAN NAV	NA6W3601US		\$2,500
NISSAN NAV	28185ZB300		\$2,500
Nissan Radio	MPN-2591M		\$199
NISSAN RADIO	py03g		\$500
NISSAN RADIO	PY03D		\$400
NISSAN RADIO	28185ZB202		\$400
NISSAN RADIO	28185ET000		\$300
NISSAN RADIO	CY13F		\$300
NISSAN RADIO	CY02G		\$300
NISSAN RADIO	CY05E		\$300
NISSAN RADIO	CY10B		\$300
NISSAN RADIO	PY13B		\$400
NISSAN RADIO	PY04D		\$500
NISSAN RADIO W/BOSE AM	cr13b		\$1,500
NISSAN SAT TUNER	28051EH10A		\$300
PORSCE NAV	BE6636		\$2,500
PORSCHE NAV	BE6634		\$2,500
PORSCHE RADIO	CDR23		\$500
SMART CAR RADIO	A4518203779/001		\$300
SUBARU NAV	86271FG10		\$2,000
Subaru Nav system	Tribecca		\$3,500
SUBARU RADIO	P204UH		\$400
SUBARU RADIO	P204UN		\$400
SUBARU RADIO	CZ641U6		\$400
SUBARU RADIO	PP643U6		\$400
SUBARU RADIO	PP643U6		\$400
SUBARU RADIO	CZ641U6		\$400
SUBARU RADIO	cz641u6		\$500
SUBARU RADIO	PP643U6		\$300
SUBARU RADIO	PE605U6		\$400
SUBARU RADIO	PE205K6		\$400
SUBARU RADIO	PE645U1		\$400
SUBARU RADIO	CZ401L1		\$400
SUBARU RADIO	C2641U6		\$400
SUBARU RADIO	PE645U1		\$400
SUBARU RADIO	PE645U1		\$400
SUBARU RADIO	PE415L6		\$400
SUBARU RADIO (MD)	GX201JE		\$700
SUBARU SAT TUNER	XM		\$300
SUBARU SAT TUNER	XM		\$300
SUBARU SAT TUNER	XM		\$300

Toyota Amplifier	Toyota JBL	\$500
Toyota amplifier	Toyota jbl 86280-0w390	\$500
Toyota CD CHANGER	Hdn-062	\$300
Toyota CD CHANGER	86275-33100	\$400
Toyota MD changer	Mh6n-h19	\$500
TOYOTA NAV	56838	\$2,000
TOYOTA NAV	16008	\$1,000
TOYOTA NAV	E7009	\$2,500
TOYOTA NAV	51825	\$1,500
TOYOTA NAV	E7021	\$3,000
TOYOTA NAV	p1500 dev:system w mark le	\$4,500
TOYOTA RADIO	A51895	\$500
TOYOTA RADIO	A51845	\$300
TOYOTA RADIO	A51870	\$300
TOYOTA RADIO	P6826	\$400
TOYOTA RADIO	11813	\$400
TOYOTA RADIO	11847	\$700
TOYOTA RADIO	A51823	\$500
TOYOTA RADIO	51859	\$500
TOYOTA RADIO	11815	\$400
TOYOTA RADIO	11808	\$300
TOYOTA RADIO	11809	\$300
TOYOTA RADIO	51876	\$400
TOYOTA RADIO	A51828	\$500
TOYOTA RADIO	A51813	\$300
TOYOTA RADIO	P1803	\$400
TOYOTA RADIO	86120-04090	\$100
TOYOTA RADIO	T1809	\$300
TOYOTA RADIO	11819	\$300
TOYOTA RADIO	p1816	\$500
TOYOTA RADIO	Ad6808	\$200
TOYOTA RADIO	A56840	\$300
TOYOTA RADIO	A51809	\$200
TOYOTA RADIO	A51826	\$500
TOYOTA RADIO	50810	\$300
TOYOTA RADIO	A51806	\$300
TOYOTA RADIO	16854	\$200
TOYOTA RADIO	A56817	\$200
TOYOTA RADIO	P1807	\$400
TOYOTA RADIO	51883	\$400
TOYOTA RADIO	T1806	\$200
TOYOTA RADIO	T1807	\$200
TOYOTA RADIO	T1804	\$200
TOYOTA RADIO	A51819	\$400
TOYOTA RADIO	P1844	\$600
TOYOTA RADIO	A51888	\$600
TOYOTA RADIO	11846	\$400
TOYOTA RADIO	A518ac	\$600
TOYOTA RADIO	A56405	\$100

TOYOTA RADIO		51842	\$300
TOYOTA RADIO	t1807		\$300
TOYOTA RADIO	T1801		\$200
TOYOTA RADIO		11846	\$400
Toyota SAT TUNER	86120-Aa150		\$400
Toyota USB interface	861A1-0e020		\$500
VOLVO RADIO	SC810		\$200
VOLVO RADIO	HU611		\$300
VW ipod adapter (Can)	1k0051510a		\$300
VW NAV	1K0035197c		\$2,500
VW RADIO	1Jm035157a		\$100
VW RADIO	1K0035180adel		\$200
VW RADIO	1K0035180ldel		\$300
VW RADIO	1K0035180gdel		\$300
VW RADIO	1K0035180cdel		\$300
VW RADIO	1K0035161b		\$100
VW RADIO	1K0035161		\$100
VW RADIO	1k0035180del		\$300
VW RADIO	1K0035180C		\$400
VW RADIO	1C0035196CT		\$200

Total
 \$113,199

Exhibit 4

Location	Area	Qty	Type	Description	Est. Value
Storage		7	1 Cabinets	2 boxes of office phones	\$20
Workstation		3	1 PC	24 port ethernet hub	\$10
Storage		6	1 Cabinets	6 boxes of office phones	\$60
Workstation		3	3 PC	APC power supplies	\$30
Workstation		4	1 PC	APC power supplies	\$10
Workstation		10	1 PC	APC power supplies	\$10
Office		2	1 PC	book shelf	\$5
Office		5	1 PC	book shelf	\$5
Office		7	3 PC	book shelf	\$15
Office		8	1 PC	book shelf	\$5
Office		2	1 PC	cabinet	\$5
Lobby	G		2 PC	cabinet	\$10
Workstation		5	2 BINS	cables	\$10
Storage	CT		4 BOX	cables	\$20
Production	G		15 PC	chairs	\$150
Office		4	2 PC	chairs	\$20
Front area	GF		6 PC	chairs	\$60
Office		7	1 PC	chairs	\$10
Workstation		1	1 PC	chairs	\$10
Workstation		2	1 PC	chairs	\$10
Workstation		4	1 PC	chairs	\$10
Workstation		5	1 PC	chairs	\$10
Workstation		6	1 PC	chairs	\$10
Workstation		9	1 PC	chairs	\$10
Workstation		10	1 PC	chairs	\$10
Office		6	1 PC	coffe maker	\$5
Office		7	1 PC	coffe maker	\$5
Lobby	G		1 PC	coffe table	\$5
Workstation		5	2 PC	LCD computer monitor	\$60
Production	G		12 PC	Cubicle divider panels	\$120
Front area	GF		2 PC	custom car radio test wall	\$200
Workstation		3	10 PC	DC power supplies	\$100
Workstation		9	5 BIN	deffective PCB	\$5
Workstation		7	17 PC	desktop computers	\$850
Workstation		8	15 PC	desktop computers	\$750
Workstation		6	4 PC	desktop printers	\$80
Workstation		4	1 PC	Digital logic analyzer	\$100
Production	G		1 PC	DIMENSION SST1200 printer	\$10,000 Still under lease.
Office		2	25 PC	discontinued Ipod intergration kit	\$25
Storage	CT		4 BOX	discontinued Ipod intergration kit	\$40
Office		8	1 PC	drawer	\$5
Workstation		8	1 PC	DVR security recorder	\$50
Production		2	12 BOX	empty gift box	\$12
Office		7	1 PC	executive desk	\$100
Production	G		1 PC	filing cabinet	\$10
Office		3	4 PC	filing cabinet	\$40
Office		5	1 PC	filing cabinet	\$10
Office		7	3 PC	filing cabinet	\$30
Office		8	3 PC	filing cabinet	\$30
Workstation		2	1 PC	filing cabinet	\$10
Isle	G		4 PC	filing cabinet	\$40
Front area	GF		1 PC	flat screen TV	\$100
Lobby	G		1 PC	flat screen TV	\$100
Production		1	2 BOX	FM Antenna cable	\$10
Office		1	5 PC	fold up chairs	\$25
Production	G		11 PC	fold up plastic table	\$110
Workstation		3	1 PC	GM test equipment	\$250
Production	G		1 PC	Konlca minolta C350 printer	\$300
Isle	G		1 PC	Konlca Minolta C353 printer	\$2,000 Still under lease

Production	6	38 BOX	Konica minolta printer toners	\$190
Office	8	1 PC	L shape desk	\$100
Workstation	3	10 PC	laptop computers	\$500
Office	6	1 PC	large conference table	\$250
Workstation	7	10 PC	LCD computer screens	\$300
Workstation	8	15 PC	LCD computer screens	\$450
Office	1	4 PC	leather chairs	\$100
Office	2	2 PC	leather chairs	\$50
Office	3	2 PC	leather chairs	\$50
Office	5	1 PC	leather chairs	\$25
Office	6	10 PC	leather chairs	\$250
Office	8	1 PC	leather chairs	\$25
Production	1	9 BOX	misc cables	\$45
Workstation	7	2 BOX	misc cables	\$10
Workstation	7	2 BOX	misc cables	\$10
Workstation	9	5 BOX	misc cables	\$25
Workstation	10	2 BOX	misc cables	\$10
Office	2	30 BIN	misc cables and parts from returns	\$300
Production	2	6 BOX	misc car cables	\$30
Production	2	9 BINS	misc car cables	\$45
Storage	1	1 Cabinets	misc car radios	\$500
Storage	7	1 Cabinets	misc car radios	\$500
Storage	2	1 Cabinets	misc car radios and test cables	\$400
Storage	3	1 Cabinets	misc engineering development tools and evaluati	\$200
Workstation	7	3 BOX	misc keyboard / mouse	\$30
Production	3	36 BINS	misc owners manuals Audlovox	\$36
Workstation	9	4 BOX	misc repair parts	\$40
Production	5	4 SHELF	misc small electronics sub-components	\$400
Production	6	4 SHELF	misc small electronics sub-components	\$400
Storage	4	1 Cabinets	misc small electronics sub-components	\$100
Storage	5	1 Cabinets	misc small electronics sub-components	\$100
Office	2	20 BOX	misc. customer returns	\$20
Workstation	5	1 BOX	Network equipment	\$10
Storage	CT	1 Box	Network equipment	\$10
Office	6	1 PC	nortel telephone rack	\$250
Office	2	3 PC	Office desk	\$30
Office	3	2 PC	Office desk	\$20
Workstation	1	1 Box	office supplies	\$15
Office	4	2 PC	office work station desk	\$100
Office	5	1 PC	office work station desk	\$50
Office	2	10 BIN	old customer return modules	\$10
Workstation	4	6 PC	Oscilloscope	\$300
Production	3	30 BOX	packaging material	\$15
Production	2	4 BOX	plastic encluse audlovox	\$4
Production	4	15 BINS	plastic encluse side-plate audlovox	\$15
Production	4	3 BINS	plastic mounts	\$3
Production	4	2 PC	preclision weight scale	\$100
Workstation	3	5 BOX	prototype parts	\$5
Office	2	1 PC	rack	\$10
Office	7	1 PC	refrigerator	\$15
Office	8	1 PC	refrigerator	\$15
Workstation	9	1 BIN	repair components	\$10
Workstation	10	3 BIN	repair components	\$30
Storage	CT	4 BIN	repair parts	\$40
Production	6	1 PC	RICOH ALTICO MP7500 Printer	\$500 Still under lease
Production	1	1 PC	safe (empty)	\$30
Storage	6	1 Cabinets	sample bluetooth products	\$10
Workstation	2	3 BOX	sample cables	\$3
Workstation	10	1 BOX	sample components	\$5
Storage	6	1 Cabinets	sample subaru products	\$1

Front area	GF	2 PC	shelf	\$10
Office		5	2 PC small chairs	\$20
Office		1	1 PC small conference table	\$150
Production	G	1	1 PC small refrigerator	\$10
Workstation		6	1 BOX small tools	\$20
Workstation		10	1 BOX small tools	\$20
Production	G	8	8 PC small warehouse shelving	\$150
Lobby	G	1	1 PC sofa	\$25
Workstation		7	8 PC soldering station	\$80
Office		1	1 PC SONY projection TV 55"	\$200
Lobby	G	2	2 PC speakers	\$2
Workstation		6	2 PC speakers	\$2
Workstation		8	8 PC speakers	\$8
Workstation		10	2 PC speakers	\$2
Workstation		5	4 BOX test equipment	\$40
Production		7	45 PC ULINE Bins	\$45
Production		4	2 PC ULINE impulse sealer	\$20
Production		1	20 PC ULINE Plastic bins	\$20
Production		1	130 PC Unfinished product giftbox	\$1
Production		2	20 PC Unfinished product giftbox	\$1
Office		2	5 BOX users manuals	\$5
Office		1	2 PC vacuum cleaners	\$40
Workstation		5	1 BOX various cellular phones	\$500
Workstation		5	1 BOX various IPod	\$500
Production	G	1	1 Rack various office supplies	\$200
Production	G	2	2 Cabinets Various populated PCB's (Integration klt)	\$2
Workstation		5	1 BOX various programmers	\$15
Workstation		7	10 PC volt meter	\$45
Office		1	3 PC white dry-erase boards	\$15
Office		6	3 PC white dry-erase boards	\$15
Office		6	1 PC wooden cabinet	\$10
Production	G	1	1 PC wooden office desk	\$20
Workstation		1	1 PC workstation	\$75
Workstation		2	1 PC workstation	\$75
Workstation		3	1 PC workstation	\$75
Workstation		4	1 PC workstation	\$75
Workstation		5	1 PC workstation	\$75
Workstation		6	1 PC workstation	\$75
Workstation		7	1 PC workstation	\$75
Workstation		8	1 PC workstation	\$75
Workstation		9	1 PC workstation	\$75
Workstation		10	1 PC workstation	\$75
Total				\$26,142
Less Leased Equipment				\$13,642

Exhibit 5

SHELF	QTY	TYPE	DESCRIPTION	EST. TOTAL VALUE
33	1	PC	air compressor	\$50
20	1	BOX	audio equipment, microphone, cable	\$5
19	1	PALLET	Audiovox owners manuals and booklets	\$10
10	2	BOX	books	\$10
25	1	PC	cabinet (furniture)	\$10
35	1	PC	cabinet (furniture)	\$10
20	1	BOX	cable, power supply	\$5
20	1	BOX	cables and electronics parts	\$5
4	5	BOX	cables and interfaces	\$25
20	2	BOX	car speakers	\$1
16	1	Stack	cardboard boxes	\$10
20	1	PALLET	cardboard boxes	\$10
21	1	PALLET	cardboard boxes	\$10
2	1	PC	Christmas tree	\$25
2	1	BOX	Christmas tree decoration	\$10
12	2	PC	coffee maker	\$20
12	2	PC	coffee urn	\$15
20	2	BOX	computer cables	\$20
11	1	PALLET	cradle plastic parts	\$10
17	2	BOX	cradle plastic parts	\$5
9	1	BOX	customer return d2b adapter modules	\$10
5	1	BOX	deffective iPod interface	\$1
1	2	BOX	DICE module plastic enclosure	\$10
16	9	BOX	DICE module plastic enclosure	\$45
17	8	BOX	DICE module plastic enclosure	\$40
19	1	PALLET	DICE module plastic enclosure	\$40
19	3	BOX	DICE module plastic enclosure	\$15
12	8	PC	digital picture frame	\$80
10	1	BOX	discontinued circuit boards	\$1
18	3	BOX	discontinued circuit boards	\$3
30	1	Stack	empty palettes	\$50
20	1	BOX	engineering parts	\$15
35	1	Stack	fans, shop vacuums	\$50
10	1	PC	filling cabinet	\$15
33	2	pc	filling cabinet	\$30
10	16	PC	fold-up tables	\$160
20	1	BOX	fuses and switches	\$15
21	1	PALLET	gift box inserts (DICE)	\$10
2	2	BOX	Halloween decoration	\$20
12	1	BOX	Halloween decoration	\$10
12	1	BOX	HD Radio	\$10
5	8	BOX	HD Radio antenna	\$8
20	1	BOX	headphones and parts	\$5
20	1	BOX	in-circuit analyzer test equipment	\$20
31	35	BOX	interface products (discontinued)	\$35
12	2	BOX	internet radio sample	\$20
3	10	PC	ITPA220 return	\$100
6	16	BOX	ITPA220 return	\$160
3	10	PC	ITR100A return	\$100
6	3	BOX	ITR100A return	\$30
9	1	BOX	ITR100A return	\$10

12	70 PC	ITR100A return	\$700
6	1 PC	Konica Minolta printer part	\$1
5	5 BOX	misc cables	\$5
9	4 BOX	misc cables	\$4
9	1 BOX	misc cables	\$1
10	4 BOX	misc cables	\$4
10	3 BOX	misc cables	\$3
11	9 BOX	misc cables	\$9
15	10 BOX	misc cables	\$10
18	8 BOX	misc cables	\$8
22	1 BOX	misc cables	\$1
23	2 PALLET	misc cables	\$20
24	2 PALLET	misc cables	\$20
20	1 BOX	misc communication equipment	\$15
6	4 BOX	misc connectors	\$4
10	1 BOX	misc customer returns	\$10
20	2 BOX	misc electrical components	\$20
11	1 BOX	misc hardware	\$10
3	15 BOX	misc HD Radio parts	\$15
5	2 BOX	misc HD Radio parts	\$2
18	1 BOX	misc kitchen equipment	\$10
11	1 BOX	misc locks and hardware	\$5
10	1 BOX	misc locks and hardware	\$5
10	3 BOX	misc sample and return PCB	\$1
10	2 BOX	misc science kits	\$30
12	1 BOX	misc security camera	\$30
6	1 BOX	misc security equipment	\$10
4	10 BOX	misc sirius radio parts	\$10
6	2 BOX	misc test circuit boards	\$2
10	1 BOX	misc test equipment	\$10
29	1 Stack	misc tires	\$25
17	15 BOX	misc tradeshow parts	\$150
33	1 pc	mold for Alpine enclosure and sample plast property of Alpine of Amerecia Electronics	
26	1 PALLET	office furniture	\$50
27	1 PALLET	office furniture	\$50
25	1 PALLET	office supply	\$75
22	20 BOX	owners manuals	\$20
10	1 BOX	paper binders	\$5
4	39 BOX	paper box insert	\$39
30	1 Stack	paper boxes (returns)	\$10
4	4 BOX	paper boxes and manuals	\$4
7	50 BOX	paper gift box (Audiovox)	\$50
8	37 BOX	paper gift box (Audiovox)	\$37
30	1 Stack	plastic blns	\$10
28	2 BOX	plastic display	\$2
1	13 PC	Plastic trash bins	\$26
8	10 PC	Plastic trash bins	\$20
28	2 PC	posters	\$1
11	2 PC	power supply	\$10
20	1 BOX	power supply	\$20
2	15 BOX	promotional back-pack	\$30
9	6 BOX	prototype circuit boards	.\$6

	5	10 BOX	pvc clam shell packaging	\$10
	9	6 BOX	pvc clam shell packaging	\$6
	10	3 BOX	RF cables	\$15
	6	2 BOX	sample internet radio	\$10
	20	1 BOX	sample parts	\$5
	10	3 BOX	sample products	\$6
	20	1 BOX	sample products	\$3
	1	3 PC	Security camera	\$30
	20	1 BOX	Security camera	\$20
	1	9 BOX	Speaker returns	\$9
	12	2 BOX	Speaker returns	\$2
	20	3 BOX	speakers	\$3
	28	2 BOX	spotlight	\$20
	13	1 PALLET	Subaru customer return interface	\$10
	32	2 PALLET	Subaru customer return interface	\$20
	20	1 BOX	swithces and plugs	\$5
	28	2 BOX	t-shirt (promotional)	\$2
	28	1 PC	tent	\$20
	33	1 pc	toof cabinet	\$30
	15	1 Stack	Trade show booth panels	\$25
	14	8 PC	Trade show cube	\$8
	17	4 PC	Trade show cube	\$4
	28	4 PC	Trade show cube	\$4
	17	1 BOX	trade show display HD Radio	\$10
	22	13 BOX	trade show fliers	\$1
	14	8 PC	Trade show frame	\$8
	15	9 PC	Trade show frame	\$9
	22	4 BOX	trade show picture frames	\$4
	10	3 PC	transformers	\$30
	16	100 PC	ullne plastic bins	\$100
	1	12 BOX	Used gift boxes (DICE)	\$12
	2	2 BOX	Used gift boxes (DICE)	\$2
	1	1 BOX	Used plastic enclosure	\$1
	2	1 BOX	Used plastic enclosure	\$1
	9	3 BOX	wall power adapters	\$15
	20	1 BOX	wires and parts for repair	\$5
	34	1 pc	workbench with small tools	\$50
Floor		1 pc	heavy duty warehouse storage system	\$1,000
Floor		1 pc	electric pallette stacker	\$500
Floor		1 pc	palette floor jack	\$50
Floor		1 pc	warehouse rolling floor ladder	\$350
			Total	\$5,414

Exhibit 6

DICE Software

Category	Design	Location	Address	Value
Gerber files	MediaBridge products	Server / DICE office	4007 Paramount blvd Suite 102, Lakewood CA 90	25000
Gerber files	Silverline products	Server / DICE office	4008 Paramount blvd Suite 102, Lakewood CA 90	25000
Gerber files	Universal products	Server / DICE office	4009 Paramount blvd Suite 102, Lakewood CA 90	15000
Gerber files	Other misc products	Server / DICE office	4010 Paramount blvd Suite 102, Lakewood CA 90	5000
Machine code	MediaBridge products	Server / DICE office	4010 Paramount blvd Suite 102, Lakewood CA 90	1
Machine code	Silverline products	Server / DICE office	4011 Paramount blvd Suite 102, Lakewood CA 90	1
Machine code	Universal products	Server / DICE office	4012 Paramount blvd Suite 102, Lakewood CA 90	1
Machine code	Other misc products	Server / DICE office	4013 Paramount blvd Suite 102, Lakewood CA 90	1
Total				70004

Source code is non-transferrable due to software licensing and NDA.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 07/29/2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Julie J. Moradi-Lopes (Debtor's Attorney): julie@oaktreelaw.com
David M. Goodrich (TR) (Chapter 7 Trustee): trustee@gmarshackhays.com
Dipesh Patel (Creditor Saul Ewing): dpatel@saul.com
United States Trustee (LA): ustpregion16.la.ecf@usdoj.gov

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) 07/29/2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Judge's Copy: The Honorable Sheri Bluebond, United States Bankruptcy Court - Central District of CA
Edward R. Roybal Federal Building and Courthouse, 255 E. Temple St., Ste. 1482
Los Angeles, CA 90012

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

07/29/2013
Date

Jordan Martin
Printed Name

Signature

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.